

CAPITAL LINK'S 15TH ANNUAL CLOSED-END FUNDS & GLOBAL ETFs FORUM ATTRACTS A HIGH CALIBER OF INVESTORS



Capital Link's 15th Annual Closed-End Funds and Global ETFs Forum took place on Thursday, April 21, 2016 at the Metropolitan Club in New York City, and was organized in cooperation with the NYSE. The event was a huge success and attracted a wide number of high caliber delegates from the investment community.

The Forum provided a platform where CEF & ETF industry experts were able to delve into a series of topics of critical interest to investors through a series of panel discussions and presentations. Industry experts addressed the trends, developments and outlook in the CEF & ETF industries, while reviewing major investment strategies using CEF & ETFs.

Jim Ross, Executive Vice President of State Street Global Advisors delivered the **Opening Keynote Address** on **"The Changing Landscape of Financial Advice"**.

The morning featured industry panels and investment strategy presentations on CEFs, BDCs and ETFs. Panel discussions include: Where is the Value Today in CEFs; Revitalizing IPOs & Secondary Market for CEFs; Trends in the CEF Leverage, the Advisor Panel; Fund Initiatives to Maximize Shareholder Value; and How Smart is SmartBeta.

Investment strategies presented includes: international investing, precious metals, convertibles, alternative investing

Henry H. McVey, CIO of KKR's Balance Sheet and Head of Global Macro & Asset Allocation of KKR delivered the **Luncheon Keynote Address** on **"Outlook for 2015: Adult Swim Only"**.

A roundtable discussion on "MLPs: Energy Landscape & Beyond" kicked off the afternoon session of the Forum. It was then followed by presentations focused on risk management, high-yield securities, and the BDC landscape. The Forum concluded with the "ETF Industry Roundtable" discussion.

Capital Link's "Closed-End Funds and Global ETFs Forum" combined rich educational and information content with unique marketing and networking opportunities. In addition, the Forum offered continuing education credits.

Capital Link would like to thank the Advisory Committee, its sponsors, and media partners for their support and contribution in making this event another success.

To access the audio archive and photo gallery of this Forum, please visit: <http://forums.capitallink.com/cef/2016>.



Save The Date For Next Year's Forum On Thursday, April 27, 2017!