

8:30 AM – 8:55 AM	REGISTRATION	
MORNING SESSIONS - WEST LOUNGE – 1ST FLOOR		
8:55 AM – 9:00 AM	Welcome Remarks	Nicolas Bornozis, President & CEO – Capital Link, Inc.
9:00 AM – 9:40 AM	CEF Industry Roundtable	<p>Moderator: John F. Duggan, Vice President - Morgan Stanley Wealth Management</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Janis F. Kerns, General Counsel, Corporate Secretary and Chief Compliance Officer – Adams Funds • Robert F. Bush, Jr., Senior Vice President – Calamos Investments • Jonathan Isaac - Director of Product Management - Eaton Vance
9:40 AM – 10:20 AM	Alternative Income Generation Strategies <i>REITs, Preferreds & Convertibles</i>	<p>Moderator: Alex Reiss, Director – Stifel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Barry Nelson, CFA, Partner – Advent Capital Management, LLC • Larry Antonatos, Managing Director, Portfolio Manager, Real Assets – Brookfield Asset Management • Brian Cordes, Senior Vice President - Head of Portfolio Specialists – Cohen & Steers • Jay Hatfield, Co-founder and CEO - Infrastructure Capital Advisors
10:20 AM – 10:40 AM	Managing High Yield Bonds Today & Closed-End Fund Structure	Matthew Kence, Investment Director & Senior Vice President – Global High Yield - Aberdeen Standard Investments
10:40 AM – 11:00 AM	COFFEE BREAK	
11:00 AM – 11:40 AM	BDCs – Financing America’s Growth	<p>Moderator: Rich Kendrick, Co-Head of Equity Capital Markets and Senior Managing Director – Stifel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Barry Sloane, President and CEO - Newtek Business Services Corp. • Eileen Patrick, Head of Strategy - PennantPark

<p>11:40 AM – 12:20 PM</p>	<p>What You Need to Know About Private Debt and How to Access It</p>	<p>Moderator: Dennis Emanuel, Director of ETF & Closed-End Fund Strategy – ALPS Advisors</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Chris Flynn, CEO - THL Credit • Mike Krems, Managing Director - TorreyCove Capital Partners LLC • Pete Keliuotis, EVP, Head of Alternative Consulting - Callan LLC
<p>LUNCHEON KEYNOTE ADDRESS “The 2019 Outlook for Digital Assets and The Markets”</p>  <p>Jan van Eck, President and Chief Executive Officer - Van Eck Associates Corporation</p>		
<p>AFTERNOON SESSIONS - WEST LOUNGE – 1ST FLOOR</p>		
<p>2:00 PM – 2:40 PM</p>	<p>Use of Leverage in CEFs</p>	<p>Moderator: Greg Fayvilevich, Senior Director - Fitch Ratings</p> <p>Panelists:</p> <ul style="list-style-type: none"> • William Meyers, Vice President – Nuveen Investments • John Roglieri, Managing Director - Head of Structuring - Complex Prime Solutions and Financing - BNP Paribas • Adam Joseph, Managing Director - Wells Fargo Securities
<p>2:40 PM – 3:20 PM</p>	<p>Evolving Case Study of New CEFs Brought to Market</p>	<p>Moderator: Clifford R. Cone, Partner - Clifford Chance US LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Kevin R. Kramer, Executive Director, Institutional Business Development - FS Investments • Michael Occi, Managing Director – Morgan Stanley • Gaston Yordan, Vice President – Nuveen Investments • Kristin Blundo Douglass, CAIA, Director, Strategic Client Group - Tortoise
<p>3:20 PM – 4:00 PM</p>	<p>MLP Industry Roundtable</p>	<p>Moderator: Michael Jabara, Managing Director and Head of ETF and Closed-End Fund Research - Morgan Stanley Wealth Management</p>

		<p>Panelists:</p> <ul style="list-style-type: none"> • Jeff Jorgensen, Portfolio Manager, Director of Research, Energy Infrastructure Equities - Brookfield Asset Management • Collin Bell, Managing Director - Goldman Sachs Asset Management • Jay Hatfield, Co-founder and CEO - Infrastructure Capital Advisors • Greg Murphy, Director, Relationship Management - Tortoise
4:00 PM – 4:40 PM	ETF Industry Roundtable	<p>Moderator: Tom Champion, Director - NYSE</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Steve Dunn, Head of Exchange Traded Funds - Aberdeen Standard Investments • Alex Ashby, SVP, Head of Product Development - Global X ETFs • Nicholas Elward, SVP, Head of Business Development and ETFs – Natixis Investment Managers • Matt Collins, CFA, Co-Head of ETFs, VP – PGIM Investments
5:00 PM – 6:00 PM	COCKTAIL RECEPTION	