

Capital Link 20th Annual Closed-End Funds & Global ETFs Forum

Tuesday, October 5, 2021
11:00 am – 6:00 pm New York Time
Digital Conference

Complimentary Registration

The Forum has been approved for 6 CFP CE Credits

PRESS RELEASE

20th Anniversary to “Capital Link's Closed-End Funds & Global ETFs Forum”

Tuesday, October 5, 2021 – DIGITAL CONFERENCE
11am - 6pm EST

New York, September 30, 2021

Capital Link's “20th Annual Digital Closed-End Funds & Global ETFs Forum” will take place on **Tuesday, October 5, 2021** as a digital event from 11am - 6pm EST, in cooperation with **New York Stock Exchange – NYSE**. Calamos Investments is the Gold Sponsor.

With a 20-year track record of success, it is the longest running investment forum with significant branding and recognition in the industry. It updates the broader investment community on the latest trends, developments and investment strategies using Closed-End Funds, MLPs, BDCs, and Exchange Traded Funds.

This conference brings together financial advisors, institutional investors, RIAs, private bankers, financial planners, fund and asset managers, analysts, and financial media utilize this forum not only as a resource for sharing and evaluating the latest CEF and ETF products and trends, but also as an interactive platform for enhancing visibility and establishing the right connections.

The event will focus on topics of critical interest for the CEF and ETF space and also on investment strategies involving CEFs & ETFs.

There are eight INDUSTRY PANELS: CEF Industry Roundtable; Alternatives & Real Assets (REITs, MLPS, Preferreds & Convertibles); New CEFs Brought to Market & Looking Ahead; The Use of Leverage; BDCs Roundtable – Financing America's Growth; ETF Industry Roundtable; Analyst Roundtable; and Industry Leaders on Challenges & Opportunities:

"Industry Leaders on Challenges & Opportunities" A Roundtable Discussion among CEOs

MODERATOR



John S. Koudounis
CEO
Calamos Investments

PANELISTS



John P. Calamos
Founder, Chairman and
Global CIO
Calamos Investments



Mario Gabelli, CFA
Chairman & CEO
GAMCO Investors, Inc.
and LICF Corp

Capital Link: New York – London – Oslo – Hamburg – Athens – Limassol – Shanghai – Singapore – Tokyo – Hong Kong

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www.capitallink.com – www.capitallinkforum.com – www.capitallinkshipping.com

The **KEYNOTE ADDRESS** will be delivered by:



Jan van Eck
President and Chief Executive Officer
Van Eck Associates Corporation

Participating Companies

- abr dn
- Advent Capital Management
- BlackRock
- Calamos Investments
- CLIFFORD CHANCE US LLP
- DWS
- Eaton Vance
- Fitch Ratings
- GAMCO Investors, Inc. and LICT Corp
- Horizon Technology Finance Corporation
- KEEFE, BRUYETTE & WOODS / Stifel
- Morgan Stanley Wealth Management
- New York Stock Exchange
- Nuveen
- State Street Global Advisors
- Stifel
- Trinity Capital Inc.
- TriplePoint Capital
- TortoiseEcofin
- Tufton Investment Management
- Van Eck Associates Corporation
- Wells Fargo Investment Institute

Who Should Attend?

Institutional Investors • Financial Advisors • Private Bankers • Retail and Institutional Brokers • ETF Industry Specialists & Analysts • Registered Investment Advisors • Financial Planners • Securities Analysts • CEF Industry Specialist & Analysts • Financial Press & Media

[Registration is complimentary.](#)

[**This Forum has been approved for 6 CFP CE Credits.**](#)

THE CONFERENCE IS ORGANIZED:

In cooperation with: New York Stock Exchange - NYSE

SPONSORS:

GOLD SPONSOR: Calamos Investments

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SUPPORTING ORGANIZATION: Closed-End Fund Association, Inc. – CEFA

For further information, please contact:

Mrs. Olga Bornozi, Managing Director at obornozi@capitallink.com, or

Mrs. Eleni Bej, Director of Special Events, at ebej@capitallink.com or +1 (212) 661–7566, or

For sponsorship opportunities, please contact Nicolas Bornozis or Anny Zhu at forum@capitallink.com or call +1 (212) 661–7566.

Or please visit:

<http://forums.capitallink.com/cef/2021/index.html>

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ORGANIZERS

Founded in 1995, Capital Link is a New York based investor relations, financial communications and advisory firm with a strategic focus on the maritime, commodities and energy sectors, MLPs, as well as Closed-End Funds and ETFs. Based in New York City, Capital Link has presence in London, Athens & Oslo. Capital Link is a member of the Baltic Exchange and works very closely with the New York Stock Exchange, NASDAQ and the London Stock Exchange as well as with major international and supranational organizations and industry associations in the areas of the firm's strategic concentration.

Our proactive approach, which integrates Investor Relations, Information Technology and Media, enhances awareness and branding for our clients through tailored outreach programs targeting analysts, institutional and individual investors and the financial media complemented by extensive and uniquely powerful marketing platforms.

Capital Link offers a full suite of services including strategic and corporate advisory, investor relations, media relations, public and industry relations and the organization of corporate events. Capital Link is also known for the organization of 22 large scale, high quality Forums and 28 Webinars the majority of which focus on maritime transportation and U.S. investment products, in the United States, Europe and Asia, in key industry centers, such as New York, London, Oslo, Hamburg, Athens, Limassol, Shanghai, Singapore, Tokyo and Hong Kong. The Capital Link Investment Forums feature industry leaders and draw the elite of the global financial and investment communities. The Capital Link brand is widely-recognized and valued worldwide by participants in these communities for combining rich informational and educational content with as well as superior networking opportunities. In addition to conferences, Capital Link organizes Webinars focusing on investment strategies, sectors, critical topics of interest to the investment community and company presentations. Capital Link's global marketing platform enhances the visibility and reach of these events on a global scale that lasts well beyond the date on which each event is held, becoming a continuous reference point for market participants.

Capital Link's efforts have been recognized by the 2011 Lloyds's List Greek Shipping Awards, in 2012 and 2013 by the InterContinental Finance Magazine and in 2016 by the Wealth & Finance Magazine, Also, by the International Propeller Club of the United States and AHI-American Hellenic Institute.