

Attendance is Complimentary
The Forum has been approved for 2 CFP CE Credits.

Tuesday, October 22

11:00 – 11:50 AM EST

CEF Industry Roundtable

Moderator:

Ms. Mariana Fariña, Research Director - CEFs & ETPs/Passive Products - **Wells Fargo Investment Institute**

Panelists:

- **Mr. Stephen Minar**, Managing Director - **BlackRock**
- **Mr. Scott Becker, CFA**, Senior Vice President, Head of Portfolio Specialists – **Calamos Investments**
- **Mr. Brandon Odenath, CFA**, Vice President – **Cohen & Steers**
- **Mr. Stephen Davis**, CEF Product Specialist – **Nuveen**



Wednesday, October 23

11:00 – 11:50 AM EST

The Use of Leverage

Presented by:



Mr. Steven Johnson, Associate Director, Fund & Asset Manager Ratings – **Fitch Ratings**