

Investment & Business Opportunities in Greece

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Objectives

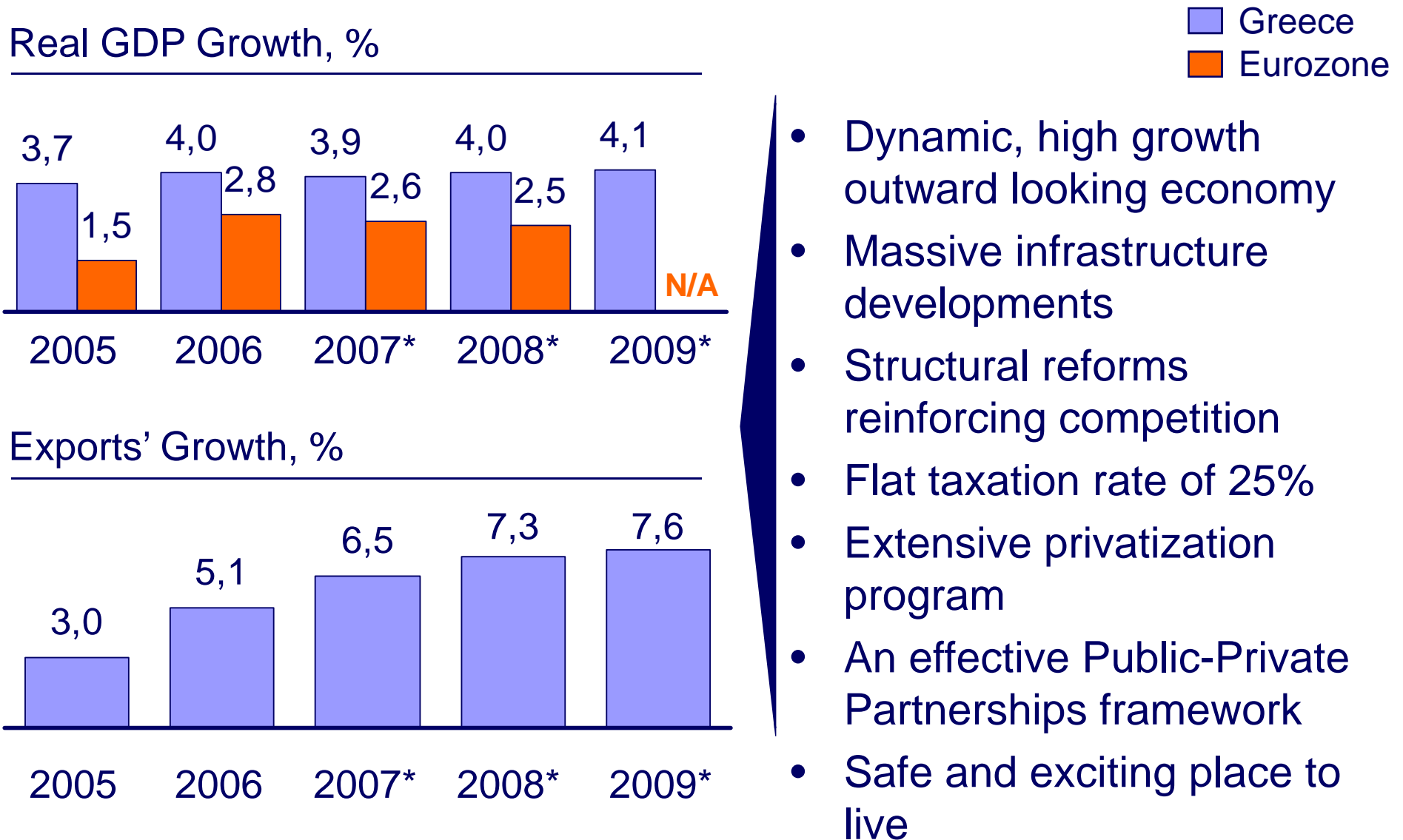
- **Present Greece's unique value proposition**
- Provide examples of business opportunities
- Present the Hellenic Center for Investment (ELKE)

Greece is Competitively Positioned to Ensure Impact, Combining a Strategic Location ...



- Access to the strategic and high growth market of SE Europe, Middle-East and North Africa
- Strong business and cultural ties with the region
- Network of over 3,300 Greek companies
- Over 2,000 branches of Greek banks
- Energy Hub in the East-West energy corridor
- Maritime and shipping hub with the one of the largest fleets

... with a Business Conducive Environment



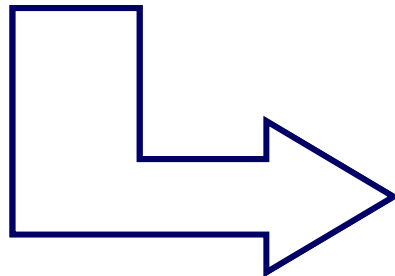
*Estimate

Source: Ministry of Economy and Finance; Eurostat

Investments are at the Top of the Government's Agenda

Investors enjoy

- Full Government support
- Generous subsidies
 - Cash grants of up to 60% of the overall investment cost
 - Tax breaks of up to 100% of the overall investment cost
 - Additional subsidies for priority sectors and activities



In 2006, FDI net value reached €4.3 bn, nine times higher than 2005

Strong US Presence in Greece

Over 35 projects worth over a billion US \$

- Leisure & Entertainment
- Financial Services
- Business Services
- Communications
- Software & IT services
- Hotels & Tourism
- Textiles
- Real Estate
- Food & Tobacco
- Consumer Products
- Beverages
- Biotechnology
- Semiconductors
- Warehousing & Storage

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Overview of Investment Opportunities (1/3)

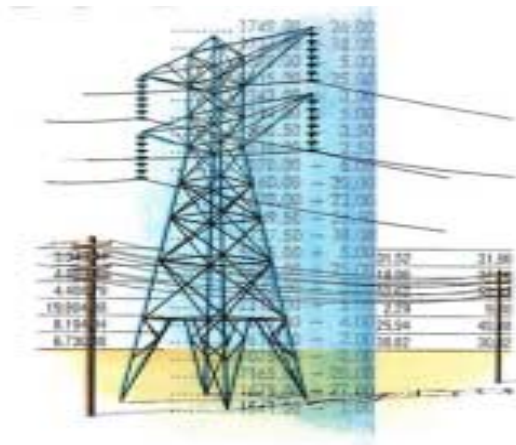
Tourism & Real Estate

- Integrated Resorts
- Convention centers
- Holiday houses
- Marinas
- Golf resorts and Spas
- Commercial Real Estate
- Leisure & Entertainment parks



Energy

- Renewable Energy Sources
- Combined Cycle
- Natural Gas
- Co-Generation



Overview of Investment Opportunities (2/3)

Financial Sector

- Banking
- Insurance
- Stock market



Infrastructure & Environment

- Public-Private Partnerships
- Water & Waste Management
- Ports
- Airports



Overview of Investment Opportunities (3/3)

Technology

- Telecoms
- S/W development
- Microchip design
- Venture financing



Logistics

- Intermodal hub / warehouse development
- 3PL integrated services



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ELKE: Your Reliable Investment Partner

A team of investor-centered professionals ready to assist you in all your investment plans at every stage of the process



➤ Grow your Business in Europe
INVEST IN GREECE

ELKE

Your Investment Partner in the Region

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