



MORNING SESSIONS

7:20 AM - 7:55 AM			REGISTRATION - BREAKFAST RECEPTION
7:55 AM - 8:00 AM	Welcome Remarks	Mr. Nicolas Bornozis, <i>President</i> - Capital Link, Inc.	
8:00 AM - 8:10 AM	Opening Remarks	H.E. Christos Panagopoulos, Ambassador of Greece to the United States	
GREECE, EUROPE & THE GLOBAL ECONOMY			
8:10 AM - 8:45 AM	PANEL DISCUSSION: Current State & Outlook	Moderator: Mr. Pimm Fox, <i>News Anchor</i> - Bloomberg TV & Radio Panelists: <ul style="list-style-type: none"> • Mr. John P. Calamos Sr., <i>Chairman, CEO & Global Co-Chief Investment Officer</i> - Calamos Investments (NASDAQ:CLMS) • Mr. Themistoklis Fiotakis, <i>Senior Economist, Global Macro & Markets Group</i> - Goldman Sachs • Mr. Torsten Slok, <i>Chief International Economist</i> - Deutsche Bank Securities, Inc. 	
8:45 AM - 9:00 AM	Greece & Europe: <i>On the Road to Economic Recovery</i>	Mr. Jean Lemierre, <i>Advisor to the Chairman</i> - BNP Paribas	
THE GREEK GOVERNMENT PERSPECTIVE			
9:00 AM - 9:10 AM	The Prime Minister's Message : “A New Era of Opportunity for Greece” (VIA WEBCAST)	Mr. Antonis Samaras, <i>Prime Minister</i> of the Hellenic Republic	
9:10 AM - 9:20 AM	The European Union Message (VIA WEBCAST)	Mr. Horst Reichenbach, <i>Head</i> - European Commission's Task Force for Greece	
9:20 AM - 9:40 AM	The Restructuring of the Greek Economy <i>Achievements & Targets</i>	Mr. Panos Tsakloglou, <i>Chairman</i> - Greek Governments Council of Economic Advisors	
OPPORTUNITIES & CHALLENGES			
9:40 AM - 10:00 AM	The Privatization Program	Introduced by: Mr. Landon Thomas, <i>Reporter</i> - New York Times Mr. Ioannis Emiris, <i>CEO</i> - Hellenic Republic Asset Development Fund	
10:00 AM - 10:20 AM	Greek Government Debt Management <i>Achievements & Outlook</i>	Introduced by: Mr. Landon Thomas, <i>Reporter</i> - New York Times Mr. Stelios Papadopoulos, <i>General Director</i> - Public Debt Management Agency (PDMA)	

10:20 AM - 11:00 AM	<p style="text-align: center;"><i>PANEL DISCUSSION:</i> Opening The Global Markets for Greek Corporate Debt</p>	<p>Moderator: Mr. Daniel Bases, <i>Global Investment Correspondent - Reuters</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Emiliios Kyriacou, <i>Managing Director, Corporate Bank Head Central Europe & Greece - Citi</i> • Mr. Edoardo Rava, <i>Debt Capital Markets Corporates, Greece & Italy - BNP Paribas</i> • Mr. Nicholas Exarchos, <i>Head of Capital Markets & Treasury Solution for Greece & Cyprus - Deutsche Bank</i> <p>Case Studies:</p> <ul style="list-style-type: none"> • Mr. Dimitrios Tzelepis, <i>Director of Investor Relations - Hellenic Telecommunications Organization (OTE)</i> • Mr. Elias Athanasiou, <i>Group Strategic Planning Director - Intralot</i> • Mr. Bill Zarkalis, <i>Group CFO & Member of the Board of Directors - Titan Cement Company S.A.</i>
11:00 AM - 11:20 AM	<p style="text-align: center;">Greece 10 Years Ahead - Strategy Update</p>	<p>Mr. Theodore Papanides, <i>Senior Partner - McKinsey & Company</i></p>
11:20 AM - 11:35 AM	<p style="text-align: center;">Investment tools and safeguards in Greece – recent legislative developments</p>	<p>Mr. Evangelos Lakatzis, <i>Partner - A.S. Papadimitriou & Partners Law Firm</i></p>
SECTOR INVESTING & OUTLOOK		
11:35 AM - 12:20 PM	<p style="text-align: center;"><i>PANEL DISCUSSION:</i> The International Investor Perspective</p>	<p>Moderator: Mr. Constantine Karides, <i>Partner - Reed Smith</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Constantine Dakolias, <i>Co-Chief Investment Officer - Fortress Investment Group</i> • Mr. Andrew Brady, <i>Managing Director - Marathon Asset Management</i> • Mr. Eytan Tigay, <i>Partner - Rhône Group</i> • Mr. Dirk Reinermann, <i>Program Manager Southern Europe - The World Bank</i> • Mr. William Vratos, <i>Partner & Portfolio Manager - York Capital Management</i> • Mr. Stephanos Issaias, <i>CEO - Invest in Greece S.A.</i>
12:20 PM - 1:00 PM	<p style="text-align: center;"><i>PANEL DISCUSSION:</i> Putting Greece Back on the Global Investment Agenda</p>	<p>Moderator: Mr. Antonis Diamataris, <i>Editor - The National Herald</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Nicholas Lazares, <i>Chairman & CEO - Admirals Bank</i> • Mr. C. Dean Metropoulos, <i>Chairman & CEO - Metropoulos & Company</i> • Mr. George D. Behrakis, <i>Chairman - Gainesborough Investments</i> • Dr. Sotirios J. Vahaviolos, <i>President & CEO - Mistras Group Inc.</i> • Mr. Constantine Michalos, <i>President - Athens Chamber of Commerce & Industry (ACCI)</i>

LUNCH & KEYNOTE ADDRESS*Introductory Remarks by:***Mr. Jay Collins, Vice Chairman, Global Corporate & Investment Banking - Citi***Keynote Address by:***Professor Yannis Stournaras*****Minister of Finance of the Hellenic Republic****(via webcast)**Remarks by:***Mr. John Catsimatidis, Chairman & CEO - Red Apple Group****1:15 PM - 2:45 PM****AFTERNOON SESSIONS****3:00 PM - 4:00 PM***PANEL DISCUSSION:*
**Greek Banking
Restructuring & Outlook****Moderator:****Mr. Panos Papazoglou, Country Managing Partner - EY Greece****Panelists:**

- **Mr. Christos Sclavounis, Chairman - Hellenic Financial Stability Fund (HFSF)**
- **Mr. Petros Christodoulou, Deputy CEO - National Bank of Greece SA**
- **Mr. Christos Megalou, CEO - Eurobank Group**
- **Mr. Christopher Drennen, Managing Director, Head of Capital Markets Advisory & Solutions - BNP Paribas**
- **Mr. Grant Carson, Managing Director, Greece Country Officer - Citi**
- **Mr. Stefanos Papapanagiotou, Managing Director & Country Manager & Head of Investment Banking for Greece & Cyprus - Credit Suisse**
- **Mr. Hubert Vannier, Managing Director - Deutsche Bank**
- **Mr. Peter Kimpel, Managing Director - Goldman Sachs**

4:00 PM - 4:10 PM**Lamda Development - Real Estate Development in Greece****Mr. Odiseas Athanassiou, CEO - Lamda Development****4:10 PM - 4:50 PM***PANEL DISCUSSION:*
Real Estate**Moderator:****Mr. Petros Machas, Founder & Managing Partner - Machas & Partners Law Firm****Panelists:**

- **Mr. Aristotle P. Halikias, President - Inter Continental Real Estate & Development**
- **Mr. George Chryssikos, CEO - Eurobank Properties**
- **Mr. Odiseas Athanassiou, CEO - Lamda Development**
- **Dr. Aristotelis Karytinis, CEO - NBG Pangaea REIC**
- **Dr. Andreas Taprantzis, Executive Director - Hellenic Republic Asset Fund**

4:50 PM - 5:05 PM**Transportation & Tourism****Mr. Eftichios Vassilakis, Vice Chairman - Aegean Airlines; Board Member - SETE (Association of Greek Tourism Enterprises)**

5:05 PM - 5:45 PM	<p align="center"><i>PANEL DISCUSSION:</i> Transforming the Regional Energy Dynamics</p>	<p>Moderator: Mr. John Kingston, Director of News - Platts</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Arthouros Zervos, Chairman & CEO - Public Power Corporation • Mr. Pablo Escondrillas, Managing Director, EMEA Power & Utilities – Citi • Mr. Edward F. Cox, Director - Noble Energy Inc.
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7th ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE

5:45 PM - 6:30 PM	<p align="center"><i>PANEL DISCUSSION:</i> Shipping</p>	<p>Moderators: Ms. Christa Volpicelli, Managing Director - Citi Mr. Andrew Horrocks, Managing Director, Investment Banking, Credit Suisse</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Dr. John Coustas, President & CEO - Danaos Corporation (NYSE:DAC) • Mr. Ted Petrone, President - Navios Maritime Acquisition (NYSE:NM; NYSE:NNA) • Dr. Tasos Aslidis, CFO - Euroseas Ltd. (NASDAQ: ESEA) • Mr. Peter Evensen, President & CEO - Teekay Corporation (NYSE: TK)
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6:30 PM - 7:30 PM

COCKTAIL RECEPTION

PARALLEL SESSIONS

4:00 PM - 5:00 PM	<p align="center">Growth & Wealth Building in Today's Global Market Conditions</p>	<p>Mr. John Calamos, Chairman, CEO & Global Co-Chief Investment Officer - Calamos Investments (NASDAQ:CLMS)</p>
5:30 PM - 6:30 PM	<p align="center">Privatization Workshop A detailed presentation & discussion on the Privatization Portfolio</p>	<ul style="list-style-type: none"> • Mr. Ioannis Emiris, CEO - Hellenic Republic Asset Development Fund • Dr. Andreas Taprantzis, Executive Director - Hellenic Republic Asset Fund

COMPANIES AVAILABLE FOR 1x1 INVESTOR MEETINGS

<ul style="list-style-type: none"> • Aegean Airlines • Danaos Corporation (NYSE: DAC) • Eurobank Group • Eurobank Properties • Euroseas Ltd. (NASDAQ: ESEA) • Global Finance • Hellenic Financial Stability Fund • Hellenic Republic Asset Development Fund 	<ul style="list-style-type: none"> • Hellenic Telecommunications Organizations (OTE) • Intralot • Invest in Greece • Lamda Development • National Bank of Greece • NBG Pangaea REIC • Public Debt Management Agency • Titan Cement Company S.A. • Tsakos Energy Navigation (NYSE: TNP)
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