



MORNING SESSIONS

7:20 AM - 7:55 AM

REGISTRATION - BREAKFAST RECEPTION

7:50 AM - 7:55 AM

Welcome Remarks

Nicolas Bornozis, *President - Capital Link, Inc.*

7:55 AM - 8:00 AM

Opening Remarks

H.E. Christos Panagopoulos, *Ambassador of Greece to the United States*

GREECE, EUROPE & THE GLOBAL ECONOMY

8:00 AM - 8:50 AM

PANEL DISCUSSION:

The Global Economy – Europe & Greece Current State & Outlook

Introductory Presentation:

- **Mr. Themistoklis Fiotakis**, *Senior Economist, Global Macro & Markets Group - Goldman Sachs*

PANEL DISCUSSION

Moderator:

Mr. Pimm Fox, *Anchor - Bloomberg Radio & TV*

Panelists:

- **Mr. John P. Calamos Sr.**, *Chairman, CEO and Global Co-Chief Investment Officer – Calamos Investments (NASDAQ:CLMS)*
- **Mr. George Saravelos**, *Cross Markets Strategist - Deutsche Bank Securities, Inc.*
- **Mr. Themistoklis Fiotakis**, *Senior Economist, Global Macro & Markets Group - Goldman Sachs*
- **Mr. Rishi Goyal**, *Mission Chief For Greece, International Monetary Fund (IMF)*
- **Mr. Paul Mortimer-Lee**, *Global Head of Market Economics, Chief Economist North America – BNP Paribas*

THE DAWN OF A NEW ERA

8:50 AM - 8:55 AM

Introduced by

Dr. Sotirios J. Vahaviolos, *Founder, President & CEO - Mistras Group, Inc.*

8:55 AM - 9:05 AM

The Prime Minister's Message : "A New Era of Opportunity for Greece"
(VIA WEBCAST)

H.E. Antonis Samaras, *Prime Minister of the Hellenic Republic*

9:05 AM - 9:15 AM

The European Union Message *(VIA WEBCAST)*

Mr. Jyrki Katainen, *Vice-President for Jobs, Growth, Investment and Competitiveness, European Commission*

THE GOVERNMENT PERSPECTIVE

9:15 AM - 9:35 AM

The Restructuring of the Greek Economy Achievements & Targets

KEYNOTE SPEAKER:

Hon. Christos Staikouras, *Alternate Minister of Finance, Hellenic Republic*

9:35 AM - 9:55 AM

The Privatization Program

Mr. Paschalis Bouchoris, *Chief Executive Officer - Hellenic Republic Asset Development Fund*

SECTOR PANELS – OPPORTUNITIES & CHALLENGES

9:55 AM – 10:10 AM	Telecommunications	Mr. Babis Mazarakis, <i>Group CFO - Hellenic Telecommunications Organization (OTE)</i>
10:10 AM - 10:45 AM	PANEL DISCUSSION: The Global Capital Markets & the Case for Greek Corporate Debt	Moderator: Mr. Daniel Bases, <i>Global Investment Correspondent – Reuters</i> Panelists: <ul style="list-style-type: none"> • Mr. Babis Mazarakis, <i>Group CFO - Hellenic Telecommunications Organization (OTE)</i> • Mr. Antonis Kerastaris, <i>Group CEO – Intralot</i> • Mr. Emiliou Kyriacou, <i>Managing Director - Citi</i> • Mr. Edoardo Rava, <i>Director, Debt Capital Markets, Corporates Greece & Italy - BNP Paribas</i> • Mr. Nicholas Exarchos, <i>Head of Corporate Finance, Greece and Cyprus - Deutsche Bank</i>
10:45 AM – 11:05 AM	Energy Policy & Objectives	KEYNOTE SPEAKER Hon. Asimakis Papageorgiou, <i>Deputy Minister - Environment, Energy & Climate Change, Hellenic Republic</i>
11:05 AM – 11:35 AM	PANEL DISCUSSION: Energy Sector: Trends, Developments & Outlook	Moderator: John Kingston, <i>Director of News – Platts</i> Panelists: <ul style="list-style-type: none"> • Ms. Rania Ekaterinari, <i>Deputy CEO, Public Power Corporation</i> • Mr. Piotr Mietkowski, <i>Managing Director - BNP Paribas</i> • Mr. Pablo Escondrillas, <i>Managing Director, EMEA Power & Utilities – Citi</i>
11:35 AM – 11:50 AM	Oil & Gas Exploration - Transforming the Regional Energy Dynamics	Mr. Edward F. Cox, <i>Director - Noble Energy Inc.</i>
11:50 AM - 12:05 PM	Greece 10 Years Ahead - Strategy Update	Mr. George Tsopelas, <i>Senior Partner - McKinsey & Company Greece</i>
12:05 PM – 12:20 PM	Hellinikon Project - A New Era for Greece	Mr. Odisseas Athanassiou, <i>CEO – Lamda Development</i>
12:20 PM – 1:00 PM	PANEL DISCUSSION: Real Estate Investing & Infrastructure	Moderator: Mr. Petros Machas, <i>Managing Partner – Machas & Partners Law Firm</i> Panelists – Real Estate: <ul style="list-style-type: none"> • Mr. Michael Angeliadis, <i>President – M.A. Angeliadis, Inc.</i> • Mr. George Chryssikos, <i>Chief Executive Officer – Grivalia Properties</i> • Mr. Odisseas Athanassiou, <i>CEO – Lamda Development</i> • Dr. Aristotelis Karytinou, <i>CEO - NBG Pangaea REIC</i> • Mr. Giovanni Gregoratti, <i>Managing Director, Citi, EMEA Investment Banking</i> Panelist – Infrastructure & Concessions: <ul style="list-style-type: none"> • Mr. Manos Petoussis, <i>CFO of Aktor Concessions, ELLAKTOR GROUP</i>

LUNCH & KEYNOTE ADDRESS

1:15 PM - 2:30 PM

Keynote Address by:

Hon. Constantine Skrekas
Minister of Development & Competitiveness of the Hellenic Republic

Introductory Remarks by:

Mr. Jay Collins
Vice Chairman, Global Corporate & Investment Banking - Citi

AFTERNOON SESSIONS

2:45 AM - 3:35 PM

PANEL DISCUSSION:

**Putting Greece On The
Global Investment
Agenda -
The International
Investor Perspective**

Introductory Remarks:

- **Mr. Stephanos Issaias**, *Chief Executive Officer - Enterprise Greece*

PANEL DISCUSSION

Moderator:

- **Mr. Constantine Karides**, *Partner - Reed Smith*

Panelists:

- **Mr. Marc Mezvinsky**, *Managing Director, Eaglevale Partners*
- **Mr. Chris Papachristophorou**, *Managing Partner, Invel Real Estate*
- **Mr. George Logothetis**, *Chairman & CEO - Libra Group*
- **Mr. Andrew Rabinowitz**, *Partner & Chief Operating Officer, Marathon Asset Management*
- **Scott D. Krase**, *Portfolio Manager and Senior Partner, Oak Hill Advisors*
- **Mr. William Vrattos**, *Partner & Portfolio Manager - York Capital Management*
- **Mr. Jason New**, *Senior Managing Director - Blackstone; Head of Special Situation Investing - GSO Capital Partners*

3:35 PM - 3:50 PM

**Recent Developments in
Venture Capital &
Private Equity Investing**

Mr. Evangelos Lakatzis, *Partner - A.S. Papadimitriou & Partners Law Firm*

3:50 PM - 4:05 PM

**Greek Banking : Sector
Review & Prospects**

Mr. George Zantias, *Chairman - National Bank of Greece, Chairman, Hellenic Bank Association*

4:05 PM - 4:40 PM

PANEL DISCUSSION:

**Greek Banking:
Strategy for the Future &
Outlook**

Moderator:

- **Mr. Tom Buerkle**, *International Editor - Institutional Investor*

Panelists:

- **Mr. Christos Sclavounis**, *Chairman - Hellenic Financial Stability Fund (HFSF)*
- **Mr. Christos Megalou**, *CEO - Eurobank Ergasias*
- **Mr. David Vaillant**, *Director - BNP Paribas*

		<ul style="list-style-type: none"> • Mr. Hubert Vannier, <i>Managing Director, Head of M&A for Financial Institutions in Europe, Middle East & Africa - Deutsche Bank</i> • Mr. Julien Petit, <i>Managing Director, Goldman Sachs</i> • Mr. Luigi Rizzo, <i>Head of EMEA M&A, Bank of America Merrill Lynch</i>
4:45 PM – 5:20 PM	<p>PANEL DISCUSSION:</p> <p>Greek Banking: Loan Restructuring as a Growth Opportunity</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Panos Papazoglou, <i>Country Managing Partner Greece – CSE South Cluster Leader - Ernst & Young</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Christos Sclavounis, <i>Chairman - Hellenic Financial Stability Fund (HFSF)</i> • Mr. Christos Megalou, <i>CEO - Eurobank Ergasias</i> • Mr. Theofilos Constantinidis, <i>Senior Advisor to the CEO – Piraeus Bank</i> • Mr. Alex Pretzner, <i>Managing Director – Citi</i> • Mr. Stefanos Papapanagiotou, <i>Managing Director, UBS AG</i>
5:20 PM – 5:40 PM	Greece As A Global Shipping And Transportation Hub	<p>KEYNOTE SPEAKER</p> <p>Hon. Miltiadis Varvitsiotis, <i>Minister of Shipping, Maritime Affairs & the Aegean, Hellenic Republic</i></p>
ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE		
5:40 PM - 6:25 PM	<p>PANEL DISCUSSION:</p> <p>The Global Shipping Markets – Opportunities & Challenges</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, <i>Managing Director – Citi</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Dr. John Coustas, <i>President & CEO - Danaos Corporation (NYSE:DAC)</i> • Mr. John Lycouris, <i>CEO, Dorian LPG Ltd. (NYSE: LPG)</i> • Mr. Aristidis J. Pittas, <i>Chairman & CEO, Euroseas Ltd. (NASDAQ: ESEA)</i> • Mr. Fred Gordon, <i>Senior Vice President of Corporate Affairs - Navios Maritime Holdings (NYSE:NM)</i> • Mr. Paul Durham, <i>Chief Financial Officer - Tsakos Energy Navigation (NYSE:TNP)</i>
6:25 PM - 7:30 PM	COCKTAIL RECEPTION	

Monday, December 1, 2014

Venue: The Union League Club, 38 East 37th St., New York City Time: 7:00PM – 10:00PM ET

2014 CAPITAL LINK LEADERSHIP AWARD - DINNER

Capital Link – New York – London – Athens - Oslo



H.E. Christos Panagopoulos, *Ambassador of Greece to the United States* will present the **2014 Capital Link Leadership Award** to **Mr. George Logothetis**, *Chairman and CEO of the Libra Group* for his contribution to numerous educational and philanthropic initiatives globally, including the Libra Internship Program and the Hellenic Entrepreneurship Award (HEA). Conceived and managed by Libra with a \$10 million commitment, the HEA seeks to create opportunity for both experienced and budding entrepreneurs in Greece through the provision of funding, mentoring and a wide range of business support services.

Honored Guests & Brief Remarks by:

- **Hon. Constantine Skrekas**, Minister of Development & Competitiveness
- **Hon. Miltiadis Varvitsiotis**, Minister of Shipping, Maritime Affairs & the Aegean
- **Hon. Christos Staikouras**, Alternate Minister of Finance
- **Hon. Assimakis Papageorgiou**, Deputy Minister - Environment, Energy & Climate Change

Mistress of Ceremony:

- **Ms. Alexis Christoforous**, former CBS News Anchor

Tuesday, December 2, 2014

GREEK DAY AT THE NEW YORK STOCK EXCHANGE



We will celebrate **Greek Day at the NYSE**. Followed by a formal luncheon, the **Greek Delegation will ring the Closing Bell at the NYSE**. An event of unique visibility throughout the world.

Note: This is a private event.