



MORNING SESSIONS

7:20 AM - 7:55 AM

REGISTRATION - BREAKFAST RECEPTION

7:55 AM - 8:00 AM

Welcome Remarks

Nicolas Bornozis, President & CEO - Capital Link, Inc.

GREECE, EUROPE & THE GLOBAL ECONOMY

8:00 AM - 8:50 AM

PANEL DISCUSSION:
The Global Economy –
Europe & Greece
Current State & Outlook

Moderator:

- **Mr. Pimm Fox, Anchor - Bloomberg TV & Radio**

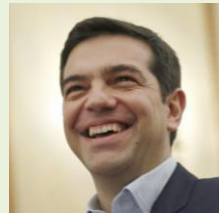
Panelists:

- **Mr. Declan Costello, Director - European Commission, Directorate-General for Economic & Financial Affairs**
- **Mr. Nicola Giammarioli, Head of Strategy & Institutional Relations - European Stability Mechanism**
- **Mr. Rasmus Røffler, Head of the Monetary Policy Strategy Division - European Central Bank**
- **Mrs. Delia Velculescu, Deputy Unit Chief in the European Department - International Monetary Fund**
- **Mr. Dirk Schumacher, Managing Director, Senior Economist - Goldman Sachs**

THE GOVERNMENT PERSPECTIVE

8:50 AM - 9:00 AM

The Prime Minister's
Message
(via webcast)



H.E. Alexis Tsipras, Prime Minister of
the Hellenic Republic

9:00 AM - 9:10 AM

The New Investment
Landscape in Greece
(via webcast)



Hon. George Stathakis, Minister of
Economy, Development & Tourism of
the Hellenic Republic

SECTOR PANELS – OPPORTUNITIES & CHALLENGES

9:10 AM - 9:50 AM

PANEL DISCUSSION:
The Global Capital Markets
& the Case for Greek Debt

Moderator:

- **Mr. Apostolos Gkoutzinis, Partner, Head of European Capital Markets - Shearman & Sterling (London) LLP**

Panelists:

- **Mr. Babis Mazarakis, Group CFO – OTE Group**
- **Mr. Antonios Kerastaris, Group CEO - Intralot**
- **Mr. Giulio Baratta, Head of Investment Grade Finance - BNP Paribas**
- **Mr. Emilios Kyriacou, Managing Director, Citi Country Officer for Greece & Cyprus - Citi International Ltd**
- **Mr. Nicholas Exarchos, Head of Corporate Finance, Greece and Cyprus - Deutsche Bank**

9:50 AM – 10:10 AM	Greece 10 Years Ahead - Strategy Update	Mr. John Gikopoulos, Principal - McKinsey & Company Greece
10:10 AM – 10:50 AM	<i>PANEL DISCUSSION:</i> Energy Sector: Trends, Developments & Outlook	Moderator: <ul style="list-style-type: none"> Ms. Virginia Murray, Partner – Watson Farley & Williams Panelists: <ul style="list-style-type: none"> Mr. Manolis Panagiotakis, Chairman & CEO - PPC S.A. Mr. Mathios Rigas, Chairman & CEO - Energean Oil & Gas Mr. George Linatsas, Managing Director & Founding Partner – Axia Ventures Group
10:50 AM – 11:25 AM	<i>PANEL DISCUSSION:</i> Infrastructure Investing	Moderator: <ul style="list-style-type: none"> Mr. Philippe Chryssicopoulos, Managing Director, Head of EMEA Infrastructure – Merrill Lynch Bank of America Securities Panelists: <ul style="list-style-type: none"> Mr. Tomasz Telma, Regional Director for Europe and Central Asia - International Finance Corporation Mr. Piotr Mietkowski, Managing Director - BNP Paribas Mr. Ronald Kleijwegt, Director, EMEA Supply Chain & Logistics – HP Inc.
11:25 AM – 12:00 PM	<i>PANEL DISCUSSION:</i> Real Estate Investing	Moderator: <ul style="list-style-type: none"> Mr. Evangelos Lakatzis, Partner - A.S. Papadimitriou & Partners Law Firm Panelists: <ul style="list-style-type: none"> Mr. George Chryssikos, CEO – Grivalia Properties Mr. Aristotelis Karytinis, CEO – NBG Pangaea REIC Mr. Jamie Riera, Director, Real Estate Investment Banking - Credit Suisse
12:00 PM – 12:35 PM	Investment Opportunities in Tourism & Hospitality	<div data-bbox="789 1444 977 1625" data-label="Image"> </div> <p data-bbox="1000 1503 1542 1570">Hon. Elena Kountoura, Alternate Minister for Tourism - Hellenic Republic</p> Moderator: <ul style="list-style-type: none"> Mrs. Thenia Panagopoulou, Partner - A.S. Papadimitriou & Partners Law Firm Panelists: <ul style="list-style-type: none"> Hon. Elena Kountoura, Alternate Minister for Tourism – Hellenic Republic Mr. Eftichios Vassilakis, Vice Chairman - Aegean Airlines & Olympic Air Dr. Ioannis Kent, CEO - Aquis Hotels & Resorts

12:35 PM – 12:45 PM	Greece Today	H.E. Christos Panagopoulos, Ambassador of Greece to the United States
12:45 PM – 1:00 PM	Greece – The Way Ahead	Mr. Charles Dallara, Executive Vice Chairman - Partners Group & former Chairman - International Institute of Finance
LUNCH & KEYNOTE ADDRESS		
1:15 PM – 2:30 PM	<i>Luncheon Welcome Remarks by</i>	Mr. John Merrell Co-Head of Listings - New York Stock Exchange
	Keynote Address	<p style="text-align: center;"><i>Introductory Remarks by:</i> Mr. Jay Collins Managing Director, Vice Chairman Corporate & Investment Banking - Citi</p> <p style="text-align: center;">Keynote Address by:</p> <div style="text-align: center;">  </div> <p style="text-align: center;">Hon. Dimitris Mardas Deputy Minister of Foreign Affairs – International Economic Relations & Investments of the Hellenic Republic</p>
AFTERNOON SESSIONS		
2:45 PM - 3:30 PM	PANEL DISCUSSION: Putting Greece On The Global Investment Agenda – The International Investor Perspective	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Constantine Karides, Partner - Reed Smith <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John Paulson, President - Paulson & Co. Inc. • Mr. Wilbur Ross, Chairman and Chief Strategy Officer - WL Ross & Co. • Mr. William Vratos, Partner & Portfolio Manager – York Capital Management • Mr. John Calamos Sr., Founder, CEO and Global Co-Chief Investment Officer – Calamos Investments • Mr. George Logothetis, Chairman & CEO – The Libra Group

<p>3:30 PM – 4:25 PM</p>	<p><i>PANEL DISCUSSION:</i> Greek Banking: Strategy for the Future & Outlook</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Panos Papazoglou, Country Managing Partner Greece – CSE South Cluster Leader - EY <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Nikolaos Karamouzis, Chairman - Eurobank, Ergasias SA & Emeritus Professor – University of Piraeus, Greece • Mr. Anthimos Thomopoulos, CEO – Piraeus Bank Group • Mr. Julien Petit, Managing Director - Goldman Sachs • Mr. David Vaillant, Managing Director - BNP Paribas • Mr. Hubert Vannier, Managing Director, Head of M&A for Financial Institutions EMEA - Deutsche Bank • Mr. Luigi Rizzo, Managing Director, Head of EMEA M&A - Bank of America Merrill Lynch
<p>4:25 PM – 5:15 PM</p>	<p><i>PANEL DISCUSSION:</i> Non-Performing Loans & Loan Restructuring as a Growth Opportunity</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Christos Megalou, CEO - Tite Capital Limited, Advisor to Fairfax Financial Holdings Ltd. <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Aris Xenofos, CEO - Hellenic Financial Stability Fund • Mr. Theophilos Constantinidis, Senior Advisor to the CEO, Special Situations Group - Piraeus Bank • Mr. Theodore Athanassopoulos, Head of Wholesale NLP Management – Alpha Bank • Mr. Paschalis Bouchoris, Director, Financial Markets Advisory - BlackRock • Ms. Jody Gunderson, Executive Managing Director – CarVal Investors • Mr. Matthew Breckenridge, Managing Director & Senior Investment Analyst – Marathon Asset Management • Mr. Stefanos Papapanagiotou, Managing Director, Country Head, Greece & Cyprus - UBS AG • Mr. Alex Pretzner, Managing Director - Citi • Mr. Armando Rubio Álvarez, Managing Director, Head of Financial Institutions Group South Europe - Credit Suisse

9th ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE

<p align="center">5:15 PM – 5:55 PM</p>	<p align="center"><i>PANEL DISCUSSION:</i></p> <p align="center">The Global Shipping Markets – Opportunities & Challenges</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli – Managing Director, Head of Shipping Investment Banking - Citi <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John Coustas, President & CEO - Danaos Corporation • Mr. Nikolas P. Tsakos, President & CEO - Tsakos Energy Navigation • Mr. John Lycouris, CEO - Dorian LPG (USA) LLC • Mr. Tasos Aslidis, CFO – Euroseas Ltd
<p align="center">6:00 PM - 7:00 PM</p>	<p align="center">COCKTAIL RECEPTION</p>	

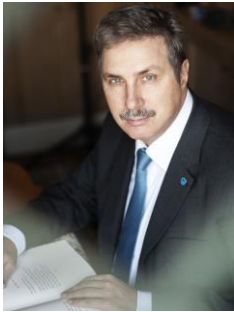
PARALLEL BREAK OUT SESSIONS (Second Floor)

<p align="center">10:00 AM – 11:00 AM</p>	<p align="center">Greek Mid & Small Cap Sector – Private Equity & Venture Capital Investing Opportunities</p>	<p>Introductory Presentation:</p> <ul style="list-style-type: none"> • Mr. Takis Solomos, Co-Founder - First Athens Corporate Finance • Mr. Jimmy Athanopoulos, Head of Social Responsibility – Libra Group <p>CEO Insights - Recent Business Success Stories:</p> <ul style="list-style-type: none"> • <u>Tripsta (Travelplanet24)</u>: Mr. Philipp Brinkmann, Co-founder & CEO <p>Tripsta is the largest Online Tour Operator (OTA) operating in the Greek market with presence in 34 markets around the world. With Offices in Athens and Bucharest, Tripsta is the #4 player in Europe and #1 in the SEE region.</p> <ul style="list-style-type: none"> • <u>Raymetrics</u>: Dr. George Georgousis, CEO <p>Raymetrics is Global Leader in LIDAR technology products with sales around the world (100% Export Sales). The company, in a short period of time, has grown from a research company to a global provider of technology solutions for the Aviation, Meteorology and Civil Protection markets.</p> <ul style="list-style-type: none"> • <u>Customediab</u>labs: Mr. Manos Sifakis, President & CEO <p>Digital Media Agency & Software House with next gen CRM applications, serving Fortune 500 companies out of Pennsylvania, USA. All software and digital media products produced in the Company’s 100% subsidiary in Larisa, Greece.</p>
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Monday, December 14, 2015

Venue: The New York Yacht Club, 48 West 44th street, New York City Time: 7:30 PM – 10:00PM

2015 CAPITAL LINK HELLENIC LEADERSHIP AWARD - DINNER



H.E. Christos Panagopoulos, *Ambassador of Greece to the United States* will present the **2015 Capital Link Hellenic Leadership Award** to **Dr. Anthony Papadimitriou**, *President to the Board of Directors of Alexander S. Onassis Foundation & Managing Partner of “A.S. Papadimitriou & Partners Law Firm”* for his contribution to promoting Greece and Hellenism and for his numerous educational, cultural and philanthropic initiatives globally and specifically for Greece.

Previous Award Recipients include Mr. Andrew Liveris, CEO of Dow Chemical in 20112, Mr. John Calamos, CEO & Global Co-Chief Investment Officer of Calamos Investments in 2013 and Mr. George Logothetis, Chairman & CEO of Libra Group in 2014.

Honored Guests:

Hon. Dimitris Mardas, Deputy Minister of Foreign Affairs – International Economic Relations & Investments of the Hellenic Republic

Hon. Elena Kountoura, Alternate Minister for Tourism of the Hellenic Republic

Brief Remarks by Hon. Dimitris Mardas & Hon. Elena Kountoura

Dinner Sponsored by Ernst & Young

Note: This is a Private Event – Attendance by Invitation only.

Tuesday, December 15, 2015

GREEK DAY AT THE NEW YORK STOCK EXCHANGE

Time: 2:30 PM – 4:30 PM



We will celebrate **Greek Day at the New York Stock Exchange**. Following a reception, the **Greek Delegation will ring the Closing Bell at the NYSE**. An event of unique visibility throughout the world.

Note: This is a private event. Attendance by invitation only.

Those attending must have their passports or other form of ID.