

| MORNING SESSIONS                    |  |  |
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| 7:20 AM - 7:50 AM                   | REGISTRATION - BREAKFAST RECEPTION   |  |
| 7:50 AM - 7:55 AM                   | Welcome Remarks  | Nicolas Bornozis, <i>President - Capital Link, Inc.</i>  |
| 7:55 AM - 8:00 AM                   |  | H.E. Haris Lalacos, <i>Ambassador of Greece to the United States</i>   |
| GREECE, EUROPE & THE GLOBAL ECONOMY |  |  |
| 8:00 AM – 8:40 AM                   | <b>PANEL DISCUSSION</b><br><br>Current State & Outlook of the European & Greek Economy       | Moderator: Pimm Fox, <i>Anchor – Bloomberg TV &amp; Radio</i><br><br>Panelists: <ul style="list-style-type: none"> <li>• Mr. Ryan Barnes, <i>Senior International Trade Specialist - International Trade Administration, U.S. Department of Commerce</i></li> <li>• Mr. Gabriele Giudice, <i>Head of Unit, ECFIN.A2 – EMU – European Commission</i></li> <li>• Mr. Bricklin Dwyer, <i>Senior Economist, BNP Paribas Global Markets</i></li> <li>• Mr. Pierre Lafourcade, <i>Senior Global Economist – UBS</i></li> <li>• Mr. Yannis Manuelides, <i>Partner, London – Allen &amp; Overy LLP</i></li> <li>• Mr. Rolf Strauch, <i>Member of the Management Board Economics, Policy Strategy and Banking - European Stability Mechanism</i></li> </ul> |
| THE GOVERNMENT PERSPECTIVE          |  |  |
| 8:40 AM – 8:50 AM                   | The Prime Minister's Message :<br>"A New Era of Opportunity for Greece" (VIA WEBCAST)        |  H.E. Alexis Tsipras, Prime Minister of the Hellenic Republic  |
| 8:50 AM – 9:05 AM                   | Opening Keynote:<br>Investing for Growth – Vision and Strategy                               | Hon. Dimitri Papadimitriou, <i>Minister of Economy and Development - Hellenic Republic</i>   |
| 9:05 AM – 9:15 AM                   | Greek Government Economic Policy & Objectives; The Greek Privatization Program (VIA WEBCAST) | Keynote Speaker<br>Hon. George Chouliarakis, <i>Alternate Minister of Finance - Hellenic Republic</i>  |
| 9:15 AM – 9:30 AM                   | Reforming the Greek Tax System - Key Aspects of the Tax Framework in Greece                  | Mr. George Pitsilis, <i>Secretary General of the General Secretariat for Public Revenue - Ministry of Finance of the Hellenic Republic</i>   |

| SECTOR PANELS - OPPORTUNITIES & CHALLENGES |   |  |
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| <p><b>9:30 AM – 10:15 AM</b></p>           | <p><b>PANEL DISCUSSION:</b><br/> <b>Funding Strategies for Greek Corporates in the Global Capital Markets</b></p> | <p><b>Moderator:</b> Mr. Apostolos Gkoutzinis, <i>Partner, Head of European Capital Markets - Shearman &amp; Sterling (London) LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Jim Boland</b>, <i>Managing Director, Leverage Finance – UBS Americas</i></li> <li>• <b>Mr. Dimitrios Stavrinos</b>, <i>Director, Head of Debt Capital Markets Greece, Cyprus &amp; Malta - Deutsche Bank</i></li> <li>• <b>Mr. Antonios Kerastaris</b>, <i>Group CEO - Intralot</i></li> <li>• <b>Mr. George Linatsas</b>, <i>Group Managing Director &amp; Founding Partner - AXIA Ventures Group Ltd</i></li> <li>• <b>Mr. Andreas Shiamishis</b>, <i>Chief Financial Officer &amp; Executive Member of the Board of Directors – Hellenic Petroleum SA</i></li> <li>• <b>Mr. Paul Simpkin</b>, <i>Managing Director and Chairman of European Leveraged Finance - Citi</i></li> <li>• <b>Mr. Nishan Srinivasan</b>, <i>Managing Director, Leveraged Finance - Credit Suisse</i></li> </ul> |
| <p><b>10:15 AM – 10:55 AM</b></p>          | <p><b>PANEL DISCUSSION</b></p> <p><b>Seeking Growth – Funding Mechanisms for Investments in Greece</b></p>        | <div style="background-color: #cccccc; padding: 5px;"> <p><b>Keynote Remarks</b><br/>                     Mr. Alexis Charitsis, <i>Alternate Minister of Economy &amp; Development - Hellenic Republic</i></p> </div> <p><b>Moderator:</b> Mr. Christos Megalou, <i>CEO - Tite Capital Limited</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mrs. Sabina Dziurman</b>, <i>Director for Greece and Cyprus - European Bank for Reconstruction and Development</i></li> <li>• <b>Mrs. Andrea Engel</b>, <i>Country Manager - International Finance Corporation (IFC)</i></li> <li>• <b>Mr. Ioannis Kaltsas</b>, <i>Head of Division - European Investment Bank</i></li> <li>• <b>Mr. Emiliou Kyriacou</b>, <i>Managing Director, Citi Country Officer: Greece &amp; Cyprus – Citibank Europe Plc. Greece Branch</i></li> <li>• <b>Mr. Ioannis Tsakiris</b>, <i>Head of Division of SE Europe and EU Neighborhood - European Investment Fund</i></li> </ul>                           |

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| <p><b>10:55 AM – 11:45 AM</b></p> | <p><b>PANEL DISCUSSION:<br/>Moving Forward<br/>Investing for Growth</b></p> <p>A Roundtable Discussion of<br/>Private Sector Business<br/>Leaders</p> | <p><b>Moderator: Ms. Virginia Murray, Partner, Watson Farley Williams</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. John P. Calamos, Sr., Founder, Chairman, and Global Chief Investment Officer – Calamos Investments</b></li> <li>• <b>Mr. John Catsimatidis, Chairman &amp; CEO – Red Apple Group</b></li> <li>• <b>Mr. Theodore Fessas, Chairman - Quest Holdings SA, Chairman - SEV Hellenic Federation of Enterprises</b></li> <li>• <b>Mr. Anastasios Kallitsantsis, Chairman – ELLAKTOR</b></li> <li>• <b>Mr. Michael Psaros, Co-Founder &amp; Managing Partner – KPS Capital Partners, LP</b></li> </ul>  |
| <p><b>11:45 AM – 12:25 AM</b></p> | <p><b>PANEL DISCUSSION<br/>Real Estate Investing</b></p>  | <p><b>Moderator: Ms. Vassiliki Salaka, Partner – Karatzas &amp; Partners Law Firm</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Odisseas Athanassiou, CEO - Lamda Development</b></li> <li>• <b>Mr. George Chryssikos, CEO - Grivalia Properties REIC</b></li> <li>• <b>Mr. Aristotle P. Halikias, Chairman of the Board Intercontinental International Real Estate Investment Company</b></li> <li>• <b>Mr. Aristotelis Karytinis, CEO - NBG Pangaea REIC</b></li> </ul>  |
| <p><b>12:25 PM – 1:10 PM</b></p>  | <p><b>PANEL DISCUSSION<br/>Investment Opportunities in<br/>Tourism &amp; Hospitality</b></p>  | <p><b>Keynote Remarks</b><br/> <b>Hon. Elena Kountoura, Minister of Tourism<br/>         Hellenic Republic</b></p> <p><b>Moderator: Mr. Alexandros Kosmopoulos, Partner - Alexiou &amp; Kosmopoulos Law Firm</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Hon. Elena Kountoura, Minister of Tourism – Hellenic Republic</b></li> <li>• <b>Mr. Achilles Constantakopoulos, Chairman &amp; CEO - TEMES S.A.</b></li> <li>• <b>Mr. Milto Kambourides, Founder &amp; Managing Partner Dolphin Capital</b></li> <li>• <b>Mr. Spyros Spyropoulos, Senior Advisor - Oaktree Capital Management</b></li> <li>• <b>Mr. Eftichios Vassilakis, Vice Chairman - Aegean Airlines S.A.</b></li> </ul> |

## LUNCH & KEYNOTE ADDRESS

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| 1:15 PM – 2:30 PM | Luncheon<br>Welcome Remarks by | Mr. Stefan Jekel, <i>Head of International Listings</i><br>New York Stock Exchange  |
|                   | Keynote Address                | <p><i>Introductory Remarks by:</i><br/> <b>Mr. Michael M. Roberts</b><br/> <i>Managing Director &amp; Global Head, Corporate Banking &amp; Lending, Corporate &amp; Investment Banking &amp; Chief Lending Officer - Citibank, N.A</i></p> <p><b>Keynote Address by:</b><br/> <b>Hon. George Stathakis</b><br/> <i>Minister of Environment &amp; Energy</i><br/> <b>Hellenic Republic</b></p> |

## AFTERNOON SESSIONS

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| 2:40 PM – 3:20 PM | PANEL DISCUSSION:<br>Putting Greece On The Global Investment Agenda - The International Investor Perspective | <p>Moderator: Mr. Constantine Karides, <i>Partner - Reed Smith</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> <li>• Mr. John Koudounis, <i>CEO - Calamos Investments</i></li> <li>• Mr. George Logothetis, <i>Chairman &amp; CEO - The Libra Group</i></li> <li>• Mr. William Charles Vrattos, <i>Partner &amp; Portfolio Manager - York Capital Management</i></li> </ul>   |
| 3:20 PM – 3:40 PM | Investment & Business Opportunities in Greece  | Mr. Ernestos Panayiotou, <i>Partner - McKinsey &amp; Company, Greece &amp; Cyprus</i>  |
| 3:40 PM – 4:10 PM | PANEL DISCUSSION<br>Energy Sector: Trends, Developments & Outlook  | <p>Moderator: Mr. Gregory Pelecanos, <i>Senior Partner – Ballas, Pelecanos &amp; Associates LPC</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> <li>• Mr. Pablo Escondrillas, <i>Managing Director, EMEA Power &amp; Utilities - CITI</i></li> <li>• Mr. Manolis Panagiotakis, <i>Chairman &amp; CEO - PPC S.A.</i></li> <li>• Mr. Rikard Scoufias, <i>Country Manager Greece - Trans Adriatic Pipeline (TAP)</i></li> <li>• Mr. Gregorios Stergioulis, <i>Chairman &amp; CEO - Hellenic Petroleum SA</i></li> <li>• Mr. Arnaud Jossien, <i>Director – CEE, CIS &amp; Israel – BNP Paribas</i></li> </ul> |

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| <p><b>4:10 PM - 4:50 PM</b></p> | <p><b>PANEL DISCUSSION:</b><br/><br/> <b>Greek Banking: Strategy for the Future &amp; Outlook</b></p>                  | <p><b>Moderator: Mr. Panos Papazoglou, Country Managing Partner Greece - Central and South East Europe Accounts Leader - EY</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Leonidas Fragkiadakis, CEO – National Bank of Greece</b></li> <li>• <b>Mr. Nikolaos Karamouzis, Chairman - Eurobank Ergasias SA &amp; Emeritus Professor - University of Piraeus, Greece</b></li> <li>• <b>Mr. Stefanos Papapanagiotou, Country Head, Greece &amp; Cyprus, Head of Nordic Investment Banking - UBS AG</b></li> <li>• <b>Mr. Julien Petit, Managing Director - Goldman Sachs</b></li> <li>• <b>Mr. Alex Pretzner, Managing Director - Citi</b></li> <li>• <b>Mr. Eric Turret, Deputy CEO - Hellenic Financial Stability Fund</b></li> <li>• <b>Mr. David Vaillant, Managing Director - BNP Paribas</b></li> </ul> |
| <p><b>4:50 PM – 5:40 PM</b></p> | <p><b>PANEL DISCUSSION:</b><br/><br/> <b>Non-Performing Loans &amp; Loan Restructuring as a Growth Opportunity</b></p> | <p><b>Moderator: Mr. Alexander Dovles, Partner - A.S. Papadimitriou &amp; Partners Law Firm</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Armando Rubio Álvarez, Managing Director, Head of Southern Europe Banks - Credit Suisse</b></li> <li>• <b>Mr. Periklis M. Kitrilakis, Executive General Manager Non Performing Loans - Retail Banking - Alpha Bank</b></li> <li>• <b>Mr. Paschalis Bouchoris, Managing Director BlackRock</b></li> <li>• <b>Mr. Spyros Papaspyrou, Executive General Manager, Non-Core Business &amp; Restructuring Portfolio – Piraeus Bank</b></li> <li>• <b>Mr. Constantinos Vossikas, AGM for Corporate Special Assets - National Bank of Greece</b></li> </ul>  |

**10th ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE**

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| <p>5:40 PM – 6:20 PM</p> | <p><b>PANEL DISCUSSION:</b><br/> <b>The Global Commodity, Energy &amp; Shipping Markets</b></p> | <p><b>Moderator:</b> Ms. Christa Volpicelli, <i>Managing Director - Citi</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. John Lycouris, <i>CEO - Dorian LPG (NYSE: LPG)</i></li> <li>• Mr. Aristides Pittas, <i>Chairman &amp; CEO - Euroseas Ltd (NASDAQ: ESEA)</i></li> <li>• Mr. Harrys Kosmatos, <i>Corporate Development Officer Tsakos Energy Navigation (NYSE:TNP)</i></li> </ul> |
| <p>6:20 PM – 7:00 PM</p> | <p><b>COCKTAIL RECEPTION</b></p>  |  |

**PARALLEL SESSIONS (2nd Floor)**

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|---------------------------|---|--|
| <p>11:30 AM – 1:00 PM</p> | <p><b>Greek Mid &amp; Small Cap Sector Private Equity &amp; Venture Capital Investing Opportunities</b></p> | <p><b>Introductory Presentation:</b><br/> <b>Mr. Takis Solomos, Co-Founder - First Athens Corporate Finance</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. Jimmy Athanopoulos, <i>Head of Social Responsibility - The Libra Group</i></li> <li>• Mr. Dimitris Giannakopoulos, <i>Co-Founder &amp; Managing Director - White Key Villas</i></li> <li>• Mr. Stephen Morino, <i>Director of Key Accounts - Megas Yeeros</i></li> <li>• Mr. Thomas Papakonstantinou, <i>CEO - Artemis ITS SA</i></li> <li>• Mr. Manos Sifakis, <i>President &amp; CEO - momencio™</i></li> <li>• Mr. Ioannis Tsakiris, <i>Head of Division of SE Europe and EU Neighborhood - European Investment Fund</i></li> </ul> |
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