



# INTERCONTINENTAL INTERNATIONAL

## REAL ESTATE INVESTMENT COMPANY



**"ICI"**

Company Presentation

December 2016



- ❑ A Greek REIC, established in **2012**
- ❑ Affiliated to U.S. based Inter Continental Real Estate and Development Corporation (“**ICD**”)
- ❑ Investing primarily in **commercial properties**
- ❑ Active asset and property management
- ❑ **44%** NAV increase since inception
- ❑ Listed on the Athens Stock Exchange since August 2016,
- ❑ Ticker Symbol **INTERCO / INTEPKO**
- ❑ Number of Shares: **10,500,000**
- ❑ High-dividend policy: **75%** of the annual distributable profit

## ❑ External Auditor:



## ❑ External Valuers:



- ❑ 30 September 2016 Cash & Cash Equivalents: **€38.2mln**
- ❑ Bond Loan: **€29.5mln**
  - ✓ Low Cost: **Euribor + 1.6%**
  - ✓ Loan to Total Assets **<37%**
  - ✓ Prudent repayment profile

# Portfolio Data



- ❑ **20 Properties - 25.1k sqm** Gross Leasable Area
- ❑ **Portfolio Split:**
  - ✓ by Value: 80% Retail - 20% Office
  - ✓ by Size: 70% Retail - 30% Office
- ❑ Properties Valuations: **€62.8mln**
- ❑ **Annualized Rental Income: €5.05mln**
- ❑ Current Portfolio Yield (Rent/Property Valuations): **8.2%**
- ❑ Occupancy rate: **in excess of 90%**
- ❑ Weighted Average Lease Term: **14.3 years**
- ❑ Contractual Annual Rent Increase: minimum **3%**, as per the current leases
- ❑ 80% of the leases concern **'triple-net' agreements**
- ❑ Lessees and sub-lessees: **Alpha Bank, H&M, S/M AB Vassilopoulos (Ahold Delhaize Group), Randstad, IKA (National Health System), S/M Sklavenitis**

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