"ICI"
Company Presentation
December 2016
ICI

- A Greek REIC, established in 2012
- Affiliated to U.S. based Inter Continental Real Estate and Development Corporation ("ICD")
- Investing primarily in commercial properties
- Active asset and property management
- 44% NAV increase since inception
- Listed on the Athens Stock Exchange since August 2016,
- Ticker Symbol INTERCO / INTEPKO
- Number of Shares: 10,500,000
- High-dividend policy: 75% of the annual distributable profit

- External Auditor: PwC

- External Valuers:
  - CBRE
  - AXIES
  - Danos
  - BNP Paribas Real Estate

- 30 September 2016 Cash & Cash Equivalents: €38.2mln
- Bond Loan: €29.5mln
  - Low Cost: Euribor + 1.6%
  - Loan to Total Assets <37%
  - Prudent repayment profile
Portfolio Data

- 20 Properties - 25.1k sqm Gross Leasable Area
- Portfolio Split:
  - by Value: 80% Retail - 20% Office
  - by Size: 70% Retail - 30% Office
- Properties Valuations: €62.8mln
- Annualized Rental Income: €5.05mln
- Current Portfolio Yield (Rent/Property Valuations): 8.2%
- Occupancy rate: in excess of 90%
- Weighted Average Lease Term: 14.3 years
- Contractual Annual Rent Increase: minimum 3%, as per the current leases
- 80% of the leases concern ‘triple-net’ agreements
- Lessees and sub-lessees: Alpha Bank, H&M, S/M AB Vassilopoulos (Ahold Delhaize Group), Randstad, IKA (National Health System), S/M Sklavenitis
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