



20th
ANNIVERSARY
1998-2018

Annual Capital Link

Invest in Greece Forum



Monday, December 10, 2018

The Metropolitan Club, One East 60th St., New York City

*A 20-year commitment in Raising the Profile of Greece as a
Business & Investment Destination*

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7th Annual Capital Link
Invest in Greece Forum
New York City

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**9th Annual Capital Link
Invest in Greece Forum
New York City**

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**10th Annual Capital Link
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New York City

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12th Annual Capital Link

Invest in Greece Forum

New York City

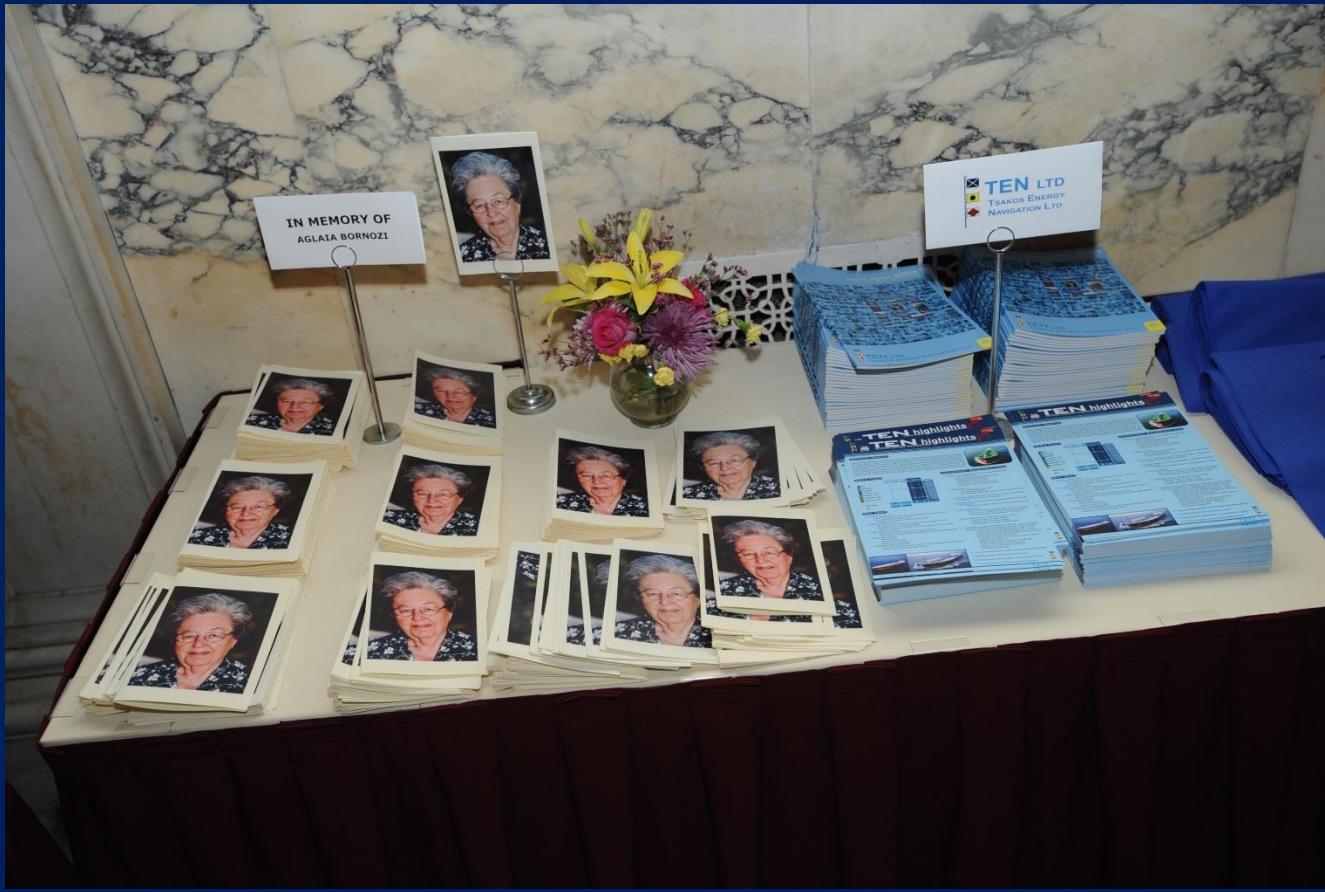
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A man in a dark suit and tie stands at a podium, speaking into a microphone. He is positioned on the left side of the frame. To his right is a large projection screen displaying a presentation. The title 'COMPANY OVERVIEW' is at the top, with the 'opap' logo to its left. Below the title is a map of Greece with numerous blue dots scattered across it, representing locations or branches. A list of bullet points to the right of the map provides information about the company.

Source: OPAP CEO

- The leading Greek gaming company
- Presence in Cyprus
- Market cap on Athens Exchange c. €3.9 bn (December 2010)
- 20-year exclusive Concession up until 2020
- 59% of the total Greek Gaming market (2009)
- Largest on-line retail network in Greece
- 2009 revenues of €5,441m and EBITDA of €367m
- High dividend pay-out policy
- Current free-float: 66%
- Hellenic Republic ownership: 34%

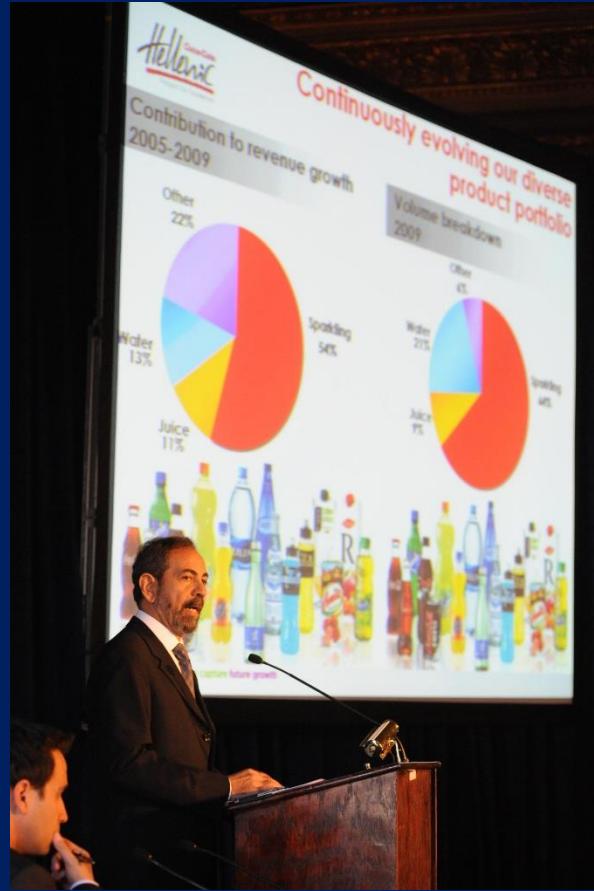
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New York City

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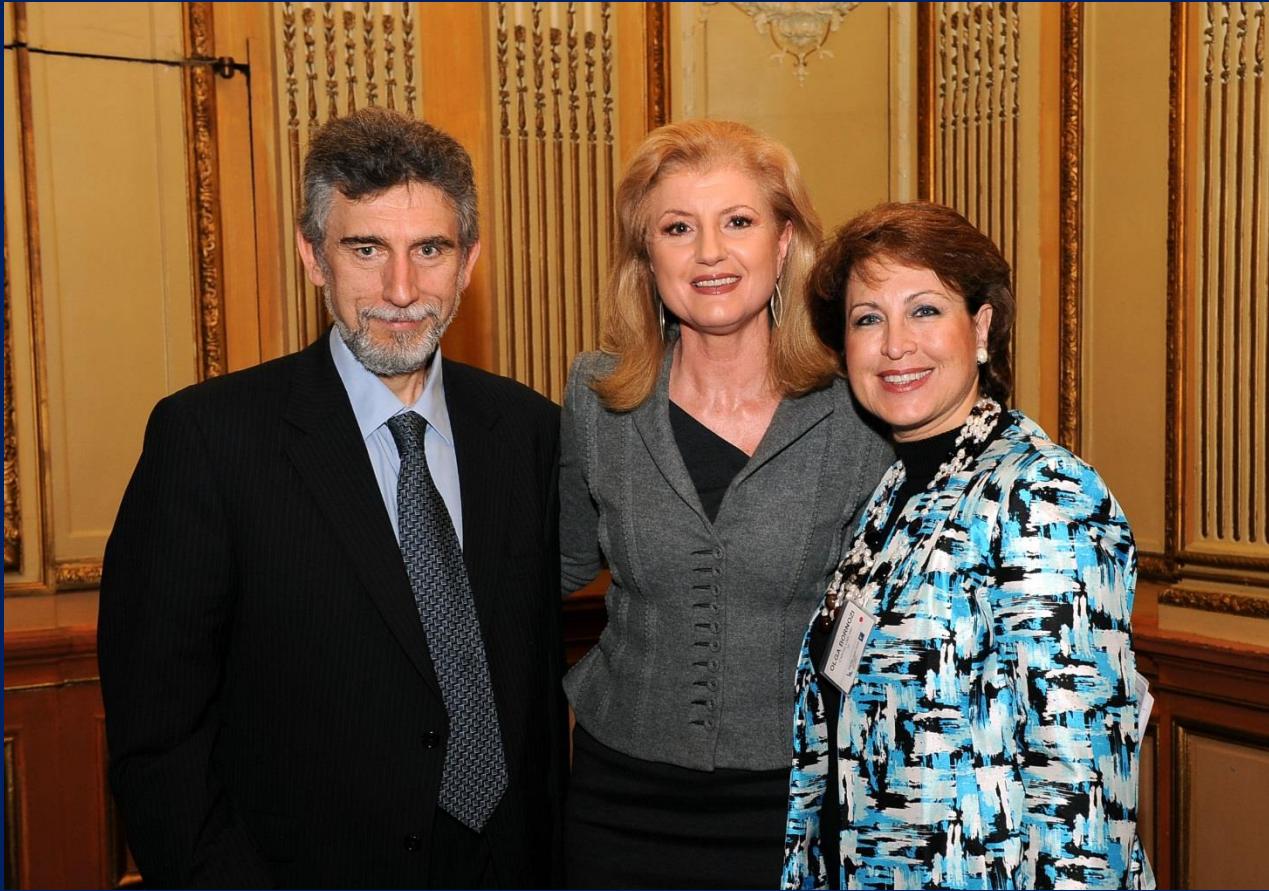
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14th Annual Capital Link

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16th Annual Capital Link
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New York City

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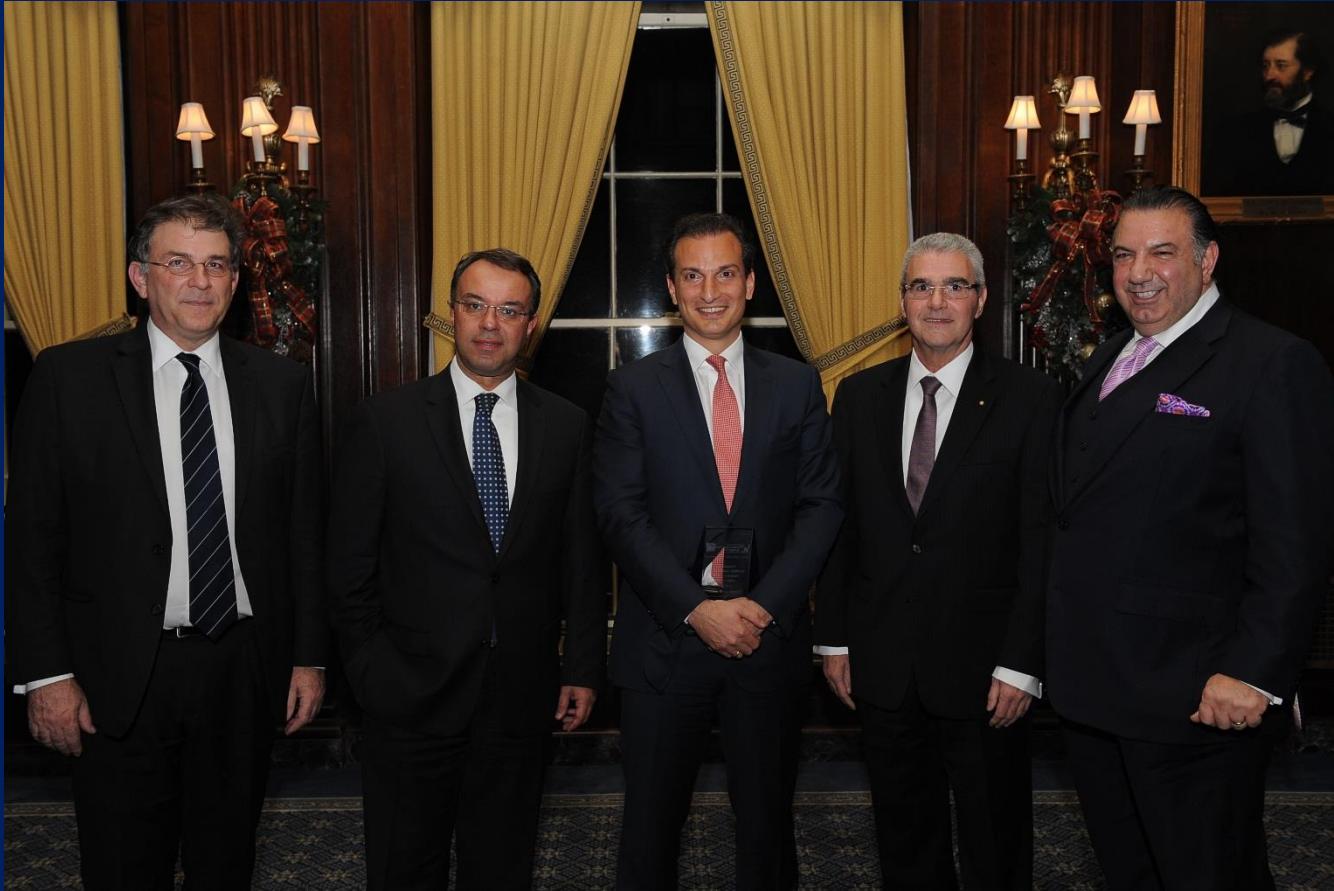
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Capital Link Forum

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17th Annual Capital Link

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New York City

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Mr. Declan Costello



Mr. Nicola Giammarioli



Mr. Rasmus Rüffer



Mrs. Delia Velculescu

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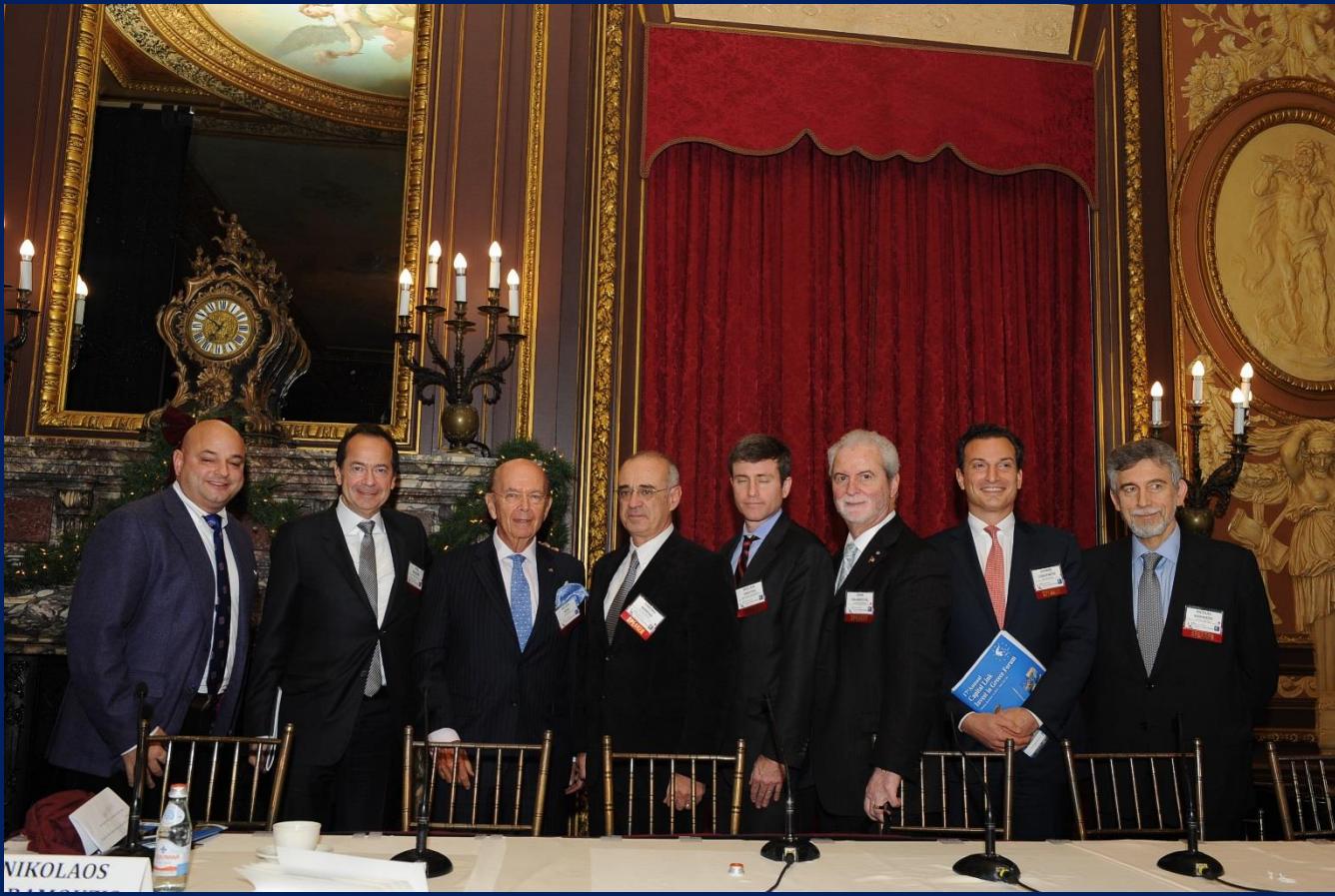
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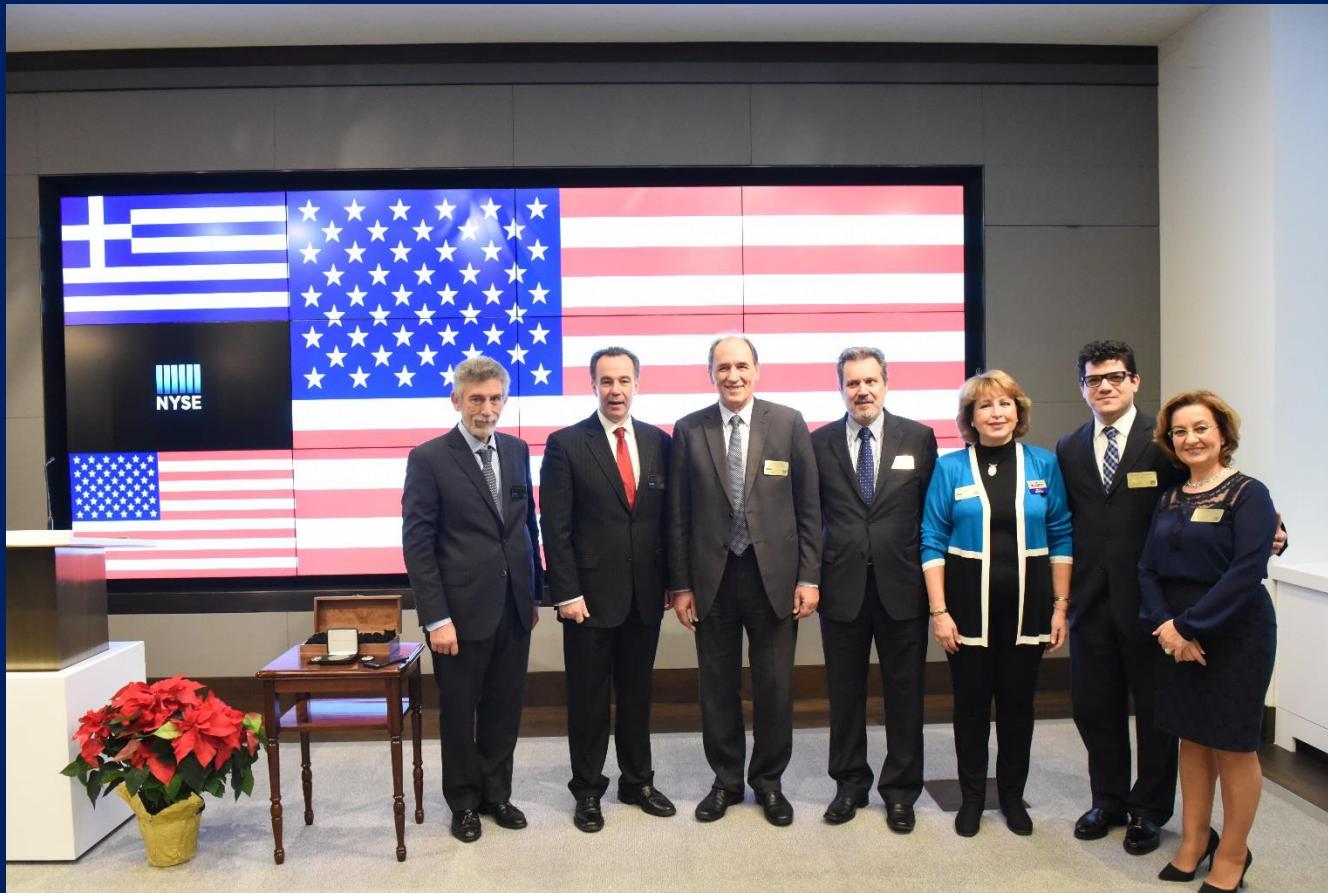
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19th Annual Capital Link

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