



Annual Capital Link
Invest in Greece Forum

Monday, December 10, 2018
 The Metropolitan Club, New York City



IN COOPERATION WITH



MORNING SESSIONS		
7:20 AM – 7:50 AM	REGISTRATION	
7:50 AM – 7:55 AM	Welcome Remarks	Mr. Nicolas Bornozis, President & CEO - Capital Link, Inc.
7:55 AM – 8:00 AM	Opening Remarks	H.E. Haris Lalacos, Ambassador of Greece to the United States
THE MACRO PICTURE		
8:00 AM – 8:40 AM	PANEL DISCUSSION Current State & Outlook of the Greek & the European Economy After several years of recession, Greece is gradually returning to a growth trajectory. This panel will touch upon the global and European economy culminating with specific focus on Greece, stating the progress achieved so far and the challenges that remain ahead.	Moderator: Mr. Yannis Manuelides, Partner, London - Allen & Overy LLP Panelists: <ul style="list-style-type: none"> • Ms. Silvia Ardagna, Managing Director, Global Economics & Global Investment Research - Goldman Sachs International • Dr. Tasos Anastasatos, Group Chief Economist – Eurobank and Chairman of the Scientific Council – Hellenic Bank Association • Ms. Elena Duggar, Chair of Moody’s Macroeconomic Board, Associate Managing Director, Credit Strategy & Research - Moody’s Investor Service • Mr. Bob Traa, Independent Economist, former IMF Representative in Greece
THE GOVERNMENT PERSPECTIVE		
8:40 AM – 8:50 AM	The Prime Minister's Message: "A New Era of Opportunity for Greece" (VIA WEBCAST)	 H.E. Alexis Tsipras, Prime Minister - Hellenic Republic
8:50 AM – 9:10 AM	Greece Beyond the Program - Opportunities & Challenges	 Mr. George Chouliarakis, Alternate Minister of Finance - Hellenic Republic
9:10 AM – 9:25 AM	Investing for Growth The Challenges and Opportunities Ahead	Mr. Elias Eliades, Deputy Director of Investment Facilitation - Enterprise Greece
ACCESSING THE GLOBAL DEBT CAPITAL MARKETS		
9:25 AM – 10:15 AM	PANEL DISCUSSION Investing in Greek Bonds – Government & Corporate Bonds This panel will discuss the issuance in the global capital markets of fixed income instruments by the Greek Government, the Greek Banks and Greek Corporates. It will also discuss global investor interest in Greek Risk and Greek Fixed Income Instruments	Moderator: Mr. Apostolos Gkoutzinas, Partner - Milbank, Tweed, Hadley & McCloy LLP Panelists: <ul style="list-style-type: none"> • Mr. Dimitrios Tsakonas, Chief Executive - Public Debt Management Agency • Mr. Konstantinos Vassiliou, Deputy CEO, Head of Corporate & Investment Banking - Eurobank Ergasias • Mr. Vasilios Kotsiras, Head of Funding Solution & Structure Finance - National Bank of Greece • Mr. Giulio Baratta, Head of Debt Capital Markets - BNP Paribas



		<ul style="list-style-type: none"> • Mr. Morven Jones, Head of Debt Capital Markets EMEA - Nomura International • Mr. Philip Brown, Managing Director, Global Head – Public Sector Fixed Income Origination - Citi
10:15 AM – 10: 45 AM	Success Stories of Greek Multinationals	<p>Moderator:</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Piotr Mierkowski, Managing Director – Corporate Finance, Head of Central & Eastern Europe - BNP Paribas • Mr. Antonios Kerastaris, Group CEO - Intralot • Mr. Takis Canellopoulos, Member of BoD – TITAN • Mr. Aristomenis Syngros, Viohalco Group
10:45 AM – 11:00 AM	Growth & Investment Opportunities in Greece in the Financial Sector & Beyond	Mr. George Tsopelas , Senior Partner, Greece & Cyprus - McKinsey & Company
SECTOR REVIEWS & INVESTMENT OPPORTUNITIES		
11:05 AM – 11:50 AM	<p>PANEL DISCUSSION</p> <p>Tourism & Hospitality</p> <p>Greece is experiencing record high number of visitors. Privatization of key tourist and transport state assets (marinas, regional airports), the development of premium tourist resorts and of specialized tourist products are transforming the tourism industry and create attractive investment opportunities.</p>	 <p>Keynote Remarks Hon. Elena Kountoura, Minister of Tourism - Hellenic Republic</p>
		<p>Moderator: Mr. Constantinos Lambadarios, Managing Partner - Lambadarios Law Firm</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. George Galanakis, President – LAMPSPA HELLENIC HOTELS S.A • Mr. George Tziallas, Secretary General for Tourism Policy & Development - Ministry of Tourism • Mr. Nikos Hadjos, Director of International Development Europe (Greece & Cyprus) - Marriott International Inc. • Mr. Constantinos Dedes, Legal Advisor - Mirum Hellas • Mr. Plato Ghinos, President - Shaner Hotel Group
11:50 AM - 12:30 PM	<p>PANEL DISCUSSION</p> <p>Real Estate & Infrastructure</p> <p>Investors are returning to the Greek Real Estate market as Europe’s hardest hit economy is showing signs of recovery. The panel will discuss which areas</p>	<p>Moderator: Mr. Dionysios Voulgaris, Partner - A.S. Papadimitriou & Partners Law Firm</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Dimitris Andiopoulos, CEO – Dimand S.A. • Mr. Odisseas Athanassiou, CEO - Lamda Development • Mr. George Chryssikos, CEO - Grivalia Properties



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	<p>show the most growth potential, the key factors affecting real estate investment in Greece and which flagship hotel, urban regeneration, retail and commercial projects are already in the pipeline which will change the way we look at this vital market.</p>	<ul style="list-style-type: none"> • Mr. Aristotelis Karytinis, CEO - NBG Pangaea REIC • Mr. Christopher Baldwin, Managing Director, Head of Real Estate, Gaming, Lodging & Leisure - Nomura
<p>12:30 PM – 1:10 PM</p>	<p>PANEL DISCUSSION</p> <p>Greece as an Energy Gateway</p> <p>Major infrastructure projects for the delivery of gas to the European markets and increased interest in hydrocarbons exploration in the Eastern Mediterranean will change the energy landscape in the region with wider geopolitical implications. Also, the liberalization of the electricity market and increased activity in the field of renewables create new investment opportunities.</p>	<p>Moderator: Mrs. Virginia Murray, Partner - Watson Farley & Williams</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Arnaud Jossien, Managing Director – Corporate Finance - BNP Paribas • Mr. Mathios Rigas, CEO - Energean Oil & Gas • Mr. George Alexopoulos, General Manager – Strategic Planning & New Activities – Executive Member of the Board of Directors - Hellenic Petroleum SA • Mr. Emmanouil Panagiotakis, Chairman & CEO - Public Power Corporation S.A. (PPC) • Mr. Amos Hochstein, Senior Vice President – Tellurian Inc.
<p>1:15 PM – 2:45 PM</p>	<p style="text-align: center;">LUNCHEON & KEYNOTE ADDRESS</p> <p style="text-align: center;">Welcome Remarks by New York Stock Exchange Stefan Jekel Head of International Listings - New York Stock Exchange</p> <p style="text-align: center;">Introductory Remarks by: Mr. Jay Collins Managing Director, Vice Chairman Corporate & Investment Banking - Citi</p> <p style="text-align: center;">Keynote Address by:</p> <div style="text-align: center;">  </div> <p style="text-align: center;">Hon. Euclid Tsakalotos Minister of Finance - Hellenic Republic</p>	

AFTERNOON SESSIONS



INVESTING IN GREECE: THE INSTITUTIONAL INVESTOR PERSPECTIVE

<p>3:00 PM – 3:40 PM</p>	<p>Institutional Investor Panel</p> <p>The panel will provide the point of view of major foreign and Greek institutional investors active in Greece. It will highlight challenges, opportunities and risks; the progress achieved so far and what needs to be done to solidify Greece as an attractive business and investment destination</p>	<p>Moderator: Mr. Stathis Potamitis, Partner - Potamitis Vekris</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Thor Talseth, Managing Director - Amerra Capital • Mr. David Schamis, Founding Partner & Chairman of Investment Committee - Atlas Merchant Capital • Mr. Nikos Stathopoulos, Managing Director - BC Partners • Ms. Sabina Dziurman, Director - Greece & Cyprus - European Bank for Reconstruction and Development • Mr. Spyros Spyropoulos, Managing Director - Oaktree • Mr. Anthony Diamantakis, Global Co-Head of Global Asset Managers - Citi
<p>3:40 PM – 3:50 PM</p>		<p>Mr. Apostolos Tamvakakis, Managing Partner - EOS Capital Partners</p>
<p>3:50 PM – 4:00 PM</p>	<p>Investing in Greek Mid-Caps</p>	<p>Mr. Takis Solomos, Partner & Co Founder- Elikonos Capital Partners</p>

THE BANKING SECTOR

<p>4:00 PM – 4:40 PM</p>	<p>PANEL DISCUSSION</p> <p>The Greek Banking Sector - Strategy and Outlook</p> <p>This panel will discuss current trends and developments in the Greek banking and financial sector; cost issues, liquidity, upcoming stress tests and growth strategies</p>	<p>Moderator: Mr. Panos Papazoglou, Regional Accounts Leader, Central Eastern SouthEastern Europe and Central Asia, Country Managing Partner, Greece- EY</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Vassilios Psaltis, General Manager & CFO - Alpha Bank • Mr. Francesco Drudi, Principal Adviser - European Central Bank • Mr. Nikolaos Karamouzis, Chairman - Eurobank Ergasias SA & Chairman - Hellenic Bank Association • Mr. Paul Mylonas, CEO - National Bank of Greece • Mr. Christos Megalou, CEO - Piraeus Bank
<p>4:40 PM – 5:20 PM</p>	<p>PANEL DISCUSSION</p> <p>NPLs – The Big Opportunity for Restructuring, Growth & Investment</p> <p>The successful handling of NPLs will inject new liquidity in to the economy and will improve the competitiveness and sustainability of Greek companies. There is progress with a new regulatory framework, the approval of NPL</p>	<p>Moderator: Mr. Constantine Karides, Partner - Reed Smith</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Theodoros Athanassopoulos, Executive General Manager Non Performing Loans Wholesale Banking - Alpha Bank • Mr. Spyros Pantelias, Director - Financial Stability - Bank of Greece • Dr. Martin Czurda, CEO - Hellenic Financial Stability Fund • Mr. George Georgakopoulos, Executive General Manager, Non-Core Business & Restructuring Portfolio - Piraeus Bank



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	<p>manager licenses and the establishment of an NPL Forum for corporate loans among the four systemic banks, which are now much better positioned to deal with NPLs. Significant challenges remain but the potential for a positive outcome is there.</p>	<ul style="list-style-type: none"> • Mr. Bob Liao, Managing Director - Global Co-Head of Structured Credit and Securitized Trading - Citi • Credit Suisse – Speaker TBD
SHIPPING		
<p>5:25 PM – 5:35 PM</p>	<p>Greek Shipping a Global Force – Greece as a Maritime & Logistics Hub</p>	
<p>5:35 PM – 7:00 PM</p>	COCKTAIL RECEPTION	



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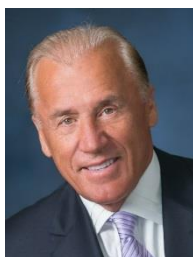
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Monday, December 10th, 2018
Annual Capital Link Leadership Award Dinner
Yacht Club, New York City. 7:30 pm cocktails, 8:00 pm dinner.



The 2018 Capital Link Leadership Award will be presented to Mr. Evangelos G. Mytilineos, Executive Member, Chairman and CEO of Mytilineos Holdings S.A. for his outstanding contribution to Greece. Under his leadership, Mytilineos Holdings has grown into a diversified group of companies, being one of the few major Greek multinationals, has invested heavily in Greece and abroad and has attracted in its capital major global institutional investors, thereby making a multifaceted contribution to the Greek economy and society.



Introduced by:

Mr. C. Dean Metropoulos, Chairman & CEO, Metropoulos & Company



Keynote Remarks by:

Mr. Matthew Palmer, Deputy Assistant Secretary - European and Eurasian Affairs - US Department of State