



21st

Annual Capital Link

Invest in Greece Forum

Monday, December 9, 2019

The Metropolitan Club, New York City



7:20 AM – 7:50 AM

REGISTRATION

7:50 AM – 7:55 AM

WELCOME REMARKS

Mr. Nicolas Bornozis, *President - Capital Link*

7:55 AM – 8:00 AM

OPENING REMARKS

H.E. Haris Lalacos - *Ambassador of Greece to the United States*

8:00 AM – 8:40 AM

THE MACRO PICTURE – THE GREEK ECONOMY & EUROPE POST BREXIT

Moderator:

Mr. Pavlos E. Masouros, *Managing Partner - Masouros & Partners Law Firm*

Panelists:

- Mr. Ebrahim Rahbari, *Global Head of FX Analysis and Content – Citi*
- Mr. Paul Kutos, *Head of Unit, Economies of the Member States I, Greece | Directorate – General for Economic & Financial Affairs (ECFIN) – European Commission*
- Mr. Jan Hatzius, *GS Chief Economist and Head of Global Economics and Market Research – Goldman Sachs*
- Mr. George Pitsilis, *Governor – Independent Authority for Public Revenue , Hellenic Republic*
- Mr. Ilias Lekkos, *Chief Economist & Director – Piraeus Bank*

8:40 AM – 8:45 AM

THE GOVERNMENT PERSPECTIVE

GREECE IN A NEW ERA – LOOKING AHEAD WITH CONFIDENCE



H.E. Kyriakos Mitsotakis, *Prime Minister*, Hellenic Republic
(via webcast)

8:45 AM – 9:05 AM



MORNING KEYNOTE SPEAKER

GOVERNMENT ECONOMIC POLICY & OBJECTIVES

H.E. Christos Staikouras, *Minister of Finance*, Hellenic Republic



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9:05 AM – 9:45 AM

SOVEREIGN & CORPORATE GREEK DEBT AS A FUNDING MECHANISM & AND INVESTMENT OPPORTUNITY

Moderator:

Mr. Apostolos Gkoutzinis, Partner - Milbank

Panelists:

- **Mr. Arnaud Jossien, Managing Director – Investment Banking CEE & Greece – BNP Paribas**
- **Mr. Dimitris Kofitsas, Executive Director, Investment Banking / Financing Group South Europe & Greece – Goldman Sachs International**
- **Mr. Vasilis Tsaitas, Head of Investor Relations – Hellenic Petroleum**
- **Mr. Vassilis Kotsiras, Head of Capital Markets and Structured Finance – National Bank of Greece**
- **Mr. Morven Jones, Managing Director, Head of Debt Capital Markets, EMEA - Nomura**
- **Mr. Dimitrios Tsakonas, Chief Executive – Public Debt Management Agency**

9:45 AM – 10:40 AM

LARGE PROJECTS TRANSFORMING GREECE – BUSINESS & INVESTMENT OPPORTUNITIES

Moderator:

Mr. Constantinos Lambadarios, Managing Partner – Lambadarios Law Firm

Introductory Keynote Remarks:

H.E. Yannis Tsakiris, Deputy Minister of Development & Investment, Responsible for Public Investments & NSRF - Hellenic Republic

Panelists:

- **Mr. Piotr Mietkowski, Head of Investment Banking CEE, Greece & Turkey - BNP Paribas**
- **Mr. Konstantinos Vassiliou, Deputy CEO, Head of Group Corporate & Investment Banking – Eurobank**
- **Mr. Riccardo Lambiris, CEO – Hellenic Republic Asset Development Fund**
- **Mr. Odisseas Athanasiou, CEO – Lamda Development**
- **Mr. Antonios Timplalexis, Managing Director – Nomura International**

10:40 AM – 11:25 AM

TOURISM – INVESTMENT & BUSINESS OPPORTUNITIES

Moderator:

Mr. Panayotis Bernitsas, Managing Partner – Bernitsas Law Firm

Introductory Keynote Remarks:

Hon. Harry Theocharis, Minister of Tourism – Hellenic Republic

Panelists:

- **Mr. Andreas Taprantzis, CEO - AVIS Greece**
- **Mr. Alejandro Puértolas, Founding Partner & CEO – HIP**
- **Mr. Plato Ghinos, President – Shaner Hotel Group**
- **Mr. Achilles V. Constantakopoulos, Chairman – TEMES S.A.**



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11:25 AM – 12:05 PM

FOREIGN INVESTMENT REINVIGORATES THE GREEK REAL ESTATE MARKET – THE RESTART OF THE REAL ESTATE SECTOR IN GREECE

Moderator:

Mr. Petros Machas, *Founding Partner & Chairman* – Machas & Partners Law Firm

Panelists:

- **Mr. Stelios Zavvos, *Chairman* – Orilina Properties REIC, *Founder & CEO* – Zeus Group**
- **Mr. George Kormas, *CEO* – Piraeus Real Estate**
- **Mr. Aristotelis Karytinis, *CEO* – Prodea Investments**
- **Mr. Takis – Panagiotis Canellopoulos, *Executive Member of the Board of Directors* – Titan Cement Group**
- **Mr. Tassos Kazinos, *CEO* – Trastor REIC**

12:05 PM – 12:55 PM

THE NEW LANDSCAPE IN ENERGY & UTILITIES – GREECE AS AN ENERGY GATEWAY

Moderator:

Mr. Euripides Ioannou, *Partner* – Potamitis Vekris

Introductory Keynote Remarks

H.E. Gerassimos Thomas, *Deputy Minister for Energy & Natural Resources* – Ministry of Environment & Energy, Hellenic Republic

Panelists:

- **Mr. Harry Sachinis, *CEO* – Athens Water Supply & Sewage Company (EYDAP)**
- **Mr. Pablo Escondrillas, *Managing Director, EMEA Power & Utilities* – Citi**
- **Mr. Andreas Shiamishis, *CEO* – Hellenic Petroleum**
- **Ms. Eleni Vrettou, *Executive General Manager, Corporate & Investment Banking* - Piraeus Bank**

Mr. George Stassis, *President & CEO* – Public Power Corporation of Greece

12:55 PM – 1:00 PM

THE TRANSFORMATION OF THE ENERGY MARKET IN GREECE AND PRIVATE SECTOR INVOLVEMENT

Ms. Vivian Bouzali, *Head of Communication & Marketing Strategy* – Mytilineos

1:05 PM – 2:30 PM

LUNCHEON & KEYNOTE ADDRESS

Welcome Remarks by

Mr. Ajay Kanani

***Director, International Capital Markets* – New York Stock Exchange**

Introductory Remarks

Mr. Jay Collins

***Managing Director, Vice Chairman Corporate & Investment Banking* – Citi**



Keynote Address

H.E. Adonis Georgiadis

Minister of Development & Investments, Hellenic Republic



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2:40 PM – 3:20 PM

GREECE AS AN INVESTMENT & BUSINESS DESTINATION – THE FOREIGN INVESTOR PERSPECTIVE

Moderator:

Mr. Panos Papazoglou, *Regional Accounts Leader, Central Eastern Southeastern Europe and Central Asia, Country Manager Greece – EY*

Introductory Presentation:

Greece's Attractiveness – An EY Survey Among International Investors

Panelists

- **Mr. George Linatsas**, *Group Managing Director & Founding Partner – Axia Ventures Group*
- **Mr. James Christopoulos**, *Senior Managing Director – CVC Capital Partners*
- **Mr. George Burns**, *President & CEO – Eldorado Gold*
- **Mr. Alex Blades**, *Partner – Paulson & Co.*
- **Mr. Anthony Iannazzo**, *Senior Managing Director, COO – Värde Global Real Estate*

3:20 PM – 3:50 PM

INVESTMENT OPPORTUNITIES IN GREECE – THE DOMESTIC INVESTOR PERSPECTIVE – The potential of SME's

Moderator:

Mr. Evangelos Lakatzis, *Partner – Saplegal – A.S. Papadimitriou & Partners Law Firm*

Panelists:

- **Mr. Nicos Koulis**, *Partner & CEO – DECA Investments*
- **Mr. Takis Solomos**, *Partner & Co-Founder – Elikonos Capital Partners*
- **Mr. Apostolos Tamvakakis**, *Managing Partner – EOS Capital Partners*
- **Dr. Nicholas Karamouzis**, *Chairman – Grant Thornton; Member of the Board – Onassis Foundation*

3:50 PM – 4:40 PM

BANKING SECTOR – STRATEGY & SECTOR OUTLOOK

Moderator:

Ms. Christina Papanikolopoulou, *Partner, Head of Finance & Capital Markets – Zepos & Yannopoulos Law Firm*

Introductory Keynote Remarks

H.E. George Zavvos, *Deputy Minister of Finance, Responsible for the Financial System – Ministry of Finance, Hellenic Republic*

Panelists:

- **Mr. Vassilios E. Psaltis**, *CEO – Alpha Bank*
- **Mr. George Zantias**, *Chairman – Eurobank*
- **Mr. Francesco Drudi**, *Principal Adviser – European Central Bank*
- **Mr. Pavlos Mylonas**, *CEO – National Bank of Greece*
- **Mr. Christos Megalou**, *CEO – Piraeus Bank*



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4:40 PM – 4:45 PM

BANKING SECTOR – A Turning Point for Greek Banks?

Mr. Martin Czurda, CEO – Hellenic Financial Stability Fund

4:45 PM – 5:25 PM

THE NEW LANDSCAPE IN NON-PERFORMING LOANS – THE BIG OPPORTUNITY FOR RESTRUCTURING, GROWTH & INVESTMENT

Moderator:

Mr. Panos Katsambas, Partner – Reed Smith

Panelists:

- **Mr. Theodoros Athanassopoulos, Executive General Manager, Non-performing Loans, Wholesale Banking – Alpha Bank**
- **Mr. Alexander Argyros, Managing Director & Head of Investment Banking – Axia Ventures Group**
- **Mr. Samy David, Managing Partner – Grifon Capital Advisors (Fortress)**
- **Mr. George Georgakopoulos, Managing Director – Intrum Hellas**
- **Mr. Dimitrios Psarris, Partner - Oliver Wyman**
- **Mr. Eric Clause, Executive Vice President – PIMCO**

5:25 PM – 5:35 PM

REBOUND & INVEST: CAPTURING GROWTH OPPORTUNITIES TO FINANCE THE TRANSFORMATION OF GREEK BANKING

- **Mr. Thomas Kelepouris, Associate Partner – McKinsey & Company**

5:35 PM – 6:15 PM

GREECE AS A LOGISTICS & TRANSPORTATION HUB – GREECE A GLOBAL MARITIME FORCE

Introductory Keynote Remarks: Greece as a Global Logistics & Transportation Hub

H.E. Ioannis Plakiotakis, Minister of Maritime Affairs & Insular Policy – Hellenic Republic

Moderator:

Mr. Costas Paris, Senior Reporter – The Wall Street Journal

Panelists:

- **Mr. Aristides Pittas, CEO – Euroseas & Eurodry**
- **Dr. Nikolas P. Tsakos, President & CEO – Tsakos Energy Navigation**
- **Mr. Ioannis Zafirakis, Director, Chief Strategy Officer & Secretary – Diana Shipping**

6:15 PM – 7:15 PM

- **COCKTAIL RECEPTION**



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