



DAY ONE
TUESDAY, DECEMBER 15, 2020

(Times are US Eastern Standard Time and Greece Eastern European Time)

7:50 – 8:20 am
NY Time
3:00 – 3:20 pm
Athens Time

WELCOME REMARKS

- **Mr. Nicolas Bornozis**, President - Capital Link
- **Mr. Ajay Kanani**, Director, International Capital Markets - New York Stock Exchange

OPENING REMARKS

GREECE – ON A SUSTAINABLE GROWTH PATH, FORGING STRONGER TIES WITH THE UNITED STATES

- **H.E. Alexandra Papadopoulou** - Ambassador of Greece to the United States
- **H.E. Geoffrey R. Pyatt** - U.S. Ambassador to the Hellenic Republic

THE PRIME MINISTER’S MESSAGE

8:25 – 8:40 am
NY Time
3:25 – 3:40 pm
Athens Time



GREECE – LOOKING AHEAD WITH CONFIDENCE - 12 INITIATIVES – 12 STEPS OF CONFIDENCE

H.E. Kyriakos Mitsotakis
Prime Minister, Hellenic Republic

THE EUROPEAN & GREEK MACRO PICTURE

8:45 – 9:05 am
NY Time
3:45 – 4:05 pm
Athens Time



PAVING THE WAY FOR GROWTH & FINANCIAL STABILITY IN GREECE & EUROPE

Mr. Yannis Stournaras, *Governor - Bank of Greece*
Member of the Governing Council – European Central Bank

9:10 – 9:40 am
NY Time
4:10 – 4:40 pm
Athens Time



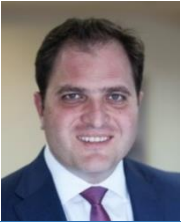
GOVERNMENT ECONOMIC POLICY & OBJECTIVES – POSITIONING FOR THE POST COVID-19 ERA

H.E. Christos Staikouras
Minister of Finance – Hellenic Republic

In discussion with:

Mr. Jay Collins, *Managing Director, Vice Chairman Corporate & Investment Banking - Citi*

9:45 – 9:55 am
NY Time
4:45 – 4:55 pm
Athens Time



STAYING THE COURSE – REINFORCING GREECE’S PUBLIC REVENUE & TAX SYSTEM

Mr. George Pitsilis
Governor – Independent Authority for Public Revenue – Hellenic Republic
President of the Intra-European Organization of Tax Administrations (IOTA)

10:00 – 10:40 am
NY Time
5:00 – 5:40 pm
Athens Time

THE MACRO PICTURE - THE GREEK & THE EUROPEAN ECONOMY POST BREXIT & POST COVID 19

Moderator:

Mr. Yannis Manuelides, *Partner, - Allen & Overy LLP*

Panelists:

- **Mr. Michael Arghyrou**, *Chairman of Council of Economic Advisors - Hellenic Republic*
- **Mr. Jari Stehn**, *Chief European Economist - Goldman Sachs*
- **Mr. Marko Mrsnik**, *Senior Director, EMEA Sovereigns & International Public Finance Ratings - SP Global*
- **Mr. Rolf Strauch**, *Chief Economist and Management Board Member – European Stability Mechanism (ESM)*

INVESTING IN FIXED INCOME

10:45 – 11:25 am
NY Time
5:45 – 5:25 pm
Athens Time

GREEK SOVEREIGN, FINANCIAL & CORPORATE BONDS - AS A FUNDING MECHANISM & AN INVESTMENT OPPORTUNITY

Moderator:

Mr. Apostolos Gkoutzinis, *Partner - Milbank*

Panelists:

- **Mr. Vasilis Tsaitas**, *Head of Investor Relations - Hellenic Petroleum S.A.*
- **Mr. Dimitris Kofitsas**, *Executive Director, Investment Banking / Financing Group South Europe & Greece - Goldman Sachs*
- **Mr. Vassilis Kotsiras**, *Head of Capital Markets and Structured Finance - National Bank of Greece*
- **Mr. Morven Jones**, *Head of EMEA Debt Capital Markets Origination - Nomura*

- **Mr. Dimitrios Tsakonas, *Director General* - Public Debt Management Agency**

INVESTING IN THE ENERGY SECTOR

11:30 – 11:45 am
NY Time
6:30 – 6:45 pm
Athens Time



THE NEW ENERGY LANDSCAPE IN GREECE – A REGIONAL ENERGY GATEWAY

H.E. Kostis Hatzidakis
Minister of Environment & Energy – Hellenic Republic

11:50 – 12:30 pm
NY Time
6:50 – 7:30 pm
Athens Time

THE NEW LANDSCAPE IN ENERGY & UTILITIES – ELECTRICITY, OIL & GAS, WATER SUPPLY

Moderator:

Mr. Pablo Escondrillas, *Head of EMEA Power & Utilities Investment Banking* – Citi

Panelists:

- **Mr. Harry Sachinis, *CEO* – Athens Water Supply & Sewage Company (EYDAP)**
- **Mr. Thierry Grauwels, *CFO* – Hellenic Gas Transmission System Operator (DESFA)**
- **Mr. Andreas Shiamishis, *CEO* – Hellenic Petroleum S.A.**
- **Mr. Alex Wotton, *Head of EMEA Energy and Infrastructure* - Nomura**
- **Mr. Georgios Stassis, *Chairman & CEO* – Public Power Corporation of Greece**

12:35 – 1:20 pm
NY Time
7:35 – 8:20 pm
Athens Time

INVESTING IN THE HIGH GROWTH GREEN & RENEWABLE ENERGY SECTOR

Moderator:

Mrs. Christina Faitakis, *Partner* – Karatzas & Partners

Panelists:

- **Mr. George Alexopoulos, *General Manager Group Strategic Planning & New Activities, Executive member of the BoD* - Hellenic Petroleum S.A.**
- **Mrs. Alexandra Konida, *Managing Director - Head of Wholesale Banking Greece* - HSBC Greece**
- **Mr. Vlassios Souflis, *Director of International Business Development* – LightsourceBP**
- **Mr. Yannis Kalafatas, *Chief Finance Officer* - Mytilineos**
- **Mrs. Eleni Vrettou, *Executive General Manager, Chief of Corporate & Investment Banking* - Piraeus Bank S.A**
- **Mr. Gabriel Alonso, *CEO & President* - 547 Energy LLC**

INVESTING IN TOURISM – HOSPITALITY – REAL ESTATE

1:25 – 1:40 pm
NY Time
8:25 – 8:40 pm
Athens Time



TOURISM SECTOR – RECOVERY & GROWTH PROSPECTS

H.E. Harry Theoharis
Minister of Tourism – Hellenic Republic

1:45 – 2:25 pm
NY Time
8:45 – 9:25 pm
Athens Time

TOURISM & HOSPITALITY – NAVIGATING THROUGH SHORT TERM CHALLENGES – CAPTURING LONG TERM OPPORTUNITIES

Moderator:

Mrs. Thenia T. Panagopoulou, *Partner - Saplegal - A.S. Papadimitriou & Partners Law Firm*

Panelists:

- **Mr. Andreas Taprantzis**, *CEO - AVIS Greece*
- **Mr. Leon Avigad**, *Founder & Co-Owner - Brown Hotels*
- **Mr. Paul Gomopoulos**, *Senior Managing Director - Hines Greece*
- **Mr. Alejandro Puertolas**, *Founding Partner & CEO - HIP (Blackstone Group)*
- **Mrs. Chloe Maria Laskaridis**, *Senior Executive Director - LAMPSA Hellenic Hotels S.A.*

2:30 – 3:10 pm
NY Time
9:30 – 10:10 pm
Athens Time

GREEK REAL ESTATE – MARKET DISCLOCATION CREATES OPPORTUNITIES

Moderator:

Mr. Petros Machas, *Founding Partner & Chairman – Machas & Partners Law Firm*

Panelists:

- **Mr. George Chryssikos**, *Founder, Managing Partner - Grivalia Management*
- **Mr. Stelios Zavvos**, *Chairman - Orilina Properties REIC; Founder & CEO - Zeus Capital Management*
- **Mr. George Kormas**, *Executive General Manager, Head of Group Real Estate of Piraeus Bank Group and CEO of Piraeus Real Estate - Piraeus Real Estate*
- **Mr. Aristotelis Karytinis**, *Chief Executive Officer - Prodea Investments*

- **Mr. Tassos Kazinos**, *Vice Chairman, Chief Executive Officer, Executive Member -Trastor REIC*

INNOVATION & ENTREPRENEURSHIP

3:15 - 3:55 pm
NY Time
10:15 – 10:55 pm
Athens Time

ENTREPRENEURSHIP IN GREECE – Private Equity Investing in Growth Export Oriented Small/Medium Enterprises - The Domestic & International Institutional Investor Viewpoint

Moderator:

Mr. Tassos Iossiphides, *EY Partner, Head of Strategy & Transaction Services in Greece, South Cluster Leader for Strategy & Transaction Services, CESA*

Panelists:



H.E. Yannis Tsakiris, *Deputy Minister of Development & Investments - Hellenic Republic*

- **Mr. Omiros D. Sarikas**, *Managing Partner – BrookStreet Equity Partners LLP*
- **Mr. Takis Solomos**, *Partner - Elikonos Capital Partners*
- **Mrs. Eleni Bathianaki**, *Associate Partner – EOS Capital Partners*
- **Mrs. Andreea Moraru**, *Director, Regional Head of Greece and Cyprus – European Bank for Reconstruction and Development (EBRD)*

3:55 – 4:05 pm
NY Time
10:55 – 11:05 pm
Athens Time



NYSE WELCOME REMARKS

**New York Stock Exchange
Closing Bell Ceremony**

**Celebrating the Greek-American Issuer Day
With Greek / Greek - American NYSE Listed Companies**



SHIPPING & LOGISTICS

4:10 - 4:30 pm **GREEK SHIPPING AT THE FOREFRONT OF GLOBAL TRADE – INDUSTRY & THOUGHT LEADERSHIP**

NY Time

11:10 – 11:30 pm

Athens Time

Dr. Nikolas P. Tsakos

President & CEO - Tsakos Energy Navigation (NYSE: TNP); Chairman - Intertanko 2014-2018

In discussion with:

Mr. Costas Paris, Senior Reporter - The Wall Street Journal

4:35 – 4:50 pm **GREECE AS A LOGISTICS & TRANSPORTATION HUB – SUPPORTING GREECE’S GLOBAL MARITIME LEADERSHIP**

NY Time

11:35 – 11:50 pm

Athens Time

Dr. Evangelos Kyriazopoulos

Secretary General of Ports Port Policy and Maritime Investments - Hellenic Republic

INVEST IN GREECE

4:55 - 5:15 pm **EXPLORING A MULTI-BILLION DOLLAR INVESTMENT IN GREECE’S PORTS, INFRASTRUCTURE AND ENERGY**

NY Time

11:55 – 12:15 am

Athens Time

Mrs. Rania Ekaterinari, CEO – Hellenic Corporation of Assets and Participations (HCAP)

In discussion with:

Mr. John Jovanovic, Deputy Vice-President, Managing Director Western Balkans and the Aegean - US International Development Finance Corporation

5:20 – 5:30 pm **GREECE - AN EMERGING INVESTMENT DESTINATION**

NY Time

12:20 – 12:30 am

Athens Time

Mr. Ioannis Smyrlis, Secretary General for International Economic Relations - Hellenic Ministry of Foreign Affairs / Chairman of the Board of Directors - Enterprise Greece Invest & Trade

END OF DAY ONE

DAY TWO
WEDNESDAY, DECEMBER 16, 2020

(Times are US Eastern Standard Time and Greece Eastern European Time)

8:00 – 8:30 am
NY Time
3:00 – 3:30 pm
Athens Time



A NEW ERA FOR FOREIGN INVESTMENTS IN GREECE

H.E. Adonis Georgiadis
Minister of Development & Investments – Hellenic Republic

In discussion with:
Mr. Jay Collins, *Vice Chairman Corporate & Investment Banking – Citi*

8:35 – 9:05 am
NY Time
3:35 – 4:05 pm
Athens Time

THE HELLINIKON PROJECT UNDERWAY– FROM VISION TO REALITY

Moderator:
Mr. Yannis Kourniotis, *Partner – Lambadarios Law firm*

Panelists:



H.E. Nikos C. Papathanasis, *Alternate Minister of Development & Investments – Private Investments & PPPs – Hellenic Republic*

- **Mr. Konstantinos Vassiliou**, *Deputy CEO, Head of Group Corporate & Investment Banking Executive Member of the BoD – Eurobank S.A.*
- **Mr. Odisseas Athanasiou**, *Chief Executive Officer – Lamda Development*

9:10 – 9:25 am
NY Time
4:10 – 4:25 pm
Athens Time

REALIZING THE LARGEST INTEGRATED RESORT CASINO (IRC) PROJECT IN EUROPE

Roundtable Discussion:

Mr. Mario Kontomerkos, *Chief Executive Officer – Mohegan Gaming & Entertainment*
Mr. Yannis Kourniotis, *Partner – Lambadarios Law firm*

9:30 – 9:45 am
NY Time
4:30 – 4:45 pm
Athens Time



UNBLOCKING THE GROWTH POTENTIAL OF TRANSPORT & INFRASTRUCTURE PROJECTS

H.E. Kostas Karamanlis
Minister of Infrastructure & Transport – Hellenic Republic

9:50 – 10:35 am
NY Time
4:50 – 5:35 pm
Athens Time

TRANSFORMING GREECE THROUGH LARGE PRIVATIZATION & INFRASTRUCTURE PROJECTS

Moderator:
Mr. Jay Collins, *Vice Chairman Corporate & Investment Banking – Citi*

Panelists:



H.E. Theodoros Skylakakis, *Alternate Minister of Finance for Fiscal Policy – Hellenic Republic*

- **Dr. John E. Charalambakis**, *Managing Director – BlackSummit Financial Group*
- **Mrs. Penelope Lazaridou**, *General Financial Manager, Executive Board Member – GT – GEK TERNA Group of Companies*
- **Mr. Riccardo Lambiris**, *CEO – Hellenic Republic Asset Development Fund*
- **Mr. Steve Demetriou**, *Chair & Chief Executive Officer – Jacobs*
- **Mr. Athanassios Vlachopoulos**, *General Manager Head of Large Corporate & Wholesale Products Corporate & Investment Banking – Piraeus Bank S.A.*

INVESTING IN TECHNOLOGY

10:40 – 10:55 am
NY Time
5:40 – 5:55 pm
Athens Time



THE DIGITAL TRANSFORMATION OF THE GREEK STATE – Benefits for the State, Citizens and Businesses

H.E. Kyriakos Pierrakakis
Minister of Digital Governance – Hellenic Republic

11:00 – 11:40 am
NY Time
6:00 – 6:40 pm
Athens Time

INVESTING IN THE INFORMATION & COMMUNICATIONS TECHNOLOGY (ICT) SECTOR – Turning Greece into the Silicon Valley of Southeastern Europe

Moderator:

Mr. Evangelos Lakatzis, *Partner – Saplegal – A.S. Papadimitriou & Partners Law Firm*

Panelists:

- **Mr. Antonis Tsiboukis, *General Manager- Cisco Greece, Cyprus, Malta, Portugal***
- **Mrs. Peggy Antonakou, *General Manager Southeast Europe – Google***
- **Mr. Theodosis Michalopoulos, *CEO – Microsoft Greece, Cyprus & Malta***
- **Mr. Michael Tsamaz, *Chairman & CEO – OTE Group***
- **Mr. Nico Gariboldi, *Site Lead Pfizer Global Digital & Technology Center of Thessaloniki – PFIZER HELLAS***

BANKING & FINANCIAL SERVICES

11:45 – 12:35 pm
NY Time
6:45 – 7:35 pm
Athens Time

BANKING SECTOR – GROWTH & DEVELOPMENT OUTLOOK

Moderator:

Mr. Ajay Rawal, *EY Global Banking & Capital Markets Restructuring Leader – EY*

Panelists:

- **Mr. Martin Bijsterbosch, *Adviser – Country Coordinator – Directorate General Economics European Central Bank***
- **Mr. Vassilios E. Psaltis, *Chief Executive Officer – Alpha Bank***
- **Mr. Fokion Karavias, *Chief Executive Officer – Eurobank S.A.***
- **Mr. Pavlos Mylonas, *Chief Executive Officer – National Bank of Greece***
- **Mr. Christos Megalou, *Chief Executive Officer – Piraeus Bank S.A.***

12:40 – 12:55 pm
NY Time
7:40 – 7:55 pm
Athens time

A SYSTEMIC SOLUTION TO THE GREEK NPL SITUATION

Mr. Spiros Pantelias, *Director, Financial Stability Department – Bank of Greece*

1:00 – 1:40 pm
NY Time
8:00 – 8:40 pm
Athens Time

GREEK NPLs – PROGRESS & OUTLOOK – IMPLICATIONS FOR THE ECONOMY & INVESTORS

Moderator:

Mr. Stathis Potamitis, *Managing Partner – Potamitisvekris*

Panelists:

- **Mr. Constantine Karagiannis, *Operating Partner* – Apollo Advisors**
- **Mr. Theodoros Athanassopoulos, *CEO* – Cepal Hellas Financial Services S.A.**
- **Mr. Christopher Linkas – *MD, European Co-head of Credit* – Fortress**
- **Mr. George Georgakopoulos, *Managing Director* – Intrum Hellas**
- **Mr. Nikolaos Karamouzis, *Chairman* – SMERemediumCap**

INNOVATION & ENTREPRENEURSHIP

1:45 – 2:25 pm
NY Time
8:45 – 9:25 pm
Athens Time

ENTREPRENEURSHIP IN GREECE – Greek Success Stories Attracting International Investors

Moderator:

Mr. Jimmy Athanasopoulos, *Chair* – Envolve Entrepreneurship; *Libra Greece Representative* – Social Responsibility Libra Group

Panelists:

- **Mr. Kevin Ryan, *Founder & CEO* – AlleyCorp**
- **Mr. Alexandros Chatzieftheriou, *CEO & Co-Founder* – Blueground**
- **Mr. Thanos Papangelis, *CEO & Co-Founder* – Epignosis eLearning Solutions**
- **Mr. Nikitas Koutoupes, *Managing Director* – Insight Partners**
- **Mr. Apostolos Apostolakis, *Partner* – Venture Friends**

WHY GREECE – THE INTERNATIONAL INVESTOR VIEWPOINT

2:30 – 3:30 pm
NY Time
9:30 – 10:30 pm
Athens Time

GREECE AS A BUSINESS & INVESTMENT DESTINATION – THE INTERNATIONAL INVESTOR PERSPECTIVE

Moderator:

Mr. Panos Katsambas, *Partner* – Reed Smith LLP

Panelists:

- **Mr. George Linatsas, *Group Managing Director* – AXIA Ventures Group Ltd**
- **Mr. Nikos Stathopoulos, *Managing Partner* – BC Partners**
- **Mr. Alex Fotakidis, *Partner, Head of Greece* – CVC Capital Partners**
- **Mr. Christos Balaskas, *Vice President and General Manager, Greece* – Eldorado Gold Corporation**
- **Mr. Alex Patelis, *Chief Economic Adviser to the Prime Minister of Greece* – Hellenic Republic**
- **Mr. Alexis Atteslis, *Co-Head of Europe and Partner* – Oak Hill Advisors**

3:35 – 3:55 pm

NY time

10:35 – 10:55 pm

Athens Time

GREECE - A SEASONED INVESTOR’S PERSPECTIVE



A one-on-one discussion between:

Mr. John Paulson, *President & Portfolio Manager – Paulson & Co.*

And

Mr. Nicolas Bornozis, *President – Capital Link*

4:00 – 4:05 pm

NY Time

11:00 – 11:05

Athens Time

NN HELLAS - CELEBRATING 40 YEARS OF PRESENCE IN GREECE

Video Presentation

A vote of confidence to the Greek economy & a pole of attraction of foreign investments in Greece

CLOSING KEYNOTE REMARKS

4:10 – 4:25 pm

NY time

11:10 – 11:25 pm

Athens Time

THE GREEK – AMERICAN PARTNERSHIP LEADING THE WAY IN THE EASTERN MEDITERRANEAN & WEST BALKANS REGION



Mr. Matthew Palmer

Deputy Assistant Secretary - European and Eurasian Affairs

U.S. Department of State

END OF DAY TWO – FORUM CONCLUDES