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Monday, December 11th, 2023

8:00 am REGISTRATION & COFFEE

7:30 am

8:40 am

WEST LOUNGE



PRIME MINISTER'S MESSAGE ACCELERATING INVESTMENTS FOR SUSTAINABLE GROWTH

H.E. Kyriakos Mitsotakis Prime Minister, Hellenic Republic (written message)

8:10 am GREEK ECONOMY: Prospects & Outlook Post Investment Upgrade

Moderator:

Mr. Dimitris Diakopoulos, Senior Partner - Fortsakis, Diakopoulos & Associates Law Firm

Panelists:

- Mr. Themos Fiotakis, Head of FX Research and EM Macro Strategy Barclays
- Mr. Filippo Taddei, Senior European Economist, Executive Director Goldman Sachs International
- Mr. Michael Arghyrou, Chairman of the Council of Economic Advisors Hellenic Republic
- Mr. Roberto Sifon-Arevalo, Managing Director, Global Head of Sovereign & MLI Ratings S&P Global

8:40 am 9:30 am THE GREEK CAPITAL MARKETS, THE ATHENS STOCK EXCHANGE & THE REOPENING OF

Moderator:

Ms Maria Nefeli Bernitsa, Counsel - Bernitsas Law

Introductory Remarks:

Ms Vassiliki Lazarakou, JSD, *Chair* – Hellenic Capital Market Commission (HCMC); *Member* - Management Board of ESMA; *Member* - Board of IOSCO; *Member* - Bureau of the OECD Corporate Governance Committee

Panelists:

- Mr. Yianos Kontopoulos, CEO Athens Exchange Group
- Mr. Anastasios Astyfidis, Founder & CEO Ambrosia Capital
- Mr. Giuseppe Giano, Chairman Euroxx Securities S.A.
- Mr. Dimitris Kofitsas, Head of Greece Investment Banking Coverage & Financing Goldman Sachs International
- Mr. Konstantinos Kostopoulos, Head of Greece & Cyprus Investment Banking Morgan Stanley
- Mr. Xenofon Damalas, Investor Relations Officer Piraeus Financial Holdings



25 th Annual Capital Link Invest in Greece Forum Accelerating Investments for Sustainable Growth

The Metropolitan Club, One East 60th St. New York City Monday, December 11th, 2023





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9:30 am 9:40 am



ACCELERATING THE INVESTMENT MOMENTUM

H.E. Nikolaos Papathanasis, *Alternate Minister of Economy & Finance –* **Hellenic Republic**

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| WEST LOUNGE | | GREAT HALL | | |
|----------------------|---|---------------------|--|--|
| 9:40 am 10:20 am | LARGE PROJECTS TRANSFORMING GREECE | 9:40 am 10:20 am | ELLINIKON: REALIZING THE LARGEST URBAN REGENERATION PROJECT | |
| | Moderator: Mr. Alexander Metallinos, <i>Partner -</i> PotamitisVekris | | Mr. Odisseas Athanasiou , <i>Chief Executive Officer</i> - LAMDA Development | |
| | Panelists: Mr. Nikos Nezeritis, Head of Structured Finance - Alpha Bank Mr. Alexandros Argyros, Managing Director & Head of Investment Banking - AXIA Ventures Group Ltd Mr. Paul Ferneyhough, Executive Vice President, Chief Strategy & Commercial Officer - Eldorado Gold Mr. Gregory D. Dimitriadis, CEO & Executive Member of the BoD - Growthfund, the National Fund of Greece Mr. Vassilis N. Karamouzis, General Manager of Corporate & Investment Banking - National Bank of Greece | | Presentation followed by Q&A with • Mr. Dimitris Manoussakis, Managing Partner & Founder – Savills Hellas | |
| | WEST LOUNGE | | GREAT HALL | |
| 10:25 am 10:35 am | UPGRADING THE INFRASTRUCTURE & TRANSPORT NETWORK IN GREECE – INVESTMENT OPPORTUNITIES KEYNOTE ADDRESS H.E. Christos Staikouras, Minister of Infrastructure & Transport | | | |

25th Annual Capital Link Invest in Greece Forum



 Dr. Marinos Giannopoulos, CEO – ENTERPRISE GREECE
 Ms Aspasia Malliou, Partner –

PotamitisVekris



Invest in Greece Forum Accelerating Investments for Sustainable Growth The Metropolitan Club, One East 60th St. New York City





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Mr. Costas Vamvakas, Founder & • **CEO – VK PREMIUM Business Growth Consultants**

WEST LOUNGE

Monday, December 11th, 2023

11:30 am 11:40 am



THE NEW ENERGY LANDSCAPE IN GREECE **KEYNOTE** ADDRESS

H.E. Theodoros Skylakakis - Minister of Environment & Energy - Hellenic Republic

11:40 am THE NEW ENERGY LANDSCAPE IN 12:20 pm **GREECE - Panel Discussion**

Moderator:

Mr. Yannis Kourniotis, Partner, Head of Project Finance & Development - Lambadarios Law Firm

Panelists:

- Ms Ravina Advani, Head of Energy Natural Resources & Renewables Coverage; Head of the Low Carbon Transition Group Americas -**BNP** Paribas
- Mr. Kostantinos Vassiliou, Deputy Chief • Executive Officer, Head of Corporate & Investment Banking - Eurobank SA.
- Mr. Vassilis Tsaitas, Group Chief Financial **Officer – HELLENiQ ENERGY Holdings**
- Mr. Petros Tzannetakis, Deputy CEO -**MOTOR OIL Group**
- Mr. PJ Deschenes, Managing Director & • Global Co Head – Nomura Greentech
- Mr. Konstantinos Mavros. CEO Public • **Power Corporation Renewables**

GREAT HALL



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| WEST LOUNGE | | GREAT HALL |
|--|---------------------|--|
| 12:20 pm GREEK TOURISM & HOSPITALITY 1:00 pm SECTOR - Growth & Investment Opportunities Moderator: Mr. Nikolaos Kostikas, Partner - Watson Farley & Williams Panelists: Mr. Apostolos Foteinakis, Chief Financial Officer - Blueground Mr. Nabil Aquedim, Managing Director Asset Management Division - Goldman Sachs Mr. Panos Kouanis, Founding Partner & CEO - GravityBreath Pictures Mr. Luis Picas Asmarats, Senior Director of Investments - Hotel Investment Partners (HIP) | 12:20 pm 1:00 pm | DEBT CAPITAL MARKETS – POST INVESTMENT UPGRADE PROSPECTS Greek Sovereign & Corporate Debt Moderator: Mr. Dimitrios Christopoulos, Managing Partner - D.C. CHRISTOPOULOS & PARTNERS LAW FIRM Panelists: Ms. Anne van Riel, Head of Sustainable Finance Capital Markets Americas - BNP Paribas Mr. Apostolos Gkoutzinis, Partner - Milbank Mr. Vassilis Kotsiras, Head of Capital Markets & Structured Finance Division – National Bank of Greece Mr. Morven Jones, Managing Director; Head of EMEA Debt Capital Markets – Nomura Mr. Dimitrios Tsakonas, Director General – Public Debt Management Agency Ms. Cleo Lymberis, Group Treasurer - Public Power Corporation |

1:15 pm 3:00 pm

WELCOME REMARKS



Dr. Nikolas P. Tsakos Founder & CEO; TEN Ltd. (TNP) Chairman **INTERTANKO (2014-2018)**

25th Year Milestone 25th Annual Capital Link Invest in Greece Forum



Mr. John Tuttle Vice Chairman; NYSE President; NYSE Institute



Mr. Yianos Kontopoulos CEO**Athens Exchange Group**



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INTRODUCTORY REMARKS



Ms. Beth Hammack *Co-Head Global Financing Group* **Goldman Sachs**

KEYNOTE ADDRESS



H.E. Kostis Hatzidakis Minister of National Economy & Finance Hellenic Republic



Mr. Evan Kotsovinos Vice President and General Manager Google

AFTERNOON SESSIONS

| | WEST LOUNGE | | GREAT HALL |
|--------------------|---|--------------------|---|
| 3:10 pm 4:00 pm | GREEK BANKING SECTOR - GROWTH & DEVELOPMENT OUTLOOK Moderator: Mr. Georgios Papadimitriou, Partner, Accounts & Market Leader, Central, Eastern and Southeastern Europe & Central Asia - EY | 3:10 pm 4:00 pm | GREECE AS A REGIONAL HEALTHCARE HUB – Investment Opportunities Moderator: Mr. Vassilis Kontozamanis, Former Alternate Minister of Health – Hellenic |
| | Panelists: Ms Eleni Vrettou, Chief Executive Officer - Attica Bank Mr. George Zanias, Chairman of the Board of Directors - Eurobank S.A. | | Republic Panelists: Mr. Orestis Kavalakis, Governor of Recovery and Resilience Facility Coordination Agency - Ministry of Economy and Finance |

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|--------------------|---|---|--|--|
| | Ms Elizabeth McCaul, Member of the Supervisory Board – European Central Bank Mr. George Zavvos, Chairman of the Board & Chief Executive Officer Hellenic Development Bank Mr. Christos Christodoulou, Executive General Manager, Group CFO – National Bank of Greece | Hea • Mr. CVC • Mr. Cha. | Greg Siokas, CEO – Cosmos Ith, Inc. (NASDAQ: COSM) James Christopoulos, Partner– C Capital Partners Simos Simeonidis, PhD, irman, CEO & Co-Founder - sona Therapeutics | |
| | WEST LOUNGE | GREAT HALL | | |
| 4:05 pm 4:45 pm | REAL ESTATE: INVESTMENT OPPORTUNITIES Moderator: Mr. Ioannis Charalampopoulos, Senior Associate Corporate/Commercial, M&A - Machas & Partners Law Firm Panelists: • Mr. Nikos Dimtsas, Chief Investment Officer – Dimand S.A. • Dr. Marinos Giannopoulos, CEO – ENTERPRISE GREECE • Ms Dika Agapitidou, Director - JLL - Athens Economics • Mr. Tassos Kazinos, CEO – Trastor REIC | 5:00 pm the Hell Comme Modera Ms Eftil Presiden the Exec Chambo Panelist • Ms I – Ch Alpl • Dr. I Boan of Ly Euro Attii Scho • Ms. Dire • Ms N Man Mic | hia Pylarinou Piper, Sr. Vice nt - Red Apple Group; Member of cutive Board - Hellenic American er of Commerce of New York ts Melissa Fragiski, General Manager hief Human Resources Officer - ha Bank Kalliopi Kalaitzi, MD, MSc, PhDc, rd Member – BrainReGain; Head ifestyle Medicine Department – oclinic Athens; Academic Scholar - kon Hospital, Athens Medical | |
| | WES | F LOUNGE | | |





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5:00 pmGREECE - REFLECTIONS OF A LONG-STANDING INVESTOR - LOOKING AHEAD WITH5:10 pmCONFIDENCE



KEYNOTE ADDRESS:

Mr. John Paulson President & Portfolio Manager Paulson & Co.

5:10 pm WHY GREECE - THE INTERNATIONAL INVESTOR PERSPECTIVE

6:00 pm

Moderator:

Mr. Panos Katsambas, Global Co- Lead Financial Industry Group, Partner - Reed Smith LLP

Panelists:

- Mr. Dimitrios Athanasopoulos, Founding Partner & Group Managing Director AXIA Ventures Group Ltd
- Mr. Nikos Stathopoulos, Chairman of Europe & Member of the Management Committee BC Partners
- Mr. Alex Fotakidis, Partner & Head of CVC Greece CVC
- Mr. Costas Papamantellos, Chairman & CEO RWE Renewables Hellas / Managing Director & Head of RWE Energy Transition Investments RWE
- Mr. Alexandros Exarchou, Director Thrivest Holding; Vice Chairman & CEO Intrakat Group

5:45 pm 7:00 pm

COCKTAIL RECEPTION





The Metropolitan Club, One East 60th St. New York City Monday, December 11th, 2023





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FORUM CLOSING DINNER CAPITAL LINK HELLENIC LEADERSHIP AWARD DINNER

7:00 PM COCKTAILS | 8:00 PM DINNER

THE UNION LEAGUE CLUB 38 East 37th Street. New York, NY 10016

WELCOME REMARKS



H.E. Ekaterini Nassika Ambassador of Greece to the USA Hellenic Republic

OPENING ADDRESS



Mr. Joshua Huck Deputy Assistant Secretary of State for Southern Europe and the Caucasus U.S. Department of State

AWARD PRESENTATION & HONOREE KEYNOTE ADDRESS

HONOREE



Mr. Nikos Stathopoulos Chairman of Europe & Member of the Management Committee-BC Partners

25th Year Milestone 25th Annual Capital Link Invest in Greece Forum **INTRODUCTORY REMARKS**



H.E. Kostis Hatzidakis *Minister of Economy & Finance*



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Ms Nicole Petallides *Host* - **Schwab Network** *Former Anchor* - **FOX Business Network**

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CELEBRATING THE

GREEK AMERICAN ISSUER DAY

TUEDSAY, DECEMBER 12, 2023 NEW YORK STOCK EXCHANGE

AGENDA:

COCKTAIL RECEPTION @ 3.00 pm RINGING OF THE CLOSING BELL @ 4.00 pm

Within the context of the 25th Annual Capital Link Invest in Greece Forum,

the New York Stock Exchange in cooperation with Capital Link

organize for yet another year, a special ceremony, in honor of Greece and the Greek -American Community, titled

"GREEK AMERICAN ISSUER DAY".



25th Year Milestone 25th Annual Capital Link Invest in Greece Forum