

Capital Link's Master Limited Partnership Investing Forum

Thursday, March 6, 2014

Metropolitan Club, New York City



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MLPs are one of the fastest growing asset classes presenting both companies and investors with attractive business and investment opportunities. In today's market environment, against the backdrop of a developing economic recovery and a robust stock market, our Forum aims to enhance the information flow and provide a platform where MLPs, CEFs and ETFs investors and industry participants can exchange views and information on the development and outlook of these products and the overall markets.

The Forum is designed to provide in-depth information on topics of interest to the industry and to investors which includes sector trends and outlook with panels on Pipelines, Upstream - Exploration & Production, Midstream – Gathering, Processing, Transportation and Storage of natural resources, and Marine Transportation. Our panelists will also discuss opportunities and developments in the NGL/LNG/LPG sectors, Capital Raising for MLPs, MLP Investing through Closed-End Funds & ETFs, Tax & Legislation in MLPs, and MLP Ratings. The Forum will be concluded with the Analyst Perspective panel on MLPs. The MLP Investing Forum is an extension of Capital Link's Closed-End Funds & Global ETFs Forum in New York, which has a 13 year track record of success and attracts more than 1,200+ delegates every year.

Our long-established relationship with stock exchanges, financial analysts, major brokerage firms, and financial advisors—who are all actively involved with MLPs, CEFs and ETFs—as well as our partnership with major financial media publications, ensure a Forum agenda that covers leading-edge thought leadership on the latest and most interesting topics. They also ensure attendance by a large and high caliber investor group and continuing and extensive publicity after the event.

Capital Link has made a strategic commitment to raise visibility for MLPs, CEFs and ETFs to a wider audience. We have put together a unique platform that also includes our MLP, CEF and ETF websites, interviews, webinars, market reports and newsletters. Our three internet portals (mlp.capitallink.com, www.cefforum.com and www.etfforum.com) are dedicated to providing free news and data as well as the latest in fund commentary and analysis. Information is contributed by some of the leading analysts and experts. Our webinar series (<http://webinars.capitallink.com>) provide presentations on MLP, CEF and ETF topics from leading industry experts and fund sponsors on a regular basis.

We would like to thank our sponsors and media partners, as well as the National Association of Publicly Traded Partnerships for their support and contribution in making this event a success.

Sincerely,

Nicolas Bornozis

President



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Capital Link
Master Limited Partnership
Investing Forum

Thursday, March 6, 2014
The Metropolitan Club, New York City



7:00 AM - 7:55 AM	REGISTRATION		
MORNING SESSIONS (West Lounge - 1 st Floor)			
7:55 AM - 8:00 AM	WELCOME REMARKS	Nicolas Bornozis, <i>President</i> - Capital Link, Inc.	
OPENING ADDRESS			
8:00 AM - 8:25 AM	"The State of the MLP Sector 2014" Kyri Loupis <i>Managing Director of Head of Energy & Infrastructure Team - Goldman Sachs (NYSE: GMZ)</i>		
INDUSTRY PANEL (West Lounge - 1 st Floor)			MLP PRESENTATIONS (Library - 2 nd Floor)
8:25 AM - 9:00 AM	Tax, Legislation & Regulatory Panel <i>MLP Sector Update: Tax Legislative, Administrative and Market Developments</i>	<u>Moderator:</u> Mike Bresson, <i>Head of MLP Tax Practice</i> - Baker Botts L.L.P. <u>Panelists:</u> <ul style="list-style-type: none">• Robert Baldwin, <i>MLP Lead</i> - PricewaterhouseCoopers LLP• Mary S. Lyman, <i>Executive Director</i> - National Association of Publicly Traded Partnerships	8:30 AM - 9:00 AM  Will Moore, <i>SVP, Strategy & Corporate Development</i> - Crestwood Midstream Partners (NYSE:CMLP)
SECTOR PANELS - SPANNING THE ENERGY VALUE CHAIN			MLP PRESENTATIONS
9:00 AM - 9:45 AM	Upstream Panel - Exploration & Production <i>Developments, Trends & Sector Outlook</i>	<u>Moderator:</u> Michael Peterson, <i>Managing Director, Energy Research</i> - MLV & Co. <u>Panelists:</u> <ul style="list-style-type: none">• Richard Robert, <i>EVP & CFO</i> - Vanguard Natural Resources LLC (NASDAQ:VNR)• Jeff Olmstead, <i>President & CFO</i> - Mid-Con Energy Partners L.P. (NASDAQ:MCEP)• Jim Jackson, <i>CFO</i> - BreitBurn Energy Partners L.P. (NASDAQ:BBEP)• John Campbell, <i>President & COO</i> - QR Energy (NYSE:QRE)• Sean McGrath, <i>CFO</i> - Atlas Resource Partners, L.P. (NYSE: ARP)	9:00 AM - 9:30 AM  Mark Maki, <i>President</i> - Enbridge Energy Partners LP (NYSE: EEP)
9:45 AM - 10:20 AM	Mid-Stream Panel - Gathering, Processing, Transportation & Storage (natural gas, natural gas liquids (NGLs) crude oil, refined products) <i>Developments, Trends & Sector Outlook</i>	<u>Moderator:</u> Eduardo Seda, <i>VP, Senior Energy Analyst</i> - Ladenburg Thalmann & Co. <u>Panelists:</u> <ul style="list-style-type: none">• Will Moore, <i>SVP, Strategy & Corporate Development</i> - Crestwood Midstream Partners (NYSE:CMLP)• Mark Maki, <i>President</i> - Enbridge Energy Partners LP (NYSE: EEP)• Roy Lamoreaux, <i>Director, Investor Relations</i> - Plains All American Pipelines L.P. (NYSE: PAA)	9:30 AM - 10:00 AM  "The Next Generation of MLP ETFs" Darren Schuringa, <i>Managing Partner</i> - Yorkville Capital Management (NYSE: YMLP)

10:20 AM - 10:55 AM	NGL/LNG/LPG Panel <i>Developments, Trends & Sector Outlook</i>	<p><u>Moderator:</u> Matthew Phillips, Midstream Energy/MLP Equity Research Analyst - Clarkson Capital Markets (CCM)</p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Jonathan Z. Ackerman, CFO - Oiltanking Partners LP (NYSE:OILT) • Roy Lamoreaux, Director, Investor Relations - Plains All American Pipelines L.P. (NYSE: PAA) • Greg Haas, Director of Research, Integrated Oil & Gas - Hart Energy Research 	<p>10:00 AM - 10:30 AM</p>  <p>Stratos Desypris, CFO - Navios Maritime Partners (NYSE: NMM)</p> <p>Fred Gordon, VP, Corporate Affairs - Navios Maritime Partners (NYSE: NMM)</p>
10:55 AM - 11:30 AM	Marine Transportation Panel <i>Developments, Trends & Sector Outlook</i>	<p><u>Moderator:</u> Michael Webber, Senior Equity Analyst, Director - Wells Fargo Securities</p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Tyler Rosenlicht, Analyst - Cohen & Steers (NYSE:MIE) • Stratos Desypris, CFO - Navios Maritime Partners (NYSE: NMM) • Stuart Buchanan, Business Development & Investor Relations - Golar LNG Partners LP (NASDAQ:GMLP) 	<p>10:30 AM - 11:00 AM</p>  <p>Jeff Olmstead, President & CFO - Mid-Con Energy Partners L.P. (NASDAQ:MCEP)</p> <p>11:00 AM - 11:30 AM</p>  <p>John Campbell, President & COO - QR Energy (NYSE:QRE)</p>
INDUSTRY PANEL			MLP PRESENTATIONS
11:30 AM - 12:05 PM	MLP, Closed-End Funds & ETFs Panel <i>The Investor Perspective</i>	<p><u>Moderator:</u> Robert A. Prado, Director - PricewaterhouseCoopers LLP</p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Doug Bond, Portfolio Manager - Cohen & Steers • Kyri Loupis, Managing Director of Head of Energy & Infrastructure Team - Goldman Sachs (NYSE: GMZ) • Darren Schuringa, Managing Partner - Yorkville Capital Management • Michelle Kelly, Managing Director - Tortoise Capital Advisors (NYSE: TYG; NYSE: TYY; NYSE: TYN; NYSE: TPZ; NYSE: TTP; NYSE: NDP; NYSE: NTG) 	<p>11:30 AM - 12:00 PM</p>  <p>Roy Lamoreaux, Director, Investor Relations - Plains All American Pipelines L.P. (NYSE: PAA)</p>
12:05 PM - 12:40 PM	Raising Capital for MLPs Panel	<p><u>Moderator:</u> Daniel Rodgers, Partner - Watson, Farley & Williams</p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Nicholas Stillman, Managing Director - Clarkson Capital Markets (CCM) • Seth Appel, Managing Director, Investment Banking Group - MLV & Co. • Stephen Pang, Director, Equity Capital Markets Group - Credit Suisse 	<p>12:00 PM - 12:30 PM</p>  <p>Richard Robert, EVP & CFO - Vanguard Natural Resources, LLC (NASDAQ:VNR)</p>
12:40 PM - 1:00 PM			<p>12:30 PM - 1:00 PM</p>  <p>Jim Jackson, CFO - BreitBurn Energy Partners L.P. (NASDAQ:BBEP)</p>

KEYNOTE ADDRESS			
1:00 PM - 1:30 PM	Daniel Spears <i>Partner & Portfolio Manager - Swank Capital</i> <i>President - The Cushing Funds</i>		
1:30 PM - 2:30 PM	NETWORKING LUNCH		
AFTERNOON SESSIONS (James Room 2 nd Floor)			MLP PRESENTATIONS (Library - 2 nd Floor)
2:45 PM - 3:20 PM	MLP Rating Agency Panel <i>Financial & Debt Management Best Practices for the MLP Structure</i>	<u>Moderator:</u> Gavin Worthy , VP, Sales Operations & Business Development - Swank Capital, LLC <u>Panelists:</u> <ul style="list-style-type: none"> • Peter Molica, Director, Corporate Ratings, Midstream, Pipelines & MLPs - Fitch Ratings • Stuart D. Miller, VP & Senior Credit Officer - Moody's • William Ferara, Director, Utilities & Infrastructure - Standard & Poor's 	3:00 PM - 3:30 PM  Jonathan Z. Ackerman , CFO - Oiltanking Partners LP (NYSE:OILT)
3:20 PM - 4:00 PM	Analyst Panel <i>Analyst Perspective</i>	<u>Moderator:</u> Rep. of Goldman Sachs <u>Panelists:</u> <ul style="list-style-type: none"> • Matthew Phillips, Midstream Energy/MLP Equity Research Analyst - Clarkson Capital Markets (CCM) • Michael Peterson, Managing Director Senior Equity Analyst - MLV & Co. • Eduardo Seda, VP, Senior Energy Analyst - Ladenburg Thalmann & Co. • Hinds Howard, VP - CBRE Clarion Securities 	
4:00 PM - 5:00 PM	COCKTAIL RECEPTION <i>(Governor's Room 2nd Floor)</i>		



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Clarkson Capital Markets LLC is a boutique investment banking business focused on the global maritime, oil services and natural resources sectors. The primary offices are in New York, Houston, and London. Clarkson Capital Markets is wholly owned by Clarkson PLC's (LSE: CKN) ("Clarksons"). Clarksons PLC is a company that has been in business over 160 years and has over 30 global offices which gives Clarkson Capital Markets a key presence in most major markets by being a part of the world's largest maritime services provider. Clarksons many offices act as the eyes and ears of the maritime and offshore markets for Clarkson Capital Markets, allowing us to secure first-hand knowledge and excellent industry intelligence to bring our experience to an international client base. We have a reputation for putting together innovative deal structures and for closing complex transactions.

Clarkson Capital Markets teams are engaged principally in:

- Corporate mergers and acquisitions with both the investor and ship-owning communities
- Financial restructuring and advisory
- Strategic advisory
- Public equity and debt capital markets
- Private placements of equity and debt securities
- Equity sales and trading
- Equity research covering the shipping, offshore, oilfield service and commodity sectors
- Advice on and implementation of IPOs

We maintain a strong relationship with institutional investors in our principal areas of business. These investors range from private equity to mutual funds, pension and hedge funds. Our in-house equity research analysts have unique access to the huge Clarkson Research Services database of information covering the shipping, offshore and oilfield businesses as well as daily market intelligence from the broking teams. They cover over 100 companies worldwide which, when combined with the investment banking and trading services, provides a unique, in-depth industry knowledge with substantial capital markets, trading advisory expertise to provide unparalleled service to our clients.



MLV & CO is an independent full service investment bank and institutional broker-dealer located in New York City. MLV & Co's experienced team of investment banking professionals, research analysts and traders are focused on providing outstanding service to institutional investors and growth oriented companies in capital intensive sectors.

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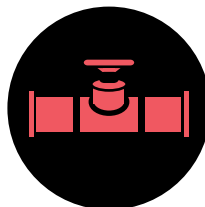
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Asset Management

Goldman Sachs Asset Management is the asset management arm of The Goldman Sachs Group, Inc. (NYSE: GS), which manages \$919 billion in assets under management as of December 31, 2013. Goldman Sachs Asset Management has been providing discretionary investment advisory services since 1988 and has investment professionals in all major financial centers around the world. The company offers investment strategies across a broad range of asset classes to institutional and individual clients globally. Founded in 1869, Goldman Sachs is a leading global investment banking, securities and investment management firm that provides a wide range of financial services to a substantial and diversified client base that includes corporations, financial institutions, governments and high-net-worth individuals.



Ladenburg Thalmann & Co. Inc., a wholly owned subsidiary of Ladenburg Thalmann Financial Services Inc. (NYSE MKT: LTS), is a full-service investment bank engaged in investment banking, equity research, asset management services, independent retail brokerage and institutional sales and trading. Ladenburg Thalmann was established in 1876 and has been a member of the New York Stock Exchange since 1879.

LTS is engaged in independent brokerage and advisory services, investment banking, equity research, institutional sales and trading, asset management services and trust services through its principal subsidiaries, Securities America, Inc., Triad Advisors, Inc., Investacorp, Inc., Ladenburg Thalmann & Co. Inc., Ladenburg Thalmann Asset Management Inc., and Premier Trust, Inc. With approximately 2,800 financial advisors located in 50 states, LTS has become one of the approximately 10 largest independent broker-dealer networks. LTS is committed to establishing a significant presence in the financial services industry by meeting the varying investment needs of its clients.



Swank Capital, through its wholly-owned investment adviser subsidiary, **Cushing® MLP Asset Management, LP**, brings highly experienced asset management to publicly traded energy infrastructure Master Limited Partnerships (MLPs), royalty trusts and other energy income investments. Launching our first private fund in 2003, we were one of the pioneers of the hedge fund structure in MLP asset management. Having leveraged our expertise and the knowledge we've acquired over the years, we firmly believe we are leaders of our specialty.

The firm's investment strategies embrace both active and passive management. Investment vehicles include open-end mutual funds, closed-end funds, private funds and separately managed accounts. Additionally, Swank Capital developed and sponsors three MLP benchmark indices - the Cushing® 30 MLP Index (MLPX), the Cushing® MLP High Income Index (MLPY), and the Cushing® MLP Market Cap (CMCI) Index as well as a unique benchmark for the upstream energy sector, the Cushing Royalty Trust and Upstream Income Index (CRTY). These indices use selection criteria designed by Swank Capital and that are calculated and maintained by S&P Custom Indices.



Tortoise Capital Advisors, L.L.C. is an investment manager specializing in listed energy investments. As of Jan. 31, 2014, the adviser had approximately \$14.5 billion of assets under management in NYSE-listed closed-end investment companies, open-end funds and other accounts. For more information, visit www.tortoiseadvisors.com.



Yorkville Capital Management is a Global Investment Standards (GIPS) Compliant Registered Investment Advisor (RIA) built to meet the growth in demand for income-generating investment strategies. The portfolio management team has been researching and investing in MLPs since the inception of the asset class. This has led to a deep understanding of the MLP asset class and the factors driving its growth. The firm's unique combination of research and investment experience informs the practices employed across all Yorkville MLP investment solutions: rules based indexes, separately managed accounts and other bespoke solutions.



**Asset
Management**

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Credit Suisse Group AG provides private and investment banking and advisory services. It operates through three divisions: Private Banking & Wealth Management, Investment Banking and Shared Services. The Private Banking & Wealth Management division offers financial solutions to private, corporate and institutional clients. It also offers investment funds to multi-asset class solutions, including equities, fixed income products or alternative investments.

The Investment Banking division provides financial products and services, with a focus on businesses that are client-driven, flow-based and capital-efficient. Its products and services include global securities sales, trading and execution, prime brokerage and capital raising and advisory services, as well as comprehensive investment research. The Shared Services division provides centralized corporate services and business support for the bank's two divisions Private Banking & Wealth Management and Investment Banking. The company was founded by Alfred Escher on July 5, 1856 and is headquartered in Zurich, Switzerland.



For nearly thirty years, our national MLP practice has helped shape the industry and includes as current clients approximately 90% of all MLPs. Additionally, **PwC** is the only firm with a dedicated practice committed to serving MLP investment funds, including the majority of publicly traded MLP investment funds as clients, and asset managers looking to invest in the MLP asset class.

PwC US helps organizations and individuals create the value they're looking for. We're a member of the PwC network of firms in 158 countries with more than 180,000 people. We're committed to delivering quality in assurance, tax, and advisory services.

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Watson, Farley & Williams

Watson, Farley & Williams' dedicated maritime and ship finance legal practice is one of the largest in the world, with 110 specialist maritime lawyers in offices spanning the US, Europe and Asia. We were the first international law firm to establish an office and permanent presence in Greece and this year we celebrate 30 years of providing innovative, cross border solutions in the full range of maritime related matters.

Our international maritime practice regularly combines our equity and debt capital markets experience with our sector knowledge providing exceptional client service delivered by teams with both the industry and technical knowledge our clients and their transactions require.



Wells Fargo Securities delivers a comprehensive set of capital markets products and services, including public debt and equity origination and distribution, investment research, interest rate, commodity and equity risk hedging, mergers and acquisitions advice, prime services, structured lending facilities and municipal bond origination. The institutional capital markets business is comprised of more than 4,500 team members in 40+ offices across the U.S., Europe and Asia.

SUPPORTING ORGANIZATION

NATIONAL ASSOCIATION OF PUBLICLY TRADED PARTNERSHIPS

The National Association of Publicly Traded Partnerships, formerly the Coalition of Publicly Traded Partnerships, is a trade association representing the publicly traded limited partnerships (PTPs) that are commonly known as master limited partnerships (MLPs), and those who work with them. The Association is an outgrowth of an informal lobbying organization which was formed in 1983. Both the current Association and its predecessor have been highly successful in representing the interests of MLPs in Washington D.C. and the states.

MLPs are limited partnerships or limited liability companies (LLCs) choosing partnership taxation which are traded on public exchanges. A share in an MLP is called a "unit," and MLP shareholders are known as "unitholders." MLPs can be found on the New York and NASDAQ exchanges, as well as many regional exchanges. They combine the affordability and liquidity of corporate stocks and bonds with the advantages of investing in a partnership. MLPs generally pay their investors regular cash distributions, and many offer growth potential as well. There are over 100 MLPs on the market, the majority in industries related to energy and natural resources. For more information on MLPs and the Association, click on the links to the left.



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Founded in spring 2009, **ETF Radar** is a smart, private and independent high-performance boutique which provides comprehensive market intelligence, product marketing as well as fundamental research and portfolio management solutions strongly focused on the ETF & indexing business. Today, ETF Radar and its team is recognized for its wide-ranging ETF & indexing expertise and well-known for customized solutions.

Our organization is structured into two main regional hubs: Naples (FL) and Boston (MA), which covers the Americas, and Zurich (Switzerland), from where we take care of Europe, the Middle East and the Asia-Pacific region.

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HART ENERGY

Hart Energy provides specialized data/information products and member-only services to targeted audiences worldwide and ranks among the leading providers of news, data and analysis for the global energy industry. Hart Energy clients derive from the energy industry, the financial and investment community, engineering and automotive industries, utilities, leading NGOs and the world's major governments.



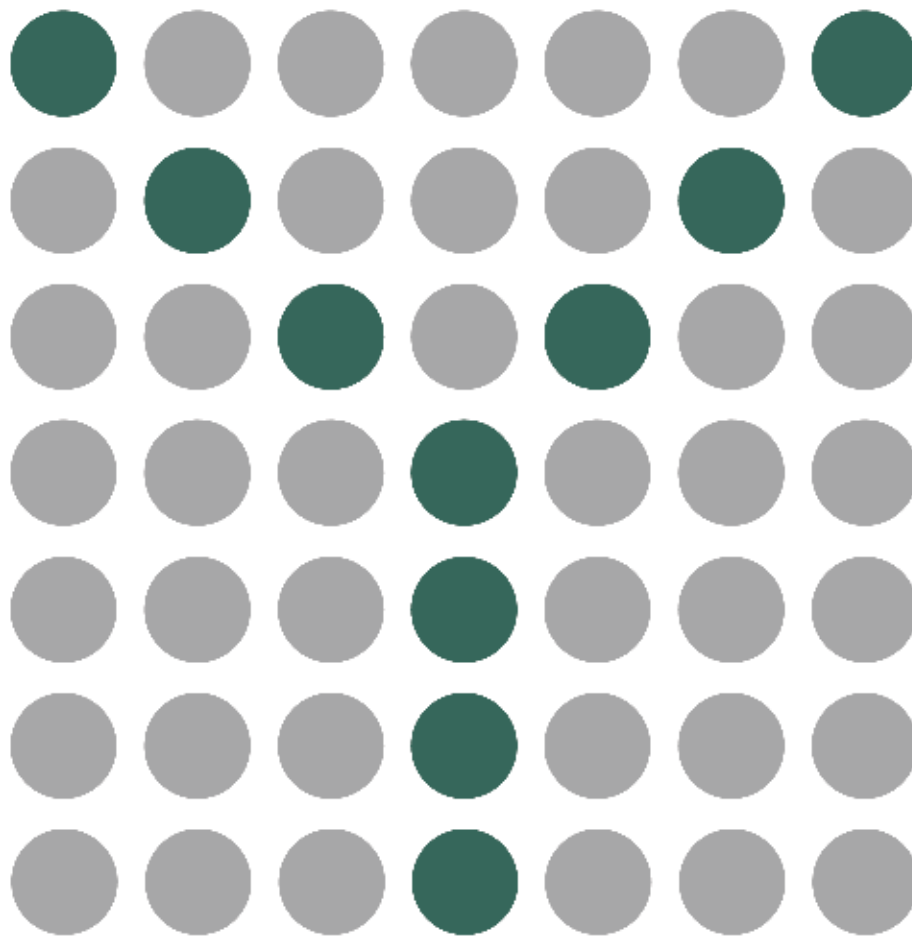
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Midstream Business is dedicated to helping subscribers monetize this booming sector of the oil and gas industry. Midstream Business offers in-depth analysis and business market intelligence about North America's rapidly expanding midstream infrastructure in North America and around the world. Drawing upon Midstream Monitor, the acclaimed weekly e-newsletter, webinars, a dedicated web site (MidstreamBusiness.com) and events like Hart Energy's annual Marcellus-Utica Midstream and Crude in Motion conferences, the Midstream Business franchise provides unparalleled in depth information about midstream asset development and operations. Each issue combines high-level financial perspectives with data-rich content to provide a value-added information environment that connects upstream activities with downstream markets. The magazine, website and events are produced by Hart Energy, a Houston-based provider of news and data services; industry conferences (like the DUG™ series); GIS data sets and mapping solutions; and research and consulting services.

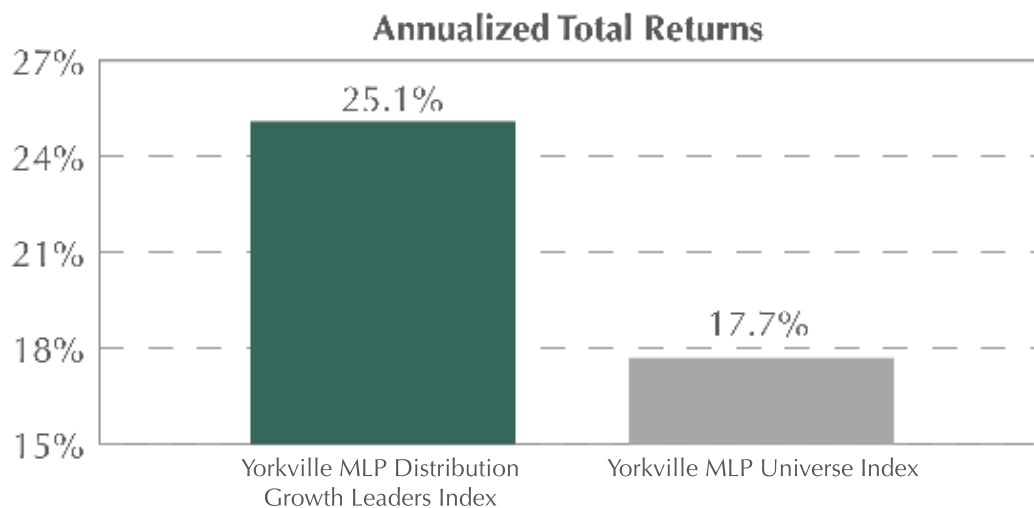
Oil and Gas Investor

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YORKVILLE

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* Returns from March 2008-January 2014

MLP Distribution Growth Matters...learn why high quality distribution growth underpins the MLP investment thesis in our newly published whitepaper on the **Yorkville MLP Distribution Growth Leaders Index (YGMLP)**.

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Keynote Speaker



Daniel Spears
Partner
Swank Capital

Daniel L. Spears has 19 years of investment management and investment banking experience in the natural resource sector. He was an investment banker in the Natural Resources Group at Bank of America Securities LLC for eight years. He also worked in the Global Energy and Power Investment Banking Group at Salomon Smith Barney. Mr. Spears serves on the boards of Central Energy, LP and Lonestar Midstream, L.P. Mr. Spears received his B.S. in Economics from the Wharton School of the University of Pennsylvania. He joined Swank Capital in 2006.

SPEAKER BIOS



Jonathan Z. Ackerman
Vice President and Chief Financial Officer
Oiltanking Group

Jonathan Z. Ackerman has served as Vice President and Chief Financial Officer of our general partner and Vice President and Chief Financial Officer of OTA since July 2013. Prior to joining the Oiltanking Group, Mr. Ackerman worked for UBS Investment Bank beginning in April 2006, where he was most recently Managing Director, Mergers & Acquisitions and Co-Head, Strategic Solutions Group. Prior to joining UBS, Mr. Ackerman served as Senior Counsel and lead technical policy advisor to President George W. Bush's Advisory Panel on Federal Tax Reform from February 2005 to December 2005. Mr. Ackerman was a policy advisor in the U.S. Department of the Treasury's Office of Tax Policy from October 2003 to February 2005 and from December 2005 to March 2006. As an attorney in private practice from 1999 to 2003, he advised large businesses on complex transactions. Mr. Ackerman is a Certified Public Accountant (CPA) and began his career with a leading global public accounting firm.



Seth Appel
Co-Head of Energy Banking
MLV & Co

Seth Appel is Co-Head of Energy Banking and has over 20 years of industry experience. At MLV, Mr. Appel has completed over \$6.5 billion in energy capital markets transactions since 2011. Prior to joining MLV & Co, Mr. Appel worked as a Director in the Investment Banking departments of Morgan Joseph TriArtisan and McMahan Securities. He has previously worked at Knight Capital Markets as a Vice-President of Listed Trading and spent 12 years as a market maker employing firm capital to buy and sell shares from retail and institutional investors.

Mr. Appel also previously worked at Arthur Andersen & Co. in their tax practice. Mr. Appel holds a Bachelor of Science in Accountancy degree from The George Washington University, and received his M.B.A. in Finance and International Business from the New York University Stern School of Business. He is a CPA holder.



Robert Baldwin
Partner
PwC

Rob joined PwC as a tax partner in the MLP practice in 2007. Since joining PwC, Rob has assisted MLPs with modeling and structuring the impacts of mergers, acquisitions, and dispositions, as well as tax shield calculations, partnership agreement interpretations, technical termination analysis, basis adjustment calculations, Section 704(c) remedial income allocations, and compliance reporting to various federal and state governmental agencies.

Prior to joining PwC, Rob served as the Vice President of Tax at Kinder Morgan Inc, the general partner of Kinder Morgan Energy Partners, one of the largest MLPs. Rob was responsible for tax due diligence functions including strategy and structure identification, and implementation for domestic and international acquisitions/dispositions. His responsibilities also included the management of corporate and partnership federal, state, and international planning, compliance, and examinations.

Education and certifications:

Robert holds a BBA in Accounting from McNeese State University. He also is a Certified Public Accountant, State of Texas.

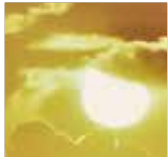


Douglas R. Bond
Executive Vice president, Portfolio Manager
Cohen & Steers

Douglas R. Bond, executive vice president, is the portfolio manager for Cohen & Steers' Closed-End Opportunity Fund (FOF). In addition, he also leads the firm's closed-end portfolio consulting effort with Van Kampen Investments for their closed-end unit investment trust products.. Before joining Cohen & Steers in 2004, Mr. Bond worked at Merrill Lynch for 23 years. Between 1992 and 2004, he ran their closed-end fund new origination effort and was involved in all closed-end funds underwritten by Merrill Lynch.

He also headed Merrill's Private Client Syndicate Group. Mr. Bond has a BA degree from Hamilton College and an MBA from New York University.

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Nicolas Bornozis
President and CEO
Capital Link, Inc.

Since 1996 Mr. Nicolas Bornozis is the founder, President and CEO of Capital Link, Inc., an international investor relations and financial advisory group. It assists listed companies and capital markets related organizations to develop and maintain access to European and North American investors. Capital Link has offices in New York, London and Athens and is a leader in investor relations for listed shipping companies, U.S. Closed-End Funds and ETFs and international companies accessing the U.S. and European markets.

He also established and managed, Alexander Capital, L.P, a US broker-dealer firm, which developed brokerage and investment banking business in North America with the Greek, Egyptian and Russian markets. Sold the company at the end of 2003 to a group of US investors representing Russian interests. Between 1998 and 2002, he also established and managed Alexander Asset Management, Inc. which handled portfolios invested in the Greek and European equity markets.

Prior to Capital Link (1988-1995), he served as President and CEO of CCF International Finance Corp. (CCF IFC), the US broker/dealer subsidiary of Credit Commercial de France, now part of HSBC, and worked at the International Department of Bankers Trust Company in New York (1982-1984) and then at the Commercial Banking operation of CCF in New York (1985-1987) focusing on the financing of Wall Street firms and shipping.

He holds an MBA from Harvard Business School (1982) and a Law Degree from the University of Athens (1979), in Greece with specialization in commercial and corporate law and is a graduate of Athens College in Greece.

For a period of twelve years he was a Visiting Lecturer on International Banking and Finance at the City University Business School (Department for Shipping Trade and Finance) in London, United Kingdom. Also, he served as Chairman of the Investment Management Committee of the Harvard Business School Club in New York.



Mike Bresson
Partner, Head of MLP Tax Practice
Baker Botts

Mike Bresson is a partner in the Houston office of Baker Botts and heads the firm's MLP tax practice. He concentrates on federal income tax matters, with a particular emphasis on publicly traded partnerships, private equity transactions and mergers & acquisitions. Mr. Bresson is nationally recognized for his experience in transactions involving MLPs. He represents publicly traded partnerships and their sponsors in connection with initial public offerings, secondary offerings, mergers, acquisitions, restructurings and ongoing tax planning. He also advises underwriters and investors in connection with offerings of equity and debt by publicly traded partnerships.

Stuart Buchanan
Business Development & Investor Relations
Golar LNG

Stuart Buchanan has worked in finance roles with Golar LNG for the past 10 years. He has various responsibilities within the team including Investor Relations. Prior to joining Golar he worked for the Hutchison Port Holdings group of companies as an accountant for the European and Bahamas container port business. Stuart gained a Master of Commerce (Hons) from Auckland University, New Zealand and his professional CIMA qualification in the United Kingdom.



John H. Campbell, Jr.
President, Chief Operating Officer and
Director
QR Energy

John H. Campbell, Jr. is President, Chief Operating Officer and Director of QR Energy where he has successfully led the company's technical efforts, improved operating costs and integrated over \$1.3 Billion of acquisitions since the IPO in December 2010.

Before joining QR Energy, John was a Managing Director at Quantum Energy Partners, Senior Vice President Operations for North America Onshore at Ocean Energy, Inc., and has served in a variety of engineering, operational and management positions for Burlington Resources. Prior to Burlington, he was a field engineer with Schlumberger Ltd. Over the years, John has led the technical and capital allocation efforts for major onshore and offshore assets, as well as the evaluation of numerous property acquisitions and mergers.

John holds a B.S. in Petroleum Engineering from the University of Alabama and an M.E. in Petroleum Engineering from Texas A&M University.



Stratos Desypris
Chief Financial Officer
Navios Maritime Partners L.P.

Stratos Desypris is Chief Financial Officer of Navios Maritime Partners L.P. (NYSE: NMM) since January 2010. In addition Mr. Desypris is the Chief Financial Controller of Navios Maritime Holdings Inc (NYSE: NM), Navios Partners' sponsor, since May 2006. He is also the Senior Vice President _ Strategic Planning of Navios Maritime Acquisition Corporation (NYSE: NNA), an owner and operator of tanker vessels. He also serves as a Director and the SVP- Strategic Planning of Navios South American Logistics Inc and as a Director in Navios Europe Inc. Before joining Navios Group, Mr. Desypris worked for 9 years in the accounting profession, most recently as manager of the audit department at Ernst & Young in Greece. Mr. Desypris started his career as an auditor with Arthur Andersen & Co. in 1997. He holds a Bachelor of Science degree in Economics from the University of Piraeus.

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Richard Meene, Director

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William R. Ferara
Director in Corporate & Government
Ratings
Standard & Poor's

William R. Ferara is a director in Corporate & Government Ratings and a senior analyst for the Midstream and Merchant Power team of the Utilities and Infrastructure group within Standard & Poor's based in New York. Bill's responsibilities include covering the midstream sector, including most large master limited partnerships and pipeline companies. Prior to assuming the role of a senior analyst for the Midstream and Merchant Power team in 2007, Bill was based in London since 2003 as deputy team leader for Standard & Poor's European Utility team.

He has been a member of Standard & Poor's utility and energy teams since 1997 after originally joining the company in 1995. Bill holds an M.B.A. in Financial Management from Pace University and a bachelor degree in Finance from Manhattan College.



Fred Gordon
Senior Vice President
Navios Maritime Holdings

Mr. Gordon has been with Navios since March 2010, serving as the Senior Vice President of Corporate Affairs for Navios Maritime Holdings. He has over 32 years of experience working for shipping and project development companies in business development, strategic planning, finance, chartering and technical capacities. Mr. Gordon has worked for drybulk, tanker, gas, container and reefer ship owners and operators and has developed power projects and ports in Romania, Turkey, Pakistan, Russia and China.

He received his BS in Naval Architecture and Marine Engineering from the Webb Institute and his MS in Operations Research from Columbia University.



Greg Haas
Director of Research, Integrated Oil & Gas
Hart Energy Research

Mr. Haas leverages more than 25 years of integrated energy experience and has extensive knowledge of the midstream sector in North America. He initiated and continues his role as primary author of the Refining Unconventional Oil study and its successor, the North American Unconventional Oil report, and contributes to the global Heavy Crude Oil Outlook study while directing ongoing research for the North American Shale Quarterly service. He also serves institutional clients of Hart Energy Research & Consulting under the Bloomberg Tradebook independent research provider relationship. Prior to joining Hart Energy Research & Consulting, Mr. Haas held operating and fundamental research roles at Exxon, at the Electric Power Research Institute (EPRI) and environmental consultancies, and at brokerage firms including Raymond James Financial and Sanders Morris Harris Group. He holds an MBA from Rice University and master's and bachelor's degrees in mechanical engineering from the University of Illinois.



Hinds Howard
Senior Research Analyst
CBRE Clarion Securities

Mr. Howard is a Senior Research Analyst and, as a member of CBRE Clarion Securities' Global Infrastructure research team, is responsible for evaluating the listed master limited partnerships ("MLPs") and energy infrastructure companies in North America.

Prior to joining CBRE Clarion Securities in 2013, Hinds Howard was a portfolio manager and partner managing separate accounts with a MLP investment focus at Guzman Investment Strategies. While at Guzman, Mr. Howard managed client portfolios investing in MLPs and North American energy securities. He previously worked for Lehman Brothers analyzing and modeling public and private energy MLPs, first in the investment banking division and subsequently for an investment fund investing in MLPs. Mr. Howard has over 8 years of listed MLP and North American energy investment experience.

Mr. Howard earned a Master of Business Administration degree from Babson College, and a bachelor's degree in Finance from Boston University (summa cum laude). He has been the author of a blog on MLP investing since 2009 (mlpguy.com).

EDUCATION

- M.B.A., Babson College, 2010
- B.S., Boston University, 2004



James G. Jackson
Chief Financial Officer
BreitBurn Energy Partners

James G. Jackson has been the Chief Financial Officer of BreitBurn Energy Partners since July 2006 and an Executive Vice President since October 2007. Since June 2011, Mr. Jackson has served as a member of the Board of Directors of Niska Gas Storage Partners LLC, a publicly traded master limited partnership that owns and operates natural gas storage assets in North America. Before joining BreitBurn Energy, Mr. Jackson served as Managing Director of the Global Markets and Investment Banking Group for Merrill Lynch & Co., a global financial management and investment banking firm.

Mr. Jackson joined Merrill Lynch in 1992 and was elected Managing Director in 2001. Previously, Mr. Jackson was a Financial Analyst with Morgan Stanley & Co. from 1986 to 1989 and was an Associate in the Mergers and Acquisitions Group of the Long-Term Credit Bank of Japan from 1989 to 1990. Mr. Jackson obtained a B.S. in Business Administration from Georgetown University and an M.B.A. from the Stanford Graduate School of Business.



Michelle Kelly
Tortoise Capital
Managing Director

Ms. Michelle Kelly joined Tortoise Capital in 2006 and serves as a managing director focused on business and product development, marketing

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Dan Rodgers, Partner and Head of Watson, Farley & Williams' New York office, will be moderating a discussion on "Raising Capital for MLPs" in the morning session at the Capital Link Master Limited Partnership Investing Forum.

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and communications. Previously, Ms. Kelly was an investment banker for Goldman, Sachs & Co. in its industrial & natural resources group in Chicago and its financial institutions group in New York. Ms. Kelly graduated summa cum laude from DePauw University with a Bachelor of Arts degree in economics. She is a CFA charterholder.



Roy I. Lamoreaux
Director, Investor Relations
Plains All American Pipeline L.P.

Roy joined PAA in 2006 from Anadarko Petroleum Corporation. Roy is primarily responsible for internal and external communications for the Partnership including investor, analyst and media communications. Roy also assists with the Partnership's capital raising activities.



Kyri Loupis
Managing Director
Goldman Sachs

Kyri is a Managing Director in GSAM, where he is the portfolio manager and head of the Energy & Infrastructure Team. Prior to joining Goldman Sachs in 2009, Kyri spent over eight years at Lehman Brothers covering the energy sector in various capacities. From 2000 to 2006, he worked in the Investment Banking Division. During that period, he executed over 100 lead transactions for energy companies across all sub-sectors and structures, with a particular focus in MLPs. In 2006, he joined the Private Equity Group where he co-founded an energy investment fund with over \$1bn of assets under management and a particular focus in MLPs. Kyri has been a frequent contributor in publications like Barron's on topics like energy and energy infrastructure. He holds an MBA from Harvard Business School and a B.Sc. from The London School of Economics.



Mary S. Lyman
Executive Director
National Association of Publicly Traded Partnerships

Mary S. Lyman serves as Executive Director of the National Association of Publicly Traded Partnerships (NAPTP), a trade association of publicly traded ("master") limited partnerships and those who work with them. As Executive Director Ms. Lyman directs NAPTP's efforts with regard to federal and state government affairs, public and investor relations, and other matters of common concern to MLPs and their investors. A recognized expert on MLPs who has been working with them for over twenty-five years, Ms. Lyman has spoken about them in a number of forums. Prior to assuming her position as Executive Director she served as the Association's Tax Counsel.

Ms. Lyman began her Washington career as a legislative assistant for tax issues in the House of Representatives, working for a member of the House Ways and Means Committee. She received her B.A. from Dickinson College and her J.D. from Harvard Law School.

Sean McGrath
Chief Financial Officer
Atlas Resource Partners, L.P.

Sean McGrath has been Chief Financial Officer of Atlas Resource Partners, L.P. since February 2012. He is currently also the Chief Financial Officer of Atlas Energy, L.P. Previously, Mr. McGrath was Chief Accounting Officer of Atlas Energy, Inc., Atlas Energy Resources, LLC and Atlas Pipeline Partners, L.P. Prior to joining the Atlas companies, Mr. McGrath was Controller of Sunoco Logistics Partners L.P., a publicly-traded partnership that transports, terminals and stores refined products and crude oil. Mr. McGrath is a Certified Public Accountant.



Mark A. Maki
Senior Vice President, Enbridge Energy Company, Inc.
President, Enbridge Energy Partners

Mark A. Maki is senior vice president, Enbridge Energy Company, Inc., and President, Enbridge Energy Partners, L.P. Enbridge Energy Partners is a master limited partnership that operates the U.S. portion of the world's longest and largest crude oil pipeline in addition to a large natural gas gathering, processing and natural gas liquids business in the Texas and Oklahoma region. Mark is responsible for all aspects of the Partnership and its operations.

Mark has approximately 27 years of experience in accounting, regulatory, internal audit and management for Enbridge in the U.S. and Canada. He served as the principal financial officer for Enbridge Energy Partners, L.P. in the U.S.; controller for Enbridge Energy Partners, L.P.; controller for Enbridge Pipelines, Inc.; and held various other managerial and accounting positions for the company since 1986. He is presently a member of the Board of Directors of the National Association of Publicly Traded Partnerships.

He received his bachelor's degree in accounting from the University of Wisconsin at Superior and is a member of American Institute of Certified Public Accountants.

Mark and his family reside in Houston, Texas.



Stuart D. Miller
Vice President and Senior Credit Officer
Energy/Oil and Gas Team
Moody's

Stuart Miller joined the Oil and Gas Team at Moody's in 2010. He is a lead analyst for exploration and production companies, mid-stream energy companies, oilfield service companies, and contract drilling companies.

Stuart brings over 25 years of oil and gas experience to Moody's having started his career as a production engineer in South Louisiana for Texaco Inc. He has spent his career working in oil and gas lending, loan syndication, and investment banking at a number of financial firms including predecessors to JPMorgan, GE Capital, ING Capital, and UBS Investment Bank.

Stuart has a Bachelor of Sciences in Mechanical Engineering from Syracuse University and a Masters in Business Administration from Columbia Business School.



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Peter Molica
Director
Fitch Ratings

Peter Molica is a director in Fitch Ratings' Corporate ratings group. His responsibilities include the analysis and ratings of companies in the energy industry, with a specific focus on the midstream oil and gas space, including master limited partnerships.

Prior to joining Fitch, Peter was a senior manager at Global Credit Services, where he developed credit scoring and risk management models for electric utility and oil and gas clients. Peter also worked as a senior analyst at Thomson Financial where he analyzed and evaluated institutional trading of equity issues within the oil, gas and utility sectors.

Peter received a BS in finance from Georgetown University.

Will Moore
Senior Vice President, Strategy & Corporate Development
Crestwood Midstream Partners

Will was appointed Senior Vice President, Strategy & Corporate Development upon closing of the Inergy/Crestwood merger. In this role, Will is focused on growth opportunities including transaction origination and execution to support the partnership's strategic goals. Will joined Inergy in 2005 as a legal analyst and has held various positions in corporate and business development. Most recently, he served as Vice President, Corporate Development. Will holds an M.B.A from Fort Hays State University, and a J.D. from the University of Kansas School of Law. He is based in Kansas City, Missouri.



Jeffrey R. Olmstead
President, Chief Financial Officer and Director
Mid-Con Energy Partners, LP

Mr. Olmstead serves as President, Chief Financial Officer and Director of the general partner of Mid-Con Energy Partners, LP and has been a member of the board of directors of Mid-Con Energy Partners' predecessors since 2007.

Mr. Olmstead previously served as Chief Financial Officer and Vice President of Primexx Energy Partners, Ltd., a privately held exploration and production company, from May 2010 until July 2011. From 2006 to 2010, Mr. Olmstead served as an Assistant Vice President at Bank of Texas/Bank of Oklahoma in the bank's energy group. Mr. Olmstead graduated from Vanderbilt University with a Bachelor of Engineering degree in Electrical Engineering and Math and a Master of Business Administration from the Owen School of Business at Vanderbilt University.



Stephen Pang
Director
Credit Suisse

Stephen Pang is a Director in the Equity Capital Markets group at Credit Suisse. Stephen joined

Credit Suisse in 2012 and is responsible for spearheading the firm's efforts in MLP structuring and equity underwriting.

Prior to joining Credit Suisse, Mr. Pang worked at Citigroup for 8 years in the Energy investment banking and Equity Capital Markets Groups. Over the last 9 years, Mr. Pang been involved in the execution of over 150 transactions raising over \$50bn of proceeds for MLP clients and has bookrun 15+ MLP IPOs.

Mr. Pang received a Bachelor's degree in Business Administration from University of Richmond.



Michael Peterson
Managing Director, Energy Research
MLV & Co.

Michael Peterson is a Managing Director & Senior Equity Analyst at MLV & Co focused on Energy & Natural Resources Research. Mr. Peterson has more than 15 years of experience in the energy and commodities markets, specializing in the macroeconomic relationships of energy and commodities. His valuation work encompasses both aggregate market mechanics and firm level fundamental analysis. Prior to joining MLV & Co, Mr. Peterson covered Integrated Oil, Refining and Exploration & Production equities for International Strategy & Investment Group, Morgan Stanley and SunTrust Robinson Humphrey. He also traded commodities for Duke Energy and equity index futures & options at the Chicago Mercantile Exchange for Prudential Securities. Mr. Peterson holds an M.B.A. from the University of Chicago in International Finance, an M.S. from Illinois Institute of Technology in Finance Markets & Trading and a B.A. from the University of Denver in Political Science and Economics.



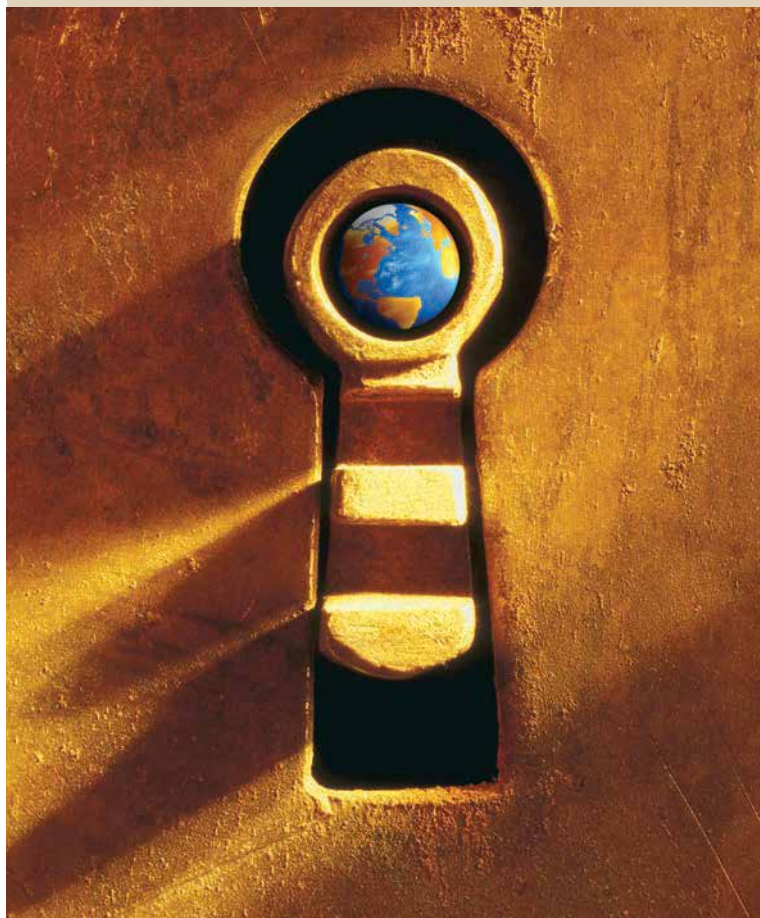
Matthew Phillips
Equity Research Analyst
Clarkson Capital Markets

Matt covers Midstream Energy/Master Limited Partnerships for Clarksons. Pipeline and terminal infrastructure is a natural extension of our research coverage which connects the energy value chain from the wellhead to marine shipping. Matt joined Clarksons in April 2012, and prior to launching midstream coverage, Matt worked with the Clarksons lead shipping analyst to expand our global research coverage in the maritime sector with his focus being crude oil, refined products, LPG, and LNG. Prior to joining Clarksons Matt spent several years on the Citigroup Midstream Energy/MLP research team and holds a degree in Finance from the University of Georgia.



Robert A. Prado
Director
PricewaterhouseCoopers LLP

Robert is a PwC state and local tax ("SALT") Director, specializing in the asset management industry. Since early 2004, Robert has worked exclusively with institutional investors on the business and tax implications of investing in the master limited partnership ("MLP") asset class, including assisting fund managers with structuring investment vehicles, modeling tax implications of their investment portfolio and consulting on industry trends and developments. Robert has extensive experience with every type of MLP investment product



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currently on the market and includes the majority of the publicly traded MLP investment funds as his current clients. Robert's clients also include a number of offshore non-U.S. investment funds whom he has assisted in structuring their U.S. MLP investments and a number of tax-exempt investors whom he has assisted with modeling the unrelated business income tax implications of their MLP investment.



Richard Robert
Executive Vice President & Chief Financial Officer
Vanguard Natural Resources, LLC
(NASDAQ: VNR)

Richard Robert is the executive vice president and CFO of Vanguard Natural Resources, LLC (NASDAQ: VNR) and has served in such capacities since January of 2007. In 2011, Mr. Robert also served as EVP and CFO of Encore Energy Partners LP (NYSE: ENP) until its merger completion with VNR in December 2011. Prior to joining VNR, he was involved in a number of entrepreneurial ventures and provided financial and strategic planning services to a variety of energy-related companies. Mr. Robert was VP Finance for Enbridge US, Inc., after its acquisition of Midcoast Energy Resources, Inc. in 2001 where he was CFO and treasurer. Mr. Robert is a certified public accountant.



Daniel Rodgers
Partner
International Shipping Finance Group
New York
Watson, Farley & Williams

Dan's practice involves a broad range of finance work, ranging from bank and structured financings, including syndicated loan and letter of credit facilities and restructurings, to US capital markets transactions. He advises financial institutions, participants in lease financings, and issuers of debt and public and private equity. In particular, Dan focuses on transactions involving shipping. He is admitted to practice in New York, the District of Columbia and Louisiana. Prior to joining WFW in 1997, Dan was an attorney with Phelps Dunbar LLP in New Orleans, Louisiana, from 1991 to 1997.



Tyler Rosenlicht
Research Analyst
Cohen & Steers

Tyler Rosenlicht is a research analyst on the infrastructure team. He has five years of investment experience. Prior to joining the firm in 2012, Mr. Rosenlicht was a summer intern at Cohen & Steers on the infrastructure team. Previously, he was an investment banking associate with Keefe, Bruyette & Woods and an investment banking analyst with Wachovia Securities. Mr. Rosenlicht has a BA from the University of Richmond and an MBA from Georgetown University. He is based in New York.



Darren Schuringa
Managing Partner
Yorkville Capital Management

Mr. Schuringa is a globally recognized authority on investing in U.S. energy infrastructure and

U.S. energy assets through the MLP structure. He makes regular appearances on CNBC, Bloomberg, Fox, and BNN and is often quoted by major financial publication as an expert on the asset class.

Prior to founding Yorkville Capital Management, Mr. Schuringa was a Partner with the energy-focused investment firm of Estabrook Capital Management. Mr. Schuringa was co-portfolio manager of a Morningstar five-star rated energy-centric mutual fund and he managed over \$1.0B in institutional fund structures and managed accounts. His clients included some of world's largest pension funds and institutional investors.

Mr. Schuringa received a BA in Finance from the University of Western Ontario and an MBA in Finance from the Crummer School of Business at Rollins College. He is also a Chartered Financial Analyst (CFA), a member of New York Society of Security Analysts (NYSSA), and a member of National Association of Publicly Traded Partnerships (NAPTP).



Eduardo Seda
Vice President, Senior Energy Analyst
Ladenburg Thalmann & Co. Inc.

Eduardo Seda is currently a Vice President / Senior Energy Analyst in Equity Research at Ladenburg Thalmann. Based in New York, Eduardo is a member of the Energy Group and is primarily responsible for research coverage on Master Limited Partnership's (MLPs) and Closed End MLP Funds within the midstream energy sector.

Prior to joining Ladenburg Thalmann in 2009, Eduardo was a Senior Analyst in the U.S. Natural Gas and Electric Utilities Group at UBS Investment Bank, specializing in coverage of Master Limited Partnerships (MLPs). While at UBS (1999-2008), Eduardo also held various research analyst positions and provided coverage on small- to large companies in a broad range of industry sectors.

Eduardo began his analyst career in 1986 working for J.P. Morgan and then Van Cleef, Jordan & Wood, Inc., Equitable Capital Management Corporation, Columbus Circle Investors, Ladenburg, Thalmann & Co., and Prudential Securities.

Eduardo earned his MBA from Columbia Business School in 1993 and his BBA from the Lubin School of Business at Pace University in 1988.



Nicholas Stillman
Managing Director
Clarkson Capital Markets

Nicholas Stillman serves as Managing Director of the Investment Banking division of Clarkson Capital Markets, the boutique investment banking arm of Clarkson PLC serving the shipping and offshore oil service sectors. Mr. Stillman joined Clarksons in 2010, where he helped establish its U.S. investment banking operations in early 2011.

MLPs Eye the U.S. Liquids Prize

Midstream MLPs that aim to serve the resurgent upstream industry have a host of unconventional liquids plays to choose from, with operators across North America producing field or lease condensate from several shale and tight gas resources. Rising levels of condensate coming from key liquids-rich plays in Texas, Oklahoma and the Appalachian Basin are also influencing investment decisions as the buildout of midstream infrastructure continues to ramp up.

Greg Haas
Director of Research
Integrated Oil & Gas
Hart Energy Research & Consulting

NGL/LNG/LPG Panel: Developments,
Trends & Sector Outlook

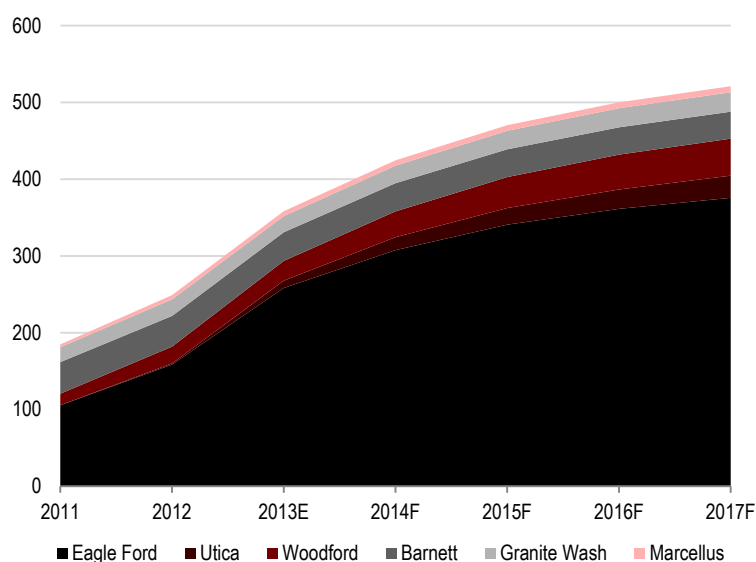
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Hart Energy Research & Consulting (HERC) forecasts hydrocarbon production from 12 shale and tight plays or regions in the U.S. As part of our analysis, we segment field production of liquids from gas wells as field condensate, and we define liquids produced from oil wells as crude oil.

By far, the largest liquids-producing region in the U.S. is Texas' Eagle Ford Shale, which is also one of the "big three" U.S. tight oil plays. Additional condensate production originates from parts of the Cana Woodford and Ardmore Woodford plays that have been designated as the South Central Oklahoma Oil Province (SCOOP). The Granite Wash, in Oklahoma and the Texas Panhandle, produces less liquid than the Anadarko Basin, but it still contributes lease condensate. Condensate production from the Barnett play in Texas comes from the Combo area of the region. In addition, the Appalachian Basin should produce a significant amount of condensate along the Ohio/Pennsylvania/West Virginia border.

In conjunction with the rising levels of condensate coming from unconventional sources, HERC believes that, in the next five years, an amply expanding portfolio of midstream logistics will be called upon to balance the North American market with ever-smaller differentials amid expectations of high growth in U.S. crude oil production and little growth in U.S. crude oil demand.

FIGURE 1: U.S. CONDENSATE PRODUCTION FROM SIX SHALE GAS PLAYS (Mb/d)



Master Limited Partnership
Investing Forum

March 6, 2014

Excerpted from Hart Energy Research & Consulting's 2013 *North American Unconventional Oil* report

SPEAKER BIOS

Prior to Clarksons, Nicholas spent six years with the Maritime Group of Jefferies & Company in both Houston and New York and has over nine years of investment banking experience in the shipping sector in total. Mr. Stillman graduated from the Georgetown University School of Foreign Service with a B.S. in Foreign Service.



Michael Webber
Senior Analyst, Director
Shipping, Equipment Leasing, & Marine
MLPs
Equity Research
Wells Fargo Securities, LLC

Michael Webber, CFA, rejoined Wells Fargo Securities in 2010 as a director and Senior Equity Analyst covering the Ocean Shipping Sector. Prior to joining the company, Mike was a senior member of Deutsche Bank Securities' transportation equity research team, with lead responsibility for the ocean shipping and equipment leasing sector.

Prior to Deutsche Bank, Mike was a senior associate on Wells

Fargo's transportation research team from 2006 to 2009. Mike began his career in financial services as a product analyst with Legg Mason. Mike is a graduate of the University of Virginia and holds the CFA designation.



R. Gavin Worthy
Vice President, Sales Operations &
Business Development
Swank Capital

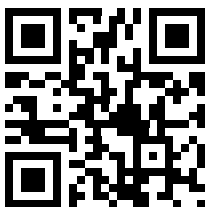
Gavin Worthy has spent most of his career in financial services with nine of the past thirteen years focused in the business development aspect of the industry. Prior to joining Swank Capital, Mr. Worthy served as Senior Vice President and was a member of the executive committee for Greystone Metro Financial where his responsibilities included leading the firm's internal and external business development teams. Mr. Worthy earned his B.B.A. in Finance with an accounting concentration from The University of Texas at Austin and his M.B.A. in Finance with a specialization in alternative assets from Southern Methodist University.



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Capital Link is a New York-based Advisory, Investor Relations and Financial Communications firm. Capitalizing on our in-depth knowledge of the shipping industry and capital markets, Capital Link has made a strategic commitment to the shipping industry becoming the largest provider of Investor Relations and Financial Communications services to international shipping companies listed on the US and European Exchanges. Capital Link's headquarters are in New York with a presence in London and Athens.



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Operating more like a boutique investment bank rather than a traditional Investor Relations firm, our objective is to assist our clients enhance long term shareholder value and achieve proper valuation through their positioning in the investment community. We assist them to determine their objectives, establish the proper investor outreach strategies, generate a recurring information flow, identify the proper investor and analyst target groups and gather investor and analyst feedback and related market intelligence information while keeping track of their peer group. Also, to enhance their profile in the financial and trade media.

In our effort to enhance the information flow to the investment community and contribute to improving investor knowledge of shipping, Capital Link has undertaken a series of initiatives beyond the traditional scope of its investor relations activity, such as:



www.CapitalLinkShipping.com

A web based resource that provides information on the major shipping and stock market indices, as well as on all shipping stocks. It also features an earnings and conference call calendar, industry reports from major industry participants and interviews with CEOs, analysts and other market participants.



Capital Link Shipping Weekly Markets Report

Weekly distribution to an extensive audience in the US & European shipping, financial and investment communities with updates on the shipping markets, the stock market and listed company news.



www.CapitalLinkWebinars.com

Sector Forums & Webinars: Regularly, we organize panel discussions among CEOs, analysts, bankers and shipping industry participants on the developments in the various shipping sectors (containers, dry bulk, tankers) and on other topics of interest (such as Raising Equity in Shipping Today, Scrapping, etc).



Capital Link Investor Shipping Forums

In New York, Athens and London bringing together investors, bankers, financial advisors, listed companies CEOs, analysts, and shipping industry participants.



www.MaritimeIndices.com

Capital Link Maritime Indices: Capital Link developed and maintains a series of stock market maritime indices which track the performance of U.S. listed shipping stocks (CL maritime Index, CL Dry Bulk Index, CL Tanker Index, CL Container Index, CL LNG/LPG Index, CL Mixed Fleet Index, CL Shipping MLP Index – Bloomberg page: CPLI. The Indices are also distributed through the Reuters Newswires and are available on Factset.

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With its headquarters in New York and presence in London and Athens, Capital Link has been active since 1995 in the field of Investor Relations and Financial Communication. Its activities focus mainly on three areas: 1) Linking companies with strategic and institutional investors, bankers, analysts, and the financial media in Europe and the United States, 2) American Closed-End Funds and ETFs, 3) Listed shipping Companies. Capital Link's programs combine IR, IT and financial media in one comprehensive package enabling Companies to maximize their penetration and recognition in the global investment community.

Capital Link maintains close collaboration with the three main US Stock Exchanges (New York Stock Exchange, American Stock Exchange (now part of NYSE) and NASDAQ), the London Stock Exchange, the Athens Stock Exchange as well as numerous companies in Greece, Europe, US and Chile. It also organizes annually in New York, London and Athens a series of Investment Forums focusing on its main activity fields (www.capitallinkforum.com).

Capital Link has a leading position globally in the area of Investor Relations with respect to **shipping**, as it cooperates with the majority of shipping companies listed on the three US Stock Exchanges, as well as in London (LSE and AIM) and Milan. Capital Link is by far the most recognizable IR firm in this sector with unique access to investors, analysts, media and bankers. It has built the most extensive and effective platform for linking Listed shipping Companies with the investment community in Europe and the United States. Capital Link is a member of the Baltic Exchange and organizes regularly Analyst and CEO Forums on tankers, containers and dry bulk shipping. Additionally, it holds annually the "Invest in International Shipping" Capital Link Forums in New York and London. Finally, it also maintains a shipping portal with information on all UK and US Listed shipping Companies (www.capitallinkshipping.com).

Capital Link has also a leading position in **US Closed-End funds and ETFs**, as it cooperates with the major fund sponsors in these sectors. The Annual Capital Link "Closed-End Fund and Global ETF" Forum taking place in New York, celebrating its 13th year, is considered the most significant Forum of the sector. In the context of this Forum, Capital Link organizes the "Annual Closed-End Fund & Global ETF Awards" which recognize funds and managers who adhere to high standards of Corporate Governance, financial disclosure and Investor Relations. Capital Link also maintains a portal with information on these funds (www.closedendfundforum.com).

Capital Link has built one of the most extensive and effective networks for the promotion of **international companies** that want to access the European and US capital markets. In this area, Capital Link has built extensive **regional expertise across developed and emerging markets** having worked with listed companies and capital markets related organizations from several countries, including Canada, Chile, Cyprus, Greece, France, Germany, Ireland, Italy, Portugal, Russia, Spain, Switzerland, Turkey, United Kingdom and the United States. Also, **broad and diversified industry expertise** with a client base across several sectors - banking & finance, chemicals, cement & construction, food and beverage, insurance, investment management, IT & computers, mining, oil & energy, packaging, pharmaceuticals & cosmetics, retailing, telecommunications, transportation etc.

Capital Link is proud to have worked with several **governmental organizations** organizing presentations to U.S. investors for the **Finance Ministers** of Bulgaria, France, Greece and Portugal. We have worked with the majority of **Stock Exchanges** in the United States and Europe (New York, American, NASDAQ, Chicago Board Options Exchange, Athens Exchange, Euronext, London Stock Exchange/ AIM, Deutsche Boerse, Lisbon Stock Exchange, MICEX, Swiss Exchanges. The Paris Bourse was our first client in 1995.



CAPITAL LINK'S

Master Limited Partnership Investing Forum

Thursday, March 6, 2014
New York City

This investor-focused event will examine the latest trends, developments and challenges associated with master limited partnerships (MLPs). It also presents a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.



CAPITAL LINK'S

8th Annual Invest in International Shipping Forum

Thursday, March 20, 2014
New York City



The eight installment of the Invest in International Shipping Forums, this investor-focused event allows a platform for high-level executives and shipping companies to share and examine the shipping markets in light of annual results. Institutional investors and analysts, financial advisors, bankers, financial media, and other qualified investors will be in attendance.



CAPITAL LINK'S

13th Annual Closed-End Funds & Global ETFs Forum

Thursday, April 24, 2014
New York City

This annual event, playing host to 1,000 attendees every year, will not only address the benefits and challenges associated with using closed-end funds (CEFs) and ETFs, but will also present a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.



CAPITAL LINK'S

2nd Annual CSR Forum

Tuesday, May 20, 2014
New York City

With the rise in regulatory bodies measuring CSR's progress and success, as well as the unprecedented diversification across different industries and sectors, selecting a responsible course that caters to a company's individual CSR needs is difficult. This event will demonstrate how an effective brand of CSR not only depends on assessing the applicability and practical benefits of CSR, but also how companies communicate the value of CSR to investors.



CAPITAL LINK'S

4th Annual CSR Forum

Tuesday, June 24, 2014 - Athens, Greece



Capital Link continues to support the sustainable development in Greece by promoting and presenting both the initiatives from the business side, as well as the activities and needs of NGOs. This forum will discuss the development and maintenance of CSR a strategy and necessity, which will help companies balance the achievement of profitability with sustainable growth.



CAPITAL LINK'S

6th Annual Global Commodities, Energy & Freight Forum

Linking Derivatives & Physical Markets
Thursday, September 18, 2014
New York City



As the global derivatives market undergoes further economic and regulatory changes, the ability to effectively manage risks is becoming paramount, and the need for global collaboration is heightening. The fifth in its series, this program will feature a distinguished list of speakers who will provide a unique and insightful global perspective on commodities, energy, and freight derivatives.



CAPITAL LINK'S

7th Annual International Shipping & Marine Services Forum

Tuesday, September 23, 2014
One Moorgate Place, London, UK



In cooperation with the LSE, this event provides investors with a comprehensive review of various shipping markets to investment communities in the UK and throughout Europe. Shipowners, shipping executives, institutional investors, research analysts, industry experts, commercial and investment bankers, risk advisors, private equity and venture capital firms, high-net worth investors, and financial media attend this London forum every year.



CAPITAL LINK'S

4th Annual Shipping & Offshore CSR Forum

Tuesday, November 4, 2014
One Moorgate Place, London, UK

With greater industry sophistication, awareness, and expectations, corporate social responsibility (CSR) is an increasingly important issue that shipping and offshore companies cannot afford to ignore. This forum will explore how companies can keep a competitive advantage in terms of gaining market share, attracting top talent, and preserving employee retention by adopting CSR policies.



CAPITAL LINK'S

16th Annual Greek Investor Forum

Monday, December 1, 2014
New York City



U.S. and Greek businesses and investment communities will discuss the latest trends in the capital and stock markets while covering topics ranging from shipping, information technology, energy, banking, and finance to telecommunications and real estate. This event receives annual support from the NYSE Euronext and is held under the auspices of the Ministry for Development, Competitiveness, Infrastructure, Transport & Networks.



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Capital Link's Master Limited Partnership Investing Forum

Thursday, March 6, 2014
Metropolitan Club, New York City

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