



7:00 AM – 7:55 AM		REGISTRATION	
MORNING SESSIONS			
WEST LOUNGE – 1 ST FLOOR		LIBRARY – 2 ND FLOOR	
7:55 AM – 8:00 AM	Welcome Remarks	Nicolas Bornozis, <i>President – Capital Link, Inc.</i>	
OPENING KEYNOTE ADDRESS			
8:00 AM – 8:20 AM	“Current State of the Energy Markets”		Thomas J. Edelman, <i>Managing Partner - White Deer Energy</i>
INDUSTRY PANELS			
8:20 AM – 9:00 AM	Tax/Legislation/ Regulatory Panel <i>Legal & Regulatory Developments</i>	<p>Moderator: Mike Bresson, <i>Partner – Baker Botts LLP</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mary S. Lyman, <i>Executive Director – MLP Association</i> • Ryan K. Carney, <i>Partner - Vinson & Elkins</i> • Greg Matlock, <i>Partner – EY</i> • Angela Richards, <i>Partner – Andrews Kurth Kenyon LLP</i> • Ted McElroy, <i>Managing Director – Deloitte Tax LLP</i> 	
SPANNING THE ENERGY VALUE CHAIN – Sector Panels			MLP PRESENTATIONS
9:00 AM – 9:40 AM	Midstream Panel – MLPs in Texas: Permian and Eagle Ford <i>Developments, Trends & Sector Outlook</i>	<p>Moderator: Ethan Bellamy, <i>Senior Research Analyst – Baird</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Eric Kalamaras, <i>CFO – American Midstream Partners LP (NYSE:AMID)</i> • Gerry Willinger, <i>CEO – Sanchez Production Partners LP (NYSEMKT:SPP)</i> • John Bookout, <i>CFO - Noble Midstream Partners LP (NYSE:NBLX)</i> • Randy Burkhalter, <i>VP, Investor Relations - Enterprise Products Partners LP (NYSE:EPD)</i> 	SEE SCHEDULE BELOW
9:40 AM – 10:20 AM	Midstream Panel – Rest of the US: Non- Texas Trends <i>Developments, Trends & Sector Outlook</i>	<p>Moderator: Frank Murphy, <i>Managing Director, Co-Head of Energy Group – Baird</i></p> <p>Panelists:</p>	SEE SCHEDULE BELOW



		<ul style="list-style-type: none"> • Tim A. Knox, <i>President & Director – CSI Compressco LP (NASDAQ:CCLP)</i> • Peter C. Boylan III, <i>Chairman of the Board, President & CEO – Cypress Energy Partners LP (NYSE:CELP)</i> • Kathryn Walsh, <i>VP Investor Relations & Tax - EnLink Midstream Partners LP (NYSE:ENLK)</i> 	
10:20 AM – 10:45 AM	NETWORKING COFFEE BREAK		
10:50 AM – 11:30 AM	The Private Equity Perspective on Energy Infrastructure	<p>Moderator: Kjell Lundal, <i>Managing Director, Energy Investment Banking – Baird</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Adam Bedard, <i>Co-Founder, Member of the Board of Directors – ARB Midstream</i> • Peter W. Augustini, <i>Partner - Energy Spectrum Capital</i> • Matt Carbone, <i>Managing Director – American Infrastructure Funds</i> • Michael Latchem, <i>CEO – Lucid Energy Group</i> 	SEE SCHEDULE BELOW
11:30 AM – 12:10 PM	LNG & Maritime Panel <i>Developments, Trends & Sector Outlook</i>	<p>Moderator: Lambros Papaeconomou, <i>US Correspondent – Lloyd’s List</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Richard Tyrrell, <i>CEO & CFO – Hoegh LNG Partners LP (NYSE:HMLP)</i> • Andrew J. Orekar, <i>CEO – GasLog Partners LP (NYSE:GLOP)</i> • Akif Irfan, <i>Vice President, Energy & Infrastructure Team - Goldman Sachs Asset Management</i> 	SEE SCHEDULE BELOW
12:10 PM – 12:40 PM	Energy in 2017: The View from the Fourth Estate	<p>Moderator: Ethan Bellamy, <i>Senior Research Analyst – Baird</i></p>	SEE SCHEDULE BELOW







		<p>Panelists:</p> <ul style="list-style-type: none"> • Amey Stone, Columnist – Barron's • Ernest Scheyder, National Energy Correspondent – Reuters • Paul Hart, Editor-In-Chief – Midstream Business 	
AFTERNOON KEYNOTE ADDRESS			
12:40 PM – 1:00 PM	Oil Market Recovery and the Future Role of US Unconventionals		Lars Eirik Nicolaisen, Partner – Rystad Energy
1:00 PM – 2:00 PM	NETWORKING LUNCHEON BUFFET		
AFTERNOON SESSIONS			
2:15 PM – 2:55 PM	Institutional Investor Panel <i>The Investor Perspective</i>	<p>Moderator: Robert A Prado, Managing Director - PricewaterhouseCoopers</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Jay Hatfield, Co-Founder and President – Infrastructure Capital Advisors; Portfolio Manager – InfraCap MLP ETF • Ed Russell, Senior Managing Director – Tortoise Capital Advisors • Jeff Jorgensen, Portfolio Manager & Director of Research - Center Coast Capital Advisors, LP • Matthew Cooper, Portfolio Manager, Energy and Infrastructure Team - Goldman Sachs Asset Management 	
2:55 PM – 3:35 PM	Raising Capital for MLPs Capital Markets & Bank Financing	<p>Moderator: Jeremy Barnes, Partner – EY</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Frank Murphy, Managing Director, Co-Head of Energy Group – Baird • Javier Artola, Executive Director – Global Energy Investment Banking – UBS • William J. Cooper, Partner – Andrews Kurth Kenyon LLP • Jay Hatfield, Co-Founder and President – Infrastructure Capital Advisors; Portfolio Manager – InfraCap MLP ETF 	
3:35 PM – 4:15 PM	MLP Rating Agency Panel <i>Financial & Debt Management Best</i>	<p>Moderator: Robert A Prado, Managing Director - PricewaterhouseCoopers</p> <p>Panelists:</p>	








	<i>Practices for the MLP Structure</i>	<ul style="list-style-type: none"> • Tom Brownsword, Senior Director on the Midstream Energy – Fitch Ratings • Michael V. Grande, Director, U.S. Energy Infrastructure – S&P Global Ratings • Andy Brooks, VP, Senior Analyst - Moody's
4:15 PM – 5:05 PM	Analyst Panel <i>Analyst Perspective</i>	<p>Moderator: Ed Russell, Senior Managing Director – Tortoise Capital Advisors</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ethan Bellamy, Senior Research Analyst – Baird • Timm Schneider, Senior Managing Director and Fundamental Research Analyst - Evercore ISI • Shneur Gershuni, CFA, Executive Director, Equity Research MLPs and Natural Gas Pipelines – UBS • Kristina Kazarian, Director, MLPs, Midstream, and Natural Gas - Deutsche Bank • Christopher P. Sighinolfi, CFA, Managing Director, US Equity Research – Natural Gas, Refining, and MLPs – Jefferies LLC
5:05 PM – 6:00 PM	NETWORKING COCKTAIL RECEPTION	

SEE BELOW FOR MLP PRESENTATION AGENDA

MLP PRESENTATIONS <i>Library – 2nd Floor</i>	
DOWNSTREAM	
9:00 AM – 9:15 AM	 Jeremy Bergeron , President - CrossAmerica Partners LP (NYSE:CAPL)
COAL RESOURCES	
9:15 AM – 9:30 AM	 Brian L. Cantrell , Senior VP & Chief Financial Officer - Alliance Resource Partners L.P. (NASDAQ: ARLP)
REAL PROPERTY INFRASTRUCTURE MLPs	
9:30 AM – 9:45 AM	 Tim Brazy , CEO - Landmark Infrastructure Partners LP (NASDAQ: LMRK)
9:45 AM – 10:00 AM	



	Jeff Fulmer, Senior Vice President - CorEnergy Infrastructure Trust, Inc. (NYSE:CORR)
PRIVATE EQUITY	
10:00 AM – 10:15 AM	 Adam Bedard, Co-Founder, Member of the Board of Directors – ARB Midstream
MIDSTREAM – GATHERING & PROCESSING	
10:50 AM – 11:05 AM	 Chris Hickman, VP, Investor Relations - Noble Midstream Partners (NYSE:NBLX)
11:05 AM – 11:20 AM	 Eric Kalamaras, CFO – American Midstream Partners (NYSE:AMID)
11:20 AM – 11:35 AM	 Heath Deneke, Chief Operating Officer - Crestwood Equity Partners LP (NYSE:CEQP)
OILFIELD SERVICES	
11:35 AM – 11:50 AM	 Peter C. Boylan III, Chairman of the Board, President & CEO – Cypress Energy Partners LP (NYSE:CELP)

The below list of MLPs are available for 1x1 meetings is below. To set up 1x1 meetings please contact: Anny Zhu at azhu@capitallink.com or tel. +1-212-661-7566.

- Alliance Resource Partners LP (NASDAQ:ARLP)
- American Midstream Partners (NYSE:AMID)
- ARB Midstream
- Capital Product Partners LP (NASDAQ:CPLP)
- CorEnergy Infrastructure Trust, Inc. (NYSE:CORR)
- Crestwood Equity Partners LP (NYSE:CEQP)
- CrossAmerica Partners LP (NYSE:CAPL)
- CSI Compressco LP (NASDAQ:CCLP)
- Cypress Energy Partners LP (NYSE:CELP)
- EnLink Midstream Partners LP (NYSE:ENLK)
- GasLog Partners LP (NYSE:GLOP)
- Hoegh LNG Partners LP (NYSE:HMLP)
- Landmark Infrastructure Partners LP (NASDAQ:LMRK)
- Navios Maritime Partners L.P. (NYSE:NMM)

**4th Annual Capital Link
Master Limited Partnership
Investing Forum**
Thursday, March 2, 2017
The Metropolitan Club, One East 60th St., NYC



LEAD SPONSOR



- Navios Maritime
Midstream Partners L.P. (NYSE:NAP)

- Noble Midstream Partners LP (NYSE:NBLX)

- Sanchez Production Partners LP (NYSE MKT:SPP)
- Summit Midstream Partners LP (NYSE:SMLP)
- Sunoco Logistics Partners LP (NYSE:SXL)