



# Capital Link Greek Shipping Forum

Accessing Capital in Today's Markets  
Positioning for the Rebound

Tuesday, February 23, 2010 - Athens Ledra Marriott Hotel, 115 Syngrou Avenue, Athens, Greece



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## Forum Schedule

9:15 AM - 9:50 AM	<b>REGISTRATION - BREAKFAST RECEPTION</b>  Sponsored by: 
9:50 AM - 10:00 AM	<b>Welcome Remarks</b> Mr. Nicolas Bornozi - President, Capital Link
10:00 AM - 10:20 AM	<b>INAUGURAL SPEAKER</b> <b>Mrs. Louka Katseli</b> , Minister of Economy, Competitiveness and Shipping of the Hellenic Republic
10:20 AM - 10:40 AM	<b>Dry Bulk Commodities/Global Oil and Energy: Market Outlook</b> Mr. Casper Burgering, ABN AMRO Economics
10:40 AM - 11:00 AM	<b>The New Normal in Shipping Finance</b> Mr. Harris Antoniou, Global Head Energy, Commodities & Transportation, Fortis Bank Nederland
11:00 AM - 11:20 AM	<b>Opportunities and Challenges in the Current Market Environment</b> Mr. Socrates Leptos-Bourgi - Partner, Global Shipping & Ports Leader, PricewaterhouseCoopers Mr. Elias Sakellis - Executive Director, Goldman Sachs International Mr. Jim Karp - Managing Director, Financing Group, Goldman Sachs
11:20 AM - 12:00 PM	<b>Bank Financing Panel</b> Moderator: Mr. George Cambanis - Senior Partner, Global Shipping Leader, Deloitte Hadjipavlou Sofianos & Cambanis Panelists: Mr. Harris Antoniou - Global Head Energy, Commodities & Transportation, Fortis Bank Nederland Mr. Alexander Tourkolias - General Manager of Corporate and Investment Banking, National Bank of Greece Mr. Ted Petropoulos - Managing Director, Petrofin S.A.
12:00 PM - 12:20 PM	<b>Vessel Scrapping</b> Dr. Anil Sharma - Founder, President and CEO, Global Marketing Systems, Inc.
12:20 PM - 12:40 PM	<b>Forecasting the Future: Shipping and Financial Markets</b> Mr. Clay Maitland - Managing Partner, International Registries, Founding Chairman of NAMEPA (North American Marine Environment Protection Association)
12:40 PM - 1:00 PM	<b>Raising Capital for Shipping Today: Options and Alternatives - A Market Overview</b> Mr. Loli Wu- Managing Director, Investment Banking Head of Americas Transportation & Infrastructure, Bank of America Merrill Lynch
1:00 PM - 1:20 PM	<b>Raising Capital Through Private Equity</b> Mr. Roland Peeters - Managing Director, Axia Ventures Group Mr. Dimitrios Athanasopoulos - Managing Partner, Axia Ventures Group
1:30 PM - 2:45 PM	<b>LUNCHEON &amp; KEYNOTE ADDRESS</b> Global Shipping and Finance: From One Decade to the Next <b>Professor Costas Th. Grammenos</b> , Pro Vice-Chancellor, City University London  Sponsored by:  

**Capital Link - New York - London - Athens**

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3:00 PM - 3:10 PM	<b>Raising Capital in the U.S. Capital Markets - Legal Considerations</b> Ms. Vasiliki Tsaganos - Partner, Fried, Frank, Harris, Shriver & Jacobson LLP
3:10 PM - 3:50 PM	<b>Raising Capital in the Equity Markets</b> Moderator: Mr. Emil Yiannopoulos - Partner, Assurance Leader, PricewaterhouseCoopers Panelists: Mr. Anthony Argyropoulos - Managing Director, Investment Banking Group, Cantor Fitzgerald Mr. Christos Megalou - Managing Director Investment Banking, Credit Suisse Securities (Europe) Mr. William Kelly - Managing Director, Head of Equity Capital Markets, Knight Capital Markets
3:50 PM - 4:30 PM	<b>Raising Capital in the Bond Markets</b> Moderator: Mr. Stuart Gelfond - Partner, Fried, Frank, Harris, Shriver & Jacobson LLP Panelists: Mr. Paul Simpkin - Managing Director, Citigroup Mr. Hal Malone - Senior Vice President, Maritime Group, Jefferies Mr. Bruce McDonald - Managing Director, Houlihan Lokey / Knight Capital John Ong - Senior Managing Director and Head of Capital Markets, Sunrise Securities Corp.
4:30 PM - 4:50 PM	<b>Shipping Funds - Current Opportunities and Structures</b> Mr. Michael Newell - Partner, Norton Rose LLP
4:50 PM - 5:30 PM	<b>Raising Capital in the Public Markets Through Alternative Financing (Reverse Mergers, SPACs, 144A etc.)</b> Moderator: Mr. Manos Pilidis - Senior Partner, Deloitte Hadjipavlou, Sofianos & Cambanis Participants: Mr. Larry Glassberg - Maxim Group Neil Martin - Business Development Manager, Fortis Bank (Nederland) Mrs. Santos Equitz - Director Capital Markets Group, PricewaterhouseCoopers
5:30 PM - 6:00 PM	<b>Investor Attitudes in Shipping Today</b> Moderator: Mr. Harry Wong - Managing Director, Head of Transportation Banking, Knight Capital Markets, Director / Trustee of the Glenmede Funds Panelists: Mr. Nicolas Bornozis - President, Capital Link, Inc. Mr. Marc Minikes - Research Analyst, Shipping Portfolio, Kayne Anderson Capital Advisors Mr. Ganson Evans - Portfolio Manager, Impala Asset Management
7:00 PM - 7:30 PM	<b>COCKTAIL RECEPTION SPONSORED BY</b>  <b>TEN LTD</b> TSAKOS ENERGY NAVIGATION LTD

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