



4th Posidonia
Analyst & Investor Day
Capital Link Shipping Forum
Monday, June 2, 2014 - Athens, Greece



Great Success of the 4th Posidonia Capital Link Shipping Forum attended by more than 700 delegates, investors & analysts

On Monday, June 2, 2014, Capital Link held its “4th Posidonia Investor & Analyst Forum” **at the Astir Palace Hotel, in Athens Greece, with record attendance.** This successful forum attracted more than 700 listed and non-listed shipping company executives, investors, analysts, financiers, and other industry participants, active in the shipping market, who came to Athens from abroad for the biannual Posidonia event, the largest shipping trade event in the world.

The Forum’s objective was to update international investors, analysts and bankers on the latest developments in the various sectors of the shipping market and to provide them with a platform for exchanging views on the stock exchange and capital markets.

Senior management of 15 listed shipping companies on the U.S. and European stock exchanges participated in addition to, executives from institutional investment houses, securities firms, and investment banks. The significant number of participating analysts, investors, financiers and financial media demonstrated the international investment community’s renewed interest in shipping.

Mr. Nicolas Bornozis, President of Capital link noted the following in his welcome remarks: “The large turnout of foreign analysts, investors and bankers in Greece due to the Posidonia proves the importance that the foreign investors and bankers attribute in shipping in general, and the Greek shipping industry in particular. The Greek shipping industry holds a leading position in the global market and the majority of shipping companies listed on stock exchanges in Europe and the USA are related to Greek interests. The shipping market is now gradually improving, following the improvement of the global economy and attracts an increasing interest from investors.”

Opening remarks were made by **Mr. Doug Pollock**, Head of Commodities, Europe - Thomson Reuters. The Opening Address was given by **Mr. Clay Maitland**, Managing Partner - International Registries, Inc. and the **Minister of Shipping, Maritime Affairs & the Aegean, Mr. Miltiadis Varvitsiotis**, made the Official Remarks.

All panel discussions & presentations are available in an audio archive on :
<http://forums.capitallink.com/shipping/2014posidonia>



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PARTICIPATING LISTED / SHIPPING COMPANIES

The following companies participated in the sector panels outlined below:

- Capital Product Partners (NASDAQ: CPLP)
- Clarkson Capital Markets (LSE: CKN)
- Danaos Corporation (NYSE: DAC)
- DHT Tankers (NYSE: DHT)
- DryShips (NASDAQ: DRYS)
- Euroseas (NASDAQ: ESEA)
- Globus Maritime Carriers (LN: GLBS) (LSE:GLBS)
- Goldenport Holdings (LN: GPRT)
- Hellenic Carriers (LN: HCL)
- Navios Maritime Acquisition Corp. (NYSE: NNA)
- Ocean Rig (NASDAQ: ORIG)
- Safe Bulkers (NYSE: SB)
- Seenergy Maritime Holdings (NASDAQ: SHIP)
- Star Bulk Carriers (NASDAQ: SBLK)
- Tsakos Energy Navigation (NYSE: TNP)

OTHER PARTICIPATING COMPANIES

- ABN AMRO Bank
- Capital Maritime & Trading Corp.
- DVB Bank SE
- Dynagas LNG Partners LP
- EY
- Lloyds List
- Maran Gas Maritime Inc.
- Maxim Group
- Metrostar
- Morgan Stanley
- Prime Marine Corporation
- RS Platou Markets AS
- Reed Smith
- Seaborne Capital Advisors Ltd.
- Technomar Shipping Inc.
- TMS Cardiff Gas Ltd.
- Thomson Reuters

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SECTOR PANELS

There were eight discussion panels as follows:

9:30 a.m. - 10:05 a.m.-
"LNG SECTOR"

Moderator:

Mr. Frans van de Bospoort, Managing Director, & Global Head of the Tanker Group - DVB Bank SE

Panelists:

- **Mr. Tony Lauritzen**, CEO - Dynagas LNG Partners LP
- **Mr. Simon Crowe**, CFO - Gaslog Ltd.
- **Mr. Stavros Hatzigrigoris**, Managing Director - Maran Gas Maritime Inc.
- **Mr. Christos Economou**, Founder - TMS Cardiff Gas Ltd.

10:25 a.m. - 11:10 a.m.

"DRY BULK SHIPPING: Demand Outlook - Can Growth Continue?"

Moderator:

Mrs. Sofia Kalomenides, Partner, Central & Southeast Europe Accounts, Business Development Leader & Capital Markets Leader - EY

Panelists:

- **Mr. George Economou**, Chairman, President & CEO - DryShips Inc.
- **Mr. Evangelos Marinakis**, Director & Chairman of the Board - Capital Product Partners L.P.
- **Mr. Ted Petrone**, President - Navios Maritime Acquisition
- **Mr. George Procopiou**, Chairman - Dynagas LNG Partners LP
- **Mr. Nikolas Tsakos**, President & CEO - Tsakos Energy Navigation Ltd.

11:15 a.m. - 11:50 a.m.

"TANKER SECTOR"

Moderator:

Mr. Jonathan Saul, Shipping Correspondent - Thomson Reuters

Panelists:

- **Mr. Jerry Kalogiratos**, Finance Director - Capital Maritime & Trading Corp.
- **Mr. Svein Moxnes Harfjeld**, President & CEO - DHT Tankers
- **Mr. Michael Chalkias**, Co-Founder & Co-CEO - Prime Marine Corporation
- **Mr. George Saroglou**, COO - Tsakos Energy Navigation Ltd.



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11:55 a.m. - 12:30 p.m.
"DRY BULK SECTOR"

Moderator:

Mr. Gust Biesbroeck, Global Head of ECT - Transportation - ABN AMRO Bank

Panelists:

- **Mr. Aristides Pittas**, Chairman & CEO - Euroseas Ltd.
- **Mr. Polys Hajioannou**, Chairman & CEO - Safe Bulkers, Inc.
- **Mr. Spyros Capralos**, President & CEO - Star Bulk Carriers Corp.
- **Mr. Amrit Singh**, Sr. Shipping Analyst - Thomson Reuters

1:00 p.m. - 1:30 p.m.
"CONTAINER SECTOR"

Moderator:

Mr. Anthony Argyropoulos, Managing Director - Seaborne Capital Advisors Ltd.

Panelists:

- **Mr. Iraklis Prokopakis**, Senior Vice-President, Treasurer & Chief Operating Officer - Danaos Corporation
- **Mr. Aristides Pittas**, Chairman & CEO - Euroseas Ltd.
- **Mr. George Youroukos**, Founder & Managing Director - Technomar Shipping Inc.

1:35 p.m. - 2:05 p.m.
"GROWTH OPPORTUNITIES IN THE DRY BULK SECTOR"

Moderator:

Mr. Nigel Lowry, Athens Correspondent, Lloyds List

Panelists:

- **Mr. George Karageorgiou**, President & CEO - Globus Maritime Limited
- **Mr. John Dragnis**, CEO - Goldenport Holdings Inc.
- **Mrs. Fotini Karamanlis**, CEO - Hellenic Carriers Limited
- **Mr. Stamatis Tsantanis**, Chairman & CEO - Seenergy Maritime Holdings Corp.

2:10 p.m. - 2:35 p.m.
"OFFSHORE SECTOR"

Moderator:

Mr. Truls Troan, Head of Corporate Finance - RS Platou Markets AS

Panelists:



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- **Mr. Elias Sakellis**, Director - Pacific Drilling; Managing Director - **Quantum Pacific**
- **Mr. Anthony Argyropoulos**, Capital Markets Special Advisor to CEO - **Ocean Rig UDW Inc.**
- **Mr. Michael Sapountzoglou**, Finance Director – **Metrostar**

2:40 p.m. - 3:20 p.m.

“CAPITAL MARKETS”

Moderator:

Mr. Bill Haddad, Partner - **Reed Smith**

Panelists:

- **Mr. Nicholas Stillman**, Managing Director, Investment Banking - **Clarkson Capital Markets**
- **Mr. Steven Williams**, Executive Director, Investment Banking Division - **Morgan Stanley**
- **Mr. Lawrence C. Glassberg**, Managing Director, Investment Banking - **Maxim Group**
- **Mr. Erik Helberg**, CEO - **RS Platou Markets AS**

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ABOUT CAPITAL LINK

Capital Link is a 19 year old Advisory, Investor Relations and Financial Communications firm. Capitalizing on our in-depth knowledge of the shipping industry and capital markets, Capital Link has made a strategic commitment to the shipping industry and has become the largest provider of Investor Relations and Financial Communications services to international shipping companies listed on the US and European Exchanges. Capital Link's headquarters are in New York with a presence in London, Athens and Oslo.

In our effort to enhance the information flow to the investment community and contribute to improving investor knowledge of shipping, Capital Link has undertaken a series of initiatives beyond the traditional scope of its investor relations activity, such as:

- **www.CapitalLinkShipping.com**: A web based resource that provides information on the major shipping and stock market indices, as well as on all shipping stocks. It also features an earnings and conference call calendar, industry reports from major industry participants and interviews with CEOs, analysts and other market participants.
- **Weekly Capital Link Markets Report (e-Newsletter)**: Weekly distribution to an extensive audience in the US & European shipping, financial and investment communities with updates on the shipping markets, the capital markets and listed company news.
- **www.CapitalLinkWebinars.com**: Sector Forums & Webinars: Regularly organized panel discussions among CEOs, analysts, bankers and shipping industry participants on the developments in the various shipping sectors (containers, dry bulk, tankers) and on other topics of interest such as Raising Equity in Shipping Today, Scrapping, etc.
- **Capital Link Investor Shipping Forums**: Held annually in New York, Athens and London- bring together investors, bankers, financial advisors, listed companies CEOs, analysts, and shipping industry participants.
- **www.MaritimeIndices.com**: Capital Link Maritime Indices: Capital Link developed and maintains a series of stock market maritime indices which track the performance of U.S. listed shipping stocks (CL maritime Index, CL Dry Bulk Index, CL Tanker Index, CL Container Index, CL LNG/LPG Index, CL Mixed Fleet Index, CL Shipping MLP Index – Bloomberg page: CPLI. The Indices are also distributed through the Reuters Newswires and are available on Factset.

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