

7th Annual Capital Link

Global Commodities, Energy & Shipping Forum

Wednesday, September 16, 2015
New York City



In Partnership With



UBS

Lead Sponsors

CLYDE & CO



TEN LTD
TSAKOS ENERGY
NAVIGATION LTD



CLYDE&Co

Experience across the entire supply chain

We understand our clients' businesses and help them unravel the complexities and commercial challenges of the commodities sector.

"Clyde & Co is a first tier firm within commodities."
Legal 500

Winner of Best Law Firm for Commodities by
Business Awards

www.clydeco.com

7th Annual Capital Link

Global Commodities, Energy & Shipping Forum

Wednesday, September 16, 2015
New York City



This year's conference, organized in partnership with UBS, focuses on the underlying trends that shape the global Commodity, Energy and Shipping markets. The Forum discusses trends and developments in key dry and wet commodities markets and how these impact shipping. It combines the view point on one hand of commodity producers, traders, end users and major charterers and on the other hand of vessel owners and operators, attracting major industry participants. The Forum also discusses the interaction between physical and derivatives markets, including commodity derivatives, dry bulk and tanker FFAs, and issues related to the use of derivatives for trading and risk management.

Dodd Frank has created far reaching changes in the derivatives industry and we devote part of the conference to examine the updates and changes, what they mean for the industry and how it can cope with them. At the same time, against the backdrop of economic uncertainty around the globe, there are significant changes and new trends in the commodity, energy and freight markets.

Our Forum remains the only one that focuses on **Commodity, Energy and Shipping**, linking physical markets, business trends and derivatives to provide an invaluable source of information to investors. By focusing on these three strategic areas, which are followed by the same investor and trader universe, Capital Link is able to combine informational and educational value with marketing and networking opportunities, attracting a significantly larger, target audience of industry professionals.

We would like to thank UBS for partnering with us for the organization of this Forum, as well as our sponsors, supporting organizations and media partners for their support and contribution in making this event another success.

Sincerely,

Nicolas Bornozis

President



Capital Link, Inc.

New York - London - Athens - Oslo

Linking Shipping and Investors across the Globe

Excellence in Investor Relations and Financial Communications

www.capitallink.com | www.capitallinkforum.com | www.capitallinkshipping.com

Throughout the day there will be 1x1 meetings between company management and investors
 organized by UBS SECURITIES

8:00 am - 8:30 am	REGISTRATION	
8:35 am - 8:40 am	WELCOME REMARKS	Nicolas Bornozis, <i>President - Capital Link, Inc.</i>
8:40 am - 9:00 am	HOT TOPICS IN THE GLOBAL COMMODITY MARKETS	Marko Kraljevic, <i>Partner – Clyde & Co LLP</i>
9:00 am - 9:40 am	DRY BULK COMMODITIES The Cargo Perspective – A panel discussion among producers, traders and charterers of dry bulk commodities Panel Put Together by BRS Group	Moderator: <ul style="list-style-type: none"> Tim Jones, <i>CEO - BRS Group</i> Panelists: <ul style="list-style-type: none"> George Wells, <i>Global Head, Dry Freight Derivatives Energy, Transportation & Metals Ocean Transportation - Cargill International</i> Peter Ensink Thomas Semino, <i>Head of Dry Freight- Vitol</i> Ravi Khosla, <i>Head of Solid Fuels Trading – RWE Supply & Trading GMBH</i>
9:40 am - 10:20 am	DRY BULK SHIPPING The Shipowner Perspective – A panel discussion among shipping company CEOs	Moderator: <ul style="list-style-type: none"> Gregory Lewis, <i>Head of Maritime Research - Credit Suisse</i> Panelists: <ul style="list-style-type: none"> Tasos Aslidis, <i>CFO - Euroseas Ltd. (NASDAQ: ESEA)</i> John Wobensmith, <i>President- Genco Shipping & Trading Limited (NYSE: GNK)</i> Hamish Norton, <i>President - Star Bulk Carriers Corp. (NASDAQ: SBLK)</i> John Michael Radziwill, <i>CEO - C Transport Maritime</i> Ted Petrone, <i>President – Navios Corporation, Navios Maritime Holdings (NYSE:NM), Navios Maritime Partners (NYSE:NMM)</i>
10:20 am – 10:30 am	GLOBAL POLITICS & SHIPPING	Clay Maitland, <i>Founding Chairman - NAMEPA; Managing Partner - International Registries</i>
10:30 am - 10:50 am		MORNING KEYNOTE ADDRESS Commissioner J. Christopher Giancarlo U.S. Commodity Futures Trading Commission (CFTC)



10:50 am - 11:30 am	<p align="center">DODD FRANK PANEL</p> <p align="center">Regulatory Update – Dodd Frank – EMIR & Cross Border Transactions</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Michael Sackheim, <i>Partner - Sidley Austin LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Michael Loesch, <i>Partner - Norton Rose Fulbright</i> • Thomas Ko, <i>Counsel - Reed Smith LLP</i> • Ian Cuillerier, <i>Partner – White & Case LLP</i>
11:30 am – 12:10 pm	<p align="center">DRY BULK, TANKER & COMMODITY DERIVATIVES</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Robin King, <i>Head of Marketing - The Baltic Exchange</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Chris Reilly, <i>Managing Director - BRS Futures</i> • Enrico Mantero, <i>Head of Derivatives - C Transport Maritime</i> • Michael Reardon, <i>Manager Global Strategy & Freight Trading - Conoco Phillips 66</i> • Ardalan Sappino, <i>FFA Trader - SwissMarine Services</i>
12:10 pm - 12:50 pm	<p align="center">LNG PANEL</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Michael Tusiani, <i>Chairman and CEO - Poten & Partners</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Gary Smith, <i>CEO – Golar LNG (NASDAQ:GLNG)</i> • Tony Lauritzen, <i>CEO – Dynagas LNG Partners LP (NYSE:DLNG)</i> • Nicolas Tirogalas, <i>Managing Director – TMS Cardiff Gas Ltd.</i>
1:00 pm - 2:15 pm	<div>  <div> <p align="center">LUNCHEON KEYNOTE ADDRESS</p> <p align="center">Peter C. Georgiopoulos Chief Executive Officer, Gener8 Maritime, Inc.</p>  </div> </div> <p align="center">Introduced by: Simon Smith, Managing Director & Head of Global Industrials – UBS Investment Bank</p>	
2:30 pm - 3:10 pm	<p align="center">INVESTOR PANEL</p> <p align="center">Investor Attitudes in Shipping Today</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • John Imhof, <i>Partner - Seward & Kissel LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Peter Sandler, <i>Senior Portfolio Manager - Endesia Asset Management</i> • Erol Sarikaya, <i>Vice President - Garrison Investment Group</i> • Paulo Almeida, <i>Portfolio Manager - Tufton Oceanic Ltd.</i>

3:10 pm – 4:00 pm	<p>TANKER SHIPPING</p> <p>The Shipowner Perspective – A panel discussion among shipping company CEOs</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Spiro Dounis, <i>Director – Equity Research Marine Transport & Shipping - UBS Investment Research</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Jerry Kalogiratos, <i>CEO and CFO - Capital Product Partners (NASDAQ: CPLP)</i> • Trygve P. Munthe, <i>Co-CEO - DHT Holdings (NYSE: DHT)</i> • George Saroglou, <i>COO - Tsakos Energy Navigation (NYSE: TNP)</i> • John Tavlarios, <i>COO - Gener8 Maritime (NYSE: GNRT)</i> • Ted Petrone, <i>President –Navios Maritime Acquisition (NYSE:NNA) and Navios Maritime Midstream Partners (NYSE:NAP)</i> • Jason Klopfer, <i>Commercial Director – Navig8 Group</i>
4:00 pm – 4:40 pm	<p>THE FUEL OIL MARKET</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • John Keough, <i>Partner - Clyde & Co LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Charles Davies, <i>VP, Commercial Services – World Fuel Services</i> • Gregg Schwartz, <i>Director of Strategic Development – Aegean Bunkering USA</i> • Daniel Rose, <i>Director – Interg8 Fuels</i> • Marc Refsoe Holm, <i>Leader US Fuel Desk – Maersk Oil Trading</i>
4:40 pm – 5:20 pm	<p>ANALYST PANEL</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Jane Freeberg Sarma, <i>Counsel – Reed Smith LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Charles Rupinski, <i>Senior Analyst - Global Hunter Securities, A Division of Seaport Global Securities LLC</i> • Fotis Giannakoulis, <i>Vice President, Shipping - Morgan Stanley</i> • Ben Nolan, <i>Director, Shipping Research - Stifel</i> • Spiro Dounis, <i>Director – Equity Research Marine Transport & Shipping - UBS Investment Research</i>
5:30 pm - 7:00 pm	<p>COCKTAIL RECEPTION</p>	
<p>Throughout the day there will be 1x1 meetings between company management and investors organized by UBS SECURITIES</p>		

6th Annual Capital Link Global Commodities, Energy & Freight Forum

Wednesday, Sept. 17, 2014 - NYC



22 YEARS OF CONTINUOUS GROWTH



TEN LTD
TSAKOS ENERGY NAVIGATION LTD

MEETING THE WORLD'S
ENERGY NEEDS

www.tenn.gr



art in design www.artindesign.gr



Fleet Manager:
TSAKOS COLUMBIA SHIPMANAGEMENT ("TCM") S.A.

TNP
LISTED
NYSE

IN PARTNERSHIP WITH



UBS is known for quality of execution, expert advice and access to some of the largest and highest quality equity and debt issues. We are relentless in our efforts to give investors access to the products, services and global resources they need to achieve their business goals.

By offering an enviable combination of liquidity, speed, accuracy and discretion in handling equity, fixed income and foreign exchange orders in all major markets, we help our clients to build value, and manage their risks.

UBS can be relied on for an independent point of view of the markets as well. Our investment research is renowned for its objectivity and foresight.

We are continually refining our service to provide clients with greater access and flexibility. Our top-quality electronic tools enable better-informed decisions and decisive action.

While our scale is global, our service is always personal. We take the time to understand our clients' needs before developing the tailored, insightful and timely solutions they require.

Headquartered in Zurich, Switzerland, UBS has offices in more than 50 countries, including all major financial centers, and approximately 60,000 employees. UBS Group AG is the holding company of the UBS Group. Under Swiss company law, UBS Group AG is organized as an Aktiengesellschaft, a corporation that has issued shares of common stock to investors. The operational structure of the Group comprises the Corporate Center and five business divisions: Wealth Management, Wealth Management Americas, Retail & Corporate, Global Asset Management and the Investment Bank.

Shipping news, shaping business.

Trust TradeWinds to bring you the news about what's really shaping the shipping business worldwide, and insight from the players that matter.

TradeWinds newspaper is published weekly and also available online as an e-paper edition.

TradeWinds online news service provides the latest news and exclusives 24 hours a day.

TradeWinds App is available free to subscribers on iOS and Android mobile devices.

For shipping news as it happens, contact us now for a free trial at sales@tradewindsnews.com

tradewindsnews.com

TradeWinds
Shipping news - Shaping business

The Perils of Causing a Counterparty to Breach US Sanctions

Over the past several years, international traders have increasingly recognized the high stakes risks posed by US trade sanctions. To a US company (a “US Person”), breach of sanctions can result in millions of dollars in fines or, if intentional, criminal penalties or imprisonment. A non-US Person who engages in conduct targeted by US sanctions may be denied access to US banking -- resulting in its loss of the ability to engage in US dollar transactions -- or denied entry into the US, or have its assets and accounts in the US frozen.

A trap for the unwary exists, however, in a powerful weapon of the US sanctions arsenal: the authority to sanction those who “cause” a sanctions violation. Although a trader may have thoughtfully determined that a particular transaction will not expose the trader’s firm to US sanctions, if the trader or the trader’s counsel has not also considered the potential of sanction-violating conduct of the trading company’s counterparties in the transaction, the trader may find an unwelcome surprise.

Most US sanctions are issued pursuant to a Congressional act entitled the “International Emergency Economic Powers Act” (50 U.S.C. §§ 1701-1707) (“IEEPA”). The penalties for breach of IEEPA-based sanctions – whether in the form of Presidential executive orders or regulations of the Office of Foreign Assets Control (“OFAC”) -- include civil fines of up to \$250,000 per violation or twice the amount of the underlying transaction, and, if willful, a criminal fine of up to \$1 million and imprisonment for up to 20 years. (50 U.S.C. §1705(b) and (c).) IEEPA §1705(a) provides that:

It shall be unlawful for a person to violate, attempt to violate, conspire to violate, or cause a violation of any license, order, regulation or prohibition issued under [IEEPA].

While IEEPA §1705 applies to US Persons and non-US Persons alike, it is of particular concern for non-US Persons. US sanctions generally apply more narrowly to non-US Persons than to US Persons. Thus, while a non-US Person may determine that a given transaction will not expose it to US sanctions, a US Person may be prohibited from participating in the same transaction. For example, US sanctions might not target non-US Persons for selling a particular commodity to Iran, whereas US Persons are broadly prohibited from almost all dealings with Iran. Thus, if the non-US Person purchases the commodity from a US Person, arranges shipping of the commodity through a US agent, transports the commodity on a US ship, finances the sale through a US bank or arranges payment in US dollars, the US Person(s) so involved will probably have breached US sanctions – and the non-US Person might be found to have “caused” the breach, thereby exposing the non-US Person to IEEPA penalties.

The prospect of exposure to such penalties should not be underestimated. IEEPA § 1705 has been implicated in the substantial OFAC fines imposed over the past several years against foreign banks, each of which involved alleged removal or altering of information from US dollar wire transfers cleared through US banks. Although related OFAC enforcement notices do not clearly specify the bases for these penalties, the IEEPA-based penalties were probably imposed on grounds that the foreign banks had “caused” violations by the US banks that cleared the transactions.

In short, prudent traders of commodities in international markets should consider not only whether their own participation in a transaction could expose them to US sanctions, but should also consider carefully the risks posed by potential violations caused to or by their counterparties.

Douglas R. Maag, Senior Counsel (New York Office)

John Keough, Partner (New York Office)

212.710.3946

212.710.3983

douglas.maag@clydeco.us

john.keough@clydeco.us

CLYDE&CO

Clyde & Co is a global law firm with a pioneering heritage and a resolute focus on its core sectors of insurance, aviation, energy, infrastructure, natural resources, marine and trade. With over 1,700 lawyers operating from 40 offices and associated offices in six continents, the firm advises on a wide range of contentious and transactional matters.



Tsakos Energy Navigation Ltd. (TEN) (NYSE: TNP) is one of the largest independent transporters of energy in the world controlling a versatile fleet of modern crude and product tankers with strong ice-class capabilities and liquefied natural gas ("LNG") vessels. The average age of the fleet (as of June 30, 2015) is 8.2 years versus 9.6 years for the world tanker average. TEN has established a reputation as an experienced and efficient operator of well-maintained tankers and has proactively met customers energy transportation requirements globally.

TEN's fleet, as of September 2015 including two VLCCs, the LNG carrier Maria Energy, nine Aframax crude oil tankers, a Suezmax DP2 shuttle tanker and two LR1 tankers all under construction, consists of 65 double-hull vessels, a mix of crude tankers, product tankers and LNG carriers, totaling 7.3 million dwt. Of these, 47 vessels trade in crude, 13 in products, three are shuttle tankers and two LNG carriers. In addition, TEN has an option to construct another Suezmax DP2 shuttle tanker. All of TEN's tanker newbuildings except the LNG carrier Maria Energy which does not have employment yet, are fixed on accretive long term project businesses.

TEN is solidifying its earnings capabilities while creating a base to utilize to the fullest, the relationships it has built and cultivated with major oil concerns over the years. As of September 2015 the Company has contracted, 51% for the remainder 2015 and 42% for 2016 operating days. Current time charters account for about \$750 million in minimum gross revenues.

TEN has been paying regular cash dividends since its listing on the New York Stock Exchange in March 2002. Since initiation of dividend payments following the March 2002 NYSE listing, and including the upcoming dividend to be paid on December 15, 2015 of \$0.06 per share of common stock outstanding, TEN has paid \$415 million or \$10.115 per share in dividends to its shareholders compared with the IPO price of \$7.50 per share (taking into account the 2-1 share split of November 14, 2007).

The Company has remained profitable in 19 of the 21 years since inception in 1993 deriving profits from both operations and sale & purchase (S&P) transactions. Since the NYSE IPO, TEN has registered over \$1 billion in profits of which \$280 million is derived from S&P transactions. In operation since 1993, TEN is one of the oldest running Greek Shipping Companies with public market experience. The Company's common shares are listed on the New York Stock Exchange under the ticker "TNP."

TEN's "Series B", "Series C" and "Series D" Preferred Shares trade on the New York Stock Exchange, under the symbols "TNPPRB", "TNPPRC" and "TNPPRD", respectively.

Dividends on the 8.00% Series B Preferred Shares and 8.875% Series C Preferred Shares will be paid quarterly in arrears on the 30th day of January, April, July and October of each year if and when declared by the Company's Board of Directors. Dividends on the 8.75% Series D Preferred Shares will be paid quarterly in arrears on the 28th day of February, May, August and November of each year, when, as and if declared by TEN's Board of Directors.



Aegean Marine Petroleum Network Inc. is an international marine fuel logistics company that markets and physically supplies refined marine fuel and lubricants to ships in port and at sea. The Company procures product from various sources (such as refineries, oil producers, and traders) and resells it to a diverse group of customers across all major commercial shipping sectors and leading cruise lines. Currently, Aegean has a global presence in 31 markets, including Vancouver, Montreal, Mexico, Jamaica, Trinidad and Tobago, Gibraltar, U.K., Northern Europe, Piraeus, Patras, the United Arab Emirates, Singapore, Morocco, the Antwerp-Rotterdam-Amsterdam (ARA) region, Las Palmas, Tenerife, Panama, Hong Kong, Barcelona, the U.S. East Coast, Los Angeles, the U.S. Gulf, Algeciras, Germany and Russia. The Company has also entered into a strategic alliance to extend its global reach to China. To learn more about Aegean, visit <http://www.ampni.com>.

GOLD SPONSOR



We are **Gener8 Maritime Inc.**, a leading U.S.-based provider of international seaborne crude oil transportation services, resulting from a transformative merger between General Maritime Corporation, a well-known tanker owner, and Navig8 Crude Tankers Inc., a company sponsored by the Navig8 Group, one of the largest independent vessel pool managers. We own a fleet of 46 tankers, including 25 vessels on the water, consisting of 7 VLCCs, 11 Suezmax vessels, 4 Aframax vessels, 2 Panamax vessels and 1 Handymax product carrier, with an aggregate carrying capacity of 4.5mm deadweight tons, and 21 “eco” VLCC with expected deliveries from August 2015 through February 2017. These newbuildings are expected to more than double our fleet capacity to 10.8mm DWT. After the delivery of these vessels, we believe that our VLCC fleet will be larger than any owned currently by a U.S. publicly-listed shipping company and will be one of the top five non-state owned VLCC fleets worldwide based on current estimated fleet sizes. In addition to being one of the largest owners by deadweight tonnage of VLCC and Suezmax vessels, we believe we will uniquely benefit from our strategic commercial management relationship with the Navig8 Group, the largest fully-integrated commercial management platform in our industry.



Gener8 Maritime, Inc.

www.gener8maritime.com

NYSE: GNRT

DISTINCTIVE SHIPBROKING SINCE 1856

WORLDWIDE SHIPPING SOLUTIONS



SHIPBROKERS SINCE 1856

www.brsbrokers.com

**ATHENS . BEIJING . DUBAI . GENEVA . HAMBURG . HOUSTON . LONDON . MADRID .
MONACO . MUMBAI . OSLO . PARIS . RIO DE JANEIRO . SINGAPORE . SHANGHAI . STAMFORD**

SPONSORS



Aegean Marine Petroleum Network Inc. is an international marine fuel logistics company that markets and physically supplies refined marine fuel and lubricants to ships in port and at sea. The Company procures product from various sources (such as refineries, oil producers, and traders) and resells it to a diverse group of customers across all major commercial shipping sectors and leading cruise lines. Currently, Aegean has a global presence in 31 markets, including Vancouver, Montreal, Mexico, Jamaica, Trinidad and Tobago, Gibraltar, U.K., Northern Europe, Piraeus, Patras, the United Arab Emirates, Singapore, Morocco, the Antwerp-Rotterdam-Amsterdam (ARA) region, Las Palmas, Tenerife, Panama, Hong Kong, Barcelona, the U.S. East Coast, Los Angeles, the U.S. Gulf, Algeciras, Germany and Russia. The Company has also entered into a strategic alliance to extend its global reach to China. To learn more about Aegean, visit <http://www.ampni.com>.



The BRS Group is a dynamic global shipping services group offering a range of maritime activities to complement its core broking business. It employs 400 people worldwide, of which 300 are dedicated to broking activities. As well as Ship and Yacht Brokerage, the group's activities include Marine Insurance, Freight Derivatives, Software Technology, Market Intelligence and Maritime Consulting.

As one of the largest full-service broking firms in the world, BRS capitalizes on more than 150 years' of maritime experience. Its coverage of the maritime market is one of the most comprehensive in the market, and includes Newbuilding, Sale and Purchase, and Chartering activities in all the major shipping segments: Tanker, Dry Bulk, Chemical, LNG, LPG, Offshore, Liner and Yachting.

Service is provided to clients through 16 broking offices in Athens, Beijing, Dubai, Geneva, Hamburg, Houston, London, Madrid, Monaco, Mumbai, Oslo, Paris, Rio de Janeiro, Singapore, Shanghai and Stamford.

Across all its activities, the Group brings the same philosophy to serving clients: a long-term strategic outlook, high levels of service, and reliable, informed market intelligence.



For over 75 years **Poten & Partners** has been providing clients with valuable insight into the international oil, gas and shipping markets. We are a team of experienced brokers, commercial and technical consultants, all of whom specialize in the energy and or ocean transportation industries.

We have over 160 professionals located on four continents. Our global services include: ship and commodity brokerage, research, consulting, commercial advisory and business intelligence,

Our business intelligence products provide clients with actionable information giving them a competitive edge in the global energy and freight markets. We offer a wide range of products that combine in-depth analysis of news and industry trends with detailed data on supply, demand and global trade for the LNG, LPG, shipping and asphalt markets. These products include LNG in World Markets, LNG as Database, LNG Finance in World Markets, Global LNG Outlook, LPG in World Markets and Asphalt Weekly Monitor.



Reed Smith is a global relationship law firm with more than 1,800 lawyers in 25 offices throughout the United States, Europe, Asia and the Middle East.

Founded in 1877, the firm represents leading international businesses, from Fortune 100 corporations to mid-market and emerging enterprises. Its lawyers provide litigation and other dispute-resolution services in multi-jurisdictional and high-stakes matters, deliver regulatory counsel, and execute the full range of strategic domestic and cross-border transactions. Reed Smith is a preeminent advisor to industries including financial services, life sciences, health care, advertising, technology and media, shipping, energy trade and commodities, real estate, manufacturing, and education.



Seward & Kissel LLP, founded in 1890, is a leading U.S. law firm with an international reputation for excellence.

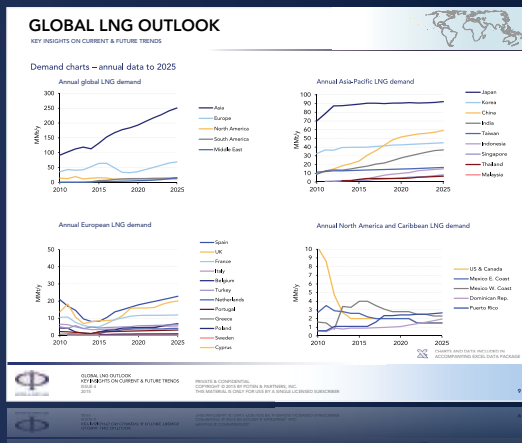
Our practice primarily focuses on finance, corporate and



POTEN & PARTNERS

The Leading Source of LNG Business Intelligence

Providing clients with an edge in global LNG markets



LNG in World Markets is the premier source of business intelligence and commercial analysis for the LNG industry and markets.

This monthly service combines in-depth analysis of news and industry trends with detailed data on supply and demand, global LNG trade and markets.

Global LNG Outlook is a forward-looking report that provides short- and long-term structural forecasts.

Organized by value chain segments, Poten's **Global LNG Outlook** includes ongoing supply and demand balances as well as price forecasts. Clients receive quarterly forecasts for the next two years and annually for 10 years.

LNG Finance in World Markets provides in-depth information and analysis of LNG funding activities. It includes insights and data on efforts to finance LNG liquefaction, infrastructure and shipping.

This unique report offers clients detailed information on global efforts to secure LNG project financing as well as focused analysis of the activities of banks, export credit agencies and multilateral lenders.

About Poten & Partners

We are a global broker and commercial advisor for the energy and ocean transportation industries, providing unparalleled insight into worldwide commodity and shipping markets for over 75 years.

Our Global Reach

We have over 160 professionals located on four continents. Our global services include ship and commodity brokerage, research, business intelligence, consulting and commercial advisory.

Contact Us Today

For more information on Poten LNG services, please contact Stephen Park at:

Email: spark@poten.com
Telephone: +44 20 3747 4849
Web: www.poten.com

SPONSORS

litigation work for clients seeking legal expertise in the financial services, corporate finance and capital markets areas. We are particularly well known for our representation of major commercial banks, investment banking firms, investment advisers and related investment funds (including mutual funds, private equity funds and hedge funds), broker-dealers, institutional investors and transportation companies (particularly in the shipping area).

Seward & Kissel LLP is a worldwide leader in maritime finance law. Our groundbreaking structured finance and capital markets transactions in the shipping, offshore and logistics arenas have earned us an international reputation for excellence and innovation.

With offices in New York City and Washington, D.C., we offer convenient access for our clients while maintaining proximity to key financial institutions, shipping companies, legislators, government officials and regulators. Together, our offices offer an experienced, highly skilled, dedicated group of partners, counsel, associates and legal assistants distinguished by their industry experience, responsiveness, efficiency, focus and flexibility.

Our attorneys, including those in the shipping finance practice, are very experienced and highly regarded globally in their respective practice areas. Many have been with Seward & Kissel LLP for most, if not all, of their legal careers. Our focus and expertise, combined with our stability, have enabled us to create a work culture that is dedicated to professional excellence and sound judgment, and that is committed to providing our clients with effective, high quality, hands-on legal service.



Sidley Austin LLP provides a broad range of legal services to meet the needs of its diverse client base. The strategic establishment of its offices in the key corporate and financial centers of the world has enabled it to represent a broad range of clients that include multinational and domestic corporations, banks, funds and financial institutions. With 1,900 lawyers in 19 offices around the world, talent and teamwork are central to Sidley's successful results for clients in all types of legal matters, from complex transactions, to 'bet the company' litigation, to cutting-edge regulatory issues.



Norton Rose Fulbright is a global legal practice. We provide the world's pre-eminent corporations and financial institutions with a full business law service. We have more than 3800 lawyers based in over 50 cities across the United States,

Europe, Canada, Latin America, Asia, Australia, Africa, the Middle East and Central Asia.

Recognized for our industry focus, we are strong across all the key industry sectors: financial institutions; energy; infrastructure, mining and commodities; transport; technology and innovation; and life sciences and healthcare.

We have a long history of work in derivatives and commodities trading regulation and investigations and deep experience working at, and interfacing with, relevant regulatory authorities. Our understanding of this sector and proven know-how enables us to advise a diverse client base.



Tufton Oceanic is a fund management firm focused on the maritime, energy and wider global transportation sectors. The firm is committed to the provision of excellence in research, structuring, investing and managing our Private Equity Funds and Hedge Fund in our target sectors. We achieve this through our highly qualified fund management and investment banking professionals with comprehensive experience in these sectors.



World Fuel Services is a global leader in the downstream marketing and financing of aviation, marine, and ground transportation fuel products and related services. Our global team of local professionals delivers innovative fuel solutions and logistics at more than 8,000 locations around the world.

We are a single-source provider of fuel procurement, fuel management, credit and financing, and price risk management, as well as specialized segment capabilities such as aviation trip planning, bunkers quality control and technical support, and aviation and ground fuel bulk supply. Fueling Relationships is our 24 by 7 commitment.

By design, we combine global strength with local presence. We respond to each customer's unique business needs with personalized service, leveraging our local professionals' market and specialized expertise. Globally, we are valued as market makers by customers and suppliers, made possible by our financial strength, long-term presence and solid reputation.



London



Philip Rymer
Partner, Head of Ship Finance
London
 o: +44 (0)20 3116 3559
prymer@reedsmith.com



Robert A. Wilkins
Partner, London
 o: +44 (0)20 3116 3638
rwilkins@reedsmith.com



Panos Katsambas
Partner, London
 o: +44 (0)20 3116 3660
pkatsambas@reedsmith.com

New York



Constantine Karides
Partner, New York
 o: +1 212 549 0270
ckarides@reedsmith.com



Greg Chase
Counsel, New York
 o: +1 212 549 0407
gchase@reedsmith.com



Lars Forsberg
Counsel, New York
 o: +1 212 549 0221
lforsberg@reedsmith.com

Hong Kong



Peter Lee
Partner, Hong Kong
 o: +852 2507 9839
peter.lee@reedsmith.com



Chris Tang
Partner, Hong Kong
 o: +852 2507 9720
chris.tang@reedsmith.com



George Panagopoulos
Partner, Athens
 o: +30 210 41 90 500
gpanagopoulos@reedsmith.com

Athens

ReedSmith

Shipping

reedsmith.com

NEW YORK · LONDON · HONG KONG · CHICAGO · WASHINGTON, D.C. · BEIJING · PARIS · LOS ANGELES · SAN FRANCISCO
 PHILADELPHIA · SHANGHAI · PITTSBURGH · HOUSTON · SINGAPORE · MUNICH · ABU DHABI · PRINCETON
 N. VIRGINIA · WILMINGTON · SILICON VALLEY · DUBAI · CENTURY CITY · RICHMOND · ATHENS · KAZAKHSTAN

SUPPORTING SPONSORS



The founders of **AXIA** have significant and diverse experience across the spectrum of financial services. Their backgrounds span from advisory services for the allocation of capital to alternative asset classes including Hedge Funds, Private Equity Funds, Funds of Funds and Structured Products, to private wealth management, oversight of portfolio investments for institutions and family offices, institutional equity sales, trading and research services.

These strong foundations and relationships have been utilized to establish AXIA as an investment banking boutique with an in-depth knowledge of the advisory industry and an unparalleled network of contacts both with major institutions, family offices and sovereign wealth funds that deploy capital, as well as fund managers and asset allocators.

Our close ties with the global investor community and capital allocators provide us with a unique insight into the global capital markets. This guides the advice and customized solutions we provide to our clients and sets us apart from all other advisors in the region. In addition to the strengths of our founders, AXIA has established a top team of professionals from Investment Banking, Equity Sales & Trading and Investment Management.



The Marshall Islands Registry

International Registries, Inc. and its affiliates (IRI) provide administrative and technical support to the Republic of the Marshall Islands (RMI) Maritime and Corporate Registries. The RMI Maritime Registry is the third largest in the world, surpassing 117 million gross tons in January 2015. IRI has a network of 26 worldwide offices that have the ability to register a vessel, including those under construction, record a mortgage or financing charter, issue seafarer documentation, and service clientele.

Thanks to its unparalleled customer service-oriented philosophy and excellent reputation as a leading maritime registry, the RMI is the jurisdiction of choice for business professionals and international shipping companies around the world. In particular, the RMI is experiencing tremendous success as one of the leading jurisdictions for initial public offerings on major stock exchanges.

The most important asset to the RMI Registry is its customers and IRI strives to provide them with full service from any office, 24 hours a day.



The Baltic Exchange is the world's only independent source of maritime market information for the trading and settlement of physical and derivative shipping contracts.

Our international community of over 600 member firms encompasses the majority of world shipping interests and commits to a code of business conduct encapsulated in the motto our word our bond.

Baltic Exchange members are responsible for a large proportion of all dry cargo and tanker fixtures as well as the sale and purchase of merchant vessels.

Headquartered in London, with regional offices in Singapore, Shanghai and Athens, the Baltic is owned by its shareholders, most of whom are members. It is governed by a board of directors elected by shareholders and members.



SIDLEY IS PROUD TO SPONSOR

Capital Link's 7th Annual Global Commodities, Energy & Shipping Forum

SIDLEY AUSTIN LLP
SIDLEY

sidley.com

AMERICA • ASIA PACIFIC • EUROPE

Attorney Advertising – For purposes of compliance with New York State Bar rules, our headquarters are Sidley Austin LLP, 787 Seventh Avenue, New York, NY 10019, 212 839 5300; One South Dearborn, Chicago, IL 60603, 312 853 7000; and 1501 K Street, N.W., Washington, D.C. 20005, 202 736 8000.



When Safety, Reliability, Trust . . .
mean Business!
... Continuously Growing



SUPPORTING SPONSORS



The **Navig8 Group** is a fully integrated provider of shipping management services, and the world's largest independent pool and commercial management company. Through 16 vessel pools spanning 4 industry segments, the group manages over 300 vessels on behalf of a diverse pool member base comprising 45 ship-owners from 18 countries, including commitments.

Navig8 has built, and maintains, a vast network of charterer relationships, driven by proximity to customers and regional markets through a global network of 11 offices employing over 350 staff. Its established track record of high-quality service provision is founded on a deep knowledge of global commodity flows, which is derived both through information gained from the managed fleet and a highly-regarded in-house research team.

In addition to its core commercial management platform, Navig8 provides technical management, newbuilding construction supervision, bunker trading and brokerage, corporate administration and asset management services. The group has developed a wide-ranging relationship base among the financial community and has sponsored three new asset-owning platforms: Navig8 Chemical Tankers (OSLO-OTC: CHEMS), Navig8 Product Tankers (OSLO-OTC: EIGHT) and Navig8 Crude Tankers (a predecessor to Gener8 Maritime (NYSE: GNRT)).



Established in 2013 by the Navig8 Group, **Navig8 Product Tankers** has been positioned to take advantage of strong supply/demand fundamentals supporting the accelerating growth of long-haul clean and dirty oil product cargo movements, driven by increasing geographic dislocations between producers and consumers.

Navig8 Product Tankers maintains the largest order book of long-range (LR), eco-design product tankers, comprising 15 LR2 and 12 LR1 vessels. The company's fleet is contracted to operate in various product tanker pools managed by the Navig8 Group, the world's largest independent pool and commercial management company.

Navig8 Product Tankers is listed on the Oslo OTC market under the symbol EIGHT. It has raised total equity to date of \$415 million.



Navig8 Chemical Tankers was established in 2013 as a JV between the Navig8 Group and Oaktree Capital Management to capitalize on significant structural changes in the petrochemical industry and the continuing development of long-haul chemical trades. Its best-in-class newbuilding fleet is comprised exclusively of large, fuel-efficient vessels with modern eco-designs to take greatest advantage of these shifts. The fully delivered fleet will feature a complementary mix of primarily Interline-coated and stainless steel vessels that are capable of servicing the full range of conventional and specialized chemicals cargoes.

The company will take delivery of 20 chemical carriers in 2015 (15 vessels year-to-date), and anticipates delivery of its full 32-vessel fleet by mid-2017. The company's fleet is contracted to operate in various chemical tanker pools managed by the Navig8 Group, the world's largest independent pool and commercial management company.

Navig8 Chemical Tankers is listed on the Oslo OTC market under the symbol CHEMS. It has raised total equity to date of \$407 million.



Integr8 Fuels is a leading provider of bunker trading and brokerage services to ship owners and operators. The company provides a comprehensive range of services and specialist expertise which, together with market-leading technical and claims support, makes fuel procurement more economical and efficient for customers.

Integr8 maintains a presence in over 400 ports worldwide and aggregated credit lines in excess of \$800 million. Leveraging its global relationship base of vetted suppliers and extensive knowledge of vessel operations and local port logistics, Integr8 delivers a market-leading quality of supply and service to maximize its customers' bunker procurement requirements.

Integr8 Fuels is a part of the Navig8 Group, the world's largest independent pool and commercial management company, and acts as the exclusive bunker broker to Navig8's commercial pools. Through its relationship with Navig8 and its customer base of over 600 third party clients, the company has developed strong relationships with its suppliers and is able to aggregate demand to share economies of scale with its customers. In addition, the strong financial backing from Navig8 has allowed the company to expand its market presence, as well as the credit lines it offers to its customers.

**Where expansion demands
a top global legal brand,
we're there.**

In a market where reputation matters, ours has grown. We now stand tall in the Acritas Sharplegal Global Elite Brand Index. And everything that has driven our rise in reputation – deep industry knowledge, an impressive global footprint, a commitment to exploring new markets and our understanding of the risks and complexities involved – will help you reach higher too.

Law around the world
nortonrosefulbright.com

**Financial institutions | Energy | Infrastructure, mining and commodities
Transport | Technology and innovation | Life sciences and healthcare**

More than 50 locations, including Houston, New York, London, Toronto, Hong Kong, Singapore, Sydney, Johannesburg and Dubai. 1 866 385 2744

SUPPORTING SPONSORS



Capital Product Partners L.P. (NASDAQ: CPLP), a Marshall Islands master limited partnership, is an international owner of modern tanker, container and drybulk vessels. The Partnership currently owns 33 vessels, including four Suezmax crude oil tankers, 20 modern MR (Medium Range) product tankers, eight post panamax container vessels and one Capesize bulk carrier. All of its vessels are under period charters to A.P. Moller-Maersk A.S., BP Shipping Limited, Cargill International S.A., CMA-CGM S.A., Cosco Bulk Carrier Co. Ltd., CSSA S.A. (Total S.A.), Engen Petroleum, Hyundai Merchant Marine Co. Ltd., Overseas Shipholding Group Inc., Petróleo Brasileiro S.A. ('Petrobras'), Repsol Trading S.A. ('Repsol'), Stena Bulk A.B., Subtec S.A. de C.V., and Capital Maritime.

For more information about the Partnership, please visit the company's website www.capitalplp.com.



Dynagas LNG Partners LP. (NYSE: DLNG) is a growth-oriented partnership formed by Dynagas Holding Ltd. to own, and operate liquefied natural gas (LNG) carriers employed on multi-year charters. The current fleet of Dynagas Partners consists of five LNG carriers, with an aggregate carrying capacity of approximately 759,100 cubic meters.

Visit the Partnership's website at www.dynagaspartners.com



Euroseas Ltd. was formed on May 5, 2005 under the laws of the Republic of the Marshall Islands to consolidate the ship owning interests of the Pittas family of Athens, Greece, which has been in the shipping business over the past 136 years. Euroseas trades on the Nasdaq Capital Market under the ticker symbol ESEA.

Euroseas operates in the dry cargo, drybulk and container shipping markets. Euroseas' operations are managed by Eurobulk Ltd., an ISO 9001:2008 certified affiliated ship management company, which is responsible for the day-to-day commercial and technical management and operations of the vessels. Euroseas employs its vessels on spot and period charters and through pool arrangements.

The Company has a fleet of 15 vessels, including 4 Panamax drybulk carriers and 1 Handymax drybulk carrier, 3 Intermediate containerships, 5 Handysize containerships, and 2 Feeder containerships. Euroseas' 5 drybulk carriers have a total cargo capacity of 338,540 dwt, and its 10 containerships have a cargo capacity of 17,587 teu. The Company has also signed contracts for the construction of two Ultramax (63,500 dwt) fuel efficient drybulk carriers, and two Kamsarmax (82,000 dwt) fuel efficient drybulk carriers. Including the four new-buildings, the total cargo capacity of the Company's drybulk vessels will be 629,540 dwt.

For more information, please visit the company's website www.euroseas.gr



Navios Maritime Holdings Inc. (NYSE: NM) is a global, vertically integrated seaborne shipping and logistics company focused on the transport and transshipment of drybulk commodities including iron ore, coal and grain.

For more information about Navios Holdings please visit the company's website www.navios.com.



Star Bulk Carriers Corp. is a global shipping company providing worldwide seaborne transportation solutions in the dry bulk sector. Star Bulk's vessels transport major bulks, which include iron ore, coal and grain and minor bulks which include bauxite, fertilizers and steel products. Star Bulk was incorporated in the Marshall Islands on December 13, 2006 and maintains executive offices in Athens, Greece. Its common stock trades on the Nasdaq Global Select Market under the symbol "SBLK". On a fully delivered basis, Star Bulk will have a fleet of 90 vessels, with an aggregate capacity of 10.5 million dwt, consisting of Newcastlemax, Capesize, Post Panamax, Kamsarmax, Panamax, Ultramax, Supramax and Handymax vessels with carrying capacities between 45,588 dwt and 209,537 dwt. The company's fleet currently includes 70 operating vessels and 21 newbuilding vessels under construction at shipyards in Japan and China. All of the newbuilding vessels are expected to be delivered during 2015 and 2016.

For more information, please visit the company's website www.starbulk.com.



Deal Arranging and Principal Investing in Private and Public Securities in the Shipping, Offshore Oil Services and Energy sectors since 1985

Group Committed Funds Under Management \$2.3bn.

Asset Backed Investments

- Equity and Leasing funds in Shipping and Offshore Vessels
- Vessel assets under Management > \$700m
- 45 Vessels under Management
- Key Equity Investors in Private Shipping Companies in the Car Carrier and Product Tanker sectors

Contact:

Andrew Hampson
andrew.hampson@tuftonoceanic.com
+44 207 518 6718

Paulo Almeida
paulo.almeida@tuftonoceanic.com
+44 207 518 6727

This announcement is intended for Professional Clients and no other person should act upon it.

Tufton Oceanic is a leading fund manager for the Maritime and Energy industries with 59 people in 5 offices around the world. The firm manages USD 23bn in liquid and illiquid strategies for professional investors.

London

Isle of Man

Dubai

Hong Kong

Singapore

Cyprus

Tufton Oceanic Limited is authorised and regulated by the Financial Conduct Authority. Oceanic Investment Management Limited, Oceanic Asset Backed Finance Limited and Marine Services (IOM) Limited are licensed by the Financial Supervision Commission of the Isle of Man. Tufton Oceanic (Middle East) Limited is regulated by the Dubai Financial Services Authority. Tufton Oceanic Limited, registered in England, company registration number: 1835984. Registered office: 1 Albemarle Street, London, W1S 4HA.

Capital Link Shipping

...Linking Shipping and Investors Across the Globe

Capital Link is a New York-based Advisory, Investor Relations and Financial Communications firm. Capitalizing on our in-depth knowledge of the shipping industry and capital markets, Capital Link has made a strategic commitment to the shipping industry becoming the largest provider of Investor Relations and Financial Communications services to international shipping companies listed on the US and European Exchanges. Capital Link's headquarters are in New York with a presence in London and Athens.



Investor Relations & Financial Advisory

Operating more like a boutique investment bank rather than a traditional Investor Relations firm, our objective is to assist our clients enhance long term shareholder value and achieve proper valuation through their positioning in the investment community. We assist them to determine their objectives, establish the proper investor outreach strategies, generate a recurring information flow, identify the proper investor and analyst target groups and gather investor and analyst feedback and related market intelligence information while keeping track of their peer group. Also, to enhance their profile in the financial and trade media.

In our effort to enhance the information flow to the investment community and contribute to improving investor knowledge of shipping, Capital Link has undertaken a series of initiatives beyond the traditional scope of its investor relations activity, such as:



www.CapitalLinkShipping.com

A web based resource that provides information on the major shipping and stock market indices, as well as on all shipping stocks. It also features an earnings and conference call calendar, industry reports from major industry participants and interviews with CEOs, analysts and other market participants.



Capital Link Shipping Weekly Markets Report

Weekly distribution to an extensive audience in the US & European shipping, financial and investment communities with updates on the shipping markets, the stock market and listed company news.



www.CapitalLinkWebinars.com

Sector Forums & Webinars: Regularly, we organize panel discussions among CEOs, analysts, bankers and shipping industry participants on the developments in the various shipping sectors (containers, dry bulk, tankers) and on other topics of interest (such as Raising Equity in Shipping Today, Scrapping, etc).



Capital Link Investor Shipping Forums

In New York, Athens and London bringing together investors, bankers, financial advisors, listed companies CEOs, analysts, and shipping industry participants.



www.MaritimeIndices.com

Capital Link Maritime Indices: Capital Link developed and maintains a series of stock market maritime indices which track the performance of U.S. listed shipping stocks (CL maritime Index, CL Dry Bulk Index, CL Tanker Index, CL Container Index, CL LNG/LPG Index, CL Mixed Fleet Index, CL Shipping MLP Index – Bloomberg page: CPLI. The Indices are also distributed through the Reuters Newswires and are available on Factset.

Capital Link - New York - London - Athens

New York - 230 Park Avenue, Suite 1536, New York, NY, 10169 Tel.: +1 212 661 7566 Fax: +1 212 661 7526
London - Longcroft House, 2-8 Victoria Avenue, London, EC2M 4NS, U.K Tel. +44(0) 203 206 1320 Fax. +44(0) 203 206 1321
Athens - 40, Agiou Konstantinou Str, Suite A 5, 151-24 Athens, Greece Tel. +30 210 6109 800 Fax +30 210 6109 801

www.capitallink.com
www.capitallinkforum.com

It's the relationship that builds trust.
It's the execution that builds **value**.



Our clients understand that expert advice and execution are crucial to success. That's why they trust us to deliver on even the most complex and challenging transactions.

We are committed to building relationships that deliver long-term value and superb execution. With UBS, you have the full strength and depth of our capabilities focused on your unique requirements.

A dedicated team with unparalleled experience working to achieve outstanding results, year after year.

UBS is a proud sponsor of the *Capital Link Global Commodities, Energy & Shipping Forum 2015*.





As the global derivatives market undergoes further economic and regulatory changes, the ability to effectively manage risks is becoming paramount, and the need for global collaboration is heightening. This program will feature a distinguished list of speakers who will provide an insightful global perspective on commodities, energy, and freight derivatives.



In cooperation with the LSE, this event provides investors with a comprehensive review of various shipping markets to investment communities in the UK and throughout Europe. Shipowners, shipping executives, institutional investors, research analysts, industry experts, commercial and investment bankers, risk advisors, private equity and venture capital firms, high-net worth investors, and financial media attend this London forum every year.



Exchange Traded Funds (ETFs) have seen an explosive growth in the industry since the emergence of the first ETF in 1990. The growing popularity of this investment vehicle has dramatically change the investment landscape among both institutional investors and financial industry professionals who provide wealth management services to clients. This Forum is an extension of our 14 year track record success of our Annual Closed-End Funds and Global ETFs.



With greater industry sophistication, awareness, and expectations, corporate social responsibility (CSR) is an increasingly important issue that shipping and offshore companies cannot afford to ignore. This forum will explore how companies can keep a competitive advantage gaining market share, attracting top talent, and preserving employee retention by adopting CSR policies.



U.S. and Greek businesses and investment communities will discuss the latest trends in the capital and stock markets while covering topics ranging from shipping, information technology, energy, banking, and finance to telecommunications and real estate. This event receives annual support from the NYSE Euronext and is held under the auspices of the Ministry for Development, Competitiveness, Infrastructure, Transport & Networks.



Greek shipping remains important to the maritime economy, constituting approximately 20% of the world's shipping fleet. This event will not only cover the latest developments and trends in international trade, dry bulk commodities, and the energy markets – framed against the broader backdrop of the global economy – but also review various funding alternatives for raising capital among listed and private shipping companies.



This investor-focused event will examine the latest trends, developments and challenges associated with master limited partnerships (MLPs). It also presents a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.



The tenth installment of the Invest in International Shipping Forums, this investor-focused event allows a platform for high-level executives and shipping companies to share and examine the shipping markets in light of annual results. Institutional investors and analysts, financial advisors, bankers, financial media, and other qualified investors will be in attendance.



This annual event, playing host to 1,000 attendees every year, will not only address the benefits and challenges associated with using closed-end funds (CEFs) and ETFs, but will also present a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.

KEYNOTE SPEAKERS



Peter C. Georgiopoulos
Chairman & Chief Executive Officer
Gener8 Maritime, Inc.

Peter C. Georgiopoulos has served as our Chief Executive Officer since the closing of the 2015 merger on May 7, 2015 and as our Chairman and as one of our directors since December 2008, including prior to and during our Chapter 11 cases. He previously served as Chairman and one of the directors for General Maritime Subsidiary Corporation, which we refer to as “GMR Sub Corp.,” or its predecessors from its inception in 1997 until December 2008. From 1997 to 2008, he served as CEO of GMR Sub Corp. or its predecessors, and he served as its President from 2003, following its internal reorganization, until 2008, as well. From 1991 to 1997, Mr. Georgiopoulos was the principal of Maritime Equity Management LLC, or “MEM,” a ship-owning and investment company which he founded in 1991. From 1990 to 1991, he was affiliated with Mallory Jones Lynch & Associates, an oil tanker brokerage firm. From 1987 to 1990, Mr. Georgiopoulos was an investment banker at Drexel Burnham Lambert. Prior to entering the investment banking business, he had extensive experience in the sale, purchase and chartering of vessels while working for ship owners in New York and Piraeus, Greece. Mr. Georgiopoulos is a member of the American Bureau of Shipping.

Mr. Georgiopoulos is also Chairman and a director of Genco Shipping & Trading Limited, or “Genco,” Aegean Marine Petroleum Network, Inc., a company listed on the NYSE and Baltic Trading Limited, or “Baltic,” a company listed on the NYSE. He also holds an MBA from Dartmouth College. As a result of these and other professional experiences, Mr. Georgiopoulos possesses knowledge and experience regarding our history and operations and the shipping industry, finance and capital markets, that strengthen the Board’s collective qualifications, skills and experience.



J. Christopher Giancarlo
Commissioner
U.S. Commodity Futures Trading Commission

J. Christopher “Chris” Giancarlo was nominated by President Obama on August 1, 2013 and confirmed by unanimous consent of the U.S. Senate on June 3, 2014. On June 16, 2014, Mr. Giancarlo was sworn in as a CFTC Commissioner for a term expiring in April 2019.

Before entering public service, Mr. Giancarlo served as the Executive Vice President of GFI Group Inc., a financial services firm. Prior to joining GFI, Mr. Giancarlo was Executive Vice President and U.S. Legal Counsel of Fenics Software and was a corporate partner in the New York law firm of Brown Raysman Millstein Felder & Steiner. Mr. Giancarlo joined Brown Raysman from Giancarlo & Gleiberman, a law practice founded by Mr. Giancarlo in 1992 following his return from several years in London with the international law firm of Curtis, Mallet-Prevost, Colt & Mosle.

Mr. Giancarlo was also a founding Co-Editor-in-Chief of eSecurities, Trading and Regulation on the Internet (Leader Publications). In addition, Mr. Giancarlo has testified three times before Congress regarding the implementation of the Dodd-Frank Act, and has written and spoken extensively on public policy, legal and other matters involving technology and the financial markets.

Mr. Giancarlo was born in Jersey City, New Jersey. He attended Skidmore College in Saratoga Springs, New York where he graduated Phi Beta Kappa with Government Department Honors. Mr. Giancarlo received his law degree from the Vanderbilt University School of Law where he was an associate research editor at the Vanderbilt Journal of Transnational Law and President of the Law School’s International Law Society. Mr. Giancarlo has been a member of the Bar of the State of New York since 1985.

CAPITAL

PRODUCT PARTNERS L.P.

Share our Passion for Shipping



Capital Product Partners L.P.
3 Iassonos St., Piraeus 18537, Greece,
Tel: +30 210 4584950, Fax: +30 210 4284285,
E-mail: info@capitalpplp.com, www.capitalpplp.com

CPLP
NASDAQ
LISTED



Paulo Almeida
Portfolio Manager
Tufton Oceanic Ltd.

Paulo is Portfolio Manager for Tufton's private equity activities in funds and separate accounts which total over \$1bn EUM. He is also responsible for managing Tufton's relationships with many investors and co-investors. He joined Tufton in early 2009 after nine years in investment banking and fund management at UBS and Macquarie. At Tufton, he was among the winners of the Marine Money 2013 M&A deal of the year for the transactions that created Hafnia Tankers. Shipping transactions he led at UBS received three IPO of the year awards from Marine Money and Jane's Transport Finance for 2005. Before business school, he spent four years in the shipping industry with the Skaarup Group. Paulo received his MSc in Finance from London Business School in 2000 and a BSc in Naval Architecture and Marine Engineering from Webb Institute in 1995. While at Webb, he had work experience as an apprentice shipfitter at Electric Boat, as an engine and deck cadet with Exxon Shipping and in structural engineering at Electric Boat and the Skaarup Group.

of US investors representing Russian interests. Between 1998 and 2002, he also established and managed Alexander Asset Management, Inc. which handled portfolios invested in the Greek and European equity markets.

Prior to Capital Link (1988-1995), he served as President and CEO of CCF International Finance Corp. (CCF IFC), the US broker/dealer subsidiary of Credit Commercial de France, now part of HSBC, and worked at the International Department of Bankers Trust Company in New York (1982-1984) and then at the Commercial Banking operation of CCF in New York (1985-1987) focusing on the financing of Wall Street firms and shipping. He holds an MBA from Harvard Business School (1982) and a Law Degree from the University of Athens (1979), in Greece with specialization in commercial and corporate law and is a graduate of Athens College in Greece.

For a period of twelve years he was a Visiting Lecturer on International Banking and Finance at the City University Business School (Department for Shipping Trade and Finance) in London, United Kingdom. Also, he served as Chairman of the Investment Management Committee of the Harvard Business School Club in New York.



Tasos Aslidis
Chief Financial Officer
Euroseas Ltd

Dr. Tasos Aslidis has been the Chief Financial Officer, Treasurer and member of the Board of Directors of Euroseas Ltd. since September 2005. He has also been a member of the Board of Managers of Euromar since its inception in March 2010. Prior to joining Euroseas, Dr. Aslidis was a partner at Marsoft Inc., an international consulting firm focusing on investment and risk management in the maritime industry.

Dr. Aslidis holds a Diploma in Naval Architecture and Marine Engineering from the National Technical University of Athens (1983), M.S. in Ocean Systems Management (1984) and Operations Research (1987) from the Massachusetts Institute of Technology, and a Ph.D. in Ocean Systems Management (1989) also from the Massachusetts Institute of Technology.



Ian Cuillier
Partner
White & Casel LLP

Ian Cuillier is a Partner at White & Case LLP, New York. He heads the firm's Global Derivative Group and serves as the Canada Practice Group Head. His practice focuses on derivatives and structured products. He regularly advises investment and commercial banks, dealers, insurance companies, funds and corporate users of derivatives in transactions as well as compliance and regulatory matters. Mr. Cuillier negotiates, documents, structures and develops derivatives in a broad spectrum of complex physical and financial transactions including derivatives-linked securities, commodity transactions (including energy, metals, oil and gas, and emission credits), bespoke structured products and rate, credit, fixed income and currency derivatives. He also regularly negotiates prime brokerage, repurchase/reverse repurchase and securities lending arrangements. In addition, he counsels domestic and foreign entities in the laws and regulations applicable to derivatives in the United States, including the implications of the Dodd-Frank Act. Mr. Cuillier is admitted to practice in New York and Massachusetts. He graduated from the Richard Ivey School of Business Administration of the University of Western Ontario with an Honours Business Administration degree in 1991. In 1995, he graduated from the Faculty of Law of McGill University with BCL and LLB degrees.



Nicolas Bornois
President and CEO
Capital Link, Inc.

Since 1996 Mr. Nicolas Bornois is the founder, President and CEO of Capital Link, Inc., an international investor relations and financial advisory group. It assists listed companies and capital markets related organizations to develop and maintain access to European and North American investors. Capital Link has offices in New York, London and Athens and is a leader in investor relations for listed shipping companies, U.S. Closed-End Funds and ETFs and international companies accessing the U.S. and European markets.

He also established and managed, Alexander Capital, L.P, a US broker-dealer firm, which developed brokerage and investment banking business in North America with the Greek, Egyptian and Russian markets. Sold the company at the end of 2003 to a group



Charles Davies
VP Commercial Services
World Fuel Services

Charles Davies joined Trans-Tec Services in New York a bunker trading and brokerage firm in 1985 and has held many positions and responsibilities during that time. The company was purchased by World Fuel Services in 1995.

Safe and efficient
LNG transportation



DYNAGAS LNG Partners LP | DYNAGAS LTD.

97 Poseidonos Avenue & 2 Foivis Street, 166 74 Glyfada, Athens, Greece

Switchboard: +30 210 891 7960 E-mail: Lngcoordination@dynagas.com

www.dynagaspartners.com

www.dynagas.com

Charles has been involved with Risk Management since 1992 and currently managing the Connecticut office while leading the Americas Risk management business development along with serving as a senior manager for the companies' Marine Division. Graduate of the University of Wisconsin. Member of the Connecticut Maritime Association.

Spiro Dounis **Director** **UBS**

Spiro Dounis is a Director at UBS responsible for the firm's Marine Transport research, including marine-related Master Limited Partnerships. Spiro has covered the energy sector and mining sector which provides him with a unique vantage point from which to analyze marine stocks that transport crude, refined products, LNG, iron ore, and coal. Prior to re-joining UBS, Mr. Dounis covered upstream MLPs at JP Morgan and the Metals and Mining sector at UBS. He is a CFA charter holder and Certified Public Accountant.



Peter Ensink

Peter Ensink has been active in the world of commodities for over 25 years. Until the end of August, he was the Head of the Freight Platform at Louis Dreyfus Commodities. In this capacity, he oversaw a team of 80+ freight traders,

charterers, researchers, vessel operators, and back office staff that freighted over 60 million metric tons of internal and third party business per year. Under his leadership, the Platform was also an active player in FFA swaps and options, bunker swap markets, and to a lesser extent in the iron ore and coal swap markets.

Prior to LDC, Peter was employed at Cargill where he worked for 22 years in various commodity merchandising and trading roles in the USA, Latin America and Europe. From 2001 through 2012, he was part of Cargill's Ocean Transportation management team in Geneva. He played an important role in bringing various freight chartering and trading entities under one management book even as the size and presence of the Ocean Transportation team grew.



Fotis Giannakoulis **Vice President, Shipping** **Morgan Stanley**

Fotis Giannakoulis, Vice President, joined Morgan Stanley in 2010. He covers the global shipping industry. Prior to joining Morgan Stanley, Fotis was a banker at Fortis Bank (currently ABN AMRO) and Poten Capital Services putting together a number of debt and equity financings and working on several advisory mandates. In 2009, he advised Eton Park exploring opportunities in the shipping sector and originated a joint venture with Euroseas and another private equity firm.

Other indicative transactions include the private equity investment of Fortis in Diana (DSX) and the subsequent IPO, the spin-off of \$1bn worth of assets for CMA CGM and the formation of Global

Ship Lease (GSL), the acquisition of Metrobulk from Quintana and a number of offerings, debt and mezzanine transactions. Fotis holds a Bachelor's degree in Economics from University of Piraeus and he earned his MBA with honors from Loyola University Chicago, where he was the Walter F. Mullady scholar.



Marc Refsoe Holm **Desk Lead, US Fuel Desk** **Maersk Oil Trading**

10 years in the Residual fuel oil and bunker industry.

Currently heading up Maersk Oil Trading's US resid desk.

Been trading US resid markets the last 5 years.

Have led large scale business development project in the Singapore, Rotterdam and US fuel oil markets.

An active market participant in the major US and Latin American bunker markets moving more than 9 mill bbls of marine fuel per year.



John Imhof Jr. **Partner** **Seward & Kissel LLP.**

John F. Imhof Jr. is a Partner in the Maritime and Transportation Finance Group of Seward & Kissel LLP, a leading law firm in the area of maritime finance and investment.

John has more than 25 years of experience as a transportation finance lawyer and represents leading private equity funds, hedge funds, banks and ship owners in connection with a variety of shipping finance and investment transactions, including joint ventures, equity investments, note offerings, syndicated pre- and post-delivery term loan facilities, loan portfolio acquisitions, sale-leaseback transactions and restructurings. Before receiving his legal training, John worked at a major bank, where his principal responsibilities included the structuring of commercial loan workouts for the bank's institutional asset recovery department. John has a Bachelor of Science degree from Duke University and graduated cum laude with a law degree from Syracuse University College of Law.



Tim Jones **Chief Executive Officer** **BRS Group**

Mr. Tim Jones is the President and CEO of the BRS Shipbroking Group, one of the world's top shipping intermediaries. Prior to becoming CEO in 2010, Tim was Vice-President in charge of developing commercial activities across the firm and was instrumental in expanding the company in the Middle East, China and other parts of Asia. Tim founded and for many years led the firm's dry cargo department, specializing in



Navios Maritime Holdings Inc.

A Vertically Integrated Global Shipping Company

www.navios.com



strategic planning and long-term contractual arrangements for the firm's industrial clients.

He remains closely involved in the dry bulk market, working with large industrial mining and steel groups. Prior to joining BRS, Tim worked for VLOC owner Krupp Seeschiffahrt in Germany, and is fluent in both German and French. Tim holds a degree in Philosophy from Williams College, Massachusetts. He is a director of professional indemnity insurer ITIC and shipping software technology leader AXS Marine.



Jerry Kalogiratos
Chief Executive & Chief Financial Officer
Capital Product Partners L.P.

Mr. Jerry Kalogiratos, the Chief Executive and Chief Financial Officer of the Partnership, was part of the team that completed the IPO of Capital Product Partners L.P. in 2007. He has also served as Chief Operating Officer of the Partnership between December 2014 and June 2015. Mr. Kalogiratos joined Capital Maritime & Trading Corp. in 2005. Mr. Kalogiratos has also served as Chief Financial Officer and director of NYSE listed Crude Carriers Corp before its merger with the Partnership in September 2011. He has over 10 years of experience in the shipping and finance industries, specializing in vessel acquisition and projects and shipping finance. Before he joined Capital Maritime, he worked in equity sales in Greece. Mr. Kalogiratos holds an Executive Finance degree from the London Business School, an MA in 'European Economics and Politics' from the Humboldt University in Berlin and a B.A. degree in 'Politics, Philosophy and Economics' from the University of Oxford in the United Kingdom.



John Keough
Partner
Clyde & Co

John Keough is a partner in Clyde & Co's global commodities and shipping practice based in New York.

John's practice focuses on commodities trading, maritime and shipping law and commercial litigation. He advises and acts for clients in regulatory matters, investment transactions and in commercial trading transactions and disputes, and advises clients on sanctions compliance issues.

He has litigated complex trading, maritime, insurance and commercial disputes in state and federal courts throughout the United States, including marine fuel oil trading disputes. John has served as lead counsel at trial in state and federal courts, and has argued numerous appeals in the federal and state courts across the country. John also has extensive experience arbitrating maritime and commercial matters, and advising clients in litigation in foreign courts, including such jurisdictions as Hong Kong, Greece and Italy.

John's experience covers a wide array of such cases, including international sales contracts, marine casualty litigation, marine insurance, the arrest and attachment of ships and charter party disputes. His clients include commodities traders, investment firms, ship owners, managers, charterers, hull and liability insurers, cargo insurers and P&I Clubs.



Ravi Khosla
Head of Solid Fuels Trading
RWE Supply & Trading GmbH

Ravi Khosla is the Head of Solid Fuels Trading and is responsible for developing the global coal & freight trading business units of RWE Supply & Trading GmbH. The activity encompasses both derivatives and physical trading including managing the global logistics team. He has been with RWE for 17 years, of which 16 years have been in RWE Supply & Trading predominantly in the area of coal & freight trading.

In 2011 he was the CEO of RWE Trading Americas developing the physical and financial coal trading activities in the US markets. From 2004 he ran the Freight Trading business unit which mainly dealt in dry bulk physical & financial activity, though for a short spell also looked after the company's tanker exposure. From 2001 to 2004 he was responsible for trading coal and freight derivatives. Prior to joining RWE Supply & Trading GmbH, he spent 12 months with Rhein Oel, a subsidiary of RWE's former oil trading company.



Robin King
Head of Marketing
The Baltic Exchange

Robin King is the Head of Marketing for the Baltic Exchange. In this role, which he has held since 2010, he is in charge of the Exchange's global marketing plan and practice, and is heavily involved in various new business initiatives of the Exchange. He started his career as a trader on the floor of the London Grain Futures Market in the late 1970s. Formerly a director at a Clarkson Securities, he has specialised in freight derivatives since 1985, from the advent of the first Baltic Freight Index (BFI) through to the creation of both dry cargo and tanker based Forward Freight Agreements (FFAs).



Jason P. Klopfer
Commercial Director, Navig8 Americas
Chief Operating Officer, Navig8 Product Tankers

Mr. Klopfer was appointed Commercial Director of Navig8 Americas in 2012. Navig8 is the industries

Largest independent pool and commercial management company. He has oversight of the company's

Offices in the United States, which includes business development/projects and pool management.

Mr. Klopfer has played a pivotal role in extending Navig8's commercial platform and expertise in partnership with Shipping Investors to form Navig8 Product Tankers, Inc., Navig8 Chemical Tankers, Inc. & Navig8 Crude Tankers, Inc. in recent years.

Mr. Klopfer's prior professional experience was with Poten & Partners, Inc., the world's largest privately held ship brokerage company. He served as Managing Director of the company's Spot Tanker Desk, where he developed a brokerage business that



Positioned for growth



RINA

more than doubled its market share during his tenure. Prior to his work at Poten & Partners, Inc., Mr. Klopfer was a Vice President at Overseas Shipholding Group (OSG) where he oversaw the commercial management of the Aframax International pool □ a fleet which exceeded 50 vessels during his tenure. During his time at OSG, he also served as Vice President of Tankers International's VLCC/ULCC pool. Prior to his work at OSG, Mr. Klopfer started his career with McQuilling Brokerage Partners, Inc., as a Chartering Shipbroker.

Mr. Klopfer holds a Juris Doctorate from the Hofstra University School of Law (New York), a Masters of

Business and Finance from Hofstra University (New York) and a Bachelor of Arts degree from Loyola

University (Maryland). He is also a registered Attorney in the State of New York (admitted in 2004).



Thomas Ko
Counsel
Reed Smith

Tom is counsel in the Financial Industry Group. Tom was formerly assistant general counsel to The Bank of Tokyo-Mitsubishi-UFJ, Ltd. and its subsidiary, MUFG Union Bank, N.A. At Bank of Tokyo-Mitsubishi UFJ, Tom was responsible for U.S. regulatory matters including bank, bank holding company, financial holding company and foreign banking organization regulation, implementation of the Dodd-Frank Act, new product legal review, anti-money laundering and sanctions issues, and strategic projects. Prior to The Bank of Tokyo-Mitsubishi-UFJ, Tom was head of the U.S. regulatory group of Canadian Imperial Bank of Commerce and CIBC World Markets Corp., where he was responsible for bank regulatory and corporate governance matters.

Tom focuses his practice on bank regulatory matters including bank, BHC and financial holding company regulation and sanctions and anti-money laundering regulations as well as an array of Dodd-Frank Act matters including the enhanced prudential standards, swap dealer regulation, Volcker Rule compliance and resolution planning. Tom has extensive experience in representing banks and their subsidiaries in front of federal and state banking regulators including the Federal Reserve, OCC, FDIC, NY DFS, California DBO, Texas Department of Banking, Georgia DBF, Washington DFI, and Illinois DFPR as well as the SEC and CFTC in regulatory and enforcement matters and in regulatory applications including bank and nonbank acquisitions and divestitures. Tom was also previously with the financial institutions groups of Sullivan & Cromwell and Shaw Pittman LLP.



Marko Kraljevic
Partner
Clyde & Co

Marko Kraljevic is a partner in Clyde & Co's London office. He specializes in energy, international trade and complex commercial and investment disputes work, earning "great praise for his trade and energy focused cross-border practice." Marko regularly represents

some of the world's best known commodity trading companies in high value and complex disputes and has extensive experience of both High Court litigation and International Arbitration.



Tony Lauritzen
CEO
Dynagas Ltd

Mr. Tony Lauritzen has more than 12 years of shipping experience and has been working with Dynagas Ltd since the delivery of their existing LNG fleet in 2007. Prior to working for Dynagas Ltd he was heading Bernhard Schulte's shipping project department and has also worked in the offshore shipbroking segment.

He holds a Master of Science in Shipping Trade and Finance, and a Master in Business and Finance.



Gregory Lewis
Global Head of Maritime Research
Credit Suisse

Gregory Lewis, CFA, is a Senior Research Analyst in Credit Suisse Group's Equity Research group covering oilfield assets and marine logistics. Prior to joining Credit Suisse Group, he was an Analyst at Fortis Bank covering the shipping and oil service industries. He also worked as an Engineer for a U.S. Naval contractor and for an engineering consulting firm. He holds a B.S. in ocean engineering from the University of Rhode Island and is a Chartered Financial Analyst.



Michael Loesch
Partner
Norton Rose Fulbright

Michael Loesch is a partner in the Corporate and Regulatory and Investigations practice groups in the Washington, DC office of Norton Rose Fulbright. Michael provides legal and strategic guidance on a broad range of financial services regulatory and enforcement issues, including commodities and securities regulations, CFTC and SEC investigations, and Dodd-Frank derivatives reforms. Michael previously served in senior leadership positions at both the CFTC and the SEC, including chief of staff of the CFC, counsel to the chairman of the SEC, and branch chief in the SEC's enforcement division.



Clay Maitland
Founding Chairman and Managing Partner
NAMEPA and International Registries

Clay Maitland has worked in the shipping industry since graduation from law school in 1968. Clay has been

THE MARSHALL ISLANDS REGISTRY

service and quality are within your reach



International Registries, Inc.

in affiliation with the Marshall Islands Maritime & Corporate Administrators

tel: +30 210 4293 223 | piraeus@register-iri.com



www.register-iri.com

employed by International Registries, Inc. for 37 years and is now a managing partner and an owner of the company, which administers the Marshall Islands Ship Registry – the third largest registry in the world, and which is now one of the best known yacht registries. He is President of the Trust Company of the Marshall Islands (TCMI), the statutory Maritime Administrator of the Republic of the Marshall Islands. Prior to the year 2000, Clay held similar positions with regard to the maritime administration of the Republic of Liberia.

Clay was born in London, England on December 28, 1942. His father was a pilot in Bomber Command of the Royal Air Force, and was lost with his plane, a B25 Mitchell bomber in March of 1943. Clay's mother was a native New Yorker, and he came with her to the United States in 1946, aboard RMS Queen Elizabeth.

Clay was educated at schools in Connecticut and received his B.A. degree from Columbia University in 1964, and his law degree from New York Law School in 1968. He was admitted to the New York Bar in 1969 and became associated with the admiralty law firm of Burlingham Underwood & Lord, where he worked until 1974. After a brief stint as admiralty counsel at Union Carbide Corporation, he joined what is now International Registries, Inc. in 1976.

He has been a delegate to a number of international maritime conferences, including the United Nations Conference on the Law of the Sea, and at the International Maritime Organization in London.

Clay received the Honorary Degree of Doctor of Letters from the State University of New York Maritime College in 2006, and was decorated with the U.S. Coast Guard's Distinguished Public Service Award in 2010, by the Commandant of the Coast Guard, ADM Robert J. Papp.



Enrico Mantero
Head of Derivatives
C Transport Maritime S.A.M.

Enrico Mantero is head of the Derivatives Department at C Transport Maritime S.A.M. since 2013, responsible for the company's involvement in Freight Derivatives and Fuel Oil hedging. Enrico has been with CTM since 2005 spending four years in the Operations and Risk Management Departments before becoming involved with FFAs in the Commercial Department in 2009. Since 2011 he is the Manager of Freight Trading Limited, one of the earliest private funds involved in FFAs (dry and wet), iron ore and fuel oil trading. During his time in Risk Management Enrico was involved in the development of a quantitative-based FFA Trading Model which is still in use today.

Prior to joining CTM Enrico was a Bunker Trader in Chemoil Monde Export S.A.M. Enrico holds a degree in Engineering from the University of Genoa in Italy.



Trygve Munthe
Co-Chief Executive Officer
DHT HOLDINGS

Mr. Munthe joined DHT on September 1, 2010. Mr. Munthe has over 25 years of experience in the shipping industry. He was previously CEO of Western Bulk,

President of Skaugen Petrotrans, Director of Arne Blystad AS and CFO of I.M Skaugen. Mr. Munthe currently serves as chairman of the board of Ness, Risan & Partners AS. Mr. Munthe is a citizen of Norway.



Ben Nolan
Director
Stifel Financial Corp.

Mr. Ben Nolan joined Stifel in May 2013 as Director covering the shipping and offshore sectors. Most recently Mr. Nolan was part of

Knight Capital covering both equity and debt of companies in the maritime sector. Prior to Knight, he spent six years at Jefferies as an equity research analyst covering the shipping sector. In addition to equity research, Mr. Nolan spent several years as a corporate financial analyst for EOG Resources in the oil and gas business.

Mr. Nolan graduated from Texas A&M University with a B.B.A. in Finance and received his M.B.A. from the University of Houston. Mr. Nolan is also a CFA charter holder.



Hamish Norton
President
Star Bulk Carriers Corp.

Hamish Norton is President of Star Bulk Carriers Corp. Until Dec. 31, 2012, he was Managing Director and Global Head of the Maritime group at Jefferies & Company Inc. He is known for creating Nordic American Tanker Shipping and Knightsbridge Tankers, the first two high dividend yield shipping companies. He advised Arlington Tankers in the merger with General Maritime and has been an advisor to U.S. Shipping Partners. He also advised New Mountain Capital on its investment in Intermarine. In the 1990s, he advised Frontline on the acquisition of London and Overseas Freighters and arranged the sale of Pacific Basin Bulk Shipping. Prior to joining Jefferies in 2007, Mr. Norton ran the shipping practice at Bear Stearns since 2000.

From 1984-1999 he worked at Lazard Frères & Co., from 1995 onward as general partner and head of shipping.

In addition to his role at Star Bulk, he is also an executive of Oceanbulk Maritime S.A. and is Chief Financial Officer and Head of Corporate Development of Oceanbulk's joint ventures with Oaktree Distress Opportunities Funds and with Monarch Alternative Capital. Mr. Norton is a director of Neptune Lines and the Safariland Group. Mr. Norton received an AB in Physics from Harvard and a Ph. D. in Physics from University of Chicago.



Ted C. Petrone
President
Navios Maritime Acquisition

Ted C. Petrone has been Navios Maritime Acquisition's President and a member of the

www.CapitalLinkShipping.com

...your link to shipping and its listed companies



- All listed Company news and Company profiles
- Share prices – comparative charts among indices and companies
- Earnings and conference call calendar
- Company presentations
- Daily news on the shipping industry, commodities and energy
- Shipping industry reports on dry bulk, tankers, containers, LNG/LPG
- Fixtures, TC rates, TC rate charts
- Sales and purchase and demolition markets
- Shipbuilding
- FFAs
- Weekly shipping and stock market review
- Interviews of CEOs and other industry participants
- Message boards and blogs
- Sign up for news and alerts and for our Weekly Newsletter
- Personalize your screen with companies and news you want

Sign up for FREE access



...your Link with the Global Investment Community

NEW YORK Tel. +1 212 661 7566
LONDON Tel. +44 (0) 20 3206 1322
ATHENS Tel. +30 210 6109 800
E-MAIL: shipping@capitallink.com

Board of Directors since March 2008. He has also been a director of Navios Holdings since May 2007, having become President of Navios Corporation (Navios Holdings' predecessor entity) in September 2006. He heads Navios Holdings' worldwide commercial operations. Mr. Petrone has served in the maritime industry for 33 years, 30 of which he has spent with Navios Holdings. After joining Navios Holdings as an assistant vessel operator, Mr. Petrone worked there in various operational and commercial positions.

For the last 15 years, Mr. Petrone has been responsible for all the aspects of the daily commercial activity, encompassing the trading of tonnage, derivative hedge positions and cargoes. Mr. Petrone graduated from New York Maritime College at Fort Schuyler with a B.S. in Maritime Transportation. He has also served aboard U.S. Navy (Military Sealift Command) tankers.



John Michael Radziwill
Chief Executive Officer
C Transport Maritime S.A.M.

John Michael Radziwill is the Chief Executive Officer of C Transport Maritime S.A.M. in Monaco (since 2010) a third party ship manager active in the dry bulk market. C Transport Maritime, formed in 2004, employs 70 people all based in Monaco and manages between 90-100 bulkers at any point in time. The company's main operations include chartering, operations, technical management and FFA trading. Prior to becoming CEO Mr. Radziwill served in the commercial department as a Capesize freight trader from 2005 to 2006 and as the head of the sale and purchase division from 2006 through 2010. From 2004 to 2005 Mr. Radziwill worked at H. Clarkson & Co. Ltd and Seascope Insurance Services Ltd. both in London, England. In 2003 he joined Ceres Hellenic's Insurance and Claims Department in Piraeus, Greece.

Today, Mr. Radziwill also serves on the Board of Directors of Euronav (since 2013), a publicly listed tanker owner operator, and is a member of the company's Health, Safety, Security and Environmental Committee. Mr. Radziwill also serves as an advisor of SCP Clover Maritime, a company that manages assets and investments for the Radziwill family. John Michael Radziwill is a member of the American Bureau of Shipping and the Baltic Exchange. Mr. Radziwill graduated from Brown University in 2002 with a BA in Economics, after which he served as Administrative Officer at Ceres Hellenic Enterprise's New Building Site Office in Koje, South Korea.



Mike Reardon
Manager of Global Strategy and Freight Trading
Phillips 66

Mike graduated from the United States Merchant Marine Academy at Kings Point, NY in 1989 with a degree in Marine Transportation. He sailed on US flagged tankers for five years, carrying chemicals, refined products and crude oil - and obtained his Unlimited Master's license in 1995. He began his shore side career with Stolt-Nielsen in their demurrage and operations department before returning to school.

In 1999 he graduated from New York University's Stern School of Business with a degree in Finance and International Business. He spent 8 years as a tanker broker in both Connecticut and Houston before joining Imarex in June 2007, where he served as VP of Research and Marketing for both dry bulk and tanker shipping. He has been with Phillips 66 since 2010.



Chris Reilly
Managing Director
BRS Futures

BRS Futures, based in London, is the derivatives broking subsidiary of the BRS Group, and Chris has been its head since inception in 2003. He is also Managing Director of BRS London, which offers physical shipbroking alongside the freight derivatives activities, and is a fully integrated element in the BRS global Bulk department. Chris has been in shipping since 1976, joining Clarksons as a trainee after graduating from Oxford University, then working for some years at SSY before joining BRS in London in 1999. His work in BRS has been focused mainly on the shipping interests of clients in the energy sector, particularly since the de-regulation of the European electricity market in 1999 and the emergence of energy trading as a new feature of the international freight market. Chris is also a past Chairman of the FFABA (FFA Brokers Association).



Charles Rupinski
Director & Senior Shipping Analyst
Seaport Global Securities LLC

Charles Rupinski is a Director and Senior Shipping Analyst at Seaport Global Securities. He was most recently a senior advisor at Drewery Shipping Consultants Ltd. and previously was an independent investment consultant in the energy and transportation segments for four years. Prior to that, he was a senior research analyst at Maxim Group LLC covering transportation for three years, a portfolio manager and research analyst for Forstmann Leff for six years, and a senior research analyst at Morgan Stanley for five years covering shipping and oil services. Mr. Rupinski holds an MBA from Columbia Business School, an M.Phil from Cambridge University and an AB from Bowdoin College.



Daniel Rose
Director
Integr8 Fuels Inc.

Daniel Rose is a Director of Integr8 Fuels Inc, the fuel procurement division of the N8 group. Daniel has worked for Inter8 since 2013 and today oversees the company's business development as well as credit and operations.

Daniel has been involved in the shipping and commodity sectors for 15 years and has worked for a number of energy trading and maritime-focused companies including the d'Amico group and Lloyd's List Intelligence.

ALL ABOUT SHIPPING .co.uk

Allaboutshipping.co.uk introduces
the platform for the shipping
industry and beyond.

Our mission is to create the free platform for all issues of the shipping industry - after all, 80 percent of our planet is water and the majority of its 7 billion people live close to the sea! 150+ categories of subjects are covered in order to offer the industry a variety of unbiased news and information! Our goal is to challenge whatever hasn't been challenged to date! And it is not the power of information, as many try to put forward: it's the abuse of power of information that many live on and that destroys the industry, physically and technically. With nearly **28,000 page views per month**, up 8,000 since last year, we begin to really conquer the maritime world, so come on board and gradually see what you get from this medium, entrust your written views with allaboutshipping.co.uk, as well as your promotion in the form of an advert/banner.

allaboutshipping.co.uk is your NEW platform!

The World's Oil, Gas and Offshore
Marketplace

*Keeping it simple
and central*



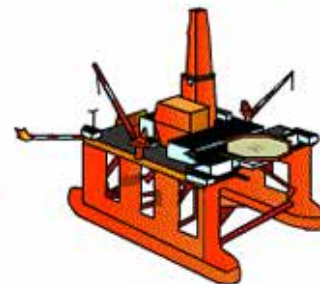
FPSO



Oil Tankers



Container Ships



Semi-submersibles



Land Rigs



Jackup Rigs



Offshore Vessels



Gas Tankers

and much more!

www.worldoils.com/marketplace

Worldoils

The World's Oil & Gas Central



Michael Sackheim
Partner
Sidley Austin LLP

Michael Sackheim is a partner in Sidley's New York office, where he focuses on futures and derivatives regulatory, transactional and enforcement matters in the Securities & Derivatives Enforcement and Regulatory practice. In the enforcement area, Michael was appointed by a federal court as the receiver in one of the largest foreign currency fraud cases ever brought by the government.

He has represented a Dubai trading entity in a federal court injunctive action brought by the U.S. Commodity Futures Trading Commission (CFTC) and in a civil forfeiture action brought by the Department of Justice. Michael also represented a publicly-traded energy company in a CFTC administrative enforcement action. Michael has represented a leading international financial organization in a CFTC investigation involving allegations of the attempted manipulation and false reporting of agricultural product transactions, and a large foreign exchange dealer in an investigation conducted by the National Futures Association.

Peter S. Sandler
Senior Portfolio Manager
Edesia Asset Management

Peter S. Sandler is a Senior Portfolio Manager at Edesia Asset Management in Wilton, CT. A member of the firm's Investment Committee, he serves as the Lead Manager of the Lighthouse Fund, which specializes in the dry bulk ocean freight, iron ore, coal, and steel markets. He is also Co-Portfolio Manager of the firm's flagship Alpha Fund, an actively managed broad based commodity fund with investments in the grains and oilseeds, soft commodities, dry bulk ocean freight, basic materials, and base metals sectors.

Prior to joining Edesia, he was a Managing Director and Global Head of Ocean Freight at Louis Dreyfus Commodities (LDC), where he also served as a member of the company's Executive Committee. During his 15 years working on the Ocean Freight Platform he was instrumental in helping convert and build LDC's ocean freight business from a 7 million ton per annum Charterer, to a major ship operator, eventually overseeing a fleet of 175 vessels and annual shipments in excess of 47 million tons per year.

Mr. Sandler joined LDC in 1990 as a Grain Merchant, and during his 22 year career with the firm he also served as Director of Refined Metal Trading and Merchandising Manager – US Feedgrains and Oilseeds.

Mr. Sandler holds a Bachelor of Arts Degree in Economics from Washington University, St. Louis, where he served as a research assistant to Dr. Murray L. Weidenbaum, former Chairman of the Council of Economic Advisors to President Ronald Reagan.



Ardalan Sappino
FFA Trader
SwissMarine Services

Ardalan is in charge of FFA trading and fuel procurement for SwissMarine, a dry bulk freight operator carrying more than 120 metric tons of cargo per year. Ardalan has 7 years of experience in the energy/commodities industry. Prior joining SwissMarine in 2012, he began his career at Cargill as a power analyst and trader. Ardalan holds a degree in Economics from HEC Lausanne.



Erol Sarikaya
Vice President
Garrison Investment Group

- Vice President at Garrison Investment Group, responsible for transaction analysis, execution and asset management of shipping related investments.
- Previously worked at Siguler Guff focusing on distressed investments, and JPMorgan corporate finance within the diversified industrials group.
- + 10 year investment experience with a focus on industrial/transportation sectors
- Currently serve on the Board of Directors of Pioneer Marine Inc.



Jane Freeberg Sarma
Counsel
Reed Smith LLP

Ms. Freeberg Sarma is Counsel in the Shipping Group at Reed Smith LLP. Her areas of focus include ship finance, bankruptcy and troubled finance workouts, U.S. regulatory compliance and sanctions and maritime litigation and arbitration matters, including charter party disputes, vessel arrests and asset foreclosure. Ms. Freeberg Sarma is a past secretary of the Admiralty Committee for the Association of the Bar of the City of New York, and is a current member of the Admiralty Committee. She is a member of the Bankruptcy Committee of the Maritime Law Association.

Education

J.D., Columbia Law School, 1992, Harlan Fiske Stone Scholar, Honors in International Law, B.A., Johns Hopkins University, 1989



George V. Saroglou
Chief Operating Officer
Tsakos Energy Navigation, Ltd.

Mr. Saroglou has been Chief Operating Officer of the Tsakos Energy Navigation Limited since 1996. Mr. Saroglou is a shareholder of Pansystems S.A., a leading

SHIP²SHORE

The world of transport **online...**
www.ship2shore.it



...through **Ship2Shore** daily news, forecasts,
analysis and a weekly Magazine
directly on your PC



DAILY NEWS + BREAKING NEWS + NEWSLETTER + MAGAZINE
SPECIAL SUPPLEMENTS + PHOTOGALLERIES

SEWARD & KISSEL LLP

“Tier 1”

for Admiralty & Maritime Law

U.S. News *Best Lawyers* “Best Law Firms,” 2015



For More Information, Contact:

Seward & Kissel LLP

One Battery Park Plaza New York, NY 10004 (212) 574-1200

www.sewkis.com

Greek information technology systems integrator, where he also worked from 1987 until 1994. From 1995 to 1996 he was employed in the Trading Department of the Tsakos Group.

He graduated from McGill University in Canada in 1987 with a Bachelor's Degree in Science (Mathematics).



Gregg Schwartz
Director of Strategic Development
Aegean Bunkering USA

Gregg worked for 20 years with Texaco and Chevron specializing in accounting/finance, trading and risk management. After helping Chevron and Texaco form Fuel and Marine Marketing LLC (FAMM), Gregg went on to lead their US East Coast bunkering team until 2010. After leaving FAMM in 2010, Gregg joined Chemoil as Regional Trading Manager, establishing Chemoil's New York office. Moving on to become Vice President of Chemoil, Gregg was responsible for all US activity and led a rapid expansion into 7 ports along the East Coast with 2 strategic acquisitions.

Joining Aegean in July 2014 as Director of Strategic Development, Gregg helped manage its recently acquired Hess bunkering business while expanding into the U.S. west coast and Gulf of Mexico.

Education:

BS in Accounting from State University of New York at Albany (1986-1990)

MBA from St. John's University, New York (1993-1995)



Thomas Semino
Head of Dry Freight
Vitol

Thomas is the Head of Dry Freight at Vitol. Thomas joined Vitol in 2009 to build the dry bulk business.

Thomas began his career in the shipping sector with Coeclerici in Genoa where he stayed for 6 years. He moved to Geneva in 2003 to join Cargill as a cape trader, before moving to Bunge in 2007 to build the cape business and becoming Global Head of Freight.

Graduate in Maritime Law, University of Genoa, Italy.



Gary Smith
Chief Executive Officer
Golar LNG

Gary Smith's career in oil and gas spans 35 years, including 20 years with Shell in various roles including General Manager of LNG shipping and most recently 5 years with Caltex Australia (a Chevron affiliate) as General Manager Refining, Supply and Distribution. Between

2002 and 2005 Gary served as President and Director of SIGTTO (Society of International Gas Tanker and Terminal Operators). Gary was CEO of Golar LNG in the period 2006 to 2009 and during this time oversaw the Company's entry into the then non-existent FSRU business and made the first preparations for the company's subsequent pursuit of floating liquefaction projects. Gary re-joined Golar as CEO in February 2015.



Simon Smith
Managing Director, Co-head Global
Industrials Group
UBS Investment Bank

Simon Smith is a Managing Director and Co-Head of in the Global Industrials Group of UBS Investment Bank based in New York. Mr. Smith has been involved in a wide variety of strategic and capital raising transactions in the general industrials sector, focusing on transportation, logistics, cruise lines, infrastructure and mining sectors, including corporate acquisitions, mergers, divestitures, both IPO and follow-on equity raisings, investment and non-investment grade debt offerings, leveraged loan, leveraged buyouts and defense assignments. Prior to joining UBS in early 2002 Mr. Smith spent 6 years at Merrill Lynch in Investment Banking in both New York and Melbourne and 3 years at PaineWebber in equity research covering oil services companies.

Mr. Smith's client transaction list includes Norwegian Cruise Lines, Prestige Cruise Holdings, Neovia Logistics, Greatwide Logistics, American Airlines, Capital Product Partners, Crude Carriers, Eagle Bulk Shipping, Paragon Shipping, United Parcel Service, CSX, Continental Airlines, ChemOil, TransAmerica Leasing, OOCL, Pacer International, Teekay Shipping, Overseas Shipholding Group, Arlington Tankers, Nordic American Tankers, Seaspan, American Commercial Lines, Maritrans, Diana Shipping, Southwest Airlines, ExpressJet, Peabody Energy, Xinerdy, Consol Energy, BHP Billiton, Stillwater Mining, Phelps Dodge, Cyprus Amax, North Limited, Normandy Mining, and WMC Limited

Mr. Smith holds a BA in Commerce from the University of Melbourne and an MBA from Columbia University. He is also a Certified Financial Analyst and a member of the AIMR.



John P. Tavlarios
Chief Operating Officer
Gener8 Maritime Inc.

John P. Tavlarios has served as our Chief Operating Officer since the closing of 2015 merger on May 7, 2015. He previously served as one of our directors and as our President from December 2008, including prior to and during our Chapter 11 cases until May 7, 2015 and as Chief Executive officer from July 2011 until May 7, 2015. He previously served as a director of GMR Sub Corp. from May 2001 until December 2008. He served as the President and Chief Operating Officer of GMR Sub Corp. from May 2001 until December 2002. Following our internal reorganization, which took effect in December 2002, through December 2008, he served as the Chief Executive Officer of our tanker operating subsidiary, GMM. From its inception in 1997 to January 2000, Mr. Tavlarios served as

www.maritimecsr.com



A permanent web-based resource, **www.maritimecsr.com** not only centralizes information on corporate social responsibility (CSR) in the shipping and offshore industries, but it also identifies, showcases, and publicizes initiatives and practices by governmental and non-governmental organizations, industry associations, and especially companies.



Athens:: +30 2106 109800 | New York: +1 (212) 661-7566 | London: +44(0) 20 3206 1322
Email: forum@capitallink.com

Executive Vice President of GMR Sub Corp. or its predecessors. From 1995 to 1997, he was affiliated with MEM, a ship-owning and investment company, where he served as Director of Marine Operations. From 1992 to 1995, Mr. Tavlarios was President and founder of Halcyon Trading Company, a consulting firm specializing in international business development with a particular emphasis on the international oil industry. From 1984 to 1992, he was employed by Mobil Oil Corporation, spending most of his tenure in the Marine Operations and the Marketing and Refining divisions. Prior to 1984, Mr. Tavlarios was involved in his family's shipping business, assisting in marine operations. Mr. Tavlarios is a member of the American Bureau of Shipping, the DNV GL North American Committee, the Skuld board of directors. Mr. Tavlarios is also a director of Aegean Marine Petroleum Network, Inc., a company listed on the NYSE. As a result of these and other professional experiences, Mr. Tavlarios possesses knowledge and experience regarding our history and operations, the shipping and international oil industry.



George Wells
Head of Dry Freight Derivatives and Asset Lead
Cargill Ocean Transportation

Recent Roles - June 2011 to Current - Head of Dry Freight Derivatives and Asset Lead, Cargill Ocean Transportation, Geneva. Responsible for all the dry freight derivatives trading and execution for Cargill worldwide. Lead for all asset related issues for Cargill Ocean Transportation, including joint venture set up to own vessels. Sept 2010 to June 2011 - Cross commodity Options trader, Cargill Energy Transportation and Metals, Geneva. Nov 2004 to Aug 2010 - Freight Derivatives and Options trader, Cargill Ocean Transportation, Geneva. April 2002 to Nov 2004 - Risk Manager, Cargill Ocean Transportation. Previously Enron – Trade and Structured finance, London. Cargill – Value Investment Group and Trade & Structured Finance, London & Geneva. Ernst & Young – financial services audit group, London. Education Qualified Chartered accountant. St. Catherine's College, Oxford – MA (Oxon) Geography. St. Paul's School, London.



Nicolas Tirogalas
Managing Director
TMS Cardiff Gas

Mr. Nicolas Tirogalas is the Managing Director of TMS Cardiff Gas. He has served as an Executive Vice President of the Cardiff Group since 2010.

Previously, Mr. Tirogalas worked for Glencore's Oil Trading Group in Houston, TX and Stamford, CT. Prior to Glencore, Mr. Tirogalas was a Senior Associate at Lazard Ltd. where he worked for 5 years in the Mergers and Acquisitions and restructuring groups in New York, NY and Montreal, Canada. He had among other, coverage responsibility for the shipping sector. Mr. Tirogalas holds a Bachelor of Commerce from McGill University in Montreal, Canada, and an MBA from Harvard Business School.



John C. Wobensmith
President
Genco

John C. Wobensmith has served as Genco's President since December 19, 2014, and prior to such time had served as its Chief Financial Officer since April 4, 2005. From 2010-2015, Mr. Wobensmith served as President and Chief Financial Officer of Baltic Trading, a subsidiary of Genco. Mr. Wobensmith has over 20 years of experience in the shipping industry, with a concentration in shipping finance. Before joining Genco, Mr. Wobensmith served as a Senior Vice President with American Marine Advisors, Inc., an investment bank focused on the shipping industry.

While at American Marine Advisors, Inc., Mr. Wobensmith was involved in mergers and acquisitions, equity fund management, debt placement and equity placement in the shipping industry. From 1993 through 2000, he worked in the international maritime lending group of The First National Bank of Maryland, serving as a Vice President from 1998. He also serves as Treasurer on the Board of Trustees for St. Mary's College of Maryland. He has a bachelor's degree in economics from St. Mary's College of Maryland and holds the Chartered Financial Analyst designation.



Michael D. Tusiani
Chairman and Chief Executive Officer
Poten & Partners

Mr. Michael D. Tusiani has been employed by Poten & Partners since 1973 and has served as its Chairman and Chief Executive Officer for thirty years. He is currently its Chairman.

Mr. Tusiani has written numerous articles on energy and shipping matters and three books: The Petroleum Shipping Industry: A Non-Technical Overview; The Petroleum Shipping Industry: Operations and Practices; and, LNG: A Non-Technical Guide (co-authored).

7th Annual Capital Link Global Commodities, Energy & Shipping Forum

Wednesday, September 16, 2015
New York City



SUPPORTING ORGANIZATIONS



"It's fantastic that as a subscriber I can customise the Steel First service to suit my needs."

Subscriber – Liberty Commodities Ltd.



Activate your FREE trial today!

With a trial you gain access to

- Daily email news round up
- Customisable news and price alerts
- Over 270 steel prices to track, compare and analyse
- Trade logs
- Exclusive features, interviews and videos
- The Steel First news and prices app

www.steelfirst.com
News • Prices • Global coverage

MEDIA PARTNERS



Allaboutshipping.co.uk introduces the platform for the Shipping Industry and beyond.

Our mission is to create the free platform for all issues of the shipping industry, the world's biggest and most important industry – after all, 80 percent of our planet is water and the majority of its 7 billion people live close to the sea! 150+ categories of subjects are covered in order to offer the industry a variety of unbiased news and information! Our goal is to challenge whatever hasn't been challenged to date! And it is not the power of information, as many try to put forward: it's the abuse of power of information that many live on and that destroys the industry, physically and technically. With 28,000 page views per month, we begin to really conquer the maritime world, so come on board and gradually see what you get from this site.



The Maritime Executive, the MarEx Newsletter and maritime-executive.com are among the largest thought leader news organizations world-wide, reaching over 325,000 readers in print, online, via email, and on mobile. Our award-winning journalism is a touchstone for readers passionate about the maritime industry.



Ship2Shore is a b2b online magazine reporting on the latest news about financial, economical, political and loyal aspects of the shipping, ports, transport and logistics industry in the Mediterranean area, with special focus on Italy.

Thanks to Daily and Breaking News, Weekly PDF Magazines and periodic Special Features, Ship2Shore provides its international readership with accurate and high quality information: a useful working tool for being regularly updated as well as an effective means for web advertising.

A 3-weeks trial time is available by registering at www.ship2shore.it/english

For info: Mrs Sabrina Carozzino ph.: +39 010 2517945 – email: commerciale@ship2shore.it



Steel First provides news, prices and analysis to steel professionals worldwide. Our service is the most comprehensive available, providing coverage on the full steel market from raw materials to end user industries. With editorial teams on the ground in London, Shanghai, Singapore, Sao Paulo, Mexico City, Istanbul, New York, Moscow, Mumbai, Pittsburgh, Johannesburg and Tehran we provide the latest news as it breaks. The Steel First Prices Database tracks over 270 steel prices along with historical data, allowing users to identify trends, produce graphs and download data for analysis. Whether your interest is broad or specific our bespoke service allows you to receive alerts directly to your inbox on the news and prices that matter to your business as soon as they are published.

TradeWinds

For more information or to request a free trial visit www.tankershipping.com With over 8,500 fully paid subscribers and over 48,000 global readers, **Trade Winds** is the shipping industry's most successful news service - exclusive stories and insights you simply can't find anywhere else.

www.tradewindsnews.com



WorldOils is a company that combines the power of marketing as well as the in-house expertise for the Oil, Gas, Offshore and the Maritime industries. WorldOils' web portal www.worldoils.com has become a truly central platform for visitors who need information regarding oil and gas products and services, research, training, conferences, news and events as well as a popular advertising base for providers of Oil, Gas, Marine, and Offshore services. WorldOils has also launched the jobs system and a marketplace. In the recent months, WorldOils has strengthened its position as a fast developing central place for buying and selling of land rigs, offshore rigs, barge rigs and other oilfield and subsea equipment.



Fueling Relationships Around the World®

Bunkers • Lubricants • Offshore Fuel Supply • Price Risk Management



Our global team is available 24 hours a day, every day.

Global Headquarters
9800 NW 41st Street Suite 400
Miami, FL 33178
Tel: 305.428.8000

www.wfscorp.com

Excellence in Investor Relations and Financial Communications Your Link With the Global Investment Community

With its headquarters in New York and presence in London, Athens and Oslo, Capital Link has been active since 1995 in the field of Investor Relations and Financial Communication. Its activities focus mainly on three areas: 1) Linking companies with strategic and institutional investors, bankers, analysts, and the financial media in Europe and the United States, 2) American Closed-End Funds, ETFs and MLPs, 3) Listed shipping Companies. Capital Link's programs combine IR, IT and financial media in one comprehensive package enabling Companies to maximize their penetration and recognition in the global investment community.

Capital Link maintains close collaboration with the three main US Stock Exchanges (New York Stock Exchange, American Stock Exchange (now part of NYSE) and NASDAQ), the London Stock Exchange, the Athens Stock Exchange as well as numerous companies in Greece, Europe, US and Chile. It also organizes annually in New York, London and Athens a series of Investment Forums focusing on its main activity fields (www.capitallinkforum.com).

Capital Link has a leading position globally in the area of Investor Relations with respect to **shipping**, as it cooperates with the majority of shipping companies listed on the three US Stock Exchanges, as well as in London (LSE and AIM) and Milan. Capital Link is by far the most recognizable IR firm in this sector with unique access to investors, analysts, media and bankers. It has built the most extensive and effective platform for linking Listed shipping Companies with the investment community in Europe and the United States. Capital Link is a member of the Baltic Exchange and organizes regularly Analyst and CEO Forums on tankers, containers and dry bulk shipping. Additionally, it holds annually the "Invest in International Shipping" Capital Link Forums in New York and London. Finally, it also maintains a shipping portal with information on all UK and US Listed shipping Companies (www.capitallinkshipping.com).

Capital Link has also a leading position in **US Closed-End funds, ETFs and MLPs**, as it cooperates with the major fund sponsors in these sectors. The Annual Capital Link "Closed-End Fund and Global ETF" Forum taking place in New York is considered the most significant Forum of the sector. In the context of this Forum, Capital Link organizes the "Annual Closed-End Fund & Global ETF Awards" which recognize funds and managers who adhere to high standards of Corporate Governance, financial disclosure and Investor Relations. Capital Link also maintains a portal with information on these funds (www.closedendfundforum.com).

Capital Link has built one of the most extensive and effective networks for the promotion of **international companies** that want to access the European and US capital markets. In this area, Capital Link has built extensive **regional expertise across developed and emerging markets** having worked with listed companies and capital markets related organizations from several countries, including Canada, Chile, Cyprus, Greece, France, Germany, Ireland, Italy, Portugal, Russia, Spain, Switzerland, Turkey, United Kingdom and the United States. Also, **broad and diversified industry expertise** with a client base across several sectors - banking & finance, chemicals, cement & construction, food and beverage, insurance, investment management, IT & computers, mining, oil & energy, packaging, pharmaceuticals & cosmetics, retailing, telecommunications, transportation etc.

Capital Link is proud to have worked with several **governmental organizations** organizing presentations to U.S. investors for the **Finance Ministers** of Bulgaria, France, Greece and Portugal. We have worked with the majority of **Stock Exchanges** in the United States and Europe (New York, American, NASDAQ, Chicago Board Options Exchange, Athens Exchange, Euronext, London Stock Exchange/ AIM, Deutsche Boerse, Lisbon Stock Exchange, MICEX, Swiss Exchanges. The Paris Bourse was our first client in 1995.

IN PARTNERSHIP WITH



LEAD SPONSORS

CLYDE & CO



GOLD SPONSOR



SPONSORS



ReedSmith



SIDLEY AUSTIN LLP
SIDLEY

NORTON ROSE FULBRIGHT



SUPPORTING SPONSORS



Navig8



Integr8
Fuels



SUPPORTING ORGANIZATIONS



MEDIA PARTNERS



TradeWinds



7th Annual Capital Link Global Commodities, Energy & Shipping Forum

Wednesday, September 16, 2015
New York City

ORGANIZED BY



Capital Link

INVESTOR RELATIONS &
FINANCIAL COMMUNICATIONS

www.capitallink.com
www.capitallinkforum.com
www.capitallinkfunds.com
www.capitallinkshipping.com
www.capitallinkwebinars.com

NEW YORK, USA
230 Park Avenue, Suite 1536
New York, NY 10169
Tel.: +1 (212) 661 7566
Fax.: +1 (212) 661 7526

LONDON, UK
2/8 Victoria Avenue, Longcroft House
London, EC2M 4NS
Tel.: +44 (0) 203 206 1322
Fax.: +44 (0) 203 206 1321

ATHENS, GREECE
Agiou Konstantinou 40, # A5
151-24 Maroussi, Athens - Greece
Tel.: +30 (210) 6109 800
Fax.: +30 (210) 6109 801

Oslo, Norway
Raadhusgaten 25
P.O.Box 1904 Vika
N-0116 Oslo, Norway