

8:15 AM - 8:55 AM	REGISTRATION & BREAKFAST	
MORNING SESSIONS		
8:55 AM - 9:00 AM	Welcome Remarks	Mr. Nicolas Bornozis, <i>President - Capital Link, Inc.</i>
9:00 AM - 9:20 AM	The Global Economy & World Trade	Mr. Nick Kounis, <i>Head Macro & Financial Markets Research - ABN AMRO Bank N.V.</i>
9:20 AM - 9:35 AM	KEYNOTE OPENING ADDRESS	Mr. Clay Maitland, <i>Founding Chairman - NAMEPA; Managing Partner - International Registries</i>
9:40 AM – 10:15 AM	MLPs as Growth Business & Capital Raising Vehicle	<p>Moderator:</p> <ul style="list-style-type: none"> • Mrs. Sofia Kalomenides, <i>Partner, Capital Markets (Central & Southeast Europe) - EY</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Herman Hildan – <i>Clarksons Platou Securities</i> • Mr. Steven Hollander, <i>Partner in the Corporate Group - Watson Farley & Williams</i> • Mr. Eric Schless, <i>Managing Director - Wells Fargo Securities LLC</i>
10:15 AM – 10:25 AM	Shipping & The Capital Markets A Review of the IPO Activity	Ms. Isabella Schidrich, <i>Managing Director, NASDAQ OMX</i>
10:25 AM – 11:05 AM	Shipping & The Equity Capital Markets <i>(IPOs & Follow-On offerings; Straight Equity, Preferred Issues)</i>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Lawrence Rutkowski, <i>Partner - Seward & Kissel LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, <i>Managing Director - Citi</i> • Mr. Wiley Griffiths, <i>Managing Director, Global Transportation - Morgan Stanley</i> • Mr. Erik Helberg – <i>Clarksons Platou Securities</i> • Mr. Eric Schless, <i>Managing Director - Wells Fargo Securities LLC</i>
11:10 AM – 11:50 AM	Shipping & The Non-Bank Debt Markets <i>(Non-Traditional Leverage Alternatives- High Yield Bonds, Baby Bonds, Convertibles, Sale & Leasebacks)</i>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Steven Hollander, <i>Partner in the Corporate Group - Watson Farley & Williams</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Nicholas Stillman – <i>Clarksons Platou Securities</i> • Mr. Joseph Maly Jr., <i>Managing Director – Seaport Global Securities LLC</i> • Mr. Harold Malone, <i>Senior Vice President, Maritime Group - Jefferies LLC</i> • Mr. Chris Weyers, <i>Managing Director, Head of Maritime Investment Banking - Stifel</i>

11:55 AM – 12:15 PM	Reverse Mergers; Alternative Public Offerings	Mr. Barry Grossman, <i>Partner</i> - Ellenoff Grossman & Schole LLP
12:20 PM – 12:40 PM	Restructuring as a Business & Investment Opportunity – Market Review	Mr. Robert G. Burns, <i>Co-Chair of Investment & Restructuring Practice</i> - Bracewell & Giuliani
12:40 PM – 1:00 PM	Ship Recycling to Ship Owning & Finance	Mr. Evan Sproviero, <i>Trader/Head of Projects</i> – GMS
LUNCHEON & KEYNOTE ADDRESS		
1:15 PM - 2:45 PM	<p>CAPITAL LINK GREEK SHIPPING LEADERSHIP AWARD <i>Honoring</i> Mr. Lambros Varnavides Vice Chairman of the Baltic Exchange Trustee of the Lloyds Register Foundation Managing Director and Global Head of Shipping RBS 1998 to 2014</p> <p>Introductory Remarks by Mr. Efthimios E. Mitropoulos IMO Secretary-General Emeritus Chairman, "Maria Tsakos" Foundation</p>	
AFTERNOON SESSIONS		
3:00 PM - 3:35 PM	<p style="text-align: center;">Private Equity and Joint Ventures: <i>(The Role of Private Equity in Shipping Today; Mapping the Right Entry & Exit Strategies)</i></p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Dimitri Sofianopoulos, <i>Partner and Head of Greece</i> - Norton Rose Fulbright <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Alexis Atteslis, <i>Managing Director</i> - Oak Hill Advisors, LLP • Mr. Sean Durkin, <i>President</i> – Northern Fund Management America, LLC • Mr. Paulo Almeida, <i>Portfolio Manager</i> - Tufton Oceanic Ltd. • Mr. Hamish Norton, <i>President</i> – Star Bulk Carriers Corp. • Mr. Peter Kanelos, <i>CFO</i>, Eletson Holdings, Inc.
3:40 PM - 4:15 PM	<p style="text-align: center;">Acquisition of Non-Performing Shipping Loans</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Robert Wilkins, <i>Partner</i> - Reed Smith <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Costas Karagiannis, <i>Operating Partner</i> - Apollo Management International • Mr. Michail Zekyrgias, <i>Managing Director Global Credit & Special Situations Group</i> - Bank of America Merrill Lynch • Mr. Andreas Povlsen, <i>President</i> - Breakwater Capital • Mr. Glenn Peters, <i>Partner, Transaction Advisory Services</i>, EY

<p>4:20 PM – 5:00 PM</p>	<p>Bank Finance & Shipping</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Jasel Chauhan, <i>Partner - Holman Fenwick Willan International LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Joep Gorgels, <i>Country Executive Norway/Head Energy & Transportation Scandinavia - ABN AMRO Bank NV</i> • Mr. Michael Parker, <i>Global Industry Head for Shipping – Citi</i> • Mr. Svein Engh, <i>Managing Director & Group Head of Maritime Finance, CIT</i> • Mr. Evan Cohen, <i>Managing Director, Strategic Management and Restructuring Team (SMRT) - DVB Bank</i>
<p>5:00 PM - 5:40 PM</p>	<p>Analyst Panel</p>	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. John Gaffney, <i>Partner - Gibson, Dunn & Crutcher LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Glenn Lodden, <i>Shipping Equity Research - ABN AMRO</i> • Mr. Charles Rupinski, <i>Director & Senior Shipping Analyst – Seaport Global Securities LLC</i> • Mr. Herman Hildan – <i>Clarksons Platou Securities</i> • Mr. Ben Nolan, <i>Director - Maritime Research, Stifel</i> • Ms. Henriette Brent Petersen, <i>Head of Shipping & Offshore Research – DVB Bank SE</i>
<p>5:45 PM - 7:00 PM</p>	<p>COCKTAIL RECEPTION</p>	