



# 8<sup>th</sup> Annual Capital Link Shipping, Marine Services & Offshore Forum

Wednesday, October 7, 2015  
One Moorgate Place, London, UK



In Partnership With



Clarkson's Platou  
Securities

IN COOPERATION WITH



**London**  
Stock Exchange

8:30 AM - 9:00 AM		REGISTRATION
8:55 AM – 9:00 AM	Welcome Remarks	Nicolas Bornozis, <i>President and CEO - Capital Link, Inc.</i>
9:00 AM - 9:10 AM	Opening Remarks	Erik Helberg, <i>CEO - Clarkson's Platou Securities</i>
9:10 AM - 9:20 AM	London as a Global Investment Destination	John V. Millar, <i>Head of Primary Markets - London Stock Exchange</i>
9:20 AM – 9:40 AM	Global Shipbuilding - Sector Overview	Martin Stopford, <i>Non-Executive President - Clarkson Research Services Limited</i>
9:40 AM - 10:20 AM	Shipping & Bank Finance	<p><b>Moderator:</b> Stuart McAlpine, <i>Partner - Clyde &amp; Co. LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Richard Jansen, <i>Global Co-Head of Transportation - Deutsche Bank</i></li> <li>• Chris Conway, <i>Global Head of Shipping and Offshore – Export Agency Finance &amp; Managing Director – Citigroup</i></li> <li>• Thor Erling Kystad, <i>Head of Shipping - Nordea Bank, London Branch</i></li> <li>• Mark Westley, <i>Managing Director - Societe Generale</i></li> <li>• James Gascoigne, <i>Senior VP - DVB Bank SE</i></li> </ul>
10:25 AM – 11:00 AM	Shipping & Capital Markets	<p><b>Moderator:</b> Lindsey Keeble, <i>Partner, Head of Maritime Practice – Watson Farley &amp; Williams LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Magnus Halvorsen, <i>Head of Capital Markets and RIC – Clarkson's Platou Securities</i></li> <li>• Jeffrey Pribor, <i>Global Head of Maritime – Jefferies LLC</i></li> <li>• Per Olav Karlsen, <i>CEO and Managing Partner – Cleaves Securities AS</i></li> <li>• Jerome Salle, <i>Managing Director, Capital Markets - Credit Agricole</i></li> </ul>
11:00 AM – 11:20 AM	Networking Break	

11:25 AM – 12:00 PM	Shipping, Private Equity & Alternative Financing	<p><b>Moderator:</b> Panos Katsambas, <i>Partner</i> – Reed Smith</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Paulo Almeida, <i>Portfolio Manager</i> – Tufton Oceanic Ltd.</li> <li>• Christoph Geck-Schlich, <i>CIO</i> – CPO Investments (GmbH &amp; Co.) KG</li> <li>• Alexis Atteslis, <i>Managing Director</i> – Oak Hill Advisors (Europe), LLP</li> <li>• Andreas Povlsen, <i>CEO</i> - Breakwater Capital</li> </ul>
12:05 PM – 12:50 PM	The Dry Bulk Sector	<p><b>Introductory Sector Overview Presentation &amp; Moderator:</b> Frode Mørkedal, <i>Managing Director, Equity Research</i> – Clarksons Platou Securities</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Herman Billung, <i>CEO</i> – Golden Ocean</li> <li>• Fotini Karamanli, <i>CEO</i> – Hellenic Carriers Ltd.</li> <li>• George Achniotis, <i>CFO</i> - Navios Maritime Holdings</li> <li>• Jens Ismar, <i>CEO</i> – Western Bulk</li> <li>• Hamish Norton, <i>President</i> – Star Bulk Carriers Corp.</li> </ul>
12:50 PM – 1:40 PM	<b>NETWORKING LUNCH</b>	
1:45 PM – 2:20 PM	The LNG Sector	<p><b>Introductory Sector Overview Presentation: &amp; Moderator:</b> Ben Nolan, <i>Director, Shipping Research</i> - Stifel</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Tony Lauritzen, <i>CEO</i> – Dynagas LNG Partners LP</li> <li>• Gary Smith, <i>CEO</i> – Golar LNG</li> <li>• Sveinung Støhle, <i>CEO</i> – Höegh LNG</li> </ul>
2:25 PM – 3:00 PM	The LPG Sector	<p><b>Introductory Sector Overview Presentation &amp; Moderator:</b> Ben Nolan, <i>Director, Shipping Research</i> - Stifel</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• John Lycouris, <i>CEO</i> – Dorian LPG</li> <li>• Charles Maltby, <i>Chairman &amp; CEO</i> – Epic Gas</li> <li>• Niall Nolan, <i>CFO</i> - Navigator Gas</li> </ul>
3:05 PM – 3:25 PM	<b>Networking Break</b>	
3:30 PM – 4:10 PM	Yield Investing in Shipping	<p><b>Moderator:</b> Andrew W. Horrocks, <i>Managing Director, Global Head of Transportation</i> – Credit Suisse</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Lars Solbakken, <i>CEO</i> - Ocean Yield</li> <li>• Ole Hjertaker, <i>CEO</i> - Ship Finance Int'l Ltd. (NYSE: SFL)</li> <li>• Michael Gregos, <i>CFO</i> - Dynagas LNG Partners LP</li> </ul>

<p><b>4:15 PM - 5:30 PM</b></p>	<p><b>The Tanker Sector</b>  <i>Discussion of the Crude &amp; Product Sectors</i></p>	<p><b>Sector Review Presentation &amp; Moderator:</b>  <b>Omar Nokta, Managing Director, Equity Research, Shipping – Clarksons Platou Securities</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Kim Ullman, CEO - Concordia Maritime (STO:CCORB)</b></li> <li>• <b>Nic Reardon Smith, Director, Research &amp; Project Management- d’Amico International Shipping</b></li> <li>• <b>Svein M. Harfeld, Co-CEO - DHT Holdings, Inc.</b></li> <li>• <b>Hugo de Stoop, CFO - Euronav</b></li> <li>• <b>Nicolas Busch, CEO – Navig8 Group</b></li> <li>• <b>Michael Jolliffe, Vice Chairman - Tsakos Energy Navigation</b></li> </ul>
<p><b>5:30 PM - 6:30 PM</b></p>	<p><b>COCKTAIL RECEPTION</b></p>	