



7:15 AM - 7:55 AM		<b>REGISTRATION &amp; BREAKFAST</b>
<b>MORNING SESSIONS</b> West Lounge – 1 <sup>st</sup> Floor		
7:55 AM - 8:00 AM	Welcome Remarks	Conference Chairman - <b>Mr. Erik Helberg, CEO – Clarksons Platou Securities</b>
8:00 AM - 8:20 AM	The Global Economy & World Trade	<b>Mr. Nick Kounis, Head Macro &amp; Financial Markets Research - ABN AMRO Bank N.V.</b>
8:20 AM – 8:30 AM	<b>OPENING ADDRESS</b> The Top Ten Signs That Shipping Is Turning Around	<b>Mr. Clay Maitland, Founding Chairman - NAMEPA; Managing Partner - International Registries</b>
8:30 AM – 9:05 AM	Container Sector	<b>Introductory Sector Presentation:</b> <ul style="list-style-type: none"> <li><b>Mr. Charles Rupinski, Senior Analyst – Global Hunter Securities, A Division of Seaport Global Securities LLC</b></li> </ul> <b>Panel Moderator:</b> <ul style="list-style-type: none"> <li><b>Mr. Michael Webber, Senior Analyst, Director Shipping, Equipment Leasing &amp; Marine MLPs, Equity Research - Wells Fargo Securities</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li><b>Mr. Evangelos Chatzis, CFO - Danaos Corporation (NYSE: DAC)</b></li> <li><b>Mr. Aristides Pittas, Chairman &amp; CEO – Euroseas Ltd. (NASDAQ: ESEA)</b></li> <li><b>Mr. Sai Chu, CFO - Seaspan Corporation (NYSE: SSW)</b></li> <li><b>Dr. Hermann Klein, President - German Society for Maritime Technology</b></li> </ul>
9:05 AM – 9:20 AM	The Divergence of Cycles Among Shipping Sectors & Related US Capital Markets Strategies	<b>Mr. Robert Lustrin, Partner - Seward &amp; Kissel LLP</b>
9:20 AM – 9:25 AM	Shipping & Markets – A View from NASDAQ	<b>Mr. Nelson Griggs, EVP - NASDAQ</b>
9:25 AM – 10:00 AM	Shipping & The Equity Capital Markets (IPOs & Follow-On offerings; Straight Equity, Preferred Issues)	<b>Moderator:</b> <ul style="list-style-type: none"> <li><b>Mr. Bill Haddad, Partner- Reed Smith</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li><b>Ms. Christa Volpicelli, Managing Director – Citi</b></li> <li><b>Mr. Wiley Griffiths, Managing Director, Global Transportation - Morgan Stanley</b></li> <li><b>Mr. Erik Helberg – CEO, Clarksons Platou Securities</b></li> <li><b>Mr. Eric Schless, Managing Director - Wells Fargo Securities</b></li> <li><b>Mr. Jeffrey Pribor, Managing Director &amp; Global Head of Maritime - Jefferies LLC</b></li> </ul>
10:00 AM – 10:30 AM	Shipping & The Non-	<b>Moderator:</b>

	<b>Bank Debt Markets (Non-Traditional Leverage Alternatives- High Yield Bonds, Baby Bonds, Convertibles, Sale &amp; Leasebacks)</b>	<ul style="list-style-type: none"> <li>• <b>Ms. Adele Hogan, Partner - Watson Farley &amp; Williams LLP</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Per Olav Karlsen, Managing Partner – Cleaves Securities AS</b></li> <li>• <b>Mr. Joseph Maly Jr., Managing Director, High Yield Grade Debt – Seaport Global Securities LLC</b></li> <li>• <b>Mr. Chris Weyers, Managing Director, Head of Maritime Investment Banking - Stifel</b></li> </ul>
<b>10:30 AM - 11:00 AM</b>	<b>Bank Finance &amp; Shipping</b>	<b>Moderator:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Brett Esber, Partner - Blank Rome LLP</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Gust Biesbroeck, Head of Transportation - ABN AMRO, Energy, Commodities &amp; Transportation</b></li> <li>• <b>Mr. Michael Parker, Global Industry Head for Shipping – Citi</b></li> <li>• <b>Mr. Martijn van Tuijl, Senior Vice President - DVB Bank</b></li> </ul>
<b>11:00 AM – 11:50 PM</b>	<b>Tanker Sector</b>	<b>Introductory Sector Presentation:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Herman Hildan, Equity Research – Clarksons Platou Securities</b></li> </ul> <b>Moderator:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Herman Hildan, Equity Research – Clarksons Platou Securities</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Marco Fiori, CEO - d'Amico Int'l Shipping SA (Borsa Italiana: DIS)</b></li> <li>• <b>Mr. Svein Harfjeld, Co-CEO, DHT Holdings (NYSE:DHT)</b></li> <li>• <b>Mr. Ted Petrone, President - Navios Maritime Acquisition (NYSE: NNA)</b></li> <li>• <b>Mr. Robert Bugbee, President and Director - Scorpio Tankers (NYSE:STNG)</b></li> <li>• <b>Mr. Nikolas Tsakos, President &amp; CEO - Tsakos Energy Navigation, Ltd. (NYSE: TNP)</b></li> <li>• <b>Mr. Kim Ullman, CEO – Concordia Maritime (STO:CCORB)</b></li> </ul>
<b>11:50 AM – 12:05 PM</b>	<b>Alternative Investment in U.S. Flag Shipping Assets – Key Jones Act Considerations</b>	<b>Mr. Robert G. Burns, Partner - Bracewell &amp; Giuliani LLP</b>
<b>12:10 PM – 12:40 PM</b>	<b>The Presence &amp; Role of Private Equity in Shipping Today</b>	<b>Moderator:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Brian Devine, Partner, Norton Rose Fulbright</b></li> </ul> <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Tom Higbie, Managing Director - Solus Alternative Asset Management</b></li> <li>• <b>Mr. Tim Gravely, Managing Director- Tennenbaum Capital</b></li> <li>• <b>Ms. Sofia Kalomenides, Partner, Capital Markets (Central &amp; Southeast Europe) – EY</b></li> <li>• <b>Mr. Arthur Regan, President &amp; CEO – Principal Maritime Management LLC</b></li> </ul>
<b>12:45 PM – 1:00 PM</b>	<b>From Ship Recycling to Ship Owning &amp; Financing</b>	<b>Mr. Evan Sproviero, Trader/Head of Projects - Global Marketing Systems, Inc. (GMS)</b>
<b>LUNCHEON, KEYNOTE ADDRESS &amp; AWARD PRESENTATION</b>		
<b>Presidents' Room - 3rd Floor</b>		
<b>1:15 PM – 2:30 PM</b>	<b>LUNCHEON &amp; KEYNOTE ADDRESS</b> <b>Introductory Remarks by:</b> <b>Mr. John R. Merrell, SVP, Global Corporate Client Group - NYSE</b>	

		<p align="center"><b>Keynote Address by</b>  <b>Mr. Wilbur L. Ross Jr.</b>  <b>Chairman &amp; CEO - WL Ross &amp; Co.</b></p>
2:30 PM – 2:50 PM		<p align="center"><b>CAPITAL LINK SHIPPING LEADERSHIP AWARD PRESENTATION</b>  <b>Honoring:</b>  <b>Mr. Michael Parker</b>  <b>Global Head of Shipping – Citi</b></p> <p align="center"><b>Introductory Remarks by</b>  <b>Mr. Jeffrey Pribor</b>  <b>Global Head, Maritime Investment Banking - Jefferies LLC</b></p>
<p align="center"><b>AFTERNOON SESSIONS</b>  <b>West Lounge – 1<sup>st</sup> Floor</b></p>		
3:00 PM – 3:50 PM	Dry Bulk Sector	<p><b><u>Introductory Sector Review Presentation:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Frode Mørkedal, <i>Equity Research</i> – Clarksons Platou Securities</b></li> </ul> <p><b><u>Panel Moderator:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Ben Nolan, <i>Director, Shipping Research</i> - Stifel</b></li> </ul> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Aristides Pittas, <i>CEO</i> - Euroseas Ltd. (NASDAQ: ESEA)</b></li> <li>• <b>Ms. Angeliki Frangou, <i>Chairman and CEO</i> - Navios Maritime Holdings Inc.(NYSE: NM)</b></li> <li>• <b>Mr. Polys Hajioannou, <i>CEO</i> - Safe Bulkers, Inc. (NYSE: SB)</b></li> <li>• <b>Mr. Robert Bugbee, <i>President and Director</i> - Scorpio Bulkers (NYSE: SALT)</b></li> <li>• <b>Mr. Hamish Norton, <i>President</i> - Star Bulk Carriers Corp. (NASDAQ: SBLK)</b></li> <li>• <b>Mr. Jens Ismar, <i>CEO</i> - Western Bulk (OSLO: WBULK)</b></li> </ul>
3:50 PM – 4:05 PM	Offshore Sector Presentation	<p><b>Mr. Anders Bergland, <i>Head of Equity Research</i> – Clarksons Platou Securities</b></p>
4:05 PM – 4:20 PM	Global Shipbuilding - Sector Overview	<p><b>Mr. Martin Stopford, <i>Non-Executive President</i> - Clarkson Research Services Limited</b></p>
4:20 PM – 4:30 PM	LNG Sector Presentation	<p><b>Mr. Glenn Lodden, <i>Shipping Equity Research</i> – ABN AMRO</b></p>
4:30 PM – 5:10 PM	LPG Sector	<p><b><u>Introductory Sector Review Presentation:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Omar Nokta, <i>Managing Director</i> - Clarksons Platou Securities</b></li> </ul> <p><b><u>Panel Moderator:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Douglas Mavrinac, <i>Managing Director, Head of Maritime Equity Research Group</i> - Jefferies LLC</b></li> </ul> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Christian Andersen, <i>President</i> - Avance Gas Holding Ltd. (OSLO:AVANCE)</b></li> <li>• <b>Mr. John Lycouris, <i>CEO</i> - Dorian LPG (NYSE:LPG)</b></li> <li>• <b>Mr. David Butters, <i>President</i> - Navigator Gas (NYSE:NVGS)</b></li> <li>• <b>Mr. Harry Vafias, <i>CEO</i> – StealthGas (NASDAQ:GASS)</b></li> </ul>
5:10 PM – 6:00 PM	Analyst Panel	<p><b><u>Moderator:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. John Gaffney, <i>Partner</i> - Gibson, Dunn &amp; Crutcher, LLP</b></li> </ul> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Glenn Lodden, <i>Shipping Equity Research</i> - ABN AMRO</b></li> <li>• <b>Mr. Christian Wetherbee, <i>Director, Citi, Airfreight, Surface &amp; Marine Transportation Research</i></b></li> </ul>

		<ul style="list-style-type: none"> <li>• <b>Mr. Charles Rupinski</b>, <i>Senior Analyst – Global Hunter Securities, A Division of Seaport Global Securities LLC</i></li> <li>• <b>Mr. Douglas Mavrinas</b>, <i>Managing Director, Head of Maritime Equity Research Group - Jefferies LLC</i></li> <li>• <b>Mr. Fotis Giannakoulis</b>, <i>Executive Director, Lead Maritime Analyst - Morgan Stanley</i></li> <li>• <b>Mr. Herman Hildan</b>, <i>Equity Research – Clarksons Platou Securities</i></li> <li>• <b>Mr. Omar Nokta</b>, <i>Managing Director - Clarksons Platou Securities</i></li> <li>• <b>Mr. Ben Nolan</b>, <i>Director, Shipping Research - Stifel</i></li> <li>• <b>Mr. Michael Webber</b>, <i>Senior Analyst, Director Shipping, Equipment Leasing &amp; Marine MLPs, Equity Research - Wells Fargo Securities</i></li> </ul>
<b>6:00 PM – 6:10 PM</b>	<b>Closing Remarks</b>	<b>Conference Co-Chairman</b> <b>Mr. Nicolas Bornozis</b> , <i>President, Capital Link</i>
<b>6:10 PM - 7:30 PM</b>	<b>COCKTAIL RECEPTION</b>	



# COMPANY PRESENTATIONS

Library – 2<sup>nd</sup> floor

Introduced by Mr. Herman Hildan, *Research* - Clarksons Platou Securities

8:20 AM – 8:40 AM	 DHT	<b>DHT HOLDINGS</b> Mr. Svein M. Harfjeld, Co-CEO Mr. Trygve P. Munthe, Co-CEO
8:40 AM – 9:00 AM		<b>d'AMICO INTERNATIONAL SHIPPING SA</b> Mr. Marco Fiori, CEO
9:00 AM – 9:20 AM	 TEN LTD TSAKOS ENERGY NAVIGATION LTD	<b>TSAKOS ENERGY NAVIGATION LTD</b> Mr. Nikolas Tsakos, CEO Mr. George Saroglou, COO
9:20 AM – 9:40 AM		<b>CONCORDIA MARITIME</b> Mr. Kim Ullman, CEO Mr. Ola Helgesson, CFO




Introduced by Mr. Charles Rupinski, *Sr. Analyst* - Global Hunter Securities, A Division of Seaport Global Securities

9:40 AM – 10:00 AM		<b>DANAOS CORPORATION</b> Mr. Evangelos Chatzis, CFO
10:00 AM – 10:20 AM		<b>EUROSEAS LTD.</b> Mr. Aristidis Pittas, CEO Mr. Tasos Aslidis, CFO


Introduced by Mr. Christian Wetherbee, *Director* – Citi, Airfreight, Surface & Marine Transportation Research

10:20 AM – 10:40 AM		<b>GASLOG LTD.</b> Mr. Paul Wogan, CEO
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Introduced by Mr. Frode Mørkedal, *Research* – Clarksons Platou Securities

10:40 AM – 11:00 AM		<b>DORIAN LPG</b> Mr. John Lycouris, CEO Mr. Ted Young, CFO
11:00 AM – 11:20 AM		<b>STEALTHGAS INC.</b> Mr. Harry Vafias, CEO
11:20 AM - 11:40 PM		<b>AVANCE GAS HOLDING LTD.</b> Mr. Christian Andersen, President

Introduced by Mr. Charles Rupinski, *Sr. Analyst* – Global Hunter Securities, A Division of Seaport Global Securities

11:40 PM – 12:00 PM		<b>SAFE BULKERS INC.</b> Mr. Polys Hajioannou, CEO Mr. Loukas Barmparis, President Mr. Konstantinos Adamopoulos, CFO
12:00 PM – 12:20 PM		<b>WESTERN BULK</b> Mr. Jens Ismar, CEO Mr. Havard Furu, CFO
12:20 PM – 12:40 PM		<b>STAR BULK CARRIERS CORP.</b> Mr. Hamish Norton, President Mr. Christos Begleris & Mr. Simos Spyrou, Co-CFOS

Introduced by Mr. Omar Nokta, *Research* - Clarkson Platou Securities

4:00 PM – 4:20 PM		<b>EURONAV</b> Mr. Hugo De Stoop, CFO Mr. Brian Gallagher, Investor Relations
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<b>4:20 PM – 4:35 PM</b>		<b>SCORPIO TANKERS</b> <b>Mr. Robert Bugbee, President</b>
<b>4:35 PM – 4:50 PM</b>		<b>SCORPIO BULKERS</b> <b>Mr. Robert Bugbee, President</b>