

10th Annual Capital Link International Shipping & Offshore Forum

Monday, March 21, 2016
New York City

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We applaud Capital Link on its 10th Annual International Shipping & Offshore Forum and its continued efforts towards facilitating interactions within our industry.



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This is a particularly challenging and exciting time for the global shipping industry. There are many opportunities, but there are also many risks and challenges as the industry is going through a transformational phase. Different segments of the market –dry bulk, tankers, container shipping – are at different points of their own cycle. A common underlying theme is that bank financing is becoming less available, access to capital markets is more difficult, alternative financing and private equity are not as available, and this is happening in an industry that is capital intensive and depends on access to capital. So, the real challenge is who can take advantage of these opportunities given the new landscape in the world of finance and capital markets. Strong liquidity and access to financing are critical success factors in this pursuit, especially as traditional sources of financing have become less available.

Our Forum examines the macroeconomic issues that are shaping and transforming the international shipping and offshore markets today. It provides a comprehensive review and outlook of the various shipping and offshore markets, made more relevant by the release of companies' annual results. In addition, it discusses the other industry trends, such as restructuring and consolidation, the various channels and methods of raising capital as well as the impact of new technologies and trading routes.

Capital Link's Shipping Forums are well-known for their high quality and effectiveness. They are unique marketing and networking events attended by a large and high caliber audience of shipping industry executives, such as owners, commercial and investment bankers, media, and a wide range of other industry participants. Capital Link has made a major commitment to serve as an effective link between shipping, financiers and investors around the world. In this context, beyond the tailor made investor relations and financial communications strategies we formulate and execute for each of our clients, we have undertaken several initiatives aimed to enhance the information flow and raise the profile of shipping to the wider investment community.

This year, the Capital Link Shipping Leadership Award, which aims to recognize the valuable contribution of an individual to the International Shipping Industry, will be presented to Dr. Martin Stopford, Non-Executive President of the Clarkson Research Services.

We would like to make a particular mention on Citi, our partners, in the organization of this year's forum, which marks its 10th anniversary. Citi is a powerhouse involved and supporting the shipping industry across a wide range of activities, such as commercial banking, investment banking, research, equity and fixed income sales and trading and more. We are gratified to have them as partners and would also like to thank the other sponsors and media partners of our event for their support and contribution in making this event such a unique success.

We are gratified to see that despite the challenging times, the majority of our sponsors are with us year after year and support all of our Shipping Forums, indicating the wide acceptance of the Capital Link Shipping Forums in the financial, investment and shipping communities.

Sincerely,
Nicolas Bornois, President
Capital Link, Inc.



CAPITAL LINK SHIPPING LEADERSHIP AWARD NEW YORK CITY



2015 Honoree:
Michael Parker, *Global Head of Shipping at Citi*
March 23, 2015



2014 Honoree:
Dagfinn Lunde, *Former CEO & Industry Head of the Shipping & Offshore Division of DVB Bank; and Former Managing Director of Intertanko*
March 20, 2014



The 2016 Capital Link Shipping Leadership Award

Presented to: **Dr. Martin Stopford**
Non-Executive President, Clarkson Research Services Ltd.

Presented by: **Mr. Jeremy Penn**
President – The Baltic Exchange

Capital Link, Inc. has consistently strived to raise the profile of the global shipping industry among the financial and investment communities, as well as to a wider investor audience. The Annual Capital Link Invest in International Shipping Forum, organized in Partnership with **CITI** and in cooperation with the New York Stock Exchange and NASDAQ, major global investment banks and leading market participants, has been established as a main platform for updating US investors on the developments and outlook of the shipping markets and on issues of critical importance to the industry. With a 10-year track record, this informative, high caliber Forum offers unique marketing and networking opportunities, bringing together C-level executives from the shipping industry, commercial and investment banks, institutional investment firms and private equity funds, leading industry experts and advisors and financial and trade media.

“Capital Link Shipping Leadership Award” is presented annually to an individual or organization for his outstanding contribution to the global shipping industry. The event takes place in New York within the context of Capital Link’s Annual Invest in International Shipping Forum.

We are pleased to announce the **2016 Capital Link Shipping Leadership Award is presented to Dr. Martin Stopford** in recognition of his unique and extensive contribution to the shipping industry.

Martin Stopford is a graduate of Oxford University and has a PhD in International Economics from London University. During his 41 years in the Maritime Industry he has held positions as Director of Business Development at British Shipbuilders; Global Shipping Economist with Chase Manhattan Bank N.A.; Chief Executive of Lloyds Maritime Information Services and executive director of Clarksons PLC. He retired from Clarksons in May 2012 and is currently non- executive President of Clarkson Research Services Limited (CRSL).

Martin is also a visiting Professor at Cass Business School in London, Dalian Maritime University in China, Newcastle University and Copenhagen Business School. He has an Honorary Doctorate from The Solent University; a lifetime achievement award at the 2010 Lloyds List Global Shipping Awards; and in 2013 was Seatrade Personality of the Year.

His publications include “Maritime Economics” 3rd Ed, the widely used shipping text book published in January 2009, and many papers on shipping economics and ship finance.

Martin’s children Ben and Elizabeth both live in London. His main hobby, apart for shipping, is gardening and he runs a small organic hill farm in Staffordshire Moorelands.



MORNING SESSIONS		
7:15 AM – 7:55 AM	REGISTRATION	
7:55 AM – 8:00 AM	Welcome Remarks	Mr. Nicolas Bornozis , President and CEO - Capital Link
8:00 AM – 8:10 AM	Opening Remarks	Ms. Christa Volpicelli , Managing Director - Citi
8:10 AM – 8:30 AM	World Economy & Global Trade Currents Trends – Developments & Outlook	Mr. Tobias Levkovich , Managing Director - Citi
8:30 AM – 9:10 AM	Dry Bulk Shipping Sector Panel	Sector Introductory Presentation: <ul style="list-style-type: none"> Mr. Dalibor Gogic, Principal Analyst – IHS Maritime & Trade Moderator: <ul style="list-style-type: none"> Mr. Omar Nokta, Managing Director - Clarksons Platou Securities Panelists: <ul style="list-style-type: none"> Mr. Tasos Aslidis, CFO – Euroseas Ltd. (NASDAQ ESEA) Mr. John Wobensmith, CEO – Genco Shipping & Trading (NYSE:GNK) Mr. Polys Hajioannou, CEO – Safe Bulkers, Inc. (NYSE:SB) Mr. Robert Bugbee, President – Scorpio Bulkers (NYSE:SALT) Mr. Stamatias Tsantanis, CEO – Seenergy Maritime Holdings (NASDAQ:SHIP) Mr. Hamish Norton, President – Star Bulk Carriers Corp. (NASDAQ:SBLK)
9:10 AM – 9:45 AM	Containers Sector Panel	Moderator: <ul style="list-style-type: none"> Mr. Michael Webber, Senior Analyst, Director Shipping, Equipment Leasing & Marine MLPs, Equity Research - Wells Fargo Securities Panelists: <ul style="list-style-type: none"> Mr. Aristides Pittas, CEO – Euroseas Ltd. (NASDAQ:ESEA) Mr. George Youroukos, CEO – Poseidon Containers Dr. Ignace Van Meenen, CEO – Rickmers Holding AG Mr. Peter Shaerf, Deputy Chairman – Seaspan (NYSE:SSW)
9:45 AM – 10:20 AM	Shipping & Bank Finance Panel	Moderator: Mr. Brett Esber , Partner - Blank Rome LLP Panelists: <ul style="list-style-type: none"> Mr. Michael Parker, Global Industry Head for Shipping – Citi Mr. Richard Jansen, Managing Director, Global Co-Head of Transportation - Deutsche Bank Mr. Martijn van Tuijl, Managing Director - DVB Bank



10:20 AM – 10:55 AM	Shipping & Alternative Financing Panel	<p>Moderator: Mr. John Imhof, Partner – Seward & Kissel LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. C. Tobias Backer, Managing Director – ICON Capital Corp. • Mr. Peter Desloge, Managing Director - Maritime Finance Company Ltd. • Mr. Sean Durkin, President – Northern Fund Management America, LLC • Mr. Ole Hjertaker, CEO – Ship Finance International Ltd. (NYSE: SFL) • Mr. Joe Cipolla, Vice President – Wafra Capital Partners, Inc.
10:55 AM – 11:25 AM	LNG Shipping Sector Panel	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Fotis Giannakoulis, Executive Director, Lead Maritime Analyst - Morgan Stanley <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Simon Crowe, CFO - GasLog Ltd (NYSE: GLOG) and GasLog Partners (NYSE: GLOP) • Mr. Richard Tyrrell, CEO & CFO – Hoegh LNG Partners LP (NYSE: HMLP) • Mr. Jefferson Clarke, Head of Commercial Analytics – Poten Partners
11:25 AM – 12:00 PM	LPG Shipping Sector Panel	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Douglas Mavrinac, Managing Director, Head of Maritime Equity Research Group - Jefferies LLC <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John Lycouris, CEO - Dorian LPG (NYSE:LPG) • Mr. David Butters, President - Navigator Gas (NYSE:NVGS) • Mr. Harry Vafias, CEO – StealthGas, Inc. (NASDAQ:GASS)
12:00 PM – 12:35 PM	Shipping & Capital Markets Panel	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Steven Hollander, Partner – Watson Farley Williams LLP <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, Managing Director – Citi • Mr. Andrew W. Horrocks, Managing Director, Global Head of Transportation – Credit Suisse • Mr. Jeff Pribor, Managing Director & Global Head of Maritime - Jefferies LLC • Mr. Wiley Griffiths, Managing Director, Global Transportation - Morgan Stanley • Mr. Eric Schless, Managing Director - Wells Fargo Securities












12:35 PM – 1:10 PM	Restructuring as a Business & Investment Opportunity	Moderator: <ul style="list-style-type: none">Ms. Jane Freeberg Sarma, Counsel - Reed Smith LLP Panelists: <ul style="list-style-type: none">Mr. Evan Cohen, Partner & CEO - DC Maritime PartnersMr. Esben Christensen, Head of Shipping Practice – Alix PartnersMr. Ivan R. Lehon, Partner – EYMr. Christoph Geck-Schlich, Chief Investment Officer – Offen Group
1:15 PM – 2:20 PM	LUNCHEON & KEYNOTE ADDRESS Welcome Remarks Mr. Christian Wetherbee , Director – Citi, Airfreight, Surface & Marine Transportation Research Keynote Address Dr. Nikolas P. Tsakos , Chairman – INTERTANKO	
2:20 PM – 2:50 PM	CAPITAL LINK SHIPPING LEADERSHIP AWARD PRESENTATION Honoring Dr. Martin Stopford , Non-Executive President – Clarkson Research Services Introductory Remarks Mr. Jeremy Penn , Chief Executive Officer – The Baltic Exchange	
AFTERNOON SESSIONS		
3:00 PM – 3:40 PM	Crude Oil Tanker Shipping Sector Panel	Sector Introductory Presentation: <ul style="list-style-type: none">Mr. Andrew Scorer, Principal Trade Analyst – IHS Maritime & Trade Moderator: <ul style="list-style-type: none">Mr. Christian Wetherbee, Director - Citi, Airfreight, Surface & Marine Transportation Research Panelists: <ul style="list-style-type: none">Mr. Paddy Rodgers, CEO – Euronav (NYSE: EURN)Mr. Ted Petrone, Vice Chairman – Navios CorporationDr. Nikolas P. Tsakos, CEO - Tsakos Energy Navigation (NYSE: TNP)
3:40 PM – 4:00 PM	Investing in Shipping Today – Opportunities & Challenges	Mr. Wilbur L. Ross Jr., Chairman & CEO - WL Ross & Co



4:00 PM – 4:40 PM	Private Equity & Shipping Panel	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Brian Devine, Partner-US Head of Transport – Norton Rose Fulbright <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Arthur Regan, Operating Partner - Apollo Management • Mr. Alexandros Argyros, Managing Director & Head of Investment Banking - Axia Ventures Group Ltd. • Mr. Luke Beltnick, Managing Director & Partner – Castlelake • Mr. Andrew Garcia, President – Brentwood Shipping and Trading
4:40 PM – 5:20 PM	Product Tanker Shipping Sector Panel	<p>Sector Introductory Presentation:</p> <ul style="list-style-type: none"> • Mr. Andrew Scorer, Principal Trade Analyst – IHS Maritime & Trade <p>Moderator:</p> <ul style="list-style-type: none"> • Mr. Ben Nolan, Director, Shipping Research - Stifel <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Jerry Kalogiratos, CEO - Capital Product Partners LP (NASDAQ: CPLP) • Mr. Kim Ullman, CEO - Concordia Maritime (STO:CCORB) • Mr. Marco Fiori, CEO - d'Amico International Shipping SA (Borsa Italiana: DIS) • Mr. Robert Bugbee, President & Director - Scorpio Tankers (NYSE:STNG) • Mr. Jacob Meldgaard, CEO - TORM A/S (CPH:TORM-A)
5:20 PM – 6:00 PM	Analyst Panel	<p>Moderator:</p> <ul style="list-style-type: none"> • Mr. John Gaffney, Partner - Gibson, Dunn & Crutcher, LLP <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Robert J. Perri, CFA, Director of Equity Research - Axia Capital Markets • Mr. Christian Wetherbee, Director - Citi, Airfreight, Surface & Marine Transportation Research • Mr. Gregory Lewis, Head of Maritime Research – Credit Suisse • Mr. Douglas Mavrinas, Managing Director, Head of Maritime Equity Research Group - Jefferies LLC • Mr. Fotis Giannakoulis, Executive Director, Lead Maritime Analyst - Morgan Stanley • Mr. Ben Nolan, Director, Shipping Research - Stifel • Mr. Michael Webber, Senior Analyst, Director Shipping, Equipment Leasing & Marine MLPs, Equity Research - Wells Fargo Securities
6:00 PM – 7:00 PM	COCKTAIL RECEPTION	



SCHEDULE OF COMPANY PRESENTATIONS (Running in parallel to the main session – Library 2 nd Floor)		
TIME	COMPANY	PANELISTS
9:20 AM – 9:40 AM		DORIAN LPG Mr. John Lycouris, CEO Mr. Ted Young, CFO
9:40 AM – 10:00 AM		STEALTHGAS, INC. Mr. Harry Vafias, CEO
10:00 AM – 10:20 AM		TSAKOS ENERGY NAVIGATION Dr. Nikolas P. Tsakos, CEO
10:20 AM – 10:40 AM		D'AMICO INTERNATIONAL SHIPPING S.A. Mr. Marco Fiori, CEO
10:40 AM – 11:00 AM		CONCORDIA MARITIME Mr. Kim Ullman, CEO Mr. Ola Helgesson, CFO
11:00 AM – 11:20 AM		TORM A/S Mr. Jacob Meldgaard, CEO
11:20 AM – 11:40 AM		SAFE BULKERS, INC. Mr. Polys Hajioannou, CEO Dr. Loukas Barmparis, President Mr. Konstantinos Adamopoulos, CFO
11:40 AM – 12:00 PM		STAR BULK CARRIERS CORP. Mr. Hamish Norton, President Mr. Christos Begleris, co-CFO Mr. Simos Spyrou, co-CFO
AFTERNOON PRESENTATIONS		
4:00 PM – 4:20 PM		EURONAV Mr. Paddy Rodgers, CEO Mr. Hugo de Stoop, CFO

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Citi's shipping franchise is amongst the most reputable and established names in the industry, with a longstanding history of supporting its maritime clients with innovative funding solutions, access to capital markets and strategic advisory services throughout the cycles.

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To date, TEN’s fleet, including two VLCCs, an LNG carrier, nine Aframax crude oil tankers, a Suezmax DP2 shuttle tanker and two LR1 tankers all under construction, consists of 65 double-hull vessels, a mix of crude tankers, product tankers and LNG carriers, totaling 7.2 million dwt. Of these, 47 vessels trade in crude, 13 in products, three are shuttle tankers and two are LNG carriers. In addition, TEN has an option to construct another Suezmax DP2 shuttle tanker. All of TEN’s tanker newbuildings except the two VLCCs and the LNG carrier Maria Energy are fixed on long-term project businesses.

TEN Limited is incorporated in Bermuda, managed out of Athens Greece, and listed in the New York Stock Exchange (NYSE) under the symbol TNP, and in the Bermuda Stock Exchange (BSX) under the symbol TEN. In addition, Tsakos Energy Navigation Ltd 8.00% Series B Cumulative Redeemable Perpetual Preferred shares trade on NYSE, under the symbol TNPPRB, the 8.875% Series C Cumulative Redeemable Perpetual Preferred Shares trade on NYSE, under the symbol TNPPRC and the 8.75% Series D Cumulative Redeemable Perpetual Preferred Shares trade on NYSE, under the symbol TNPPRD.

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Clarksons Platou Securities is a full-service investment bank with offices in Oslo, New York and Houston. We offer the full spectrum of financial services in our core maritime sectors. From equity sales and trading, to fixed income, research and corporate finance, we serve institutional clients worldwide. Clarkson's Platou Securities is a part of the Clarkson's Platou Group, the world's leading provider of integrated shipping services. Established in 1852 the Clarkson's Platou Group comprises 49 offices in 20 countries with over 1400 employees.



IHS Maritime & Trade - Increasing regulation of the energy and maritime industries is making it harder to structure strategic business decisions. Ship owners and investors have to become much better at understanding net asset values and the strengths and weaknesses of balance sheets, while commercial chartering departments need to master the art of risk management. The key to generating higher revenue and controlling costs is to know where the business is in the market cycle. IHS believes competitive advantage in

an uncertain world is a function of data + analysis + insight; a formula that has already been a game-changer for many industries.

IHS offers insight on freight rates in the short- and medium-term, enabling users to strengthen the balance sheet, gain tighter control of the business, and secure a stable platform in a volatile shipping market. Moreover, improved forecasting will gain the confidence of bankers and other investors, who provide the liquidity the industry depends upon.

Jefferies

Jefferies, the global investment banking firm, has served companies and investors for over 50 years. Headquartered in New York, with offices in over 30 cities around the world, the firm provides clients with capital markets and financial advisory services, institutional brokerage and securities research, as well as wealth management. The firm provides research and execution services in equity, fixed income, and foreign exchange markets, as well as a full range of investment banking services including underwriting, mergers and acquisitions, restructuring and recapitalization, and other advisory services, with all businesses operating in the Americas, Europe and Asia.

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Norton Rose Fulbright is a global law firm. We provide the world's pre-eminent corporations and financial institutions with a full business law service. We have more than 3800 lawyers based in over 50 cities across Europe, the United States, Canada, Latin America, Asia, Australia, Africa, the Middle East and Central Asia. Our market-leading shipping practice supports our clients in the shipping industry wherever they are and wherever their issues arise.

Our knowledge encompasses shipping finance, mergers and acquisitions, competition and regulation, infrastructure, energy and shipping litigation. We advise on the full range of shipping and offshore matters, from complex tax lease structures to anti-competitive actions and ship building disputes.

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ReedSmith

Reed Smith is a leading international law firm with nearly 1,800 lawyers in 26 offices throughout Europe, the Middle East, Asia and the United States.

Founded in 1877, the firm represents leading international businesses from FTSE 100 corporations to mid-market and emerging enterprises. Its lawyers execute the full range of strategic, domestic and cross-border transactions, provide litigation and other dispute resolution services in multi-jurisdictional and high-stake matters and deliver regulatory counsel.

Reed Smith's Global Shipping Group, consisting of over 120 lawyers worldwide (including eight seafarers, of whom five are master mariners), is one the largest and well regarded shipping and maritime practices, ranked as Band 1 by Chambers and Partners since 2013. The Group has an international clientele including banks, financial institutions, private equity firms, hedge funds, shipowners, charterers, ports, shipyards, maritime insurance providers and energy and trading companies.

The Shipping Group coordinates closely with the firm's worldwide Financial Industry Group, Private Equity, Corporate & Securities and Funds teams to advise on a full array of financings and investment transactions within the shipping and offshore industries. Our global platform as well as our depth and scope of expertise, positions Reed Smith to provide an unmatched offering of services to our clients.



Seward & Kissel, founded in 1890, is a leading U.S. law firm with an international reputation for excellence. We have offices in New York City and Washington, D.C.

Our practice primarily focuses on corporate and litigation work for clients seeking legal expertise in the financial

services, corporate finance and capital markets areas. The Firm is particularly well known for its representation of major commercial banks, investment banking firms, investment advisers and related investment funds (including mutual funds, private equity funds and hedge funds), broker-dealers, institutional investors and transportation companies (particularly in the shipping area).

The Firm's attorneys, including those in the shipping finance practice, are very experienced and highly regarded globally in their respective practice areas. Many have been with the Firm for most, if not all, of their legal careers. Our focus and expertise, combined with the Firm's stability, have enabled us to create a work culture that is dedicated to professional excellence and sound judgment, and that is committed to providing our clients with effective, high quality, hands-on legal service.

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Capital Product Partners L.P. (NASDAQ: CPLP), a Marshall Islands master limited partnership, is an international owner of modern tanker, container and drybulk vessels. The Partnership currently owns 35 vessels, including twenty modern MR (Medium Range) product tankers, four Suezmax crude oil tankers, ten Post Panamax container vessels and one Capesize bulk carrier. All of its vessels are under period charters to BP Shipping Limited, Cargill International S.A., CMA-CGM S.A., Cosco Bulk Carrier Co. Ltd., CSSA S.A. (Total S.A.), Flota Petrolera Ecuatoriana ("Flopec"), Hyundai Merchant Marine Co. Ltd., Overseas Shipholding Group Inc., Petróleo Brasileiro S.A. ('Petrobras'), Repsol Trading S.A., Shell International Trading & Shipping Company Ltd., Stena Bulk A.B., and Capital Maritime.

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chemical and vegetable oils. d'Amico International Shipping S.A. controls, through its controlled subsidiary namely d'Amico Tankers Limited, Dublin, either through ownership or charter arrangements, a modern, high-tech and double-hulled fleet, ranging from 35,000 and 75,000 deadweight tons. The Company has a history and a long tradition of family enterprise and a worldwide presence with offices in key market maritime centres (London, Dublin, Monaco and Singapore). The company's shares are listed on the Milan Stock Exchange under the ticker symbol "DIS".



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Dorian LPG (NYSE: LPG) is a liquefied petroleum gas shipping company and a leading owner and operator of modern VLGCs. Dorian LPG currently owns and operates 22 modern VLGCs. Dorian LPG has offices in Connecticut, USA, London, United Kingdom and Athens, Greece.

For more information, please visit www.dorianlpg.com



Euroseas Ltd. was formed on May 5, 2005 under the laws of the Republic of the Marshall Islands to consolidate the ship owning interests of the Pittas family of Athens, Greece, which has been in the shipping business over the past 140 years. Euroseas trades on the NASDAQ Capital Market under the ticker ESEA since January 31, 2007.

Euroseas operates in the dry cargo, drybulk and container shipping markets. Euroseas' operations are managed by Eurobulk Ltd., an ISO 9001:2008 certified affiliated ship Management Company, which is responsible for the day-to-day commercial and technical management and operations of the vessels. Euroseas employs its vessels on spot and period charters and through pool arrangements.

The Company has a fleet of 12 vessels, including 1 Kamsarmax drybulk carrier, 3 Panamax drybulk carriers and 1 Handymax drybulk carrier, 2 Intermediate containerships, 3 Handysize containerships, and 2 Feeder containerships. Euroseas 5 drybulk carriers have a total cargo capacity of 351,272 dwt, and its 7 containerships have a cargo capacity of 11,828 teu. The Company has also signed contracts for the construction of two Ultramax (63,500 dwt) fuel efficient drybulk carriers and one Kamsarmax (82,000 dwt) fuel efficient drybulk carrier. Including the three new-buildings, the total cargo capacity of the Company's drybulk vessels will be 560,272 dwt.

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Gibson Dunn is a full-service international law firm that advises on the most significant transactions and complex litigation around the world. Consistently achieving top rankings in industry surveys and major publications, Gibson Dunn is distinctively positioned in today's global marketplace with more than 1,200 lawyers and 18 offices, including New York, Los Angeles, Washington D.C., Dallas, Denver, San Francisco, Palo Alto, Orange County, Century City, Paris, London, Munich, Brussels, Dubai, São Paulo, Hong Kong, Beijing and Singapore.

We are known for excellence in the practice of law and are committed to providing the very highest quality legal services. We offer customized teams of lawyers and unparalleled, innovative thinking for clients with the most challenging needs. We aspire to handle all matters as partners with, and not merely as service providers to, our clients.

We represent the majority of the Fortune 100 and more than half of the Fortune 500 companies. Our clients, found in all major industries, range from some of the world's largest multinationals to start-up ventures and emerging growth companies. We additionally represent private equity firms, sovereign wealth funds, commercial and investment banks, other financial institutions, government entities, partnerships and individuals.

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Navios Maritime Acquisition Corporation (“Navios Acquisition”) is an owner and operator of tanker vessels focusing in the transportation of petroleum products (clean and dirty) and bulk liquid chemicals. The Company is publicly traded on the New York Stock Exchange under the ticker “NNA”.

Navios Acquisition owns a large fleet of modern crude oil, refined petroleum product and chemical tankers providing world-wide marine transportation services. Our strategy is to charter our vessels to international oil companies, refiners and large vessel operators under long, medium and short-term charters. We are committed to providing quality transportation services and developing and maintaining long-term relationships with our customers.



Navios Holdings Inc. is one of the leading global brands in seaborne shipping, specializing in the worldwide carriage, trading, storage and related logistics of international bulk cargoes. For over 50 years, raw materials producers, agricultural traders and exporters, industrial end users, ship owners, charterers, ship and derivative brokers, agents, and financial business partners have relied on Navios’ expertise and innovation.

As a carrier, Navios Holdings Inc. deploys owned, chartered and leased vessels. Navios Holdings Inc. has extensive experience performing complex freight movements and bulk cargo logistics around the world, and in providing innovative solutions for customers’ special requirements. In addition, the company recently created a logistics business through the acquisition of HORAMAR SA and its’ integration in the new entity of South American Logistics Inc together with the existent bulk terminal in Uruguay. Navios Group worldwide technical ship management capacity is based on a team of industry professionals graduated from the world’s leading international schools of naval architecture and marine engineering.

Navios maintains offices in South Norwalk-Connecticut, Piraeus-Greece, Montevideo-Uruguay, Buenos Aires-Argentina and Asuncion-Paraguay. As a public company, Navios is committed to executing on behalf of shareholders and providing best-in-class service to both customers and business partners.

Navios Maritime Holdings’ stock is listed on the NYSE where it’s Common Shares trade under the symbol “NM”.



The Offen Group is a German shipping company with headquarters in Hamburg. Founded by Claus-Peter Offen in 1971, it operates a fleet of modern container ships (1,800 -14,000 TEU) with over 100 vessels. These also include the CPO Italy class, seven structurally identical Super Post Panamax container ships with a capacity of 14,000 TEU each. The shipping company’s ships primarily undertake scheduled services for the major charterers, such as Mediterranean Shipping Company (MSC), Maersk, CMA CGM or Hapag Lloyd. In doing so the company handles the technical, operative and commercial management as well as the crewing of the ships. Since 2007 the company has also been active in the chemicals and product tanker market and in the bulk market. The shipping company’s fleet also includes eight product tankers with 36,000 dwt each, eight product tankers with 52,000 dwt each and four Capesize-class bulk cargo ships.



Safe Bulkers, Inc. is an international provider of marine drybulk transportation services, transporting bulk cargoes, particularly coal, grain and iron ore, along worldwide shipping



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routes for some of the world's largest users of marine drybulk transportation services. The Company's common stock, series B preferred stock, series C preferred stock and series D preferred stock are listed on the NYSE, and trade under the symbols "SB", "SB.PR.B", "SB.PR.C", and "SB.PR.D", respectively.



Seanergy Maritime Holdings Corp. is an international provider of marine dry bulk shipping services through the ownership and operation of dry bulk vessels. The Company is registered in the Marshall Islands with executive offices in Athens, Greece and an office in Hong Kong.

The Company currently owns a modern fleet of a total of eight dry bulk carriers, six Capesizes and two Supramaxes, with a combined cargo-carrying capacity of approximately 1,145,553 DWT and an average fleet age of about 7.3 years. The Company's common stock trades on the Nasdaq Capital Market under the symbol "SHIP."



Star Bulk Carriers Corp. is a global shipping company providing worldwide seaborne transportation solutions in the dry bulk sector. Star Bulk's vessels transport major bulks, which include iron ore, coal and grain and minor bulks which include bauxite, fertilizers and steel products. Star Bulk was incorporated in the Marshall Islands on December 13, 2006 and maintains executive offices in Athens, Greece. Its common stock trades on the Nasdaq Global Select Market under the symbol "SBLK". On a fully delivered basis, Star Bulk will have a fleet of 76 vessels, with an aggregate capacity of 8.5 million dwt, consisting of Newcastlemax, Capesize, Post Panamax, Kamsarmax, Panamax, Ultramax, Supramax and Handymax vessels with carrying capacities between 45,588 dwt and 209,537 dwt. Star Bulk's fleet currently includes 72 operating vessels and 9 newbuilding vessels under construction at shipyards in China. Additionally, the Company has one chartered-in Supramax vessel, under a time charter expiring in September 2017.



StealthGas Inc. is a ship-owning company primarily serving the liquefied petroleum gas (LPG) sector of the international shipping industry. The Company is the market leader in the coastal LPG carrier segment. It is listed in Nasdaq since

2005 when the Company's fleet was comprised of nine vessels. Since its IPO the Company has followed a rigorous expansion plan. Only in 2015 StealthGas successfully took the delivery of ten new eco LPG vessels. Currently, the Company has a fleet of 51 LPG carriers, including two chartered in vessels, with a total capacity of 239,187 cubic meters (cbm), three M.R. product tankers and one Aframax oil tanker with a total capacity of 255,804 deadweight tons (dwt).

The Company has agreed to acquire a further 5 LPG carriers with expected deliveries ranging from the remaining of 2016 to 2017. Giving effect to the delivery of these acquisitions, StealthGas Inc.'s fleet will be composed of 54 owned LPG carriers with a total capacity of 334,387 cubic meters (cbm). StealthGas Inc.'s shares are listed on the NASDAQ Global Select Market and trade under the symbol "GASS".



TORM is one of the world's leading carriers of refined oil products. The Company operates a fleet of approximately 80 modern vessels with a strong commitment to safety, environmental responsibility and customer service. TORM was founded in 1889 and has sailed the seas for more than 125 years. With headquarters in Copenhagen and activities worldwide, TORM is listed on Nasdaq Copenhagen (ticker: TORM A). TORM's offices are located in Houston, Manila, Mumbai and Singapore. TORM employs approx. 3,000 seafarers and 275 land-based staff.



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Tuesday, February 16, 2016 - Athens, Greece

Greek shipping remains important to the maritime economy, constituting approximately 20% of the world's shipping fleet. This event will not only cover the latest developments and trends in international trade, dry bulk commodities, and the energy markets – framed against the broader backdrop of the global economy – but also review various funding alternatives for raising capital among listed and private shipping companies.



Thursday, March 3, 2016
The Metropolitan Club, One East 60th St., NYC

This investor-focused event will examine the latest trends, developments and challenges associated with master limited partnerships (MLPs). It also presents a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.



Monday, March 21, 2016
The Metropolitan Club, One East 60th St., New York City

The tenth installment of the Invest in International Shipping Forums, this investor-focused event allows a platform for high-level executives and shipping companies to share and examine the shipping markets in light of annual results. Institutional investors and analysts, financial advisors, bankers, financial media, and other qualified investors will be in attendance.



Thursday, April 21, 2016
The Metropolitan Club, One East 60th St., New York City

This annual event, playing host to 1,000 attendees every year, will not only address the benefits and challenges associated with using closed-end funds (CEFs) and ETFs, but will also present a networking platform for financial advisors, financial planners, institutional investors, fund and asset managers, analysts, other wealth management professionals, and major financial media.



**Capital Link
China Shipping Forum**

Tuesday, May 10, 2016
Shanghai, China

This event provides investors with a comprehensive review of various shipping markets to investment communities in China and throughout Asia. It aims to provide investors with a comprehensive review and current outlook of the various shipping, marine services and offshore markets and in addition, cover topics of critical interest to shipping industry participants, financiers and investors.



Monday, June 6, 2016 - Athens, Greece

This bi-annual event brings together public and private shipping company executives, investors, analysts, financiers, and other industry participants who are visiting Athens for the biannual event from all over the world. The Forum will feature sector roundtable discussions dedicated to the dry bulk, tanker, container, LNG, and offshore sectors.



6th Annual Capital Link CSR in Greece Forum

June 2016 - Athens, Greece



Capital Link continues to support the sustainable development in Greece by promoting and presenting both initiatives from the business side, as well as the activities and needs of NGOs. This forum will discuss the development and maintenance of the CSR a strategy and necessity, which will help companies balance the achievement of profitability with sustainable growth.



8th Annual Capital Link Global Commodities, Energy & Shipping Forum

Tuesday, September 13, 2016
The Metropolitan Club, One East 60th St., New York City



As the global derivatives market undergoes further economic and regulatory changes, the ability to effectively manage risks is becoming paramount, and the need for global collaboration is heightening. This program will feature a distinguished list of speakers who will provide an insightful global perspective on commodities, energy, and shipping.



3rd Annual Capital Link Dissect ETFs Forum

Thursday, September 29, 2016
The Metropolitan Club, One East 60th St., New York City



Exchange Traded Funds (ETFs) have seen an explosive growth in the industry since the emergence of the first ETF in 1990. The growing popularity of this investment vehicle has dramatically change the investment landscape among both institutional investors and financial industry professionals who provide wealth management services to clients. This Forum is an extension of our 15 year track record success of our Annual Closed-End Funds and Global ETFs.



9th Annual Capital Link Shipping, Marine Services & Offshore Forum

Wednesday, October 5, 2016
One Moorgate Place, London, UK



In cooperation with the LSE, this event provides investors with a comprehensive review of various shipping markets to investment communities in the UK and throughout Europe. Shipowners, shipping executives, institutional investors, research analysts, industry experts, commercial and investment bankers, risk advisors, private equity and venture capital firms, high-net worth investors, and financial media attend this London forum every year.



6th Annual Capital Link Maritime CSR Forum Operating Excellence in Shipping

Best Industry Practices – A Competitive Advantage
Wednesday, November 2, 2016 - One Moorgate Place, London, UK

With greater industry sophistication, awareness, and expectations, corporate social responsibility (CSR) is an increasingly important issue that shipping and offshore companies cannot afford to ignore. This forum will explore how companies can keep a competitive advantage gaining market share, attracting top talent, and preserving employee retention by adopting CSR policies.



18th Annual Capital Link Invest in Greece Forum

Monday, December 12, 2016
The Metropolitan Club, One East 60th St., New York City



U.S. and Greek businesses and investment communities will discuss the latest trends in the capital and stock markets while covering topics ranging from shipping, information technology, energy, banking, and finance to telecommunications and real estate. This event receives annual support from the NYSE Euronext and is held under the auspices of the Ministry for Development, Competitiveness, Infrastructure, Transport & Networks.

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KEYNOTE SPEAKER



Nikolas P. Tsakos
Chairman of INTERTANKO
President & CEO of Tsakos Energy
Navigation (TEN)

Mr. Tsakos is the founder, Chief Executive Officer and a director of the Tsakos Energy Navigation since inception. He has been involved in ship management since 1981 and has 36 months of seafaring experience. Mr. Tsakos served as an officer in the Hellenic Navy in 1988.

He is the former President of the Hellenic Marine Environment Protection Agency (HELMEPA). Mr. Tsakos is a member of the council of the Independent Tanker Owners Association (INTERTANKO), a board member of the UK P&I Club, a board member of the Union of Greek Shipowners (UGS), a council member of the board of the Greek Shipping Co-operation Committee (GSCC) and a council member of the American Bureau of Shipping (ABS), Bureau Veritas (BV) and of the Greek Committee of Det Norske Veritas (DNV) and a board member of Bank of Cyprus.

He graduated from Columbia University in New York in 1985 with a degree in Economics and Political Science and obtained a Masters Degree in Shipping, Trade and Finance from City University Business School, London in 1987. In 2011, Mr. Tsakos was awarded an honorary doctorate from the City of London University Business School, for his pioneering work in the equity financial markets relating to shipping companies.

Nikolas P. Tsakos is an active member of the following organizations:

- Independent Tanker Owners Organization (INTERTANKO), Chairman (2014), Vice Chairman (2012-2014), Executive Committee member (2009 - Present), Council member (1992 - Present)

- Korean Register (KR) Hellenic Committee, Chairman (2014)
- UK P&I Club (2006 - Present)
- American Bureau of Shipping (ABS) (2004 – Present)
- Union of Greek Shipowners (UGS) (2003 - Present)
- Hellenic Marine Environment Protection Association (HELMEPA), ex-Chairman. (2002 - 2006)
- Greek Committee of Det Norske Veritas (DNV) (1999 - Present)
- Greek Shipping Co-operation Committee (GSCC) (1995 - Present)
- Bureau Veritas (BV) (1992 - Present)

Konstantinos Adamopoulos **Chief Financial Officer** **Safe Bulkers**

Konstantinos Adamopoulos is Safe Bulkers Chief Financial Officer and has been a member of the company's board of directors since 2008. Prior to joining Safe Bulkers, Mr. Adamopoulos was employed at Calyon, a financial institution, as a senior relationship manager in shipping finance for 14 years. Prior to this, from 1990 to 1993, Mr. Adamopoulos was employed by the National Bank of

Greece in London as an account officer for shipping finance and in Athens as deputy head of the export finance department. Prior to this, from 1987 to 1989, Mr. Adamopoulos served as a finance officer in the Greek Air Force. Mr. Adamopoulos holds an MBA in finance from the City University Business School and a Bachelor of Science degree in business administration from the Athens School of Economics and Business Science.



Alexandros Argyros
Managing Director
AXIA Ventures Group Ltd

Alexandros Argyros joined AVG in March 2010 and is currently Managing Director and Head of the Investment Banking Division. Prior to that Alexandros spent one year with Filia Group, a private fund focusing on investments in the Environmental and Alternative Energy sectors in Greece.

Before that, he spent seven years with Morgan Stanley, three years with the Global Industrials Group in New York and London and four years with the Greek coverage team in Athens.

Alexandros has executed over 40 transactions in his career including many marquee M&A and Capital Markets transactions in shipping as well as the broader region. Indicatively he has been part of the \$236m Gener8 IPO on the NASDAQ, the \$85m preferred shares issue of Tsakos Energy Navigation, the formation of a \$200m JV in the dry bulk shipping industry by a major US fund, the formation of a JV in the aviation industry between Oaktree Capital and Elix Aviation Capital, the recapitalization of the three out of the four systemic banks in Greece, the \$181m Paragon Shipping IPO on the NASDAQ, the \$247m Genco Shipping & Trading IPO on the NYSE, the \$1.4bn bid for Quintana Maritime by Diana Shipping etc.

Alexandros holds a BA. in Economics from Amherst College (USA).



Tasos Aslidis
Chief Financial Officer
Euroseas Ltd

Dr. Tasos Aslidis has been the Chief Financial Officer, Treasurer and member of the Board of Directors of Euroseas Ltd. since September 2005. He has also been a member of the Board of Managers of Euromar since its inception in March 2010. Prior to joining Euroseas, Dr. Aslidis was a partner at Marsoft Inc., an international consulting firm focusing on investment and risk management in the maritime industry.

Dr. Aslidis holds a Diploma in Naval Architecture and Marine Engineering from the National Technical University of Athens (1983), M.S. in Ocean Systems Management (1984) and Operations Research (1987) from the Massachusetts Institute of Technology, and a Ph.D. in Ocean Systems Management (1989) also from the Massachusetts Institute of Technology.



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C. Tobias Backer
Managing Director
ICON Capital Corp.

Mr. Backer, Managing Director and Head of Shipping & Offshore, joined ICON in April 2009. Prior to joining ICON, Tobias spent nine years at Fortis Capital Corp. (now BNP Paribas), as Head of Shipping for the Americas where he managed the shipping team and a portfolio of USD 1.6 billion, consisting of senior and mezzanine loans, covering most asset classes within the shipping and offshore oil services market segments.

While at Fortis he became quite familiar with ICON, having financed 16 vessels acquired by ICON over the seven years prior to joining. Prior to working at Fortis, Mr. Backer worked in the Shipping Division of DnB NOR Bank in New York City and in Oslo, Norway. In 1991-1992, Mr. Backer served as a Petty Officer in the Royal Norwegian Navy. Mr. Backer received his B.A. in International Relations and B.S. in Business Administration from Boston University



Loukas Barmparis
President
Safe Bulkers, Inc.

Dr. Loukas Barmparis is our President and Secretary and has been a member of our board of directors since 2008. Dr. Barmparis also serves as the technical manager of our Manager, which he joined in February 2006. Until 2009 he was the project development manager of the affiliated Alasia Development S.A., responsible for renewable energy projects. Prior to joining our Manager and Alasia Development S.A., from 1999 to 2005 and from 1993 to 1995, Dr. Barmparis was employed at N. Daskalantonakis Group, Grecotel, one of the largest hotel chains in Greece, as technical manager and project development general manager.

During the interim period between 1995 and 1999, Dr. Barmparis was employed at Exergia S.A. as an energy consultant. Dr. Barmparis holds a master of business administration ("MBA") from the Athens Laboratory of Business Administration, a doctorate from the Imperial College of Science Technology and Medicine, a master of applied science from the University of Toronto and a diploma in mechanical engineering from the Aristotle University of Thessaloniki.



Christos Begleris
Co-Chief Financial Officer
Star Bulk Carriers Corp.

Mr. Christos Begleris joined Star Bulk as Co-Chief Financial Officer in 2014. Until March 2013, he was a strategic project manager and senior finance executive at Thenamaris (Ships Management) Inc. From 2005 to 2006, Mr. Begleris worked in the principal investments group of London & Regional Properties based in London, where he was responsible for the origination and execution of large real estate acquisition projects throughout Europe. From 2002 to 2005, Mr. Begleris worked in the Fixed Income and Corporate Finance

groups of Lehman Brothers based in London, where he was involved in privatization, restructuring, securitization, acquisition financing and principal investment projects in excess of \$5.0 billion.

In addition to his role at Star Bulk, Mr. Begleris is also an executive of Oceanbulk Maritime S.A. and is Deputy Chief Financial Officer of Oceanbulk's joint ventures with Oaktree Distress Opportunities Funds and with Monarch Alternative Capital. Mr. Begleris received an M.Eng. in Mechanical Engineering from Imperial College, London, and an MBA from Harvard Business School.



Luke Beltnick
Managing Director & Partner
Castlelake

Mr. Beltnick joined Castlelake in 2006 and focuses on investments in dislocated industries including energy, power and transportation.

While at Castlelake, he has served on the creditor and lender work-out committees of Atherogenics, Granite Ridge Energy, Rinker Boats, DESA Intl, Gainey Transportation, VeraSun Energy, Lehman Brothers and Hawkeye Energy among others. Mr. Beltnick also serves on the boards of MACH Gen Energy, M. Fabrikant and Southwest Georgia Ethanol. Prior to joining Castlelake, Mr. Beltnick was an Associate at Houlihan Lokey Howard & Zukin ("Houlihan Lokey") where he advised companies and creditors on financial restructuring and merger and acquisition transactions. Prior to joining Houlihan Lokey, Mr. Beltnick was an associate at Mvent Ptd. Ltd., a mobile payment start-up based in Singapore. Mr. Beltnick received his B.B.A. in 2001 from the University of Michigan in Finance with high distinction.



Nicolas Bornozis
President and CEO
Capital Link, Inc.

Since 1996 Mr. Nicolas Bornozis is the founder, President and CEO of Capital Link, Inc., an international investor relations and financial advisory group. It assists listed companies and capital markets related organizations to develop and maintain access to European and North American investors. Capital Link has offices in New York, London and Athens and is a leader in investor relations for listed shipping companies, U.S. Closed-End Funds and ETFs and international companies accessing the U.S. and European markets.

He also established and managed, Alexander Capital, L.P, a US broker-dealer firm, which developed brokerage and investment banking business in North America with the Greek, Egyptian and Russian markets. Sold the company at the end of 2003 to a group of US investors representing Russian interests. Between 1998 and 2002, he also established and managed Alexander Asset Management, Inc. which handled portfolios invested in the Greek and European equity markets.

Prior to Capital Link (1988-1995), he served as President and CEO of CCF International Finance Corp. (CCF IFC), the US broker/dealer subsidiary of Credit Commercial de France, now part of HSBC, and worked at the International Department of Bankers Trust



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Company in New York (1982-1984) and then at the Commercial Banking operation of CCF in New York (1985-1987) focusing on the financing of Wall Street firms and shipping.

He holds an MBA from Harvard Business School (1982) and a Law Degree from the University of Athens (1979), in Greece with specialization in commercial and corporate law and is a graduate of Athens College in Greece.

For a period of twelve years he was a Visiting Lecturer on International Banking and Finance at the City University Business School (Department for Shipping Trade and Finance) in London, United Kingdom. Also, he served as Chairman of the Investment Management Committee of the Harvard Business School Club in New York.



Robert Bugbee
President
Scorpio Tankers Inc.

Mr. Robert L. Bugbee is President and Director of Scorpio Tankers Inc. He has more than 26 years of experience in the shipping industry. He joined

the Group in February 2009 and has continued to serve there in senior management.

From 1995 to 2007, Mr. Bugbee was employed at OMI Corporation, or OMI, a NYSE-listed tanker company sold in 2007. While at OMI, Mr. Bugbee most recently served as President from January 2002 until the sale of the company, and he previously served as Executive Vice President since January 2001, Chief Operating Officer since March 2000 and Senior Vice President of OMI from August 1995 to June 1998. Mr. Bugbee joined OMI in February 1993.

Prior to this, he was employed by Gotaas-Larsen Shipping Corporation since 1984. During this time he took a two year sabbatical from 1987 for the M.I.B. Programme at the Norwegian School for Economics and Business administration in Bergen. He has a Fellowship from the International Shipbrokers Association and a B.A. (Honors) in from London University.



David J. Butters
Chairman, President & CEO
Navigators Gas

David J. Butters has served as president, chief executive officer and chairman of the Board since September 2008. Prior to September 2008, Mr.

Butters served as a managing director of Lehman Brothers Inc., a subsidiary of Lehman Brothers Holdings Inc., where he had been employed for more than 37 years. Mr. Butters is currently chairman of the board of directors and chairman of the compensation committee of GulfMark Offshore, Inc., a provider of marine support and transportation services to the oil and gas industry, a director of Weatherford International Ltd., an oilfield services company, and a director of Angelicoussis Shipping Group, Ltd.



Esben Christensen
Managing Director
AlixPartners, LLP

Esben Christensen is a Managing Director in AlixPartners' Turnaround & Restructuring Services practice where he is leading financial and operational restructuring assignments for both domestic and international transportation companies. Prior to joining AlixPartners, he spent approximately 10 years with the A.P. Moller-Maersk Group.

Throughout his career, Esben has held positions in Norway, Denmark and most recently in the United States and has worked extensively in Asia, Europe and the Americas. Recent engagements include assuming a court appointed management role with an international shipping company with \$800 million of assets during a US Chapter 11.

Esben is native to Copenhagen, Denmark and studied economics at Copenhagen Business School and Montclair State University where he graduated summa cum laude with a bachelor's degree in economics. He was selected as one of 40 under 40 emerging leaders by M&A Advisor and selected as one of Turnarounds & Workouts People to Watch in 2015.



Joseph Cipolla
Vice President
Wafra Capital Partners Inc.

Joseph Cipolla is a Vice President of Wafra Capital Partners Inc ("Wafra Capital"), where he primarily focuses on originating, executing and monitoring strategic transactions and relationships in the maritime and aviation sectors, among others. Prior to joining Wafra Capital in 2011, he was in-house counsel at Bridgewater Associates, LP and an associate at Davis Polk & Wardwell LLP. He received his JD, with honors, from New York University School of Law and his AB, with honors, from Princeton University.

Wafra Capital, a U.S. registered investment adviser that is beneficially majority owned by an autonomous agency of the government of Kuwait, provides investment advisory services to its clients and principally focuses on structuring and advising investment vehicles in the asset-based and structured finance arenas.

Jefferson Clarke
Head of Commercial Analytics
Poten Partners

Jefferson is the Head of Potens LNG Commercial Analytics team, responsible for LNG market analytics, merger and acquisition advisory and sale and purchase deals. Jefferson completed a BA in Economics at the University of Massachusetts and an MS in Public Administration in International Energy Management and Policy

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from Colombia University. He has worked on a number of LNG shipping market analysis assignments, requiring assessments of the LNG shipping order book, shipyards, newbuilding costs, charter rates and players in the LNG shipping market. He has also worked on a number of investment based advisory projects to clients on vessel and corporate valuations, investment returns, and residual value risk analysis.



Evan Cohen
Partner & CEO
DC Maritime Partners

Mr. Cohen is Partner and CEO of recently established restructuring advisory firm, DC Maritime Partners.

Evan Cohen has 30 years of experience in finance, with an extensive international shipping background. Mr. Cohen joined DVB in 2001 as a Vice President in the Rotterdam office. In 2003 Mr. Cohen was promoted to Senior Vice President and became the Head of the European Commercial team. Mr. Cohen was transferred to the Singapore office in 2007 to become Managing Director responsible for the DVB Group Merchant Bank (Asia) Ltd. In 2008, with the commencement of the Sectorization within the Shipping Division, Mr. Cohen also assumed responsibilities as Global Head of Dry Bulk Shipping.

Prior to working at DVB, Mr. Cohen worked for four years as a Group Finance and Treasury Executive at Acomarit/V. Ships, a leading international ship management firm in Geneva, Switzerland, where he was responsible for managing and controlling the financial risks related to client vessels. Prior to this, Mr. Cohen spent six years as a Finance Director at the Shipping Division at The Inter Maritime Group, a private holding company with worldwide investments and operations in the oil, banking and shipping industries, headquartered in Geneva, Switzerland. Prior to his position at The Inter Maritime Group, Mr. Cohen worked for five years at Coopers & Lybrand's National Mergers & Acquisitions Group in New York.

Mr. Cohen graduated from Columbia University with an M.B.A. in 1990 and from The Wharton School with a Bachelor of Science in Economics in 1983.

Simon Crowe
Chief Financial Officer
GasLog Ltd

Mr. Simon Crowe has been Chief Financial Officer of GasLog Ltd. since April 1, 2013. Mr. Crowe served as Chief Financial Officer of Subsea 7 SA from October 2009 to July 9, 2012. Mr. Crowe served as Vice President of Planning & Strategy at Transocean Ltd. since April 10, 2008. Mr. Crowe served as Director of Finance for Transocean's Europe and Africa Unit which covers 15 countries. Mr. Crowe joined Transocean in 2004 as EAU Finance Director. Before joining Transocean, Mr. Crowe served in various finance functions with three international energy companies. Mr. Crowe holds a degree in Physics from Liverpool University, United Kingdom. In addition, he is a member of the Chartered Institute of Management Accountants in the U.K.



Hugo De Stoop
CFO
Euronav

Hugo De Stoop (1973) studied in Oxford, Madrid and Brussels and graduated from école polytechnique (ULB) with a Master of Science in engineering. He also holds a MBA from INSEAD (France and Singapore). Hugo started his career with Mustad International Group, an industrial group with over 30 companies located in five continents where he worked as a project manager on various assignment in the US, Europe and Latin America, in order to integrate recently acquired subsidiaries.

He founded First Tuesday in America (the world's largest meeting place for high tech entrepreneurs, venture capitalists and companies), helped developed the network in the US and in Latin America and was appointed member of the board of directors of First Tuesday International. He then joined Davos Financial Corp. London, an external investment Manager for UBS, specialized in Asset Management and Private Equity, where he became an Associate and later a Vice President. He conducted several transactions, including private placement in public equities (PIPE) and investments in real estate.

Hugo joined Euronav in September 2004 and was appointed Deputy CFO and Head of Investor Relations and has been nominated CFO as of 1 January 2008.



Peter Desloge
Managing Director
Maritime Finance Company Ltd.

Peter Desloge is Managing Director of Maritime Finance Company Ltd., and joined the company at its inception in 2013. Previously, he was Senior Analyst at Helios Advisors, a New York City based hedge fund, where he focused on distressed, high yield, and special situations investments with specific concentration in the maritime sector. Mr. Desloge has a background in sourcing, analyzing, and structuring asset-based credit securities since 2006. He previously held investment roles at One East Partners and 3V Capital Management. Mr. Desloge holds a Bachelor of Science degree from Williams College.



Brian Devine
Partner – US Head of Transport
Norton Rose Fulbright

Partner Brian Devine joined the New York office of Norton Rose Fulbright in 2013.

Brian's practice focuses on the representation of financial institutions and borrowers, with a particular emphasis on maritime-related assets. He counsels clients in the United States and internationally (with an emphasis on Marshall Islands and Liberian matters) in areas such as: finance and security arrangements; insolvency matters; mergers, acquisitions, and divestitures; debt and equity offerings; sale and purchase; international commercial transactions

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and disputes; and corporate governance and structure. Brian is a member of the Admiralty Committee of the New York City Bar Association and the Marine Financing Committee of the Maritime Law Association of the United States and serves on the Boards of Directors of the Hellenic American Chamber of Commerce and New York Maritime (NYMAR).

Brian Devine received his J.D. from the University of Houston Law Center and a B.S. and B.A. from the University of Scranton.



Sean Durkin
President
Northern Fund Management America, LLC

Mr. Durkin organized the startup of Northern Shipping Funds in 2008 and its predecessor NFC in 1999. Concurrently with his position at NFC, Mr. Durkin was CFO of Northern Navigation International Ltd (a founder/sponsor of NFC). From 1987-1997, Mr. Durkin held senior positions at United Waste Management, Inc. and Ernst and Young. Mr. Durkin has a BS in Accounting from Villanova University.



Brett Esber
Partner
Blank Rome LLP

Brett Esber is a partner at Blank Rome LLP and practices in the areas of international and domestic commercial transactions, corporate law, and finance, with a particular emphasis on representing companies involved in the maritime industry. His experience related to the maritime industry includes vessel construction and finance; vessel charters and contracts of affreightment; mergers and acquisitions; joint ventures; vessel acquisitions and sales; and corporate structuring and transfer pricing issues. He also represents shipping companies before the U.S. Maritime Administration and the U.S. Federal Maritime Commission. Mr. Esber received his J.D. from Georgetown University Law Center and his B.S. from Ohio State University.



Marco Fiori
Chief Executive Officer
d'Amico International Shipping S.A

Marco Fiori joined COGEMA S.A.M. in 1996 as managing director and since that time has held many other executive positions in d'Amico Group companies. Prior to joining the d'Amico Group, Mr. Fiori was employed in the New York branch of Banca Nazionale dell'Agricoltura. He was initially responsible for the loan portfolio and business development of Fortune 100 companies based on the U.S. West Coast and later, for overseeing and managing the entire U.S. business development market.

From 1990 to 1994, he held the position of head of credit and in 1994 was promoted to the position of senior vice-president and

deputy general manager of the New York branch with direct responsibilities for business development, treasury and trading. Mr. Fiori obtained a Bachelor of Science in Economics and Finance from Rome University in 1979 and an MBA from American University in Washington D.C. in 1984. He lives in Monte Carlo, Monaco.



John T. Gaffney
Partner
Gibson, Dunn & Crutcher, LLP

John T. Gaffney is a partner in the New York office of Gibson, Dunn & Crutcher, LLP and a member of the Firm's Mergers and Acquisitions, Capital Markets, and Securities Regulation and Corporate Governance Practice Groups. He has extensive experience representing public and private companies in mergers and acquisitions, divestitures, joint ventures and capital markets transactions. Mr. Gaffney also advises boards of directors and special committees on corporate governance matters. Mr. Gaffney has extensive transaction experience advising domestic and international clients across numerous industries, including significant depth in the shipping, media, telecom and renewable energy industries. Mr. Gaffney earned his Juris Doctor and Masters of Business Administration from New York University in 1986. He earned his Bachelor of Arts from The George Washington University in 1982, where he was elected to Phi Beta Kappa.



Andrew Garcia
President
Brentwood Shipping and Trading

Andrew Garcia joined Brentwood Shipping and Trading, a closely held business that invests directly and indirectly in the dry bulk and crude transportation and port infrastructure industries. Through its subsidiaries, Brentwood owns and operates physical assets for its own account, as well as provides commercial and technical management to third parties through C. Transportation Maritime. Prior to joining Brentwood, Andrew was an equity portfolio manager at Pine River Capital Management where he focused on making direct growth investments in both public and private companies in the North American and Europe. Andrew is a graduate of Kenyon College.



Christoph Geck-Schlich
Chief Investment Officer
CPO Investments

Mr. Christoph Geck-Schlich is responsible for all investments with regards to the fleet expansion of Offen Group. This includes raising equity for the acquisition of vessels and investing in all possible debt and hybrid structures. In February 2016, Mr. Christoph Geck-Schlich also became Managing Director of Crystal Ocean Advisors, a joint venture between NORD/LB, Offen Group and Caplantic, and international service provider for the restructuring and workout of non-performing loans in ship financing.



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Before joining Offen Group in March 2015, Mr. Geck-Schlich was CIO with Reederei Nord/Oldendorff. He was responsible for various shipping transactions with a total volume in excess of US\$ 500m. Before, he worked for Montan Alternative Investment GmbH & Co. KG, an independent asset manager and structuring partner for alternative investments and subsidiary of Komrowski Reederei.

From 2000 to 2003, Mr. Christoph Geck-Schlich worked in proprietary trading at Dresdner Kleinwort Wasserstein in Frankfurt and specialized in risk arbitrage and event-driven strategies trading.



Fotis Giannakoulis
Vice President, Shipping
Morgan Stanley

Fotis Giannakoulis, Vice President, joined Morgan Stanley in 2010. He covers the global shipping industry. Prior to joining Morgan Stanley, Fotis was a banker at Fortis Bank (currently ABN AMRO) and Poten Capital Services putting together a number of debt and equity financings and working on several advisory mandates. In 2009, he advised Eton Park exploring opportunities in the shipping sector and originated a joint venture with Euroseas and another private equity firm.

Other indicative transactions include the private equity investment of Fortis in Diana (DSX) and the subsequent IPO, the spin-off of \$1bn worth of assets for CMA CGM and the formation of Global Ship Lease (GSL), the acquisition of Metrobulk from Quintana and a number of offerings, debt and mezzanine transactions. Fotis holds a Bachelors degree in Economics from University of Piraeus and he earned his MBA with honors from Loyola University Chicago, where he was the Walter F. Mullady scholar.



Wiley Griffiths
Managing Director
Morgan Stanley

Wiley Griffiths is a Managing Director in Morgan Stanley's Global Transportation Group. Based out of Morgan Stanley's New York office, Wiley advises clients throughout the shipping and transportation leading industries. Prior to joining Morgan Stanley, Wiley spent eight years at Ernst & Young as an Audit Principal, specializing in transportation

In his 11 years at Morgan Stanley, Wiley has completed the IPOs of Costamare, Scorpio Tankers, Baltic Trading, Teekay Tankers, Genco shipping, Paragin Shipping and Box Ships. In addition he led the Sovcomflot-Novoship merger, hostile defense and ultimate sale of Stelmar; the sale of CP Ships; the joint acquisition of Marpetrol by Sovcomflot and Novoship; Scorpio Tankers, Teekay Tankers, Teekay Offshore, Teekay LNG, Nordic American Tankers, Genco and OSG

Wiley received his MBA with Honors from The Wharton School at the University of Pennsylvania, and holds a Bachelor of Commerce with Honors from the University of British Columbia in Vancouver



Polys Hajioannou
Chief Executive Officer
Safe Bulkers, Inc.

Polys Hajioannou is the Chief Executive Officer of Safe Bulkers, Inc. and has been Chairman of the company's board of directors since 2008.

Mr. Hajioannou also serves with the Manager of Safe Bulkers, Inc. and prior to its inception, the Manager's predecessor Alassia Steamship Co., Ltd., which he joined in 1987. Mr. Hajioannou was elected as a member of the board of directors of the Union of Greek Shipowners in 2006 and served on the board until February 2009. Mr. Hajioannou is also a founding member of the Cyprus Union of Shipowners. Mr. Hajioannou is a member of the Lloyd's Register Hellenic Advisory Committee. In 2011, Mr. Hajioannou was appointed to the board of directors of Hellenic Mutual War Risks Association (Bermuda) Limited and in 2013 he was elected at the board of directors of the UK Mutual Steam Ship Assurance Association (Bermuda) Limited. Mr. Hajioannou holds a Bachelor of Science degree in nautical studies from Sunderland University.



Ola Helgesson
Group CFO
Concordia Maritime

Work area experiences:

Finance, Logistics, Shipping, Retail, Management Consultant, Restructuring, Senior

Group Management, SSC, Business Control, CFO in listed companies, Owners Company and municipal company.

Previous positions:

11-14 Group CFO Stena Line

09-11 CFO, Transatlantic AB

03-09 CFO Hemköpskedjan AB (Axfood)

01-03 Management Consultant, KPMG

97-01 Financial Manager, Port of Gothenburg

95-97 Business Controller Port of Gothenburg

93-95 Accounting Manager, Sea Containers Sweden AB

Education: Bachelor, Economics, commercial law, logistics.



Ole B. Hjertaker
Chief Executive Officer
Ship Finance International Ltd.

Ole B. Hjertaker has served as Chief Executive Officer since 2009, and served as Chief Financial Officer of the Company from 2006 to 2009. Prior

to that Mr. Hjertaker was employed in the Corporate Finance division of DNB Markets, a leading a leading shipping and offshore bank.

Mr. Hjertaker has extensive corporate and investment banking experience, mainly within the Maritime/Transportation industries, and holds a Master of Science degree from the Norwegian School of Economics and Business Administration.

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Steven Hollander
Partner
Watson Farley & Williams LLP

Steven Hollander is a partner in the Corporate Group in the New York office of Watson Farley & Williams LLP. His practice focuses on corporate and securities transactions including private equity investments, joint ventures, securities offerings, mergers, acquisitions, regulatory filings, restructurings, other complex business transactions and general corporate matters. Steven represents companies regarding general corporate and securities matters, including relating to corporate formation and organization as well as capitalization and securities issuances, both public and private. Steven also drafts Securities and Exchange Commission and stock exchange filings and submissions, particularly relating to foreign private issuers. Steven is admitted to practice law in New York and New Jersey and has represented companies in their initial public offerings as well as other public and SEC-registration exempt securities offerings and represented sponsors, acquirors and targets in various M&A and private equity transactions.

In addition, Steven advises and issues opinions relating to entities formed in the Marshall Islands and Liberia, including corporations, limited liability companies, limited partnerships and general partnerships.

Steven is the author of numerous articles relating to mergers, acquisitions, securities law, Marshall Islands and Liberian law and disclosure requirements of public companies, and has taught a continuing legal education course in securities law.



Andrew W. Horrocks
Managing Director, Global Head of Transportation
Credit Suisse

Andrew W. Horrocks is a Managing Director of Credit Suisse in the Investment Banking Department, based in New York. He is Global Head of Transportation and Autos. He served as a member of the firm's Investment Banking Committee.

Mr. Horrocks has acted as a financial advisor to companies and governments in connection with mergers, acquisitions, investments, divestitures, spin-offs and restructurings, as well as a lead financier in connection with multiple variations of global equity and debt offerings. His clients have included American Airlines, the Federal and Provincial Governments of Canada, Chrysler, CNH Global, CSX, the Emirate of Dubai, Fiat, Ford, General Motors, Rockwell, Seaspam, Sumitomo Electric, Teekay, Textron, and UPS, among others.

Mr. Horrocks joined Credit Suisse in 2010 from Moelis & Co, where he was a Managing Director. Prior to joining Moelis, he was a Managing Director and Head of Capital Goods & Transportation Americas at UBS.

Mr. Horrocks received a Bachelor's degree in Business Administration from the College of William and Mary in 1987, and a Master's degree in Business Administration from Cornell University in 1992.



John F. Imhof Jr.
Partner
Seward & Kissel LLP

John F. Imhof Jr. is a Partner in the Maritime and Transportation Finance Group of Seward & Kissel LLP, a leading law firm in the area of maritime finance and investment.

John has more than 25 years of experience as a transportation finance lawyer and represents leading private equity funds, hedge funds, banks and ship owners in connection with a variety of shipping finance and investment transactions, including joint ventures, equity investments, note offerings, syndicated pre- and post-delivery term loan facilities, loan portfolio acquisitions, sale-leaseback transactions and restructurings. Before receiving his legal training, John worked at a major bank, where his principal responsibilities included the structuring of commercial loan workouts for the bank's institutional asset recovery department. John has a Bachelor of Science degree from Duke University and graduated cum laude with a law degree from Syracuse University College of Law.



Richard E. Jansen
Global Co-Head of Transportation
Deutsche Bank

Richard is an experienced international financier with focus on maritime, infrastructure, logistics, engineering and leisure industries. Detailed-oriented team-builder and change manager with keen ability to deliver strategic goals in international, multi-cultural, and matrix environments. Particular interest in 'real assets', private equity sponsored ventures, corporate restructuring engagements, and strategic advisory assignments.

Previous experience: Naves Corporate Finance GmbH, Winch Capital Advisors GmbH & Co. KG, DVB Bank SE.

Education: Tilburg University, School of Economics & Management.



Jerry Kalogiratos
Chief Executive & Chief Financial Officer
Capital Product Partners L.P.

Mr. Jerry Kalogiratos, the Chief Executive and Chief Financial Officer of the Partnership, was part of the team that completed the IPO of Capital Product Partners L.P. in 2007. He has also served as Chief Operating Officer of the Partnership between December 2014 and June 2015. Mr. Kalogiratos joined Capital Maritime & Trading Corp. in 2005. Mr. Kalogiratos has also served as Chief Financial Officer and director of NYSE listed Crude Carriers Corp before its merger with the Partnership in September 2011. He has over 10 years of experience in the shipping and finance industries, specializing in vessel acquisition and projects and shipping finance. Before he joined Capital Maritime, he worked in equity sales in Greece. Mr. Kalogiratos holds an Executive Finance degree from the London

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Business School, an MA in 'European Economics and Politics' from the Humboldt University in Berlin and a B.A. degree in 'Politics, Philosophy and Economics' from the University of Oxford in the United Kingdom.

oil service industries. He also worked as an Engineer for a U.S. Naval contractor and for an engineering consulting firm. He holds a B.S. in ocean engineering from the University of Rhode Island and is a Chartered Financial Analyst.



Ivan Lehon
Partner, Northeast Restructuring Leader,
Transaction Advisory Services
EY

Ivan is EY's Northeast Restructuring Leader, based in NY. His 20+ years of professional experience crosses multiple industries assisting companies, creditors and stakeholders with a wide array of restructuring and strategy issues including assessing short and long term liquidity needs, portfolio analysis, plans of reorganization, profit enhancement, expense resolution, litigation, receiverships, fraud investigations, negotiating with secured lenders and unsecured creditors and various types of transaction support.

Ivan has an Accounting degree from Rutgers University and an MBA from Columbia Business School. Ivan is a CFA charterholder, CPA and CFE as well as a FINRA registered representative holding the Series 7, 63 and 24.



John C. Lycouris
Chief Executive Officer
Dorian LPG (USA) LLC

John C. Lycouris has served as Chief Executive Officer of Dorian LPG (USA) LLC and a director of Dorian LPG Ltd. since its inception in July 2013. Since joining Eagle Ocean in 1993, Mr. Lycouris attended to a multitude of sale and purchase contracts and pre and post-delivery financing of newbuilding and second hand vessels in the tanker, LPG, and dry bulk sectors. Mr. Lycouris' responsibilities include investment strategy for a number of portfolios on behalf of domestic and foreign principals represented by Eagle Ocean.

Before joining Eagle Ocean, Mr. Lycouris served as Director of Peninsular Maritime Ltd. a ship brokerage firm, which he joined in 1974, and managed the Finance and Accounts departments. Mr. Lycouris graduated from Cornell University, where he earned an MBA, and from Ithaca College with a Bachelor of Science.



Tobias M Levkovich
Managing Director
Citi

Tobias M Levkovich is the Chief US Equity Strategist for Citi Research. He is also a member of the firm's Investment Strategy Committee. In this role he is responsible for assessing the direction of the market, setting the firm's investment sector allocations, and compiling its Recommended List, a list of specific investments that he expects to appreciate in value. Tobias assumed his current role in 2001. He is a member of Institutional Investor's (2009) All-America Research Team, a recognition that he has received previously. SmartMoney magazine has also recognized Tobias as one of its "Power 30 Thinkers" (November 2004), its "Best Market Seer" (December 2003) and its "30 Smartest People in Investing" (December 2002). Prior to assuming his current role, Tobias spent 13 years analyzing the engineering, construction, and machinery industries and was recognized for his accurate investment recommendations and analysis by Institutional Investor, The Wall Street Journal, and Reuters. He holds a Bachelor's degree in commerce from Concordia University in Montreal and attended Boston University's Graduate School of Management.



Doug Mavrinac
Managing Director, Head of the Maritime
Equity Research Group
Jefferies LLC

Douglas Mavrinac is a Managing Director and Group Head of the Maritime Equity Research Group at Jefferies. Mr. Mavrinac currently focuses on shipping companies that transport crude oil and refined petroleum products, LNG and LPG, dry bulk commodities, and containers. He has been recognized twice in the Wall Street Journal's Best on the Street survey for the industrial transportation sector and was named the Top Stock Picker in the marine sector by the Financial Times in 2008.

Prior to joining Jefferies in 2003, Mr. Mavrinac worked 9 years in the energy industry working 8 years as a Financial Analyst with the Royal Dutch/Shell Group of Companies. Mr. Mavrinac received an MBA from Tulane University.



Gregory Lewis
Global Head of Maritime Research
Credit Suisse

Gregory Lewis, CFA, is the Global Head of Maritime Research in Credit Suisse Group's Equity Research. Prior to joining Credit Suisse Group, he was an Analyst at Fortis Bank covering the shipping and



Ignace Van Meenen
CEO
Rickmers Holding

Dr. Ignace Van Meenen has been Chief Executive Officer of Rickmers Holding since May 2014. He is responsible for all commercial, financial and global operations of Rickmers Holding, which is headquartered in Hamburg, Germany. In his position with Rickmers Holding, he is responsible for the Group's business, including; Asset Management, Ship Management, and Rickmers-Linie, the Group's specialized heavy lift/breakbulk liner company. He is also accountable for the Group's joint ventures which include; Harper Petersen shipbrokers,



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based in Hamburg, and Global Marine Insurance located in Cyprus. He is also a member of the Supervisory Board of Rickmers Maritime Trust in Singapore.

Dr. Ignace Van Meenen joined Rickmers Group in October 2011 as Chief Financial Officer. Mid 2012 he also took over responsibilities for the Shipping Asset Segment as Deputy Chief Executive Officer.

After his studies of law in Gent and Osnabrück he started his career at the Deutsche Bank AG in several financial positions in Germany and the Americas. Thereafter he held leading management positions as Finance Director and CFO in RAG AG, a leading mining & chemical group, the international media company RTL Group S.A. and the real estate DIC Group.



Jacob Meldgaard
Chief Executive Officer
TORM

Jacob Meldgaard, born in 1968, has been Chief Executive Officer of TORM since April 2010.

Before this, Mr. Meldgaard served as executive vice president and member of the executive management in Dampskibsselskabet NORDEN. Prior to that he held various positions with J. Lauritzen and A.P. Møller-Mærsk.



Omar Nokta
Managing Director
Clarksons Platou Securities

Omar Nokta joined Clarksons in 2014 as Managing Director of Shipping Research and heads of the US equity research group. He was previously at Global Hunter Securities LLC where he was Senior Shipping Analyst. Prior to this he was Senior Research Analyst at Dahlman Rose, where he helped build the company into one of the leading shipping focused investment banks, advancing its energy, commodities and metals and mining product offering.

His industry awards include top stock picker according to the Wall Street Journal, Financial Times and Starmine and he holds a BBA degree in Finance from Texas A&M University and an MBA from Fordham University.



Ben Nolan
Director, Shipping Research
Stifel Financial Corp.

Mr. Ben Nolan joined Stifel in May 2013 as Director covering the shipping and offshore sectors. Most recently Mr. Nolan was part of

Knight Capital covering both equity and debt of companies in the maritime sector. Prior to Knight, he spent six years at Jefferies as an equity research analyst covering the shipping sector. In addition to equity research, Mr. Nolan spent several years as a corporate financial analyst for EOG Resources in the oil and gas business.

Mr. Nolan graduated from Texas A&M University with a B.B.A. in Finance and received his M.B.A. from the University of Houston. Mr. Nolan is also a CFA charterholder.



Hamish Norton
President
Star Bulk Carriers Corp.

Hamish Norton is president of Star Bulk Carriers Corp. Until Dec. 31, 2012, he was Managing Director and Global Head of the Maritime group at Jefferies & Company Inc. He is known for creating Nordic American Tanker Shipping and Knightsbridge Tankers, the first two high dividend yield shipping companies. He advised Arlington Tankers in the merger with General Maritime and has been an advisor to U.S. Shipping Partners. He also advised New Mountain Capital on its investment in Intermarine. In the 1990s, he advised Frontline on the acquisition of London and Overseas Freighters and arranged the sale of Pacific Basin Bulk Shipping. Prior to joining Jefferies in 2007, Mr. Norton ran the shipping practice at Bear Stearns since 2000.

From 1984-1999 he worked at Lazard Frères & Co., from 1995 onward as general partner and head of shipping.

In addition to his role at Star Bulk, he is also an executive of Oceanbulk Maritime S.A. and is Chief Financial Officer and Head of Corporate Development of Oceanbulk's joint ventures with Oaktree Distress Opportunities Funds and with Monarch Alternative Capital. Mr. Norton is a director of Neptune Lines and the Safariland Group. Mr. Norton received an AB in Physics from Harvard and a Ph. D. in Physics from University of Chicago.



Michael Parker
Global Industry Head for the Shipping,
Logistics and Offshore Industries
Citigroup

Michael Parker is the Global Industry Head for the Shipping, Logistics and Offshore industries of Citigroup (since 1997) and is also a Vice Chairman of Corporate & Investment Banking (EMEA) and co-head of the CIB Industrials sector in EMEA.

He joined Citibank in 1977. In various relationship management roles between 1977 and 1985 he looked after clients' international business in the U.K. construction industry and Citi's relationships with a number of large international oil and mining companies.

In October 1985 he joined Citibank's Shipping Division in London with specific responsibility for remedial management and in early 1989 he took over as Head of Northern Europe Shipping. In January 1997 he was appointed Global Industry Head with responsibility for Citibank's business world-wide managed through its shipping centres in London and Piraeus, New York, Tokyo and Hong Kong. In July 2007 he was appointed Corporate Banking Division Executive for the UK and Northern Europe and became Joint Head for the UK Banking and Broking business in February 2009, assuming his Industrials roles in 2010.

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Eric Schless at eric.schless@wellsfargo.com.

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He has an M.A. in Politics, Philosophy and Economics from Magdalen College, Oxford and attended the Stanford Executive Program in 1996.



Jeremy Penn
Chief Executive Officer
Baltic Exchange

Jeremy Penn was appointed Chief Executive of the Baltic Exchange in 2003, following 20 years with Reuters Group PLC where he held a wide range of positions specialising in technology and marketing related to financial information. He was Managing Director of Reuters Asia and was appointed to Reuters Executive Committee in 1996. He has lived and worked in France, Zimbabwe, Morocco, Hong Kong, Australia, Singapore and the USA as well as the UK.

He is a non-executive Director and Treasurer of Maritime London. He is a director of Maritime UK. He chairs the Steering Group for London International Shipping Week 2015.

He was educated at Warwick School and Corpus Christi College, Oxford and later took the Advanced Management Programme at Harvard Business School.



Robert Perri
Director of Equity Research
AXIA Capital Markets (ACM)

Robert is the Director of Equity Research at AXIA Capital Markets (ACM) covering the transportation sector. ACM is a leading boutique investment bank that focusses on Cyprus, Greece, Portugal and the Transportation markets. Prior to joining ACM, Mr. Perri was the Chief Financial Officer of two US-listed international shipping companies, Box Ships Inc. (NYSE: TEU) and Paragon Shipping Inc. (NASDAQ: PRGN), that specialize in the transportation of containers and drybulk vessels from 2010 until 2015. He was responsible for all the company's accounting and financial activities, and led the Initial Public Offering (IPO) of Box Ships in 2011.

Prior to that, Mr. Perri was the Vice President of Finance at a private shipping company that specializes in the global transportation of crude oil and refined oil products. Prior to entering shipping, he spent twelve years in equity research for several investment banks, including Prudential Securities and FAC Equities, covering various industries related to technology and IT services.

Mr. Perri received his Bachelor of Science degree in Accounting and Finance from Drexel University, Philadelphia in 1995 and received his MBA with a focus on finance and banking from Bocconi University, Milan in 1999. Mr. Perri is a Chartered Financial Analyst and was the membership chair of the Hellenic CFA Society from 2005 until 2010.



Ted C. Petrone
Vice Chairman
Navios Corporation

Ted C. Petrone currently serves as Navios Corporation's Vice Chairman, a position he has held since December 2014. Petrone has been a member of Navios Maritime Acquisition Corporation's Board of Directors since inception and was the President from inception until December 2014. He has also been a director of Navios Holdings since May 2007, and served as President of Navios Corporation from September 2006 until December 2014.

Mr. Petrone has served in the maritime industry for 36 years, 33 of which he has spent with Navios Holdings. After joining Navios Holdings as an assistant vessel operator, Mr. Petrone worked there in various operational and commercial positions. For the last 15 years, Mr. Petrone has been responsible for all the aspects of the daily commercial activity, encompassing the trading of tonnage, derivative hedge positions and cargoes. Mr. Petrone graduated from New York Maritime College at Fort Schuyler with a bachelor in science degree in maritime transportation. He has also served aboard U.S. Navy (Military Sealift Command) tankers.



Aristides J. Pittas
Chairman & CEO
Euroseas Ltd.

Aristides J. Pittas is the Chairman of the board and CEO of Euroseas since its inception on May 5, 2005. He is also the founder and President of Eurobulk Ltd, a ship management company, Eurotrade, a ship operating company, and Eurochart S.A., a shipbroking company, since 1995 and 1997 respectively for the latter two.

From September 1991 to December 1994, Mr. Pittas was the Vice President of Oceanbulk Maritime SA, a ship management company. From March 1990 to August 1991, Mr. Pittas served both as the Assistant to the General Manager and the Head of the Planning Department of Varnima International SA, a shipping company operating tanker vessels. From June 1987 until February 1990, Mr. Pittas was the head of the Central Planning department of Eleusis Shipyards S.A. From January 1987 to June 1987, Mr. Pittas served as Assistant to the General Manager of Chios Navigation Shipping Company in London, a company that provides ship management services. From December 1985 to January 1987, Mr. Pittas worked in the design department of Eleusis Shipyards S.A. where he focused on shipbuilding and ship repair.

Mr. Pittas has a B.Sc. in Marine Engineering from University of Newcastle Upon-Tyne and an MSc in both Ocean Systems Management and Naval Architecture and Marine Engineering from the Massachusetts Institute of Technology.



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Jeffrey D. Pribor
Global Head of Maritime, Managing Director
Jefferies LLC

Jeffrey D. Pribor has been Global Head of Maritime Investment Banking at Jefferies LLC since February 2013. The Maritime Investment Banking group has completed over 50 transactions for shipping clients including IPOs and other equity capital markets, leveraged finance, M&A and Restructuring Advisory with total transaction value of over \$3 billion in this period. Jeff and his team were named to Lloyd's List "Top 10 in Shipping Finance" for 2014 and 2015.

Previously, Jeff was Executive Vice President and Chief Financial Officer of General Maritime Corporation, one of the world's leading tanker shipping companies, from September 2004 to February 2013.

Major accomplishments during his tenure at General Maritime included successful hostile takeover defense, a leveraged recapitalization with a \$500 million special dividend to shareholders, a major financial restructuring in 2011 involving replacement of existing secured debt held by 20 banks with approximately \$1 billion of debt and common equity. Most recently, Mr. Pribor guided General Maritime through a pre-arranged Chapter 11 bankruptcy proceeding which resulted in substantial reduction in total debt from \$1.4 billion to \$800 million and annual debt service reduction from \$175 million to \$44 million, anchored by a \$200 million new money equity investment from Oaktree Capital Partners.

Prior to General Maritime, from 2002 to 2004, Mr. Pribor was Managing Director and President of DnB NOR Markets, Inc., the U.S. investment banking division of DnB NOR Bank ASA, one of the world's leading shipping banks, responsible for mergers and acquisitions, strategic advisory services and U.S. capital market activities for the bank's shipping, offshore, logistics and energy clients. From 2001 to 2002, Mr. Pribor was Managing Director and Group Head of Transportation Banking at ABN AMRO, Inc. where he was responsible for all commercial and investment banking activities for shipping and other transportation companies in North America. From 1996 to 2001, Mr. Pribor was Managing Director and Sector Head of Transportation and Logistics investment banking for ING Barings. He also worked for over 10 years in the mergers and acquisitions group at Merrill Lynch, and as an attorney in the corporate and banking law practice of Milbank, Tweed, Hadley and McCloy. Mr. Pribor holds a B.A. from Yale University and a J.D. and an M.B.A. from Columbia University.



Arthur L. Regan
Operating Partner
Apollo Investment Consulting LLC

Arthur L. Regan is currently an Operating Partner with Apollo Investment Consulting LLC. Mr. Regan has been the President, Chief Executive Officer and a Director of Principal Maritime Management, LLC, a wholly owned portfolio company of Apollo Global Management created in 2010, which has directly managed and advised Apollo on investments in the shipping industry.

Mr. Regan has more than 30 years of experience in the shipping industry in Executive roles including as President and Chief Executive Officer of Arlington Tankers Ltd, a company which he listed on the NYSE through an Initial Public Offering. Previously he was the Director of Global Strategic Planning for Stena Bulk AB, a major international ship owner with a fleet of over eighty vessels in several shipping segments. Regan also earlier held several Senior Management roles within StenTex LLC, a unique Shipping and Trading joint venture with the major oil company Texaco until its acquisition by Chevron.

Mr. Regan is a graduate of the State University of New York Maritime College at Fort Schuyler with a degree in Marine Transportation Management. Mr. Regan began his shipping career sailing as an officer on merchant tankers and dry bulk vessels for over ten years, completing his sea service as Master Mariner. He is currently a Member of the North American Panel Committee of the Classification Society DNV-GL,



Patrick (Paddy) Rodgers
Chief Executive Officer
Euronav

Patrick Rodgers has been Chief Executive Officer since 2000. He serves on the Board of Directors of Euronav and has done since June 2003 and has been a member of the Executive Committee since 2004. Mr. Rodgers was appointed Chief Financial Officer of the predecessor of the Company in 1998. Since 2005 Mr. Rodgers holds various directorships in companies belonging to the CMB and Euronav group.

Mr. Rodgers currently serves as a director and chairman of the International Tanker Owners Pollution Federation Fund since 2011.

Between 1990 and 1995 when he joined Euronav Mr. Rodgers worked as an in-house Lawyer, then executive and Board member at various Shipping and Offshore businesses including Exmar, CMB, and Offshore then an executive board member.

Mr. Rodgers began his career in 1982 as a trainee lawyer with Keene Marsland & Co. In 1984 he joined Bentley, Stokes & Lowless as a qualified lawyer and in between 1986 and 1990 he worked for Johnson, Stokes & Master in Hong Kong as a solicitor. Mr. Rodgers graduated in law from the University College London in 1981 and from the College of Law, Guildford in 1982.



Wilbur L. Ross
Chairman
WL Ross & Co

Wilbur L. Ross is Chairman of WL Ross & Co which he founded in 2000 to buy private equity funds which he had begun at Rothschild Inc. He previously had been Executive Managing Director of Rothschild for 24 years. Invesco acquired WL Ross & Co LLC in 2006.

Mr. Ross has assisted in more than \$400 billion of corporate restructurings and is the only person elected to both the Private



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Equity Hall of Fame and the Turnaround Management Hall of Fame. Among his most notable turnaround investments are International Steel Group, International Coal Group, Bank United, Bank of Ireland, American Home Mortgage Corp, Assured Guaranty and Navigator Holdings. He is Chairman of WL Ross Holding Corp, a \$500 million equity Special Purpose Acquisition Corp. listed on NASDAQ and has been nominated as Vice Chairman of Bank of Cyprus. He is a board member of ArcelorMittal, EXCO Resources, Ocwen Financial, Sun Bancorp and other corporations. He also is a trustee of the Brookings Institution and the Chairman of its Economic Studies Council. He had earlier been privatization advisor to New York City Mayor Giuliani and was appointed by President Clinton to the board of the U.S.–Russia Investment Fund. Mr. Ross serves on the Dean's Advisory Council of Harvard Business School and on the board of the Yale University School of Management and its new International Center in Beijing. President Kim Dae-jung awarded him a medal for helping South Korea during its financial crisis and in November 2014, the Emperor of Japan awarded him The Order of the Rising Sun, Gold and Silver Star.

Mr. Ross holds a CFA and is a graduate of Yale University and of Harvard Business School (with distinction). He currently is listed as number 190 on the Forbes 400 list.



Jane Freeberg Sarma
Counsel
Reed Smith LLP

Ms. Freeberg Sarma is Counsel in the Shipping Group at Reed Smith LLP. Her areas of focus include ship finance, bankruptcy and troubled finance workouts, U.S. regulatory compliance and sanctions and maritime litigation and arbitration matters, including charter party disputes, vessel arrests and asset foreclosure. Ms. Freeberg Sarma is a past secretary of the Admiralty Committee for the Association of the Bar of the City of New York, and is a current member of the Admiralty Committee. She is a member of the Bankruptcy Committee of the Maritime Law Association.

Education

J.D., Columbia Law School, 1992, Harlan Fiske Stone Scholar, Honors in International Law, B.A., Johns Hopkins University, 1989



Eric H. Schless
Managing Director
Wells Fargo

Eric Schless is a managing director in the Industrials Investment Banking group at Wells Fargo Securities and heads the Transportation and Logistics practice. He is based in New York.

Eric joined Wells Fargo in 2005 and has 20 years of investment banking experience. He has focused on building a group to cover all aspects of the transportation and logistics sectors. He has been responsible for numerous book-run debt and equity transactions and advisory assignments for domestic and international shipping companies, Class 1 and short line railroads, trucking companies, and logistics providers.

Eric previously worked at Bear Stearns and Schroders, where he established and built their transportation practices.

Eric received a B.A. from the University of Virginia and a J.D. from Washington and Lee University School of Law.



Andrew Scorer
Principal Trade Analyst
IHS Maritime & Trade

Mr. Andrew Scorer is a Principal Trade Analyst within the IHS Maritime and Trade group. He is passionate about the maritime industry and has a solid shipping background, having worked for the Royal Navy as well as within the yacht and ship broking fields. A specialist in LPG (VLGC) and crude (VLCC), he presents concise analyses of the latest market information as well as insights into future shipping and product market trends that support clients' short and long-term chartering decisions. His reports incorporate the maritime impact of the US shale gas phenomenon. Since joining IHS in January 2015, Mr. Scorer has helped develop the freight rates forecast, capturing volatile freight rate patterns and trends, trade flows and market forces.

He helps clients understand shipping price dynamics so they can optimize their strategic and tactical decisions. Prior to IHS, he was responsible for the safety of a 2,100 ton warship and 39 crew members in challenging environments such as the Antarctic Convergence Zone and the busy shipping lanes of the English Channel. Mr. Scorer is a Liveryman of the Worshipful Company of Shipwrights and has a bachelor's degree (Hons) in Business Economics from Exeter University, UK. A keen fundraiser for charities, he has completed an Ironman distance triathlon (140.6 miles), and the London and Belfast Marathons. Andrew is focused on the development of freight rate forecasts and capturing volatile patterns and trends of freight rates, trade flows and market dynamics. With a solid background in shipping, Andrew has worked in Yacht-, Royal Navy- and Ship-broking. Before IHS, Andrew was in charge for the safety of 2,100 tonne warship and her 39 crew. He is a Liveryman of the Worshipful Company of Shipwrights. Andrew holds a BA (Hons.) in Business Economics from Exeter University. Available for interviews via email, phone, radio and TV. Keywords Freight Rates, Freight Forecast, Trade Flows, Market Dynamics



Peter Shaerf
Partner and Managing Director
AMA Capital Partners

Peter Shaerf is a partner and Managing Director at leading maritime merchant bank AMA Capital Partners which he joined in 2002. after a career primarily in shipbroking with special focus on the container sector. At AMA he works closely with private equity and on advising on maritime investments. He joined the board of Seaspan on its 2005 IPO and became Deputy Chairman in 2010.

He has served on the boards of several public and private shipping companies and is also the Chairman Emeritus of the New York



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Maritime Association (NYMAR). He is a member of the American Bureau of Shipping and also sits on the finance sub – committee of The Marine National Transportation System Advisory Council. He is a graduate of the London Guildhall University.



Simos Spyrou
Co – CFO
Star Bulk Carriers Corp.

Mr. Simos Spyrou joined Star Bulk Carriers Corp. as Deputy Chief Financial Officer in 2011. From 1997 to 2011, Mr. Spyrou worked at the Hellenic Exchanges (HELEX) Group, the public company which operates the Greek equities and derivatives exchange, the clearing house and the central securities depository. From 2005 to 2011, Mr. Spyrou held the position of Director of Strategic Planning, Communication and Investor Relations at the Hellenic Exchanges Group and he also served as a member of the Strategic Planning Committee of its Board of Directors. From 1997 to 2002, Mr. Spyrou was responsible for financial analysis at the research and technology arm of the Hellenic Exchanges Group.

Mr. Spyrou attended the University of Oxford, receiving a degree in Mechanical Engineering and an MSc in Engineering, Economics & Management, specializing in finance. Following the completion of his studies at Oxford, he obtained a post graduate degree in Banking and Finance, from Athens University of Economics & Business.



Martin Stopford
Non-Executive President
Clarkson Research Services Ltd.

Martin Stopford is a graduate of Oxford University and has a PhD in International Economics from London University. During his 41 years in the Maritime Industry he has held positions as Director of Business Development at British Shipbuilders; Global Shipping Economist with Chase Manhattan Bank N.A.; Chief Executive of Lloyds Maritime Information Services and executive director of Clarksons PLC. He retired from Clarksons in May 2012 and is currently non-executive President of Clarkson Research Services Limited (CRSL).

Martin is also a visiting Professor at Cass Business School in London, Dalian Maritime University in China, Newcastle University and Copenhagen Business School. He has an Honorary Doctorate from The Solent University; a lifetime achievement award at the 2010 Lloyds List Global Shipping Awards; and in 2013 was Seatrade Personality of the Year.

His publications include “Maritime Economics” 3rd Ed, the widely used shipping text book published in January 2009, and many papers on shipping economics and ship finance.

Martin’s children Ben and Elizabeth both live in London. His main hobby, apart for shipping, is gardening and he runs a small organic hill farm in Staffordshire Moorlands.



Stamatis Tsantanis
Chairman and CEO
Seanergy Maritime Holdings

Stamatis Tsantanis is the Chairman and CEO of Seanergy Maritime Holdings (NASDAQ:SHIP). He has more than 17 years of experience in shipping and finance and held senior management positions in prominent shipping companies. Stamatis joined Seanergy in 2012 and managed the Company’s restructuring process where more than \$346 million of liabilities were eliminated. In 2015 he led Seanergy’s expansion process with a substantial fleet acquisition. Prior to joining Seanergy, he served as Group Chief Financial Officer of Target Marines S.A. and was responsible for its corporate and financial strategy. Stamatis previously served as the Chief Financial Officer and as a Director of Top Ships Inc. from its initial public offering and listing on NASDAQ. Prior to that, he was an investment banker at Alpha Finance, a member of the Alpha Bank Group, with active role in a number of major shipping corporate finance transactions. Stamatis holds a Master’s degree in Shipping Trade and Finance from Cass Business School in London, and a Bachelor’s degree in Shipping Economics from the University of Piraeus.



Richard Tyrrell
Chief Executive Officer and Chief
Financial Officer
Höegh LNG Partners LP

Richard Tyrrell joined Leif Höegh UK in January 2014 in readiness to serve as the Chief Executive Officer and Chief Financial Officer of Höegh LNG Partners. Prior to joining Leif Höegh UK, Mr. Tyrrell served as a Managing Director in the energy team of Perella Weinberg Partners, a global, independent advisory and asset management firm, from June 2009 until January 2014. From 2008 to February 2009, Mr. Tyrrell was an investment professional with Morgan Stanley Infrastructure, an infrastructure investment and management platform with \$4 billion under management, where he evaluated principal investment opportunities. From 2003 to 2008, Mr. Tyrrell worked for various departments of Morgan Stanley’s Investment Banking Division, including its Global Energy and Utilities Group and its United Kingdom Mergers and Acquisitions Group. From 1994 to 2000, Mr. Tyrrell served as a technical manager and field engineer for Schlumberger Limited in Australia and Southeast Asia. Mr. Tyrrell has a Master of Business Administration from Harvard Business School and an undergraduate degree in Mechanical Engineering from the Imperial College of Science, Technology and Medicine.



Martijn van Tuijl
Managing Director
DVB Bank

Martijn van Tuijl is a Managing Director with DVB Bank and regional head for origination in the Americas based out of the NY office. Until recently he was a director of the bank’s Strategic Management and Restructuring Team (SMRT), based out of the bank’s New York’s rep. office, sharing responsibility for managing the “more

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challenged" part of DVB's \$12.5Bn shipping portfolio and combines long practiced commercial and structuring skills and experience from previous positions to achieve best available debt recovery.

Prior to setting up and joining SMRT Martijn was responsible for DVB's dry bulk financings in South East Asia, based out of Singapore for 7 years and earlier on in his career he held more junior positions with NIB Capital (4 years; The Hague) and DVB (5 years; Rotterdam) in both ship finance and structured finance/ (tax) leasing.

Graduated from Erasmus University Rotterdam (1997; mastering both Monetary Economic and Banking & Finance) he remains academically involved as one of two foreign lecturers for the Korean "Global Ship Finance Expert Program" by the Korean Banking Institute, the Korean Maritime University, Korea's Ministry of Land, Transport & Maritime Affairs and the Korean Maritime Research Institute lecturing on asset based finance



Kim Ullman
CEO
Concordia Maritime

Educational Background

- 1999 - 2000: Advanced Management Program:
Stockholm School of Economics, Stockholm,

Sweden, www.hhs.se

- 1972 - 1975: High School Degree: Viktor Wångfeldt Gymnasium,
Gothenburg, Sweden

Social Science Program with special focus on Business and
Shipping

Work Experience

- 2014 - Present: Concordia Maritime: CEO, Gothenburg, Sweden,
www.concordiamaritime.com

- 2011 - 2014: Stena LNG: CEO, Gothenburg, Sweden, www.stenalng.com; Stena Bulk AB: Senior Vice President & Chief
Strategic Officer, Gothenburg, Sweden, www.stenabulk.com

- 2005 - 2008: Stena Bulk AB: Executive Vice President & Chief
Operating Officer, Gothenburg, Sweden

- 2000 - 2005: StenTex LLC: President & CEO, Houston, USA - A
joint venture company owned by Stena Bulk and major oil company
Texaco at the time

- 1989 - 2000: Stena Bulk AB: Executive Vice President

- 1987 - 1989: Stena Bulk AB: Vice President

- 1983 - 1987: Stena Bulk AB: Chartering & Commercial Manager,
Gothenburg, Sweden

- 1982 - 1983: Broströms Shipping Company/August Leffler &
Son: Chartering Specialist, Tankers, Gothenburg and London, UK
(Intank Shipbroking company)

- 1981 - 1982: Broströms Shipping Company/August Leffler & Son:
Chartering Specialist, Dry cargo, Gothenburg, Sweden

- 1975 - 1981: Broström Shipping Company/Atlantic Container
Line (ACL): Freight Documentation Department – from Assistant,
Deputy Department Manager to Department Manager



Harry Vafias
Chief Executive Officer
Stealthgas, Inc.

Harry Vafias founded Stealth Maritime Corp in 1999. Stealth Maritime Corp has invested in new generation newbuilds between 2007-2010 for the renewal of the tanker fleet and today operates twenty 50,000 – 120,000 dwt modern double hull oil tankers all under long term charters with oil companies and traders.

In 2004 he founded Stealthgas which was listed in NASDAQ in October 2005 and up to today has raised approx \$500 mill from the capital markets. Stealthgas owns 55 gas ships (including newbuilds) and 4 oil tankers and is the largest company, in number of owned vessels, in gas transportation worldwide.

In 2005 Harry Vafias founded Estates Corporation Inc, a real estate company, investing in Greece, London, New York, LA and Geneva.

In 2008 Harry Vafias was awarded by the NASDAQ for being the youngest CEO of a listed shipping company worldwide.

In 2010 Harry Vafias was elected vice chairman of the INTERTANKO mediterranean panel. In the same year Harry Vafias was awarded the SEATRADE young person in shipping award.

In 2012 Harry Vafias was awarded by Lloyds list newspaper for being 'newsmaker of the year for 2012'

In 2013 Harry Vafias and StealthGas was awarded by Lloyds list newspaper for 'best tanker company of the year for 2013'

Mr Vafias is also a member of the ABS classification society committee, of the NK classification society committee, of the KR classification society committee, member of the board of the BSA (Bahamas shipowners association) and also a member of the board of BCA (business school of Athens).



Christa Volpicelli
Managing Director
Citi

Christa is a Managing Director in Citigroup's Global Transportation Group, where she leads the firm's U.S. shipping investment banking practice. She focuses on providing M&A, capital raising and financial advisory services across all of the maritime areas, including the tanker, LNG, containership leasing, dry bulk, container leasing, and port / terminal sectors. She has structured and led initial public offerings and subsequent equity offerings for many of the shipping companies presently listed in the U.S., and has served as structuring agent for the majority of the maritime Master Limited Partnerships.

Christa additionally has worked on numerous buy-side advisory engagements for various shipping clients on a confidential basis as well as been active with companies exploring public debt alternatives.

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Additionally, she has worked with a spectrum of industrial clients, including extensive work for Ford Motor Company where she was involved in the sale of Volvo and the sale of Hertz.

Christa received her M.B.A from the University Of Michigan Business School, graduating with High Distinction. She has a B.A. in Mathematics, Summa Cum Laude, from the Ohio State University. Previously, she worked in finance for Visteon Corporation and Ford Motor Company.



Michael Webber
Senior Analyst, Director, Shipping,
Equipment Leasing, & Marine MLPs,
Equity Research
Wells Fargo Securities, LLC

Michael Webber, CFA, rejoined Wells Fargo Securities in 2010 as a director and Senior Equity Analyst covering the Ocean Shipping Sector. Prior to joining the company, Mike was a senior member of Deutsche Bank Securities' transportation equity research team, with lead responsibility for the ocean shipping and equipment leasing sector.

Prior to Deutsche Bank, Mike was a senior associate on Wells Fargo's transportation research team from 2006 to 2009. Mike began his career in financial services as a product analyst with Legg Mason. Mike is a graduate of the University of Virginia and holds the CFA designation.



Christian Wetherbee
Financial Advisor
Citi Investment Research

Christian F. Wetherbee is a financial advisor employed by Citigroup Global Markets in New York, New York. With over 16 years of experience and 5 exams passed, Christian maintains the following registrations: Mr. Wetherbee is registered with FINRA as a Broker (sometimes referred to as a broker-dealer registered rep, or RR). Brokers are the sales personnel who work for larger brokerage firms. These firms (also known as broker-dealers) are in the business of buying and selling securities such as stocks, bonds, mutual funds and other investment-related products. These firms are also registered with FINRA and can engage in securities transactions on behalf of its customers (as broker) or for its own account (as dealer).

John C. Wobensmith
President
Genco Shipping & Trading Limited

John C. Wobensmith has served as Genco's President since December 2014, and prior to such time had served as its Chief Financial Officer and Principal Accounting Officer since April 2005. Since 2010, Mr. Wobensmith has served as President, Chief Financial Officer, Principal Accounting Officer, Secretary and

Treasurer of Baltic Trading Limited, a subsidiary of the Company. Mr. Wobensmith has over 20 years of experience in the shipping industry, with a concentration in shipping finance. Prior to joining the Company, Mr. Wobensmith served as a Senior Vice President with American Marine Advisors, Inc., an investment bank focused on the shipping industry. While at American Marine Advisors, Inc., Mr. Wobensmith was involved in mergers and acquisitions, equity fund management, debt placement and equity placement in the shipping industry. From 1993 through 2000, he worked in the international maritime lending group of The First National Bank of Maryland, serving as a Vice President from 1998. He has a bachelor's degree in economics from St. Mary's College of Maryland and holds the Chartered Financial Analyst designation.



Ted B. Young
Chief Financial Officer
Dorian LPG Ltd.

Mr. Theodore B. Young, also known as Ted, has been the Chief Financial Officer, Treasurer and Principal Financial & Accounting Officer at Dorian LPG Ltd. since July 2013. Mr. Young has been Chief Financial Officer and Treasurer of Dorian LPG (USA) LLC since July 2013. He serves as the Vice President at Bear Stearns Companies, Inc. He served as Head of corporate development of Eagle Ocean from 2011 to 2013. He has over 10 years of private equity investment and corporate finance experience. He served as the Senior Managing Director at Irving Place Capital LLC from 2004 to 2011. His areas of focus included chemicals, general industrial, transportation and logistics, financial technology, and food and beverage and had joined Irving Place in 2004. He was responsible for investment in Balducci. Mr. Young was a Principal at Harvest Partners, Inc. from 1997 to 2004. He joined Harvest Partners in 1997. Previously, he was employed at Merrill Lynch and Co. and at SBC Warburg Dillon Read, in the Corporate Finance Departments, based in the United States and Europe. He served as a Management Consultant at Booz Allen Hamilton, based in Frankfurt. He served as a Director of MC Shipping Inc. Mr. Young holds an M.B.A. from the Wharton School of the University of Pennsylvania and an AB in History from Dartmouth College.

George Youroukos
Founder, Managing Director
Technomar Shipping Inc.

George Youroukos is the Founder and the Managing Director of Technomar Shipping Inc. He has been involved in shipping since 1993 when he joined a shipping Company in Greece. A year later he founded Technomar Shipping. He has been involved in the Container and Dry bulk sectors for more than 23 years.

Technomar today manages a fleet of 61 ships consisting primarily of container as well as dry bulk ships.

Mr. Youroukos holds a Bachelor's degree in Marine Engineering from University College of London University (UK) and a Master's degree in Engineering from Brunel University (UK). He has been appointed chairman of RINA Hellenic committee since 2011.



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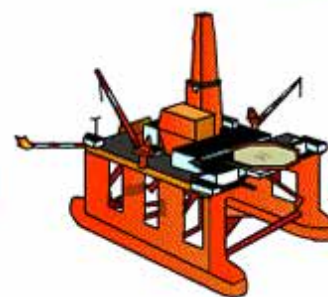
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- 1 New York City is the most economically powerful city in the world. It is the world's financial center, and shipping figures prominently in it. More shipping companies are listed on the New York exchanges than any other exchange. New York is the epicenter for private equity, bonds and alternative financings all of which provides much needed capital to the maritime industry.
- 2 Comprehensive maritime community embracing shipping companies, financial institutions, law firms, insurance, brokerage, arbitration, cargo handling, freight forwarding, media and more!
- 3 The port of New York is the third largest port in North America, and the busiest on the East Coast. It is the largest refined petroleum product port, as well as the largest auto import/export port, in the United States.

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