



10th Annual Capital Link Shipping, Marine Services & Offshore Forum

Tuesday, September 12, 2017
One Moorgate Place, London, UK



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Fearnley Securities

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To Register: <http://forums.capitallink.com/shipping/2017london/>



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TUESDAY, SEPTEMBER 12, 2017

8:00am Registration

8:25am Welcome Remarks

Mr. Nicolas Bornozis, President - *Capital Link*

8:30am Opening Remarks

Mr. Even Matre Ellingsen, CEO - *Fearnley Securities*

8:45am London as a Global Capital Raising & Investment Destination

Mr. Tom Atterborough, Head of U.K. & Large Caps, Primary Markets - *London Stock Exchange*

9:00am Fold, Hold, Double Up - which hand to play next? - Presentation

Dr. Adam Kent, Director - *Maritime Strategies International*

9:20am LNG Shipping Sector - Panel Discussion

Moderator: Mr. Peder Nicolai Jarlsby, Analyst - *Fearnley Securities*

- Mr. Jon Skule Storheill, CEO - *Awilco LNG* (ALNG:NO)
- Mr. Morten Nielsen, Pool Manager - *Cool Pool LNG*
- Mr. Jonathan Cook, CEO - *Flex LNG* (FLNG:NO)
- Mr. Richard Tyrrell, CEO & CFO - *Höegh LNG Partners* (NYSE:HMLP)



9:55am LPG Shipping Sector - Panel Discussion

Moderator: Mr. Martin Kjendlie, Senior Analyst - *Fearnley Securities*

- Mr. Christian Andersen, President & Founder - *Avance Gas* (AVANCE:NO)
- Mr. John Lycouris, CEO - *Dorian LPG* (NYSE:LPG)

10:25am Networking Coffee Break

10:50am Shipping & Bank Finance - Panel Discussion

Moderator: Ms. Marie-Anne Moussalli, Senior Associate - *Clyde & Co.*

- Mr. Joep Gorgels, Global Head Transportation & Logistics Clients, Corporate and Investment Banking - *ABN AMRO Bank*
- Mr. Michael Parker, Industry Head, Global Shipping & Logistics and Chairman, EMEA Corporate Banking - *Citi*
- Ms. Angela Zhao, Director, Shipping & Offshore - *CM International Financial Leasing Co., Ltd.*
- Mr. Michiel Steeman, Managing Director, Shipping Finance Europe - *DVB Bank*
- Mr. Bill Guo, Executive Director, Shipping - *ICBC Leasing*

11:30am Maritime Loan Portfolio Sales & Transfers - Presentation

Ms. Kavita Shah, Partner - *Watson Farley Williams*

2016 Conference Notes

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11:50am Restructuring As a Business & Investment Opportunity - Panel Discussion

Moderator: Mr. Rolf Johan Ringdal, Partner - BAHR

- Mr. Kevin O'Hara, Managing Director - *AMA Capital Partners*
- Mr. Don Featherstone, Managing Director - *EY*
- Mr. Axel Siepmann, Managing Director - *NAVES Corporate Finance*

12:25pm Shipping, Private Equity & Alternative Financing - Panel Discussion

Moderator: Mr. Panos Katsambas, Partner - *Reed Smith*

- Mr. Anders Meyerhoff, Principal - *Apax Partners*
- Mr. Andreas B. Povlsen, Founder & CEO - *Breakwater Capital*
- Mr. Paulo Almeida, Portfolio Manager - *Tufton Oceanic Ltd.*

1:00pm Networking Lunch

2:05pm Global Shipping Markets - Current Developments & Outlook

Mr. Martin Stopford, Non-Executive President - *Clarkson Research Services Limited*



2:25pm Product Tankers - Panel Discussion

Moderator: Mr. Douglas Mavrinas, Managing Director, Equity Research, Maritime Group - *Jefferies*

- Mr. Jerry Kalogiratos, CEO - *Capital Product Partners LP* (NASDAQ:CPLP)
- Mr. Kim Ullman, CEO - *Concordia Maritime* (STO:CCOR-B)
- Mr. Marco Fiori, CEO - *d'Amico International Shipping* (BIT:DIS)
- Mr. Soren Christian Meyer, VP, Chief Strategy and Transformation Officer - *Maersk Tankers*
- Mr. Jacob Meldgaard, CEO - *TORM A/S* (CPH:TRMD-A)

3:05pm Crude Oil Tankers - Panel Discussion

Moderator:

- Mr. Lars Barstad, Commercial Director - *Frontline Ltd.* (NYSE:FRO)
- Mrs. Lois Zabrocky, CEO - *International Seaways* (NYSE:INSW)
- Mr. Robert Burke, CEO - *Ridgebury Tankers*
- Mr. Scott Gayton, CFO - *Teekay Investments Ltd.* (OSE:TIL); VP Finance - *Teekay Corporation* (NYSE:TK)
- Mr. Michael Jolliffe, Vice Chairman - *Tsakos Energy Navigation* (NYSE:TNP)

3:40pm Shipping & Capital Markets - Panel Discussion

Moderator: Mr. Joshua Wechsler, Partner - *Fried, Frank, Harris, Shriver & Jacobson LLP*

- Mr. Karl Fredrik Staubo, Managing Director - *Clarksons Platou Securities*
- Mr. Rikard Vabo, Managing Director, Corporate Finance - *Fearnley Securities*
- Mr. Todd Wilson, Senior VP Maritime Investment Banking - *Jefferies*

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4:15pm Industry Challenges & The Road Map Ahead - Panel Discussion

Moderator: Mr. Clay Maitland, Managing Partner - International Registries and Founder - NAMEPA

- Mr. John O’Kelly-Lynch, Chairman - Bermuda Shipping and Maritime Authority
- Mr. Mark O’Neil, President - Columbia Shipmanagement
- DNV GL
- Mr. Frederick J. Kenney, Director of Legal and External Affairs - International Maritime Organization (IMO)

4:50pm Container Shipping - Panel Discussion

Moderator: Mr. Espen Landmark Fjermestad, Analyst - Fearnley Securities

- Mr. Aristides J. Pittas, CEO - Euroseas (NASDAQ:ESEA)
- Mr. Achim Boehme, CEO - Lomar Shipping
- Mr. Heiko Hoffmann, Head of Investor Relations - Hapag-Lloyd (ETR:HLAG)
- Mr. Constantin Baack, CEO - MPC Containerships
- Mr. Ted Petrone, Vice Chairman - Navios Group of Companies (NYSE:NM, NMM, NNA, NAP)
- Mr. George Youroukos, CEO - Poseidon Containers

5:35pm Dry Bulk Sector - Panel Discussion

Moderator: Mr. Herman Hildan, Managing Director - Clarksons Platou Securities AS

- Mr. Gary Vogel, CEO - Eagle Bulk Shipping (NASDAQ:EGLE)
- Ms. Birgitte Vartdal, CEO - Golden Ocean (NASDAQ:GOGL)
- Mr. Loukas Barmparis, President - Safe Bulkers (NYSE:SB)
- Mr. Herman Bilung, CEO - Songa Bulk (SBULKME:NO)
- Mr. Christos Begleris, Co-CFO - Star Bulk Carriers (NASDAQ:SBLK)
- Mr. Jens Ismar, CEO - Western Bulk AS

6:20pm - 7:20pm Cocktail Reception



2016 Photo Gallery



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