



11th Annual Capital Link International Shipping Forum

Monday, March 20, 2017
The Metropolitan Club, One East 60th St., New York City



In Partnership With



MORNING SESSIONS		
7:15 AM – 7:55 AM	REGISTRATION	
7:55 AM – 8:00 AM	Welcome Remarks	Mr. Nicolas Bornozis, President - Capital Link
8:00 AM – 8:10 AM	Opening Remarks	Ms. Christa Volpicelli, Managing Director & Head of Maritime Investment Banking - Citi, Conference Co-Chairman
8:10 AM – 8:30 AM	World Economy & Global Trade Currents Trends – Developments & Outlook	Mr. Tobias Levkovich, Managing Director, Chief Equity Strategist, member of Investment Strategy Committee - Citi
8:30 AM – 9:20 AM	Dry Bulk Shipping Sector Panel	<p>Moderator: Mr. Herman Hildan, Research Analyst – Clarksons Platou Securities</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Aristides Pittas, CEO – Euroseas (NASDAQ:ESEA) • Mr. John Wobensmith, CEO – Genco Shipping & Trading (NYSE:GNK) • Mr. Mats Berglund, CEO - Pacific Basin Shipping (HKG:2343) • Mr. Polys Hajioannou, CEO – Safe Bulkers (NYSE:SB) • Mr. Hugh Baker, CFO – Scorpio Bulkers (NYSE:SALT) • Mr. Stamatis Tsantanis, CEO – Seenergy Maritime Holdings (NASDAQ: SHIP) • Mr. Hamish Norton, President – Star Bulk Carriers (NASDAQ:SBLK)
9:20 AM – 9:55 AM	Regulatory & Geopolitical Developments Affecting Shipping	<p>Moderator: Mr. John Keough, Partner - Clyde & Co.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • H.E. Marios Demetriades, Minister of Transport, Communications and Works – Republic of Cyprus • Mr. Clay Maitland, Managing Partner - International Registries; Founding Chairman - NAMEPA; Chairman – NYMAR • Mr. Mark O’Neil, President – Columbia Shipmanagement • Capt. John W. Mauger, Commanding Officer – USCG Marine Safety Center

<p>9.55 AM – 10:30 AM</p>	<p>Shipping & Bank Finance Panel Discussion</p>	<p>Moderator: Mr. Brett Esber, Partner - Blank Rome LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Michael Parker, Global Industry Head for Shipping – Citi • Mr. Ingmar Loges, Managing Director, Shipping Finance – Western Hemisphere - DVB Bank • Mr. Harris Antoniou, CEO - Amsterdam Trade Bank • Mr. Francis Birkeland, Head of Shipping Americas – ABN AMRO • Mr. Adam Conrad, Group Head Maritime Finance - CIT
<p>10:30 AM – 11:05 AM</p>	<p>Shipping & Alternative Financing Panel Panel Discussion</p>	<p>Moderator: Mr. Daniel Rodgers, Partner – Watson Farley Williams</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. C. Tobias Backer, Senior Advisor – Fleetscape • Mr. Harald Gurvin, CFO – Ship Finance (NYSE: SFL) • Mr. Joseph Cipolla, Vice President - Wafra Capital Partners • Mr. Marius Magelie, Senior VP Finance & IR - Ocean Yield (OYIEF:OTC US)
<p>11:05 AM – 11:40 AM</p>	<p>Restructuring as a Business & Investment Opportunity Panel Discussion</p>	<p>Moderator: Ms. Jane Freeberg Sarma, Counsel - Reed Smith LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Esben Christensen, Co-Lead of Shipping Practice - Alix Partners • Mr. Ivan R. Lehon, Partner - EY LLP • Ms. Randee Day, CEO - Goldin Maritime; Senior Advisor – Goldin Associates LLC • Mr. Kevin Haggard, Managing Director - Miller Buckfire
<p>11:40 PM – 12:20 PM</p>	<p>Shipping & Capital Markets Panel Discussion</p>	<p>Moderator: Mr. Finnbar Murphy, Partner – Morgan, Lewis & Bockius LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Fredrik Falch, Head of Shipping Corporate Finance – Arctic Securities • Ms. Christa Volpicelli, Managing Director – Citi • Mr. Erik Helberg, CEO – Clarksons Platou Securities • Mr. Todd Wilson, Senior Vice President - Jefferies LLC • Mr. Eric Schless, Managing Director - Wells Fargo Securities • Mr. Joseph (Joe) Brantuk, Vice President - NASDAQ

12:20 PM – 12:55 PM	Investing in Shipping Private Equity & SPACs Panel Discussion	<p>Moderator: Mr. John Imhof, Partner – Seward & Kissel LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Arthur Regan, Operating Partner - Apollo Management • Mr. Isaiah Toback, Director - Castlake • Mr. Ty Wallach, Partner - Paulson & Co. • Mr. Akis Tsirigakis, CEO – Stellar Acquisition III Inc. • Mr. Egemen Duzgoren, Managing Director – Garrison Investment Group
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LUNCHEON, KEYNOTE ADDRESS & AWARD PRESENTATION
Presidents’ Room – 3rd Floor

KEYNOTE ADDRESS		
1:15 PM – 2:30 PM		<p>Commissioner Mario Cordero of Federal Maritime Commission</p>  <p>Mr. Peter Evensen, Former President and CEO - Teekay Corporation</p> <p style="text-align: center;">Welcome Remarks Mr. Christian Wetherbee, Director – Citi, Airfreight, Surface & Marine Transportation Research</p>

CAPITAL LINK SHIPPING LEADERSHIP AWARD PRESENTATION		
2:30 PM – 3:00 PM		<p style="text-align: center;">Honoring</p>  <p>Mr. Richard T. du Moulin, President – Intrepid Shipping; Former Chairman - INTERTANKO</p> <p style="text-align: center;">Introductory Remarks</p>  <p>Mr. C. Sean Day, Director and Chairman – Teekay Corporation</p>

AFTERNOON SESSIONS

3:15 PM – 4:00 PM	Crude Oil Tanker Shipping Sector Panel Discussion	<p>Moderator: Mr. Christian Wetherbee, Director - Citi, Airfreight, Surface & Marine Transportation Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Svein Moxnes Harfjeld, Co-CEO – DHT Holdings, Inc. (NYSE:
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		<p>DHT)</p> <ul style="list-style-type: none"> • Mr. Paddy Rodgers, CEO – Euronav (NYSE: EURN) • Ms. Lois Zabrocky, CEO - International Seaways (NYSE:INSW) • Dr. Nikos P. Tsakos, CEO - Tsakos Energy Navigation (NYSE: TNP); Chairman – INTERTANKO • Mr. Ted Petrone, Vice Chairman - Navios Corporation (NYSE:NM, NMM, NNA, NAP) • Mr. Robert Burke, Partner & CEO – Ridgebury Tankers
4:00 PM – 4:45 PM	Product Tanker Shipping Sector Panel Discussion	<p>Moderator: Mr. Douglas Mavrincac, Managing Director, Head of Maritime Equity Research Group – Jefferies LLC</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Jerry Kalogiratos, CEO & CFO - Capital Product Partners (NASDAQ: CPLP) • Mr. Marco Fiori, CEO - d'Amico International Shipping SA (Borsa Mr. Italiana: DIS) • Mr. Jacob Meldgaard, CEO – TORM A/S (CPH:TRMD-A) • Mr. Robert Bugbee, President & Director - Scorpio Tankers (NYSE:STNG) • Mr. Kim Ullman, CEO – Concordia Maritime (STO:CCOR-B)
4:45 PM – 5:15 PM	LNG / LPG Shipping Sector Panel Discussion	<p>Moderator: Mr. Ben Nolan, Director, Shipping Research – Stifel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Andrew J. Orekar, CEO - GasLog Partners (NYSE: GLOP) • Mr. John Lycouris, CEO - Dorian LPG (NYSE:LPG) • Mr. Martin Ackermann, CEO - BW LPG (OSE : BWLPG.OL) • Mr. Christian Andersen, President – Avance Gas (AVANCE:NO)
5:15 PM – 5:45 PM	Analyst Panel Discussion	<p>Moderator: Mr. Chris Taylor, Vice President, NYSE Listings & NYSE Services – NYSE</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Christian Wetherbee, Director - Citi, Airfreight, Surface & Marine Transportation Research • Mr. Herman Hildan, Managing Director – Clarksons Platou Securities • Mr. Douglas Mavrincac, Managing Director, Head of Maritime Equity Research Group - Jefferies LLC • Mr. James Jang, Senior Analyst, Vice President, Equity Research – Industrials and Maritime – Maxim Group LLC • Mr. Ben Nolan, Director, Shipping Research - Stifel • Mr. Fotis Giannakoulis, Vice President, Shipping – Morgan Stanley • Mr. Amit Mehrotra, Director and Lead Analyst – Deutsche Bank
5:45 PM – 7:00 PM	COCKTAIL RECEPTION	