Tuesday, October 9, 2018 The Metropolitan Club



IN PARTNERSHIP WITH

IN COOPERATION WITH





THE PORT AUTHORITY

D	V	В
	l i	

	OI INT & IND				
7:30 AM – 7:55 AM	REGISTRATION				
MORNING SESSIONS					
WEST LOUNGE (1st FLOOR)					
7:55 AM – 8:00 AM					
WELCOME REMARKS					
r. Nicolas Bornozis, President & CEO – Capital Link					
	8:00 AM – 8:05 AM				
OPENING REMARKS					
Mr. Theodore Jadick	x, Jr. Managing Director, CEO and President – DNB Markets, Inc. – Conference Chairman				
8:05 AM – 8:50 AM					

DRY BULK SECTOR PANEL

MODERATOR:

Mr. Nicolay Dyvik, Head of Shipping Research – DNB Markets

PANELISTS:

- Mr. Carlos Pena, Commercial Director C Transport Maritime S.A.M.
- Mr. John C. Wobensmith, President & CEO Genco Shipping & Trading (NYSE:GNK)
- Mr. Per Heiberg, CFO Golden Ocean (NASDAQ: GOGL)
- Dr. Loukas Barmparis President Safe Bulkers (NYSE:SB)
- Mr. Stamatis Tsantanis, President & CEO Seanergy Maritime Holdings (NASDAQ:SHIP)
- Mr. Hamish Norton, President Star Bulk Carriers (NASDAQ:SBLK)

8:50 AM - 9:05 AM

15 MINUTE RECAP: ALL THE MAJOR MARKETS, ALL THE KEY DATA, WHAT'S HOT AND WHAT'S NOT & VIEW ON THE NEXT TWO YEARS

Mr. Adrian Economakis, Chief Operations Officer – Vessels Value

9:05 AM - 9:35 AM

THE CHARTERER'S PERSPECTIVE

MODERATOR:

Mr. Corey Greenwald, Senior Counsel - Clyde & Co

PANELISTS:

- Mr. George Wells, Global Head of Assets and Structuring Cargill
- Mr. Jason P. Klopfer, Managing Director Navig8 Americas
- Mr. Mike Reardon, Manager Global Strategy and Freight Trading Phillips 66
- Mr. Rasmus Nielsen, Global Head of Wet Freight Trafigura

9:35 AM - 9:50 AM

WALL STREET WELCOMES 100 YEARS OF SHIPPING TRADITION

Mr. Martyn Wade, CEO – Grindrod Shipping Pte (NASDAQ:GRIN)

Interviewed By

Mr. Theodore Jadick, Jr. Managing Director, CEO and President – DNB Markets, Inc. – Conference Chairman

WEST LOUNGE (1 ST FLOOR)	LIBRARY (2 ND FLOOR)	
9:50 AM – 10:05 AM	9:50 AM – 10:05 AM	
TRUMP TARIFFS & TRADE POLICY – IMPACT ON	THE PORT OF NY/NJ WELCOMES GLOBAL TRADE	
SHIPPING	Ms. Bethann Rooney, Assistant Director, Strategy &	
Mr. Matthew J. Thomas, Partner – Blank Rome LLP	Innovation, Port Department - The Port Authority of NY	
	& NJ	

$10^{^{th\;Annual\;Capital\;Link}}_{\;New\;York}$ Maritime Forum

Tuesday, October 9, 2018 The Metropolitan Club

Maritime Investment Banking – **Stifel**



IN PARTNERSHIP WITH





Nasdaq

NYSE
CEDC

THE PORT AUTHORITY

IN COOPERATION WITH

The Metropolitan Club New York - The Capital for Shipping	New York City Economic Development Corporation THE PORT AUTHORITY OF NY & NJ		
10:05 AM – 10:40 AM	10:05 AM – 10:40 AM		
BANK FINANCE	FREIGHT DON'T WAIT: NYC'S FREIGHT		
MODERATOR:	INFRASTRUCTURE INVESTMENTS FOR TOMORROW'S		
Mr. Daniel Rodgers, Partner - Watson Farley Williams	ECONOMY		
	MODERATOR:		
PANELISTS:	Mr. Ryan White, Director of Freight Initiatives, Ports		
Mr. Amit Wynalda, Head of Shipping Americas -	and Transportation Department – New York City		
ABN AMRO Holdings USA LLC	Economic Development Corporation		
Mr. Fang Xiuzhi, Head of Shipping Finance – Bank of			
Communications Financial Leasing Co., Ltd.	PANELISTS:		
Mr. Shreyas Chipalkatty, MD, Head of EMEA	 Mr. Bob Nixon, Vice President of Operations - 		
Shipping, Logistics and Offshore – Citi	Global Container Terminal – Staten Island		
Mr. Tor Ivar Hansen, Managing Director – DNB	• Mr. Mike Stamatis, President - Red Hook Container		
Markets, Inc.	Terminal, LLC		
Mr. Martijn Van Tuijl, Managing Director, Shipping			
Finance - Western Hemisphere - DVB Bank			
10:40 AM – 11:15 AM	10:40 AM – 11:15 AM		
ALTERNATIVE FINANCE & PRIVATE EQUITY	CONTAINER SECTOR PANEL		
MODERATOR:	MODERATOR:		
Mr. Larry Rutkowski, Partner – Seward & Kissel LLP	Mr. Mark O'Neil, President & CEO – Columbia Marlow		
PANELISTS:	PANELISTS:		
Mr. Arthur L. Regan, Operating Partner – Apollo	 Mr. Howard Finkel, Executive Vice President – 		
Management	COSCO Shipping Lines (North America) Inc.		
Mr. Shantanu Agrawal, Director – BlackRock	 Mr. Tasos Aslidis, CFO – Euroseas (NASDAQ:ESEA) 		
Mr. Christoph Toepfer, Director – Australis	Mr. Ian Webber, CEO – Global Ship Lease, Inc.		
Maritime Limited	(NYSE:GSL)		
Mr. Paulo Almeida, Portfolio Manager – Tufton			
Oceanic Ltd.			
Mr. Michael Weisz, President – YieldStreet Marine			
Finance			
11:15 AM – 11:50 AM	11:15 AM – 11:50 AM		
CAPITAL MARKETS	LPG SECTOR PANEL		
MODERATOR:	MODERATOR:		
Mr. William Haft, Partner – Orrick	Mr. Nicolay Dyvik, Head of Shipping Research – DNB		
	Markets		
PANELISTS:			
Ms. Christa Volpicelli, Managing Director – Citi	PANELISTS:		
Mr. Erik Helberg, CEO – Clarksons Platou Securities	 Mr. John Lycouris, CEO – Dorian LPG (NYSE:LPG) 		
 Mr. Jae Kwon, Managing Director – DNB Markets, Inc. 	 Mr. Charles Maltby, Chairman & CEO – Epic Gas (EPIC-ME:NO) 		
Mr. John Siris, Managing Director - Guggenheim	,		
Securities, LLC			
1			
Mr. Chris Weyers, Managing Director – Head of			

10th Annual Capital Link New York Maritime Forum

Tuesday, October 9, 2018 The Metropolitan Club



IN PARTNERSHIP WITH





IN COOPERATION WITH

NYCEDC

THE PORT AUTHORITY

11	1 · E O	A N //	12.25	DIV/
_		AIVI-	1/1/7	PIV

CHEMICAL TANKER SECTOR PANEL

MODERATOR:

Mr. John (Jack) D. Noonan, President – Binnacle **Maritime LLC**

PANELISTS:

1:00 PM - 2:40 PM

- Mr. David Wiswell, COO Navig8 Chemical Tankers, Inc (NOTC: CHEMS)
- Mr. Bjørn Kristian Røed, Manager IR and Research -Odfjell SE (ODF:NO)
- Mr. Kevin M. Kilcullen, CFO Team Tankers International (TEAM:NO)

11:50 AM- 12:25 PM

THE \$62,730,279.98 QUESTION: ARBITRATION CLAUSES IN LEASES, MORTGAGES, PURCHASE/SALE, **FINANCE DOX?**

MODERATOR:

Mr. Peter Skoufalos, Partner - Brown Gavalas & Fromm LLP

PANELISTS:

- Mr. Neil Quartaro, Of Counsel Watson Farley & Williams LLP
- Mrs. Jane Freeberg Sarma, Partner Reed Smith LLP
- Mr. Dan Schildt, Vice President MT Maritime Management (USA) LLC, SMA Arbitrator

12:25 PM - 12:40 PM

IN THE SPOTLIGHT!

Mr. Theodore Jadick, Jr. Managing Director, CEO and President – DNB Markets, Inc. – Conference Chairman

INTERVIEWED BY

Mr. Nicolas Bornozis, President & CEO – Capital Link

LUNCHEON & KEYNOTE ADDRESSES

"GLOBAL COMMERCE & TRADE – A NEW ERA"



Gilbert B. Kaplan Under Secretary of Commerce for International Trade **United States Department of Commerce –**

Introductory Remarks by:

Mr. Clay Maitland, Chairman – NYMAR; Managing Partner – International Registries and Founder – NAMEPA

SIT-DOWN LUNCHEON

"SAFETY AND THE ENVIRONMENT: OUR RESPONSIBILITY"



Dr Grahaeme Henderson Vice President, Shipping & Maritime **Shell International Trading and Shipping**

Introductory Remarks by:

Mr. Theodore Jadick, Jr. Managing Director, CEO and President – DNB Markets, Inc. – **Conference Chairman**

Tuesday, October 9, 2018
The Metropolitan Club
New York – The Capital for Shipping

IN PARTNERSHIP WITH

IN COOPERATION WITH







AFTERNOON SESSIONS

WEST LOUNGE (1ST FLOOR)

2:50 PM - 3:25 PM

CONSOLIDATION – DOES SIZE MATTER?

MODERATOR:

Mr. Greg Chase, Partner - Reed Smith

PANELISTS:

- Mr. Aristides P. Pittas, CEO Euroseas (NASDAQ:ESEA)
- Mr. Mark Friedman, Senior Managing Director Evercore
- Mr. Jeffrey Pribor, CFO International Seaways (NYSE:INSW)
- Mr. Hamish Norton, President Star Bulk Carriers (NASDAQ:SBLK)

3:25 PM - 4:00 PM

LNG SECTOR PANEL

MODERATOR:

Mr. Nicolay Dyvik, Head of Shipping Research – DNB Markets

PANELISTS:

- Mr. Jon Skule Storheill, CEO Awilco LNG (ALNG:NO)
- Mr. Oystein M. Kalleklev, CEO Flex LNG (FLNG:NO)
- Mr. Andy Orekar, CEO GasLog Partners (NYSE: GLOP)
- Mr. Antoine Lafargue, CFO Tellurian Inc. (NASDAQ: TELL)

4:00 PM - 4:35 PM

IMO 2020 & LOOKING AHEAD

MODERATOR:

Ms. Boriana Farrar, LL.M., VP, Senior Claims Executive - Counsel - The American Club

PANELISTS:

- Mr. Joseph E.M. Hughes, Chairman & CEO The American Club
- Mr. Mark O'Neil, President & CEO Columbia Marlow
- Mr. Gary Vogel, CEO and Director Eagle Bulk Shipping (NASDAQ:EGLE)
- Mr. Martyn Wade, CEO Grindrod Shipping Pte (NASDAQ:GRIN)
- Mr. Kevin Humphreys, General Manager Merchant & Gas Carrier Segment Sales Wartsila

4:35 PM - 5:10 PM

PRODUCT TANKER PANEL

MODERATOR:

Mr. Christian Wetherbee, Director - Citi

PANELISTS:

- Mr. Anthony Gurnee, Founder and CEO Ardmore Shipping Corporation (NYSE:ASC)
- Mr. Marco Fiori, CEO d'Amico International Shipping S.A. (BIT:DIS)
- Mr. Jacob Meldgaard, CEO Torm A/S (NASDAQ:TRMD)

5:10 PM - 5:45 PM

CRUDE OIL TANKER PANEL

MODERATOR:

Mr. Randy Giveans, Vice President, Equity Research – Jefferies LLC

10 New York Maritime Forum

Tuesday, October 9, 2018
The Metropolitan Club



IN PARTNERSHIP WITH







IN COOPERATION WITH

THE PORT AUTHORITY

- Dr. Anil Sharma, President & CEO GMS
- Mrs. Lois Zabrocky, CEO International Seaways (NYSE:INSW)
- Mr. Robert Burke, CEO Ridgebury Tankers
- Mr. Harrys Kosmatos, Head of Strategy & Business Development Tsakos Energy Navigation (NYSE:TNP)

5:45 PM - 6:25 PM

ANALYST PANEL

MODERATOR:

PANELISTS:

Mr. Clay Maitland, Chairman – NYMAR; Managing Partner – International Registries and Founder – NAMEPA

PANELISTS:

- Mr. Gregory Lewis, Managing Director BTIG
- Mr. Herman Hildan, Managing Director Clarksons Platou Securities AS
- Mr. Nicolay Dyvik, Head of Shipping Research DNB Markets
- Mr. Jonathan Chappell, Senior Managing Director Evercore ISI
- Mr. Randy Giveans, Vice President, Equity Research Jefferies LLC
- Mr. Magnus Fyhr, Managing Director Seaport Global Securities
- Mr. Michael Webber, CFA, Senior Analyst, Managing Director Wells Fargo Securities, LLC

COCKTAIL RECEPTION SPONORSED BY

NY MAR
NEW YORK MARITIME INC
The Capital for Shipping

6:30 PM - 7:30 PM