

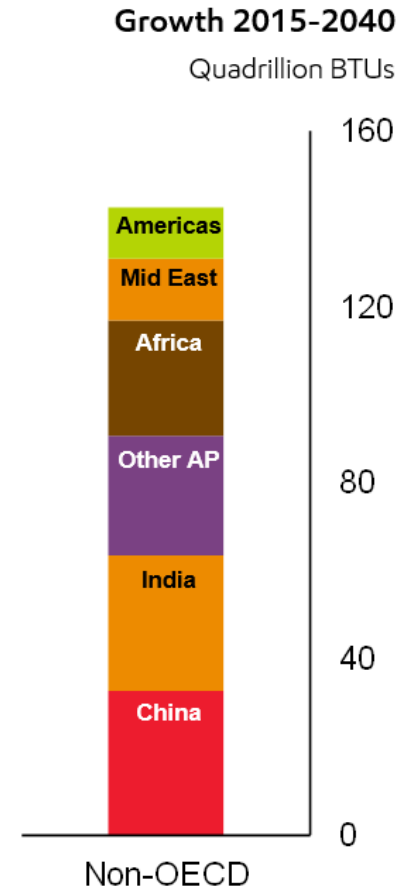
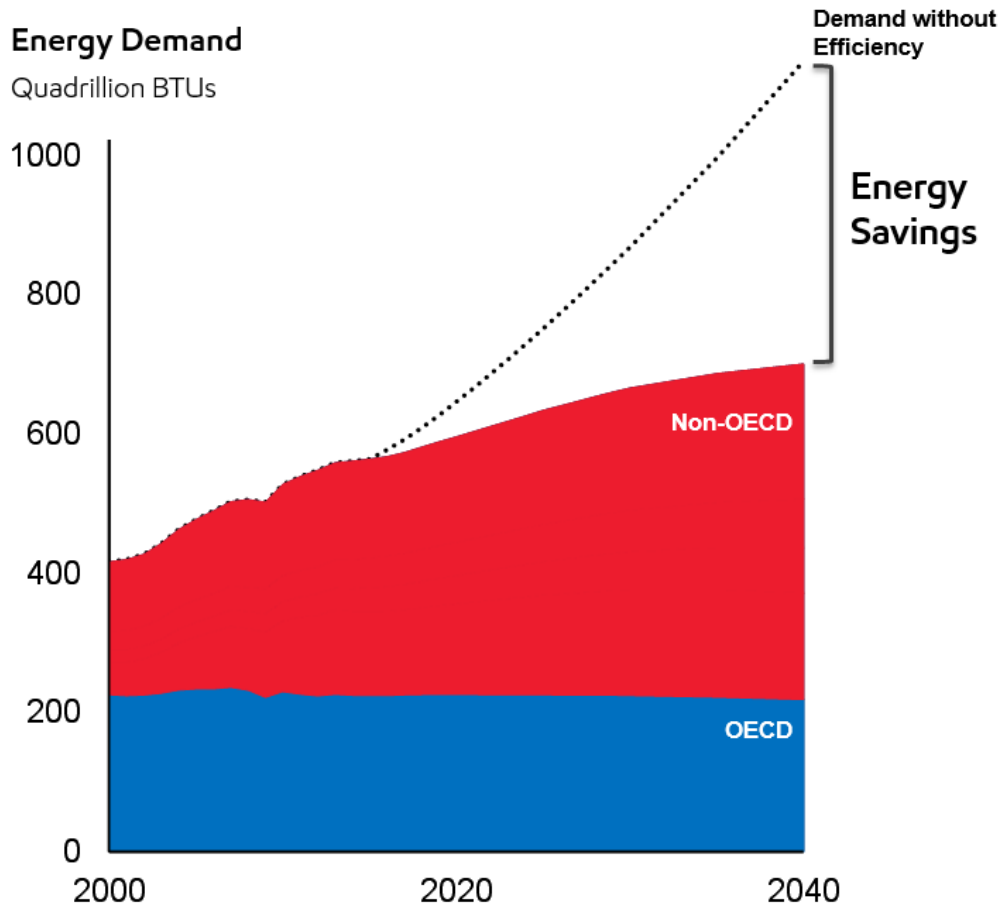
The New Energy Landscape: Business & Investment Opportunities

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Lead Country Manager
ExxonMobil Exploration and Production Cyprus (Offshore) Ltd

February 14, 2018

Energy lives here™

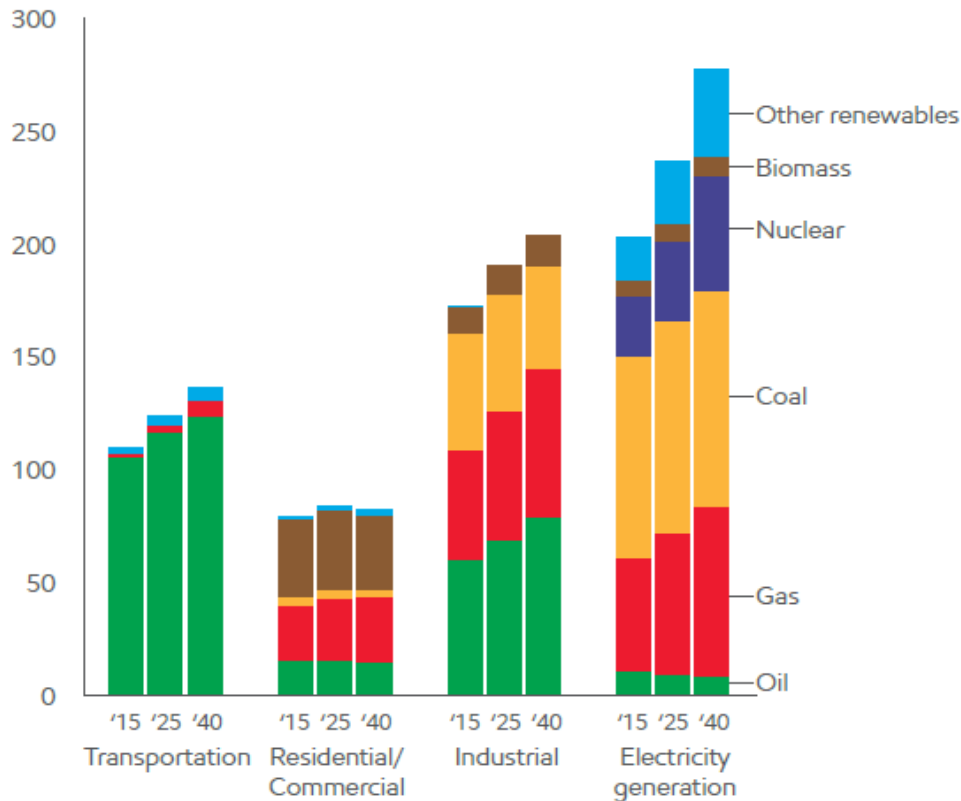
Global Energy Demand Continues to Grow



Sectoral Demands Vary: Natural Gas Grows

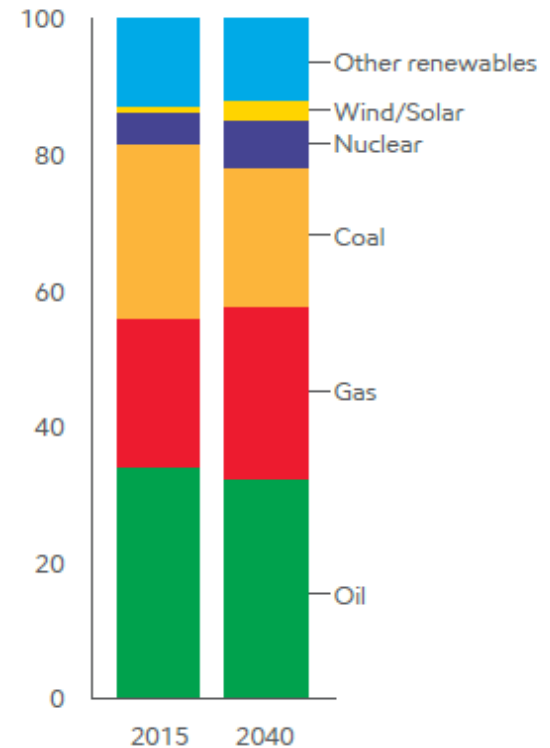
Energy demand varies by sector

Primary energy—quadrillion BTUs



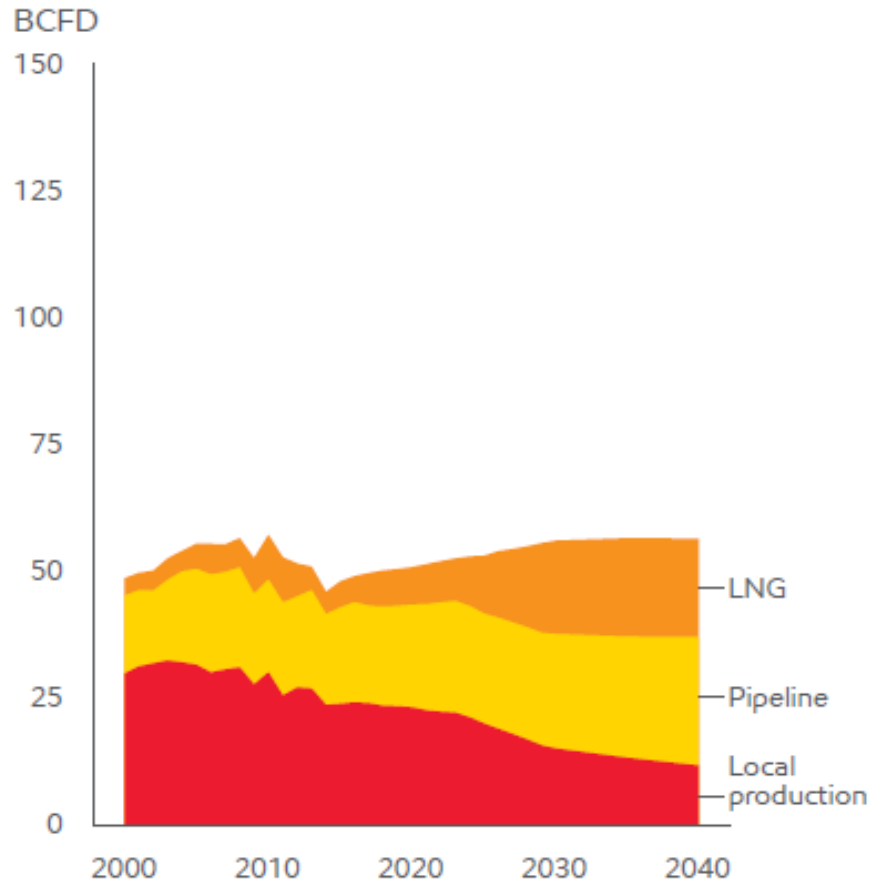
Global energy mix evolves

Share of primary energy

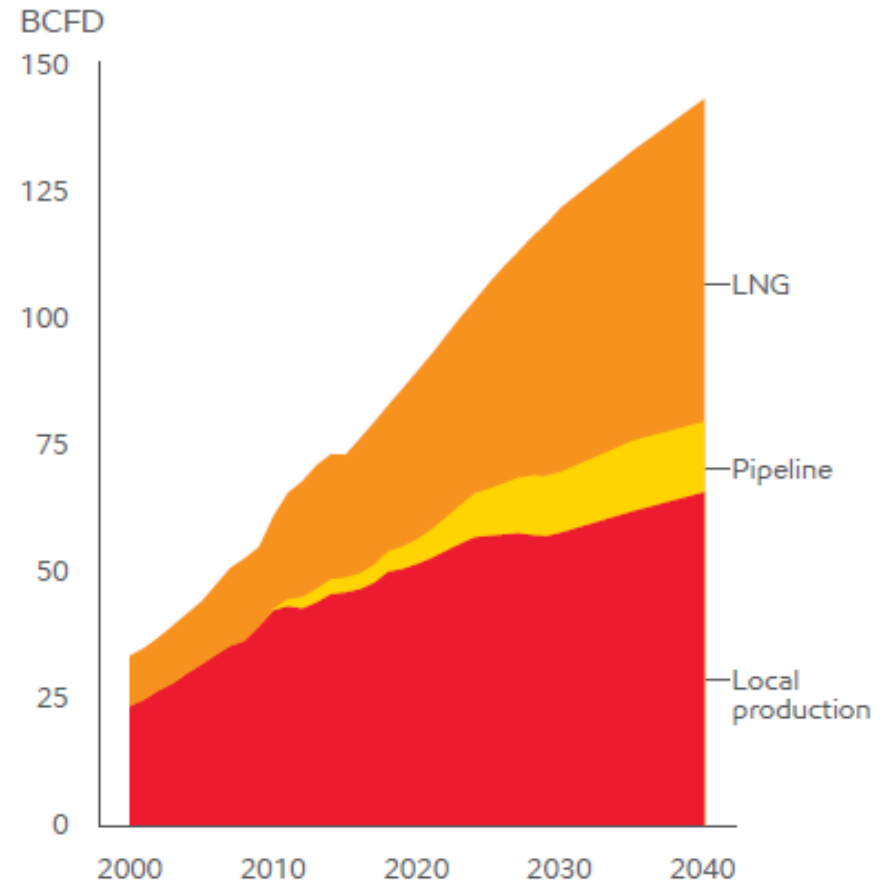


Growth of LNG

Europe gas imports to grow

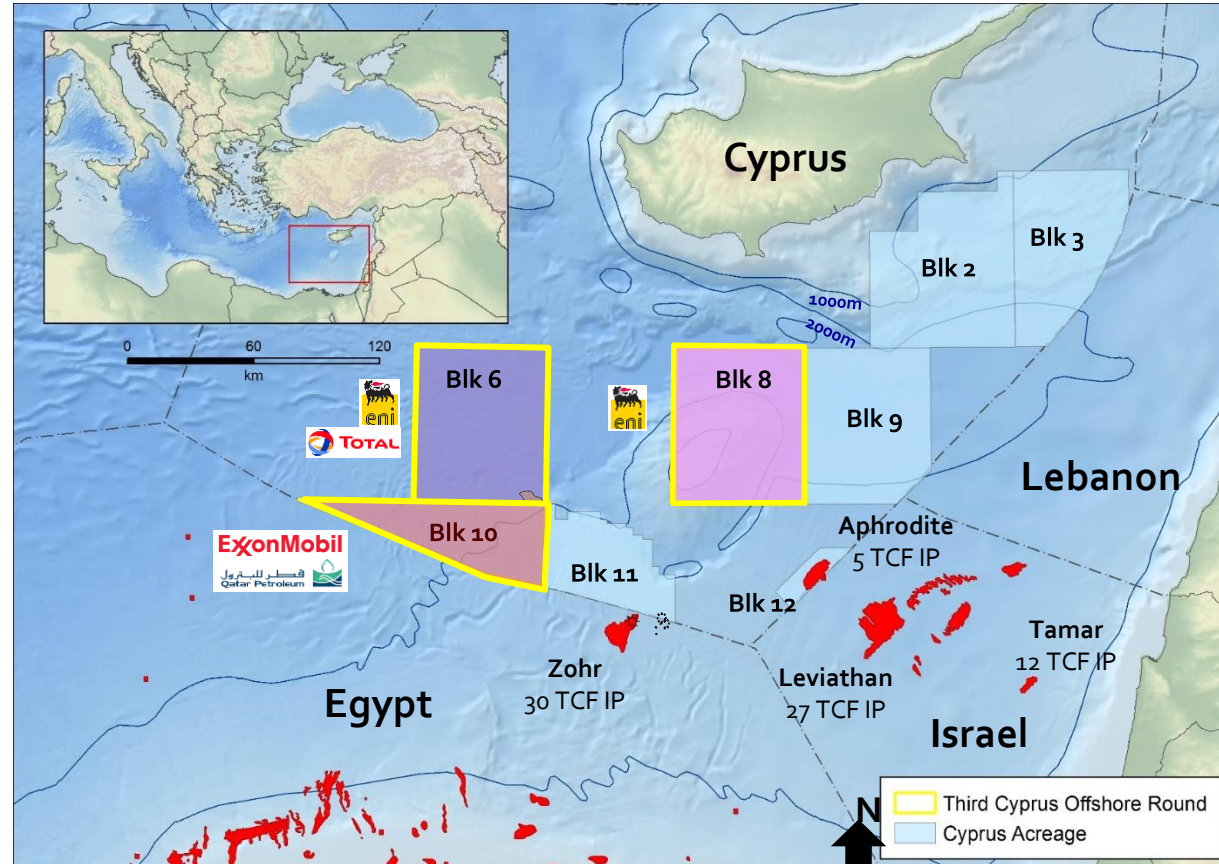


Asia Pacific demand drives LNG trade



Near Term Exploration Activity

- ExxonMobil and partner Qatar Petroleum will begin a 2-well program on Block 10 in 2H 2018
 - 3D seismic data acquired and processed
 - Well planning and permitting under way
 - Rig and other contracts progressing
 - Limassol shore base



All in place (IP) volumes as reported by IHS