



11th Annual Capital Link Shipping and Marine Services Forum

Tuesday, September 25, 2018
One Moorgate Place, London, UK



IN PARTNERSHIP WITH

 **Fearnley Securities**

IN COOPERATION WITH



London
Stock Exchange

8:00AM – 8:25AM		REGISTRATION
8:25AM – 8:30AM	Welcome Remarks	Mr. Nicolas Bornozis, President - Capital Link
8:30AM – 8:45AM	Opening Remarks	Mr. Rikard Vabo, Managing Director, Corporate Finance – Fearnley Securities
8:45AM – 9:00AM	London as a Global Capital Raising & Investment Destination	Mr. Axel Kalinowski, Head of Central and Southern Europe - London Stock Exchange
9:00AM – 9:20AM	Shipping, Shipbuilding and Trade: Overview & Outlook	Mr. Martin Stopford, Non-Executive President – Clarkson Research Services Limited
9:20AM – 10:00AM	<p><i>“Everything Flows, Nothing Stands Still”</i> <i>Heraclitus</i></p> <p>Game Changers & Future of the Shipping Industry</p> <p><i>The panel will discuss trends and developments that affect the industry – regulations, technology, market forces and more!</i></p>	<p>Moderator: Mr. Joshua Apfelroth, Partner - Cadwalader, Wickersham & Taft LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Andreas Hadjipetrou, Managing Director - Columbia Shipmanagement • Dr. Anil Sharma, President & CEO – GMS • Mr. Frederick J. Kenney, Director of Legal and External Affairs – International Maritime Organization (IMO) • Dr. Sadan Kaptanoglu, CEO – Kaptanoglu Shipping; President Designate - BIMCO • Mr. Clay Maitland, Founding Partner – NAMEPA; Chairman – NYMAR; Managing Partner – International Registries
IMO 2020 – Implications for the Shipping Industry		
10:00AM – 10:20AM	IMO 2020 – dilemmas, choices and economics	Mr. Dag Kilen, Senior Analyst – Fearnley Securities
10:20AM – 10:55AM	<p>IMO – The Owners Response</p> <p><i>Ballast Water Treatment, Sulfur Emissions, Decarbonization – Regulations, Technology, Strategic Options & Capital Considerations</i></p>	<p>Moderator: Mr. Toby Royal, Partner - Watson Farley Williams LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John C. Lycouris, CEO – Dorian LPG (USA) (NYSE:LPG) • Mr. Erik A.S. Frydendal, CEO/CFO - Hunter Group ASA (HUNT:NO) • Mr. Nicolas Busch, CEO - Navig8 Group • Mr. Magnus Halvorsen, Chairman - 2020Bulkers (2020:NO)
10:55AM – 11:15AM Networking Coffee Break		
11:15AM – 11:55AM	Dry Bulk Sector Panel Discussion	<p>Moderator: Mr. Bobby P Mitropoulos, Managing Director - Weberseas (Hellas) SA</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mrs. Birgitte Vartdal, CEO - Golden Ocean (NASDAQ:GOGL) • Mr. Martyn Wade, CEO – Grindrod Shipping Pte (NASDAQ:GRIN) • Mr. Tom Beney, SVP of Commercial Affairs - Navios Group of Companies (NYSE:NNA) (NYSE:NM) • Mr. Stamatis Tsantanis, CEO – Seenergy Maritime Holdings (NASDAQ:SHIP) • Mr. Herman Billung, Senior VP - Star Bulk Carriers (NASDAQ:SBLK)



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<p>11:55AM – 12:15PM</p>	<p><i>Future Proof Ships – The Blueprint for Newbuilds</i></p> <p><i>The presentation will discuss how the IMO strategy will impact the value of the vessels and what the Owners can do to future proof their assets</i></p>	<p>Mr. Tore Longva M.Sc, Principal Consultant, International Regulatory Affairs - DNV GL - Maritime</p>
<p>12:15PM – 12:50PM</p>	<p>Bank Finance</p>	<p>Moderator: Mr. Tony Rice, Partner - HFW</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Joep Gorgels, Global Head Transportation & Logistics Clients, Corporate and Investment Banking - ABN AMRO Bank • Mr. Michael Parker, Global Industry Head for Shipping – Citi • Mr. Christos Tsakonas, Head of Global Shipping – DNB • Mr. Michiel Steeman, Managing Director, Shipping Finance Europe - DVB Bank SE
<p>12:50PM – 1:50PM</p>	<p style="text-align: center;">Networking Lunch</p>	
<p>1:50PM – 2:30PM</p>	<p>LNG Sector <i>Panel Discussion</i></p>	<p>Moderator: Mr. Peder Nicolai Jarlsby, Shipping Equity Research - Fearnley Securities</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Jon Skule Storheill, CEO – Awilco LNG (ALNG:NO) • Mr. Oystein M. Kalleklev, CEO and CFO – Flex LNG (FLNG:NO) • Mr. Alastair Maxwell, CFO – GasLog Ltd. (NYSE:GLOG) • Mr. Stuart Buchanan, Head-Investor Relations – Golar LNG (NASDAQ: GLNG) • Mr. Richard Tyrrell, CEO/CFO - Höegh LNG Partners (NYSE:HMLP)
<p>2:30PM- 3:10PM</p>	<p>Capital Markets & Private Equity</p>	<p>Moderator: Mr. Richard Hakes, Partner – Reed Smith LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Anders Meyerhoff, Principal – Apax Partners • Mr. Jim Cirenza, Managing Director – DNB Markets, Inc. • Mr. Rikard Vabo, Managing Director, Corporate Finance – Fearnley Securities • Mr. Douglas Mavrinac, Managing Director – Jefferies LLC • Mr. Paulo Almeida, Portfolio Manager – Tufton Oceanic Ltd.



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<p>3:10PM – 3:50PM</p>	<p>Alternative Finance & Yield</p>	<p>Moderator: Mr. Rolf Johan Ringdal, Partner – BHR</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Elias Sakellis, Director - Australis Maritime Limited • Mr. Nicolas Duran, Partner & Director Investment Banking - Fearnleys Securities • Mr. Eirik Eide, CFO - Ocean Yield (OCY:NO) • Mr. Richard Moore, Co-Founder and Managing Director – RMK Maritime LLC • Mr. George Cambanis, Managing Director – YieldStreet Marine Finance
<p>3:50PM – 4:25PM</p>	<p>Product Tankers Sector <i>Panel Discussion</i></p>	<p>Moderator: Mr. Espen L. Fjermestad, Shipping Equity Research - Fearnley Securities</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Kim Ullman, CEO - Concordia Maritime (CPH:CCOR-B) • Mr. Marco Fiori, CEO – d’Amico International Shipping S.A. (BIT:DIS) • Mr. Eddie Valentis, CEO – Pyxis Tankers (NASDAQ: PXS) • Mr. Christian Sjøgaard-Christensen, CFO – TORM A/S (NASDAQ:TRMD)
<p>4:25PM – 5:05PM</p>	<p>Crude Oil Tankers Sector <i>Panel Discussion</i></p>	<p>Moderator: Dr. Arlie G. Sterling, President & Co-Founder – Marsoft Inc.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Lars Barstad, Commercial Director – Frontline Ltd. (NYSE:FRO) • Mrs. Lois Zabrocky, President & CEO – International Seaways (NYSE:INSW) • Mr. Mr. Aristidis Alafouzos, COO - Okeanis Eco Tankers Corp. (OET-ME: NO) • Mr. Robert Burke, Partner & CEO – Ridgebury Tankers • Mr. Paul Durham, CFO - Tsakos Energy Navigation (NYSE:TNP)
<p>5:05PM – 6:00PM</p>	<p>Networking Cocktail Reception Sponsored by</p> 	