



7:30 AM – 7:55 AM		REGISTRATION	
WEST LOUNGE (1ST FLOOR)			
7:55 AM – 8:00 AM			
WELCOME REMARKS			
Mr. Nicolas Bornozis, President – Capital Link			
8:00 AM – 8:05 AM			
OPENING REMARKS			
Mr. Theodore Jadick, Managing Director, CEO and President – DNB Markets – Conference Chairman			
8:05 AM – 8:55 AM			
DRY BULK SECTOR PANEL			
MODERATOR: Mr. Christian Wetherbee, Director, Airfreight, Surface & Shipping - Citi Research			
PANELISTS:			
<ul style="list-style-type: none"> Mr. Gary Vogel, CEO and Director - Eagle Bulk Shipping (NASDAQ:EGLE) Mr. John C. Wobensmith, President & CEO – Genco Shipping & Trading (NYSE:GNK) Mr. Per Heiberg, CFO – Golden Ocean (NASDAQ: GOGL) Dr. Loukas Barmparis, President – Safe Bulkers (NYSE:SB) Mr. Robert Bugbee, President & Director - Scorpio Bulkers (NYSE:SALT) Mr. Stamatis Tsantanis, President & CEO – Seenergy Maritime Holdings (NASDAQ:SHIP) 			
8:55 AM – 9:25 AM			
BUSINESS & TRADING OPPORTUNITIES IN ASIA			
MODERATOR: Mr. Lee Klaskow, Senior Freight Transportation and Logistics Analyst – Bloomberg Intelligence			
PANELISTS:			
<ul style="list-style-type: none"> Mr. Charles Maltby, CEO – Epic Gas (EPIC-ME:NO) Mr. Martyn Wade, CEO – Grindrod Shipping Holdings 			
WEST LOUNGE (1ST FLOOR)		LIBRARY (2ND FLOOR)	
9:25 AM – 9:40 AM		9:25 AM – 9:40 AM	
ENERGY TRANSITION OUTLOOK		PORT MASTER PLAN 2050	
Mr. Sergio Garcia, Manager - DNV GL		Mr. Robert LaMura, General Manager – The Port Authority of NY & NJ	
9:40 AM – 10:15 AM		9:40 AM – 10:15 AM	
D-DAY IN SIGHT: ARE WE READY FOR 2020 AND BEYOND?		MARINE HIGHWAYS: A ROADMAP TO SUSTAINABLE FREIGHT TRANSPORTATION IN THE NORTHEAST	
<p>In 77 days from this forum, the new low sulfur regulations kick in and we embark on the longer journey towards reducing carbon emissions. The panel will discuss the experience of operators preparing for D-Day and how they plan to comply with the new requirements. It will also focus on the availability, standardization and compatibility of marine fuels; how this affects the industry on a wider scale and the response of main stakeholders such as engine manufacturers and insurers.</p>		<p>MODERATOR: Mr. Ryan White, Director of Freight Initiatives, Ports and Transportation Department – New York City Economic Development Corporation</p>	
MODERATOR: Mr. John Keough, Partner - Clyde & Co		PANELISTS:	
<ul style="list-style-type: none"> Ms. Kathy J. Metcalf, President and CEO – Chamber of Shipping of America Mr. Andreas Hadjipetrou, Managing Director – Columbia Shipmanagement Mr. John LaRese, Technical Liaison Manager - ExxonMobil Marine Fuels Mr. Hamish Norton, President - Star Bulk Carriers (NASDAQ: SBLK) Mr. Kevin Humphreys, General Manager, Merchant & Gas Carrier Segment Sales – Wartsila 		<ul style="list-style-type: none"> Mr. Del Bobish, Executive Vice President / General Manager - Red Hook Terminals Ms. Tiffany Torrey, CEO - Torrey Enterprises, LLC. 	

10:15 AM – 10:50 AM	10:15 AM – 10:50 AM
<p style="text-align: center;">BANK FINANCE</p> <p>MODERATOR: Mr. Anthony Salgado, Partner – Blank Rome</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. Evan Cohen, Managing Director and Group Head of Maritime Finance Business – CIT • Mr. Michael Parker, Chairman, Global Shipping, Logistics & Offshore – Citi • Mr. Jack Xu, Deputy Head of Shipping Finance Department - CMB Financial Leasing • Mr. Evan W. Uhlick, Head of Ocean Industries, North America – DNB 	<p style="text-align: center;">CHEMICAL TANKERS PANEL DISCUSSION</p> <p>MODERATOR: Mr. Jim Cirenza, Managing Director – DNB Markets, Inc.</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. Bart Kelleher, CFO & Chief Strategy Officer – Chembulk Tankers • Mr. Bjørn Kristian Røed, Manager IR and Research - Odfjell SE (ODF:NO) • Mr. Hans Feringa, President & CEO – Team Tankers International (TEAM:NO)
10:50 AM – 11:25 AM	10:50 AM – 11:25 AM
<p style="text-align: center;">CAPITAL MARKETS</p> <p>Are Capital Markets open to shipping? The panel will discuss where to raise capital (New York, Oslo or elsewhere) and the attractiveness and feasibility of alternative capital markets products (common or preferred equity, straight or convertible bonds). It will also discuss the approach and commitment of investment banks to the shipping industry.</p> <p>MODERATOR: Mr. Will Vogel, Partner - Watson Farley Williams</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, Managing Director – Citi • Mr. Jae Kwon, Managing Director and Head of Corporate Finance – DNB • Mr. Douglas Mavrinac, Managing Director, Global Head Maritime Investment Banking – Jefferies LLC • Mr. Michael Kirk, Co-Founder and Managing Director – RMK Maritime 	<p style="text-align: center;">INNOVATION AND DIGITALIZATION TRANSFORMING SHIPPING Panel hosted by Tototheo Maritime</p> <p>Moderator: Ms. Despina Panayiotou Theodosiou, Co-CEO – Tototheo Maritime; President -WISTA International</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Ms. Boriana Farrar, LL.M., Vice President, Counsel, Senior Claims Executive and Business Development Director of the Americas – The American Club • Mr. Andreas Hadjipetrou, Managing Director – Columbia Shipmanagement • Mr. Kevin Humphreys, General Manager, Merchant & Gas Carrier Segment Sales - Wartsila
11:25 AM – 12:05 PM	11:25 AM – 12:10 PM
<p style="text-align: center;">PRIVATE EQUITY – INDUSTRY CONSOLIDATION & RESTRUCTURING</p> <p>The involvement of Private Equity with shipping had a transformational impact. PE provided significant capital to the industry and helped it to restructure and consolidate. The involvement of PE with shipping has diminished but it still maintains a strong presence. The panel will discuss what deals can currently attract PE investment and what is PE’s appetite and attitude for shipping today.</p> <p>MODERATOR: Mr. Larry Rutkowski, Partner – Seward & Kissel LLP</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. Peter Shaerf, Managing Director – AMA Capital Partners • Mr. Arthur L. Regan, Operating Partner – Apollo Management • Mr. Yohan Minaya, Managing Director – Evercore • Mr. Paulo Almeida, Portfolio Manager – Tufton Oceanic Ltd. 	<p style="text-align: center;">US GOVERNMENT UPDATE ON TRADE & SANCTIONS</p> <p style="text-align: center;">UPDATE ON U.S. TRADE AGENDA – Presentation</p> <p>Update is on the Administration’s overall US trade agenda generally including USMCA, UK EU Japan, China 301 enforcement, WTO</p> <p>Ms. Christina Sevilla, Ph.D., Deputy Assistant U.S. Trade Representative for Small Business - Office of the U.S. Trade Representative, Executive Office of the President</p> <p style="text-align: center;">UPDATE ON SANCTIONS</p> <p>Joint Presentation by the U.S. State & Treasury Departments Maritime sanctions policy and implementation/enforcement issues (both UN sanctions and U.S. autonomous sanctions)</p> <p>PRESENTERS & PANELISTS:</p> <ul style="list-style-type: none"> • Ms. Jennifer Chalmers, Maritime Sanctions Advisor - U.S. Department of State, Bureau of International Security & Nonproliferation, Office of Counterproliferation Initiatives • Mr. Michael D. Wain, Sanctions Policy Advisor - Office of Foreign Assets Control, Policy Division, Department of the Treasury <p style="text-align: center;">NO PRESS OR MEDIA – CHATHAM HOUSE RULES APPLY</p>

12:05 PM – 12:45 PM	12:10 PM – 12:45 PM
CONTAINER SHIPPING SECTOR PANEL	GREEN SHIPPING – ESG INVESTING
<p>MODERATOR: Mr. James Jang, Managing Director, Head of Maritime & Special Situations - Aegis Capital Corp.</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. Howard Finkel, Executive Vice President - COSCO Shipping Lines (North America) Inc. • Mr. Tasos Aslidis, CFO – Euroseas (NASDAQ:ESEA) • Mr. George Youroukos, Executive Chairman – Global Ship Lease, Inc. (NYSE:GSL) • Mr. Constantin Baack, CEO - MPC Container Ships (NO:MPCC) 	<p><i>Is a strong ESG platform a competitive advantage from a commercial and capital allocation perspective?</i></p> <p>2020 marks the beginning of a longer journey as the industry sets out to meet a new challenge – de-carbonization. The panel will discuss the changing regulatory environment and strategies to make shipping more sustainable from an operating point of view. Environmental, Social and Governance issues are an increasingly relevant topic for the industry’s stakeholders and the importance of adapting to new realities will also be viewed in the context of how this may impact commercial opportunities and access to capital.</p> <p>MODERATOR: Mr. Sergio Garcia, Manager - DNV GL</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. George Wells, Global Head of Assets & Structuring, Cargill Ocean Transportation - Cargill • Mr. Michael Parker, Chairman, Global Shipping, Logistics & Offshore – Citi • Mr. Evan W. Uhlick, Head of Ocean Industries, North America – DNB • Mr. Stamatis Tsantanis, President & CEO – Seenergy Maritime Holdings

LUNCHEON & KEYNOTE ADDRESSES

1:00 PM – 2:20 PM	 <p>The Honorable Mark H. Buzby (RADM USN, Retired), Maritime Administrator - United States Department of Transportation</p> <p>Introductory Remarks by: Mr. Nicolas Bornozis, President – Capital Link</p>
	 <p>Ms. Meg A. Gentle, President & CEO – Tellurian (NASDAQ:TELL)</p> <p>Introductory Remarks by: Mr. Theodore Jadick, Managing Director, CEO and President – DNB Markets, Inc.</p>

WEST LOUNGE (1ST FLOOR)

2:30 PM – 3:05 PM

LNG SECTOR PANEL
<p>MODERATORS:</p> <p>Mr. Nicolay Dyvik, Head of Shipping Research – DNB Markets Markets Mr. Mats Bye, Equity Research Analyst - DNB Markets</p> <p>PANELISTS:</p> <ul style="list-style-type: none"> • Mr. Harald Gurvin, CFO – Flex LNG (NYSE: FLNG) • Mr. Andy Orekar, CEO - GasLog Partners (NYSE: GLOP)

3:05 PM – 3:40 PM

INVESTOR ATTITUDES IN SHIPPING

The panel will discuss the changing landscape of investors and their attitude to shipping today. Will focus on institutional interest – are investors looking for value, growth, yield, momentum? Also, on the increasing role of individual investors. Active investors in shipping today represent a small fragment of the overall investor base – the panel will discuss what investors are looking for, what they expect from the companies they invest in in terms of business approach, governance, investor relations, transparency, market liquidity and more.

MODERATOR: Nicolas Bornozis, President - Capital Link

PANELISTS:

- Mr. Richard Diamond, Managing Director - Castlewood Capital Partners
- Mr. David Marcus, Co-Founder, CEO & Chief Investment Officer - Evermore Global Advisors
- Mr. James Dowling, Partner – Jefferies Capital Partners
- Mr. Tyler Olson, Portfolio Manager - Karlin Asset Management

3:40 PM – 4:15 PM

ALTERNATIVE FINANCE

The changing landscape of finance is enriched with several new platforms which are ready to provide debt financing to the shipping industry. Alternative Finance is becoming a bigger source of capital to the industry next to traditional banks, leasing houses and fixed income capital markets instruments. Furthermore, it is open not just to bigger companies but also to smaller and mid-sized owners, who represent a big portion of the industry.

The session will also include a Live Deal Offering by Yield Street, whose FinTech Platform combines Capital Markets & Technology. Yield Street's last offering was oversubscribed in less than 40 seconds.

MODERATOR: Ms. Amanda K. Brown, Counsel - Reed Smith

PANELISTS:

- Mr. Nino Mowinckel, Managing Director – Hayfin – Breakwater
- Mr. Hans Oust Heiberg, Partner - Sole Shipping SO Adviser Limited
- Mr. Milind Mehere, CEO – YieldStreet Marine Finance

4:15 PM – 4:50 PM

PRODUCT TANKER PANEL

MODERATOR: Mr. Randy Giveans, Maritime Shipping Group Head, Equity Analyst – Jefferies

PANELISTS:

- Mr. Anthony Gurnee, Founder and CEO – Ardmore Shipping Corporation (NYSE:ASC)
- Mr. Carlos Balestra Di Mottola, CFO - d'Amico International Shipping S.A. (BIT:DIS)
- Mr. Kevin Kilcullen, CFO - Diamond S Shipping (NYSE: DSSI)
- Mr. Robert Bugbee, President - Scorpio Tankers Inc. (NYSE:STNG)

4:50 PM – 5:30 PM

CRUDE TANKER SHIPPING PANEL

MODERATOR: Mr. Nicolay Dyvik, Head of Shipping Research – DNB Markets

PANELISTS:

- Mr. Brian Gallagher, Head of Investor Relations – Euronav (NYSE: EURN)
- Mrs. Lois Zabrocky, CEO – International Seaways (NYSE:INSW)
- Mr. Robert Burke, CEO – Ridgebury Tankers
- Mr. Eric Nagel, Director, Chartering and Freight Trading, Atlantic and Global Support Services – Teekay Tankers (NYSE: TK)
- Mr. Apostolos Tsitsirakis, Corporate Strategy Director – Tsakos Energy Navigation (NYSE:TNP)

5:30 PM – 6:20 PM

ANALYST PANEL

MODERATOR: Mr. Theodore Young, Chief Financial Officer - Dorian LPG

PANELISTS:

- Mr. James Jang, Managing Director, Head of Maritime & Special Situations - Aegis Capital Corp.
- Mr. Amit Mehrotra, Director, US Transportation & Shipping - Deutsche Bank
- Mr. Nicolay Dyvik, Head of Shipping Research – DNB Markets
- Mr. Jonathan Chappell, Senior Managing Director – Evercore ISI
- Mr. Randy Giveans, Vice President, Equity Research – Jefferies LLC
- Mr. Michael Webber, CFA, Managing Partner - Webber Research & Advisory

6:30 PM – 7:30 PM

NETWORKING COCKTAIL RECEPTION