

应对变化，合作共赢

Embrace change and mutual benefit

ICBC  工银租赁

工银金融租赁有限公司

计飞

董事总经理

ICBC Financing Leasing

Jeff Ji

Managing Director



多指标持续改善

Continuous improvement in multiple indicators

- ✓ 克拉克森海运指数上升13%，与2017年14%的增势相当
- ✓ ClarkSea Index is up 13 percent, in line with a 14 percent increase in 2017
- ✓ 新造船价格增长了10%
- ✓ The price of new ships has increased by 10%

不确定性仍然存在

Uncertainty remains

- ✓ 2019全球经济增速可能下滑，贸易保护主义抬头
- ✓ In 2019, global economic growth is likely to decline and trade protectionism will rise
- ✓ 全球低利率环境将持续
- ✓ The global environment of low interest rates will continue
- ✓ 环境外部成本成为航运成本的一部分
- ✓ Environmental costs become part of shipping costs

1 贸易和航线的变化 Changes in trade and shipping routes

- 国际贸易重心东移

The centre of international trade is shifting eastward

- 数字经济、3D打印的兴起可能对货物和航线产生影响
- The rise of the digital economy and 3D printing could have an impact on goods and shipping routes

2 技术更新冲击原有资产价值 Technology update impacts the value of original assets

- 新船型具备成本优势
- The new ship has a cost advantage
- 气体减排规则利空老旧船舶
- Gas emission reduction rules are unfavorable for old ships

3 融资结构调整 Financing structure adjustment

- 传统银行信贷供给收缩

Traditional Banks are shrinking the supply of credit

- 租赁公司提供资金与产业链支持

The leasing company provides support in the field of capital and industrial chain

三大变化

谢 谢

Thank you!