

The Chinese Era of Shipping - New Initiatives in Hong Kong

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22 February 2019 Athens

Capital Link -

10th Annual Greek Shipping Forum





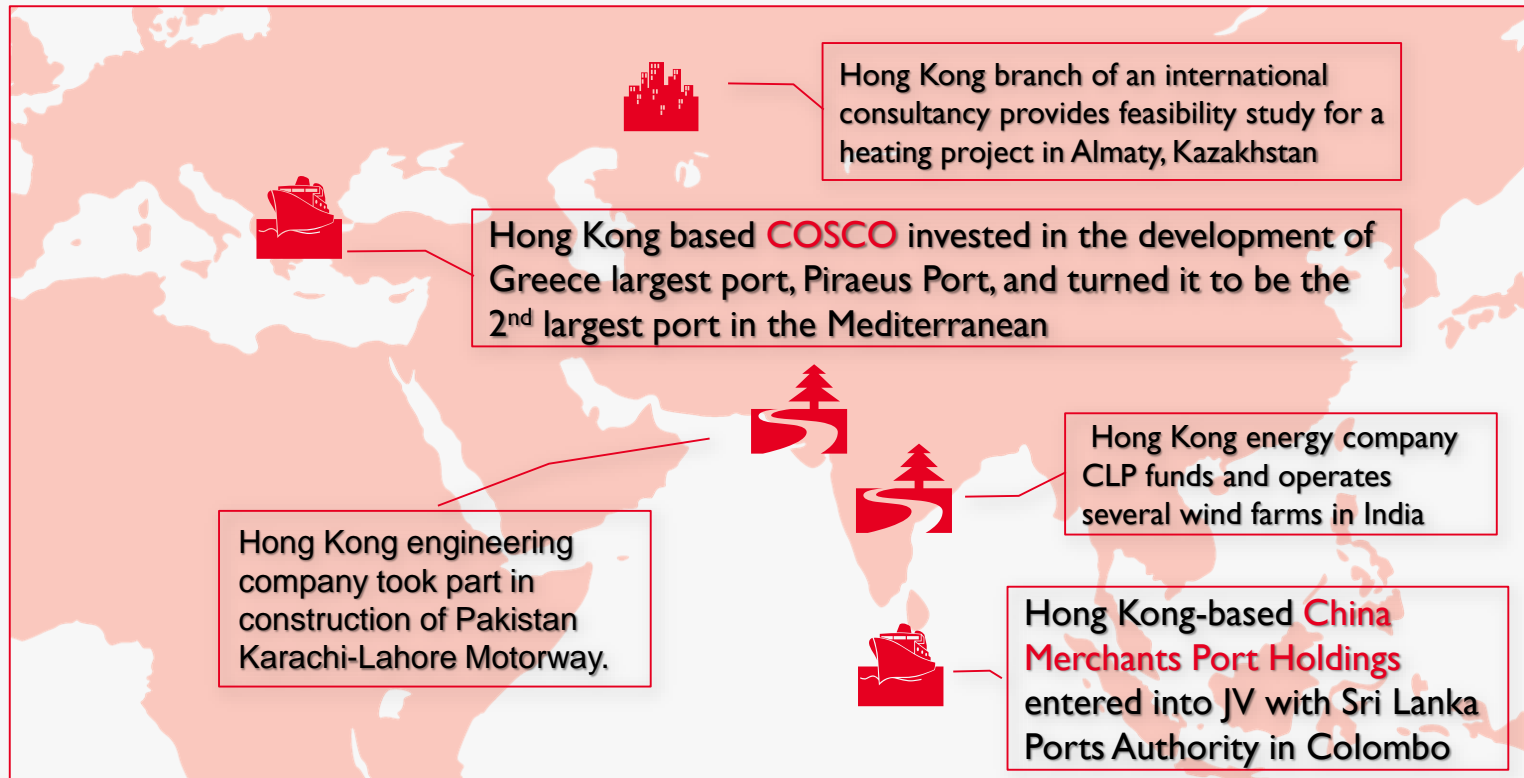
BELT & ROAD.

- About 31% of global GDP in 2016
- About 62% of the world's population in 2016
- About 33% of the world's total merchandise trade in 2016

BELT & ROAD

Hong Kong Footprints

■ To name a few...





- Comprises Hong Kong, Macao and nine Guangdong cities
- To promote economic integration in the area and to develop external links in order to establish a significant position in the global economy
- B2B and B2C opportunities
- Connectivity
- To establish a Steering Committee for the development of the Greater Bay Area and identify opportunities for Hong Kong

GREATER BAY AREA ■

POPULATION

68mn

>UK, Italy, South Africa

LAND AREA

56,000km²

<Ireland, Latvia, Panama, West Virginia (US)

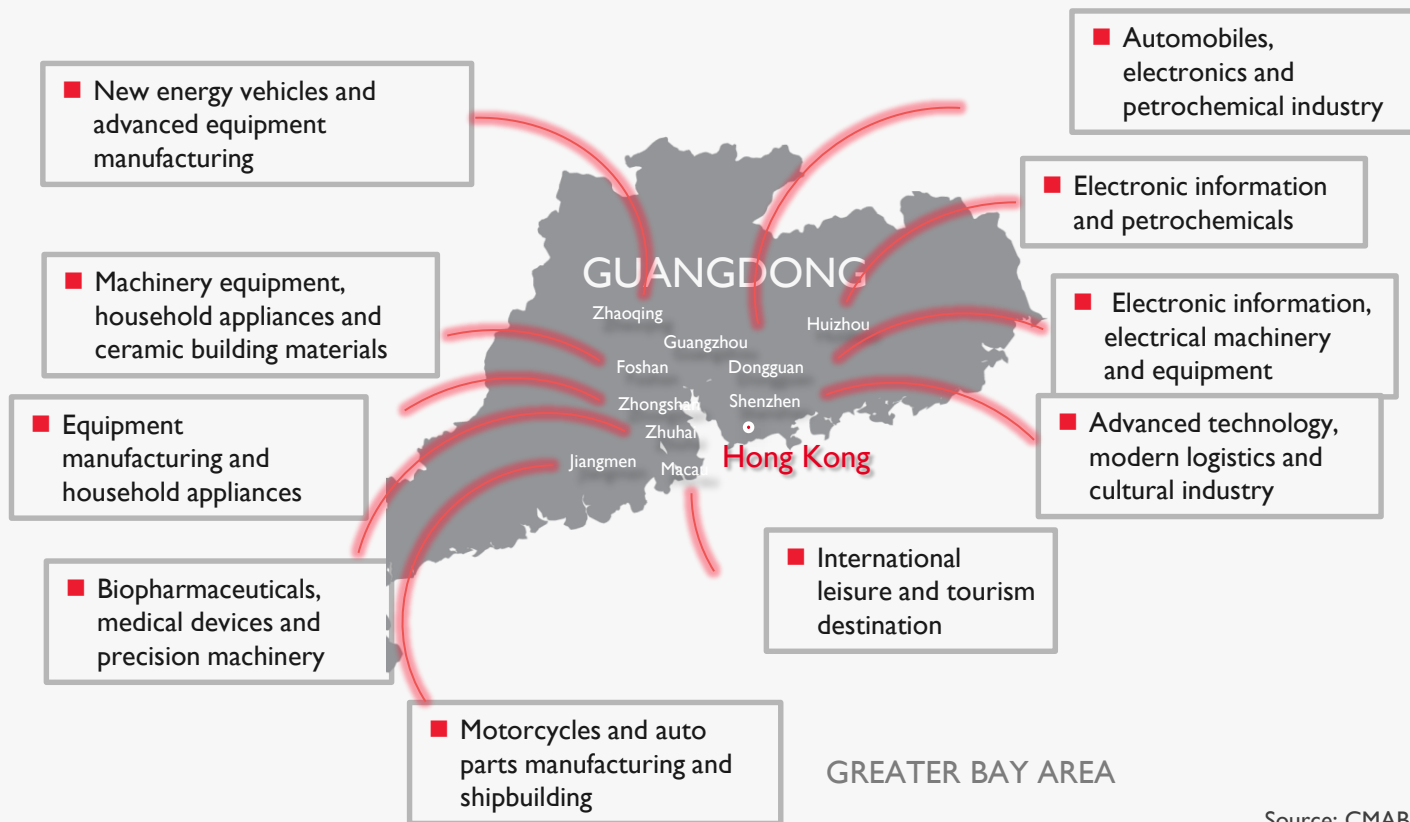
GDP

US\$1.5trillion

>Indonesia, Netherlands, Turkey

Source: CBRE Research

FOCUSES OF THE CITIES ■



HONG KONG AMONG GREATER BAY CITIES ■

GBA City	Area (sq. km)	GDP (USD billion)	Population (Million)	GDP Per Capita (USD)
Hong Kong	1,104	319.3	7.37	43,300
Guangzhou	7,436	284.6	14.04	20,300
Shenzhen	2,007	283.0	11.90	23,800
Foshan	3,875	125.3	7.50	16,700
Dongguan	2,512	99.1	8.25	12,000
Huizhou	11,159	49.5	4.78	10,400
Zhongshan	1,770	46.4	3.23	14,400
Macao	29.2	44.7	0.64	69,800
Jiangmen	9,554	34.8	4.54	7,700
Zhuhai	1,696	32.3	1.68	19,200
Zhaoqing	15,006	30.2	4.06	7,400

COMPARISON WITH THE WORLD'S MAJOR BAY AREAS

	Guangdong-Hong Kong- Macau Bay Area	San Francisco Bay Area	New York Metropolitan Area	Tokyo Bay Area
Land area (sq km)	56,000	17,900	21,500	36,900
Population (mn)	69.6	7.6	20.2	44.0
GDP (US\$ bn)	1,513.4	781.2	1,657.5	1,774.2
Real GDP growth (%)	7.0	5.3	0.9	1.9
Per-capita GDP (US\$)	21,750	102,230	82,050	40,360
Stock Market Capitalisation (USD Trillion)	7.6	N.A.	30.5	5.7
Air passenger traffic (mn passenger-times)	201.7	81.3	132.2	123.9
Air freight traffic (mn tonnes)	7.96	1.18	2.16	3.58
Port container throughput (mn TEUs)	66.48	2.42	6.25	7.76
GDP share of tertiary industry (%)	65.6	71.9	83.3	77.0

Policy Address 2018

New Maritime Initiatives ■

The Chief Executive, Mrs Carrie Lam, released new moves in maritime on 10th Oct 2018, such as:

- Formulate tax measures to foster ship leasing business;
- Provide tax concessions for the marine insurance sector;
- Support Hong Kong to provide dispute resolution services to the global maritime industry;
- Inject HK\$200 million into the Maritime and Aviation Training Fund (MATF)



HOW WE CAN HELP ■

Invest**HK**



Information to aid planning
and evaluation

Facilitation of visa
applications, schooling



Networking events,
introduction to service providers

PR and marketing support for
launch/ expansion





GET in TOUCH

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