



13th Annual Capital Link International Shipping Forum

Monday, April 1, 2019
The Metropolitan Club, New York City



IN PARTNERSHIP WITH



7:15 AM - 7:55 AM	REGISTRATION	
MORNING SESSIONS (WEST LOUNGE - 1ST FLOOR)		
7:50 AM - 7:55 AM	Welcome Remarks	Mr. Nicolas Bornozis, President - Capital Link
7:55 AM - 8:05 AM	Opening Remarks	Mrs. Christa Volpicelli, Managing Director & Head of Maritime Investment Banking - Citi, Conference Co-Chairman
8:05 AM - 8:25 AM	A US Equity Market Update	Mr. Tobias Levkovich, Managing Director - Citi
8:25 AM - 9:05 AM	Dry Bulk Shipping Sector <i>Panel Discussion</i>	<p>Moderator: Mr. Randy Giveans, Maritime Shipping Group Head, Equity Analyst – Jefferies</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Gary Vogel, CEO and Director - Eagle Bulk Shipping (NASDAQ:EGLE) • Mr. John Wobensmith, CEO - Genco Shipping & Trading Limited (NYSE:GNK) • Mr. Polys Hajioannou, CEO - Safe Bulkers, Inc. (NYSE:SB) • Mr. Robert Bugbee, President - Scorpio Bulkers Inc. (NYSE:SALT) • Mr. Stamatias Tsantanis, Chairman & CEO - Seenergy Maritime Holdings (NASDAQ:SHIP)
MORNING KEYNOTE ADDRESS		
9:05 AM - 9:20 AM	<p>“The Efficiency & Cost Challenge – Capitalizing on Innovation”</p>  <p>Mr. Knut Ørbeck-Nilssen, CEO - DNV GL – Maritime</p>	
9:25 AM - 10:20 AM	IMO - 2020 & Beyond Roundtable <i>Panel Discussion</i>	<p>Moderator: Mr. John Keough, Partner - Clyde & Co</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Joseph E.M. Hughes, Chairman & CEO – The American Club • Mr. Mark O'Neil, CEO - Columbia Shipmanagement • Mr. John Larese, Technical Liaison Manager – ExxonMobil Marine Fuels • Mr. Ioannis Zafirakis, Director, Chief Strategy Officer and Secretary - Diana Shipping (NYSE:DSX) • Mr. Frederick J. Kenney, Director of Legal and External Affairs - International Maritime Organization (IMO) • Mr. Hamish Norton, President - Star Bulk Carriers Corp. (NASDAQ:SBLK)



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- **Mr. Roger Holm**, Marine Business President CEO – Wartsila

MORNING SESSIONS (WEST LOUNGE - 1ST FLOOR)

<p>10:20 AM – 10:55 AM</p>	<p>Shipping & Bank Finance Panel Discussion</p>	<p>Moderator: Mr. John F. Imhof Jr., Shareholder – VedderPrice</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Lu Zhendong, Deputy Head of Shipping – Bank of Communications Financial Leasing Co., Ltd. • Mr. Shreyas Chipalkatty, Managing Director - Global Shipping, Logistics and Offshore – Citigroup • Mr. Martijn Van Tuijl, Managing Director, Shipping Finance - Western Hemisphere - DVB Bank • Mr. Bill Guo, Executive Director - ICBC Financial Leasing
<p>10:55 AM – 11:10 AM</p>	<p>Raising Capital in Hong Kong and the Greater Bay Area</p>	<p>Mr. Benjamin Wong, Head of Transport & Industrial – InvestHK</p>

MORNING SESSIONS (West Lounge - 1st Floor)

MORNING SESSIONS (Library - 2nd floor)

<p>11:10 AM – 11:40 AM</p>	<p>New & Alternative Sources of Finance for Shipping Panel Discussion</p>	<p>Moderator: Mr. Daniel Rodgers, Partner – Watson Farley Williams</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Harris Antoniou, CEO - Amsterdam Trade Bank • Mr. Andreas Røde, Head of Business Development and M&A – Ocean Yield (OCY:NO) • Mr. Michael Kirk, Managing Director – RMK Maritime • Mr. Michael Weisz, President – YieldStreet Marine Finance 	<p>Chemical Tankers Panel Discussion</p>	<p>Moderator: Mr. Peder Nicolai Jarlsby, Equity Analyst - Fearnley Securities AS</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Hans Feringa, CEO – Team Tankers International (TEAM:NO) • Mr. Bart Kelleher, Chief Strategy Officer - Chembulk Tankers • Mr. Bjørn Kristian Røed, Manager IR and Research - Odfjell SE (ODF:NO)
<p>11:40 AM – 12:15 PM</p>	<p>Shipping & Capital Markets Panel Discussion</p>	<p>Moderator: Mr. Edward Horton, Partner – Seward & Kissel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, Managing Director – Citi 	<p>LPG Shipping Sector Panel Discussion</p>	<p>Moderator: Mr. Fotis Giannakoulis, Executive Director - Morgan Stanley Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John Lycouris, CEO - Dorian LPG (USA) LLC (NYSE:LPG)



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		<ul style="list-style-type: none"> • Mr. Erik Helberg, CEO - Clarksons Platou Securities • Mr. Per Olav Karlsen, CEO & Managing Partner – Cleaves Securities AS • Mr. Rikard Vabo, Head of Corporate Finance – Fearnley Securities • Mr. Douglas Mavrinac, Managing Director - Jefferies LLC 	<ul style="list-style-type: none"> • Mr. Charles Maltby, CEO – Epic Gas (EPIC-ME:NO) • Ms. Kristen Holmquist, Forecasting Manager - Poten & Partners
<p>12:15 PM – 12:50 PM</p>	<p>Container Shipping Panel Discussion</p>	<p>Moderator: Mr. Donald McLee, Shipping Analyst – Berenberg Capital Markets</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Dr. Evangelos Chatzis, CFO – Danaos Corporation (NYSE: DAC) • Mr. Aristides Pittas, Chairman & CEO – Euroseas Ltd. (NASDAQ:ESEA); Chairman & CEO – Eurodry Ltd. • Mr. George Youroukos, Executive Chairman - Global Ship Lease (NYSE:GSL) • Mr. Cao Deambrosio, Managing Partner - Seamax Capital Management LLC 	
<p>LUNCHEON, KEYNOTE ADDRESS & AWARD PRESENTATION Presidents' Room - 3rd Floor</p>			
<p>1:00 PM – 2:00 PM</p>	<p style="text-align: center;">Welcome Remarks Mr. Christian Wetherbee Director - Airfreight, Surface & Shipping Research – Citi Research</p> <p style="text-align: center;">KEYNOTE ADDRESS “INTERTANKO – The Industry & Its Challenges - A view from the Chairman” Dr. Paolo d’Amico, Chairman – INTERTANKO; Executive Chairman & CEO – d’Amico International Shipping</p> <p style="text-align: center;">Introduced by: Mr. Nicolas Tsakos, CEO – Tsakos Energy Navigation (NYSE:TNP), Chairman – INTERTANKO 2014-2018</p>		
<p>2:00 PM – 2:20 PM</p>	<p style="text-align: center;">2019 CAPITAL LINK SHIPPING LEADERSHIP AWARD PRESENTATION</p> <p style="text-align: center;">Honoring Mr. Sean C. Day Chairman Emeritus of Teekay Corporation Chairman of Compass Diversified Holdings</p> <p style="text-align: center;">Introduced by:</p>		



		Mr. Richard DuMoulin President -Intrepid Shipping; Former Chairman - INTERTANKO
AFTERNOON SESSIONS (West Lounge - 1st Floor)		
2:30 PM – 3:05 PM	Crude Oil Tanker Shipping Sector Panel Discussion	<p>Moderator: Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – Citi Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Brian Gallagher, Head of Investor Relations - Euronav (NYSE: EURN) • Ms. Lois Zabrocky, CEO - International Seaways (NYSE:INSW) • Mr. Ted Petrone, Vice Chairman - Navios Corporation (NYSE:NNA) • Mr. Robert Burke, Partner & CEO - Ridgebury Tankers • Dr. Nikos P. Tsakos, CEO - Tsakos Energy Navigation (NYSE:TNP); Former Chairman – INTERTANKO 2014-2018
3:05 PM – 3:40 PM	Product Tanker Shipping Sector Panel Discussion	<p>Moderator: Mr. Ben Nolan, Managing Director – Stifel Financial Corp.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Anthony Gurnee, Founder and CEO – Ardmore Shipping Corporation (NYSE:ASC) • Mr. Carlos Balestra Di Mottola, CFO - d'Amico International Shipping S.A. (BIT:DIS) • Mr. Kim Ullmann, CEO - Concordia Maritime (STO:CCOR-B) • Mr. Valentios (Eddie) Valentis, President/CEO - Pyxis Tankers (NASDAQ: PXS) • Mr. Robert Bugbee, President - Scorpio Tankers Inc. (NYSE:STNG)
3:40 PM – 4:15 PM	LNG Shipping Sector Panel Discussion	<p>Moderator: Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – Citi Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Harald Gurvin, CFO – FLEX LNG (FLNG:NO) • Mr. Andy Orekar, CEO – GasLog Partners (NYSE:GLOP) • Mr. Robert Perri, CFO – TMS Cardiff Gas
4:15 PM – 5:00 PM	Consolidation, Growth and M&A in Shipping Today Panel Discussion	<p>Moderator: Mr. Greg Chase, Partner - Reed Smith LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Jerry Kalogiratos, CEO & Director - Capital Product Partners L.P. (NYSE:CPLP) • Mr. Craig Stevenson, Jr., CEO - Diamond S Shipping



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<p>5:00 PM – 5:40 PM</p>	<p>Analysts Roundtable Panel Discussion</p>	<p>Moderator:</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Donald McLee, Shipping Analyst – Berenberg Capital Markets • Mr. Joakim Hannisdahl, Head of Research - Cleaves Securities AS • Mr. Randy Giveans, Maritime Shipping Group Head, Equity Analyst – Jefferies • Mr. Fotis Giannakoulis, Executive Director - Morgan Stanley Research • Mr. Ben Nolan, Managing Director – Stifel Financial Corp.
<p>5:30 PM – 6:30 PM</p>	<p>COCKTAIL RECEPTION</p>	