

Chinese Shipping Financial Leasing

Keep Growing

By Bank of Communications Financial Leasing Co.,Ltd

20 Feb 2020
Athens



Agenda

Growing of Chinese Shipping Financial Leasing

Shipping Financial Leasing of BOCOMM

The Latest Challenge in China



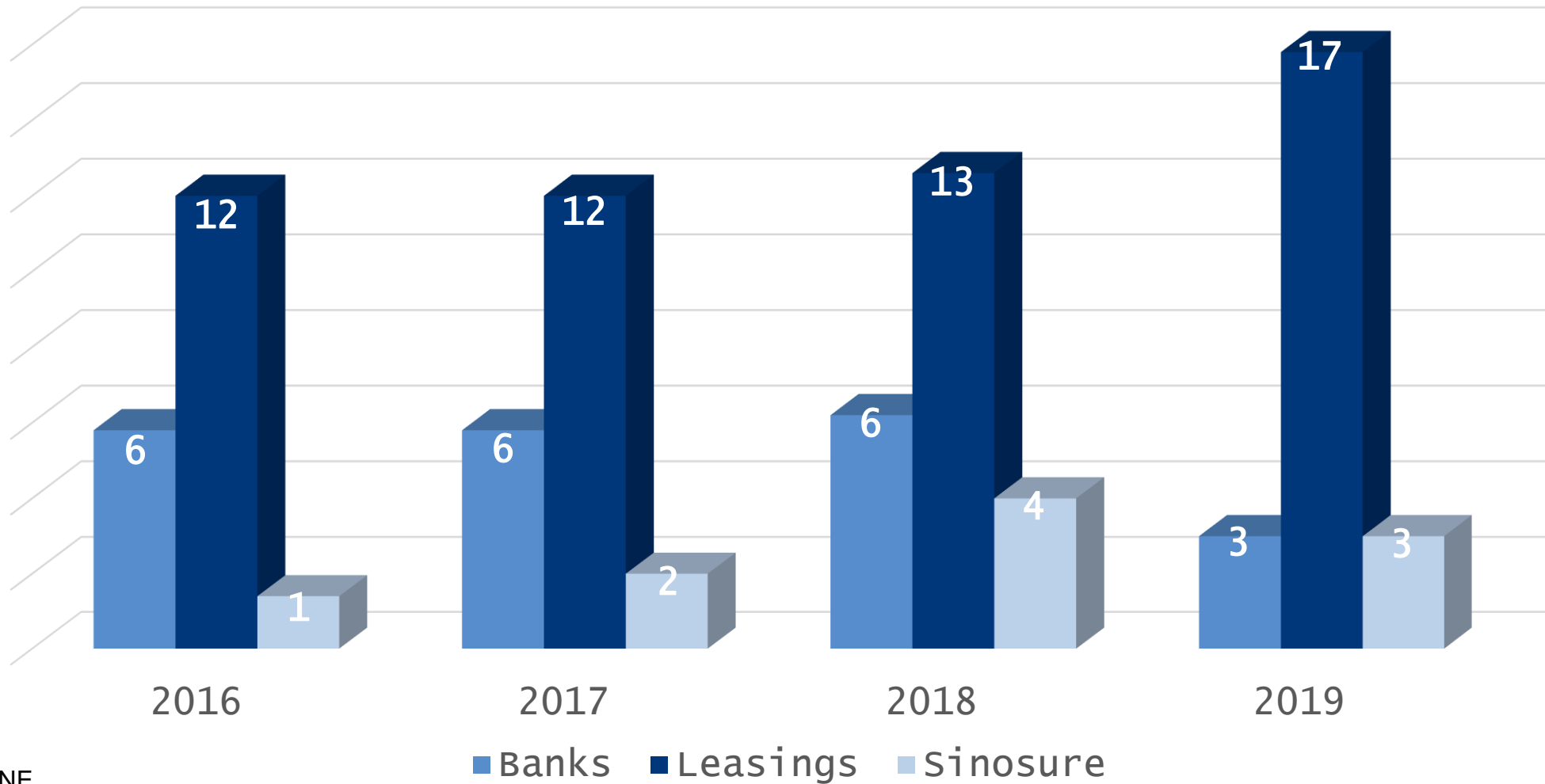
1.1 | Overview of Chinese leasing companies

- Year **2007**, the first **5** Financial Leasing companies were established in China, all with bank background.
- Year **2019**, the figure for Financial Leasing Companies is **70**.
- Year **2019**, **9** financial leasing companies assets over **15 bn USD**.
- Year **2019**, **14** financial leasing companies involved in shipping leasing.



1.2 | China shipping finance development

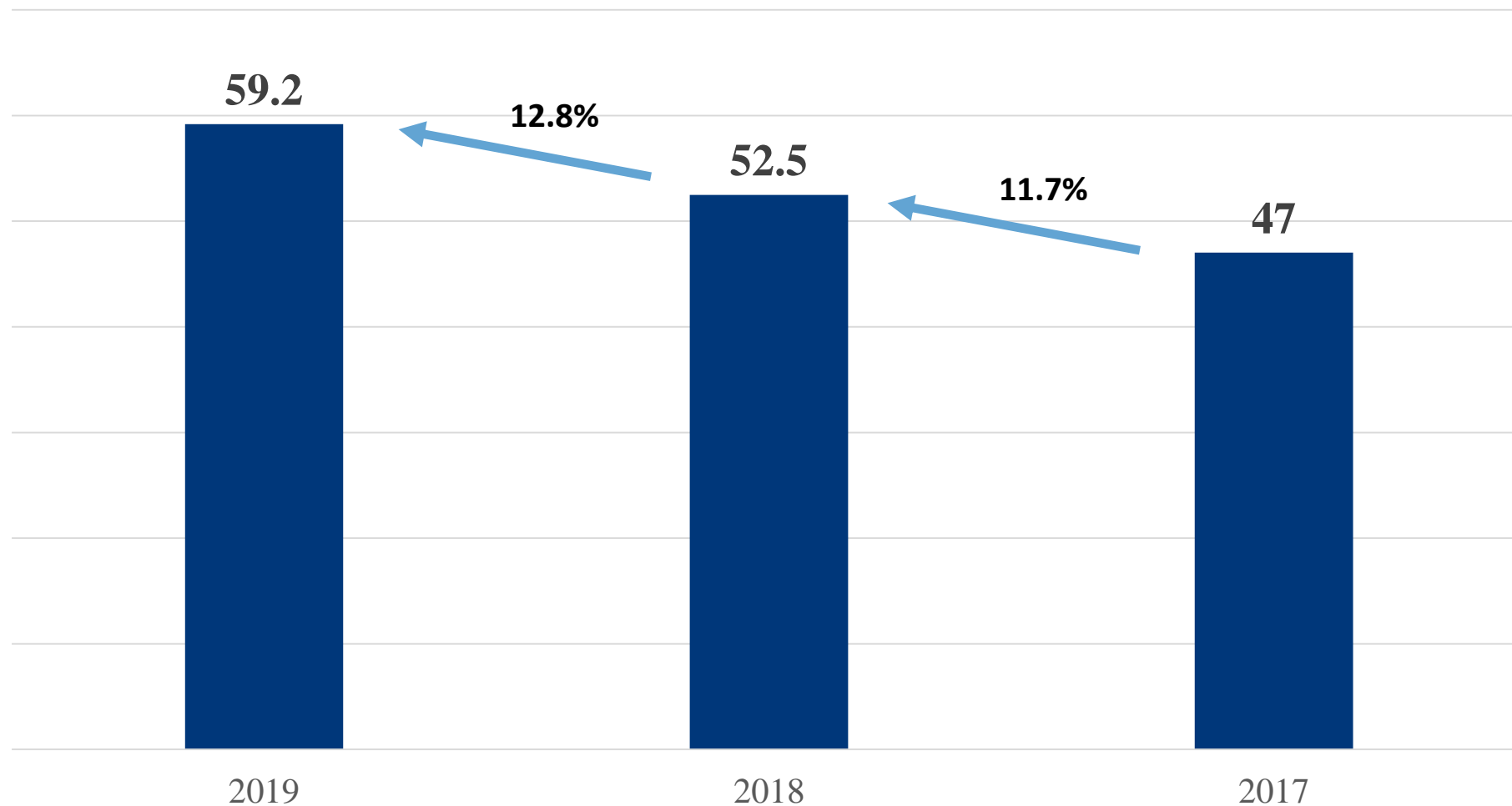
Annual shipping finance development in China
(billion USD)



Data source: SMARINE

1.3 | Rapid development of Chinese shipping finance leasing

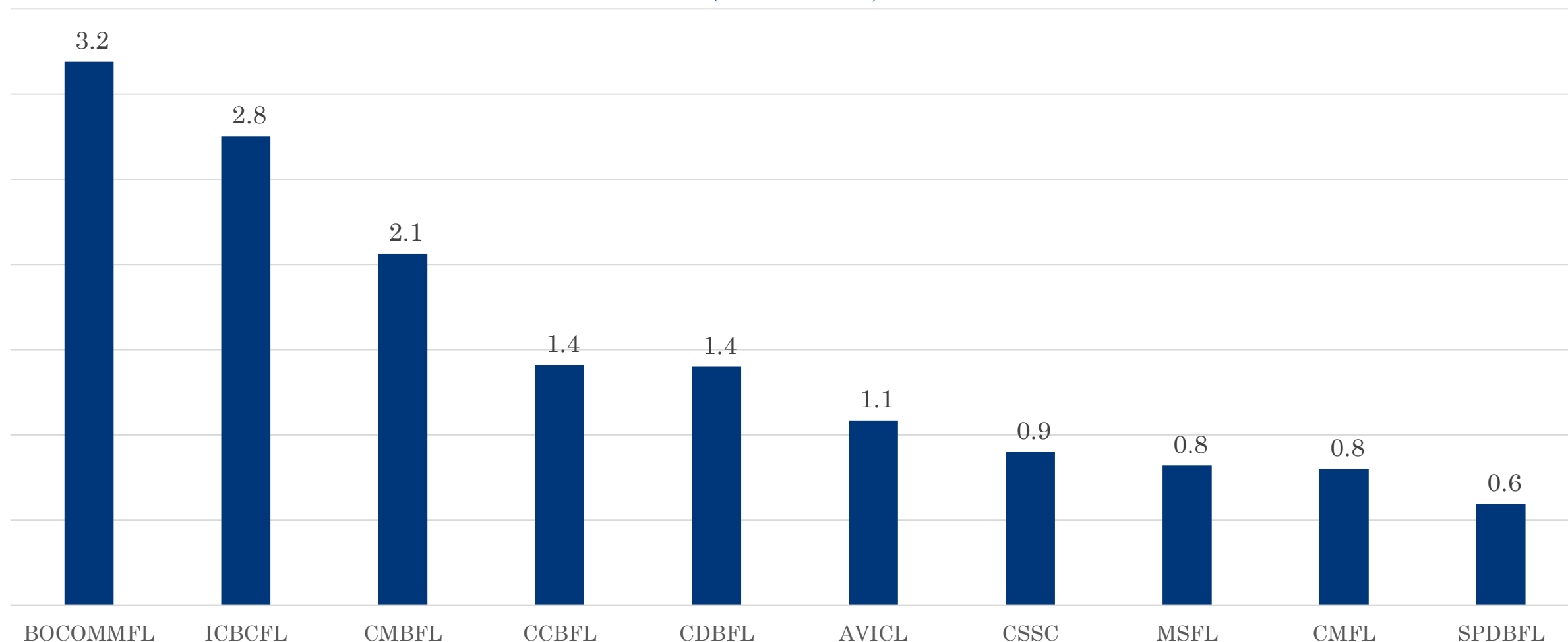
Chinese Lessors' Shipping Portfolio
(bn USD)



Data source: SMARINE

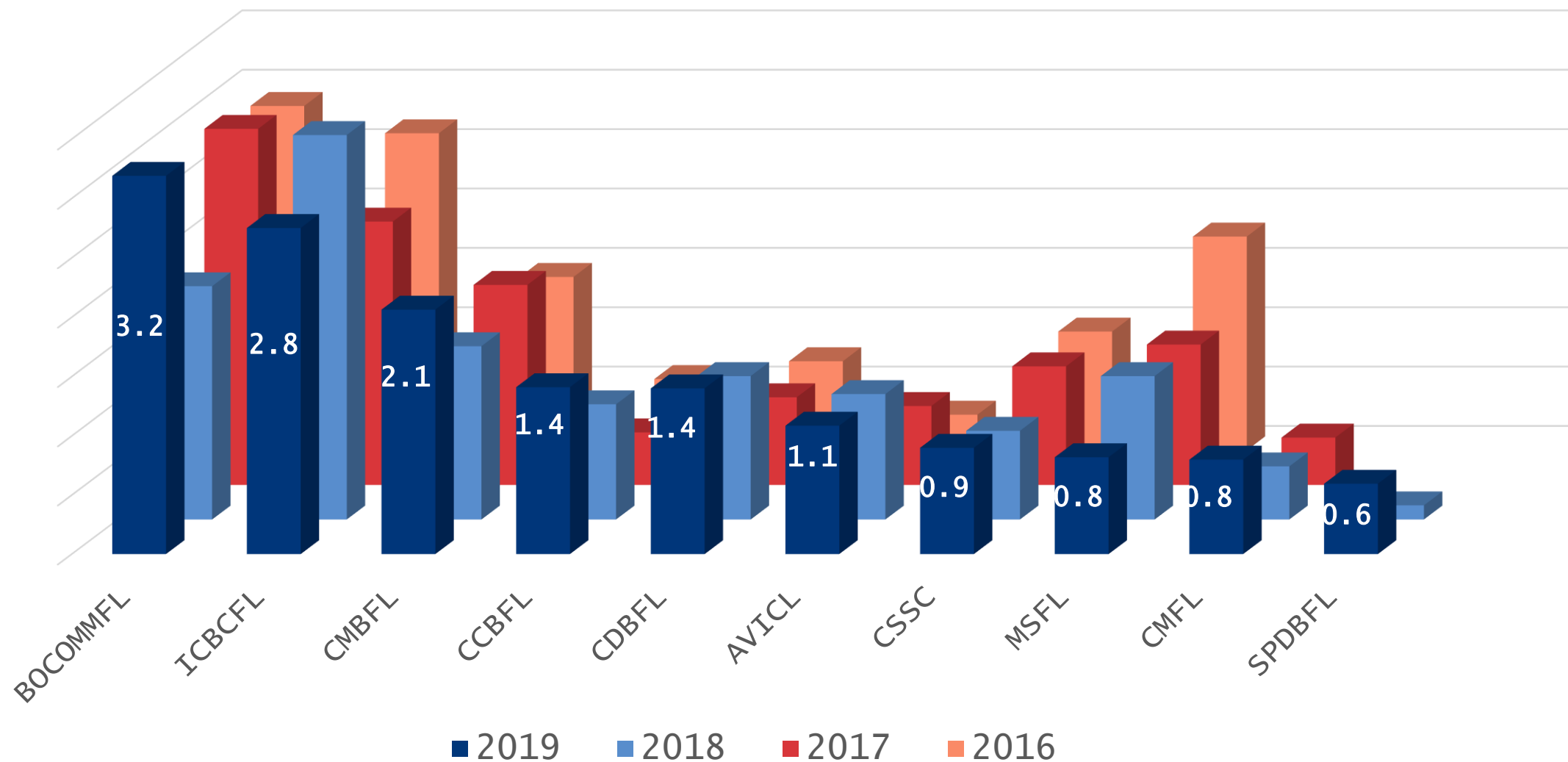
1.4 | Dominate position of the leading companies

Top 10 Chinese Shipping Leasing Companies Ranked by Drawdown in 2019
(billion USD)



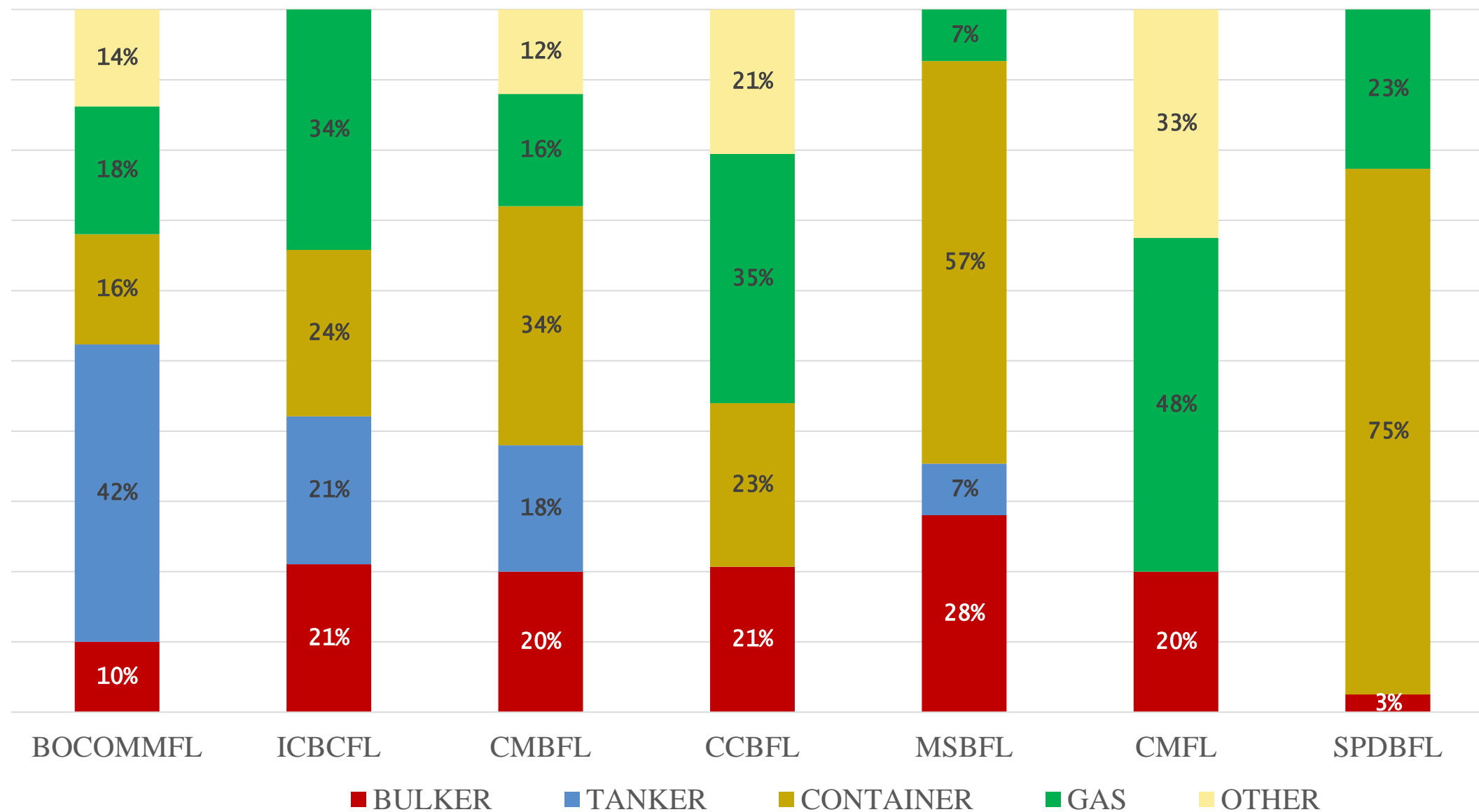
1.4 | Dominate position of the leading companies

Ship Leasing Drawdown from 2016 to 2019 of Chinese Leading Lessors
(bn USD)



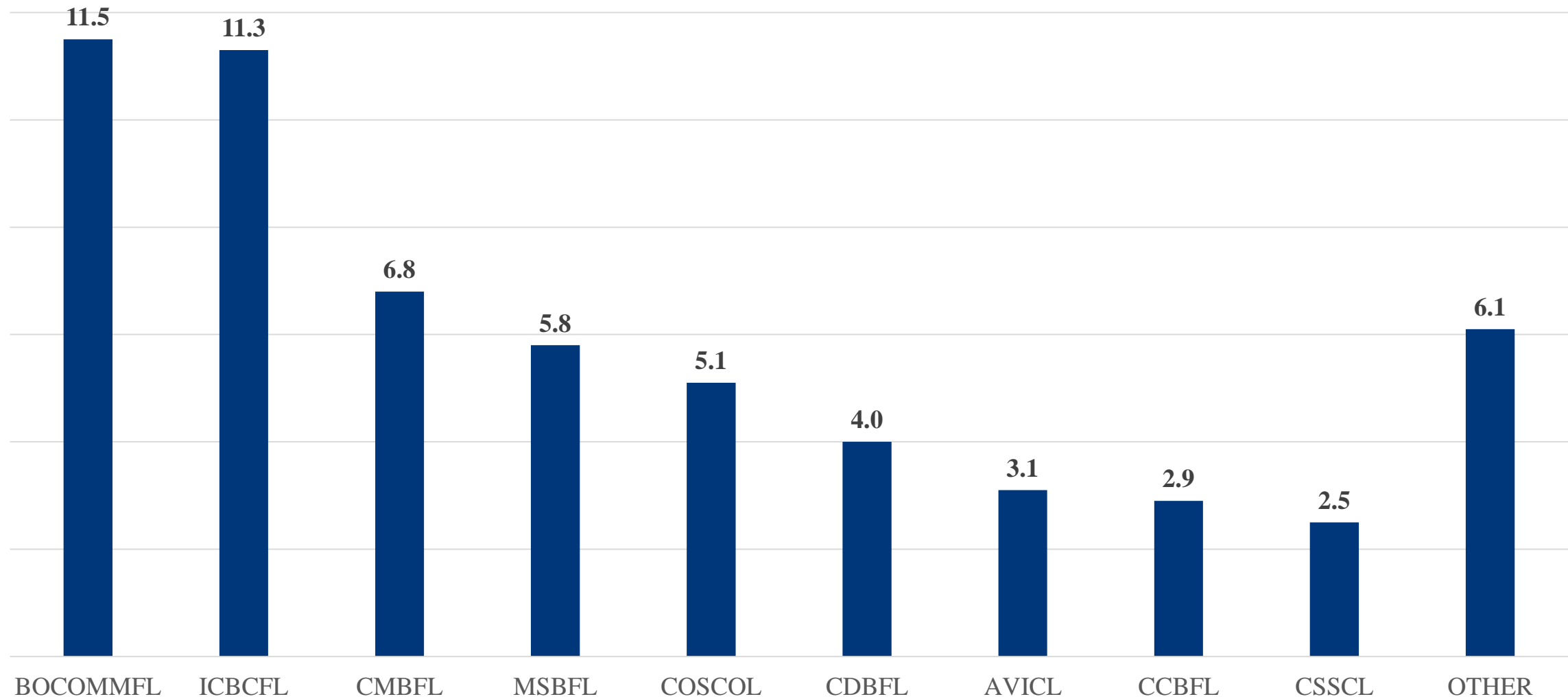
1.4 | Dominate position of the leading companies

Proportion in Different Segments of Major Chinese Lessors' Drawdown in 2019



1.4 | Dominate position of the leading companies

Shipping Assets Portfolio of Major Chinese Lessors at the end of 2019
(bn USD)



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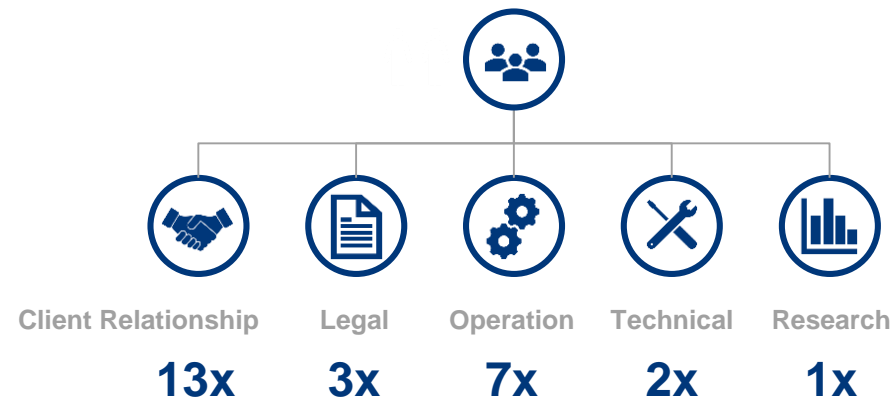


2.1 | Base in China with global operating entities



2.2 | Efficient and professional team of Bocomm leasing shipping Dept.

A professional and committed team...



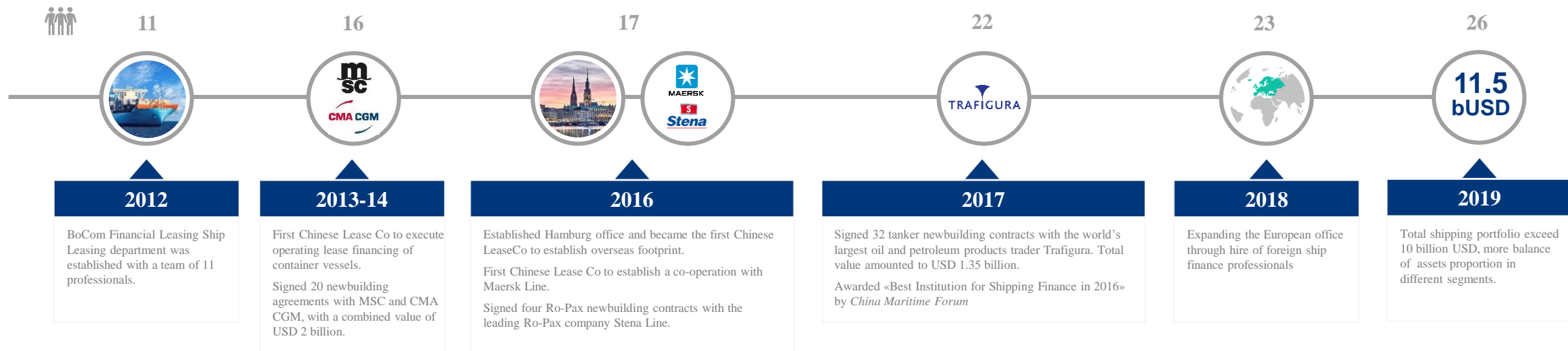
...with a demonstrated execution track record

424

Number of
vessels

11.5 bn

Portfolio value
USD



2.3 | Global clients network

Bocomm Leasing Shipping Clients Group

50+

Number of
clients

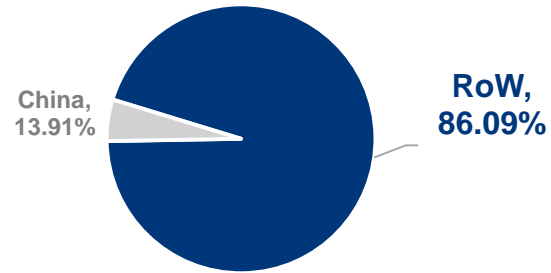
424

Number of
vessels

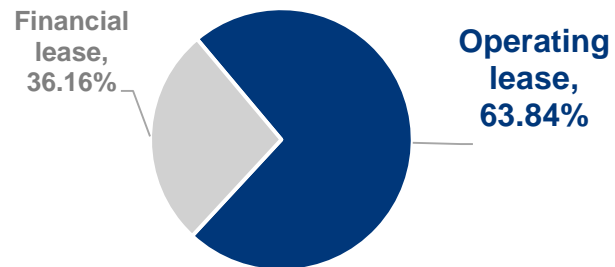


2.4 | Qualified shipping assets

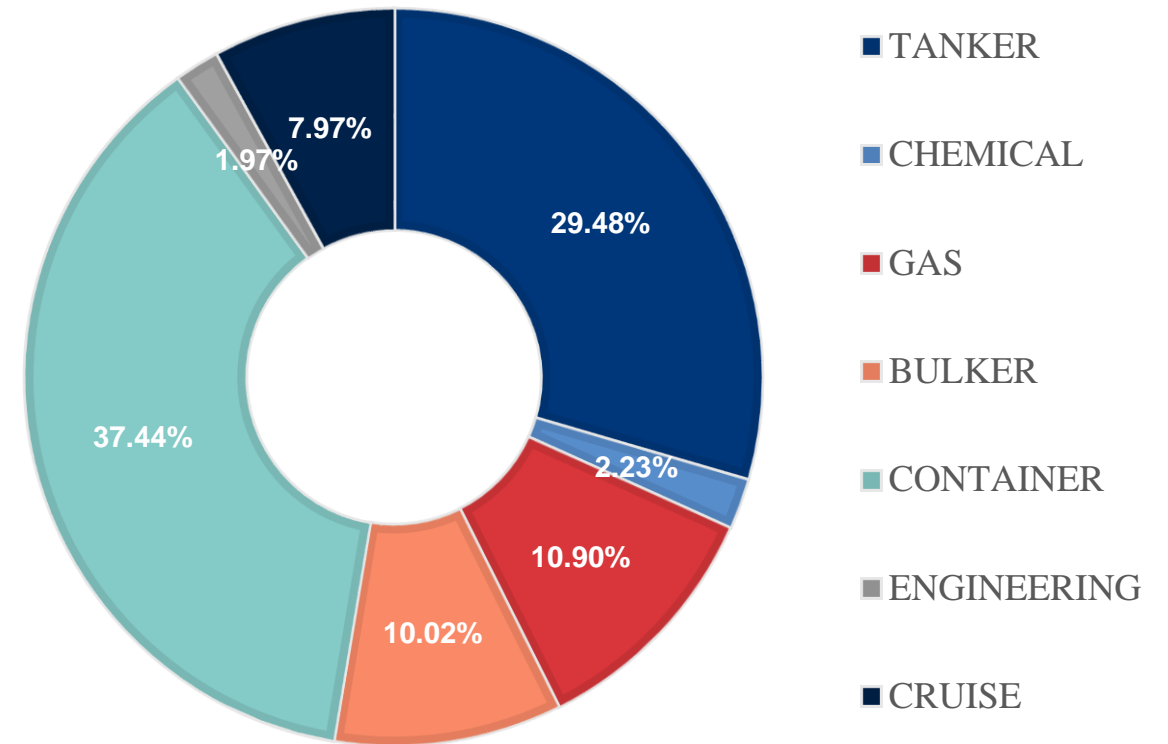
Portfolio by geography



Portfolio by scheme



Portfolio by vessel type



Bocomm Leasing Fleet

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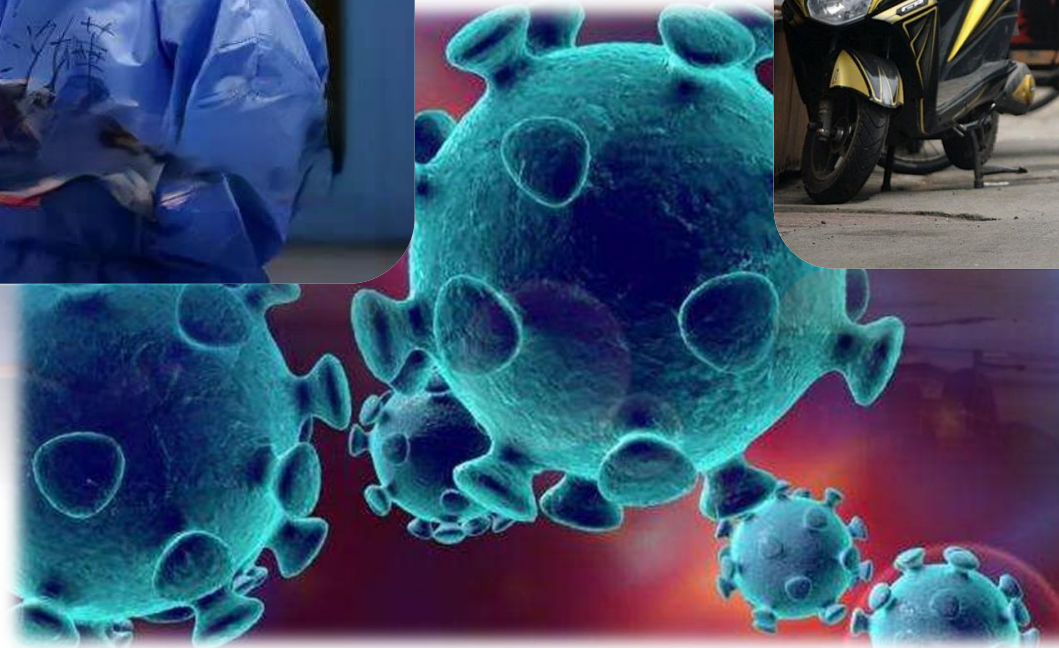
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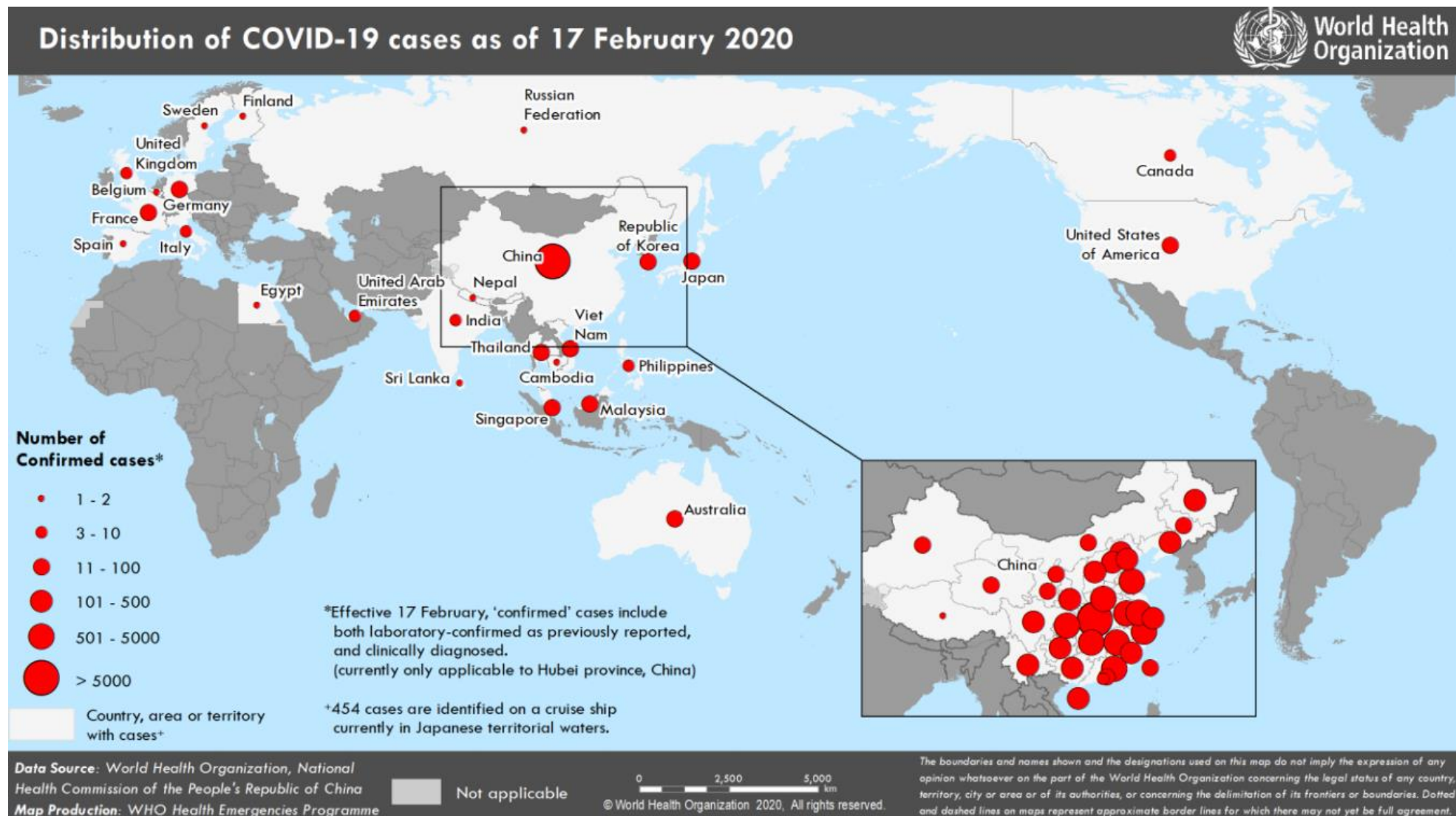


3 | Latest Challenge in China

Fighting against **COVID-19**



Will COVID-19 develop as a global challenge?



3 | Latest Challenge in China

After Chinese New Year 2020

Bocomm is keep moving

3 new deals were approved

4 new drawdown were exercised

2 ships were delivered in northeast Asia



3 | Latest Challenge in China



Ευχαριστώ πολύ!

The background of the slide is a composite image. On the left, an offshore oil rig is being positioned or maintained by a large ship with red cranes. On the right, several wind turbines are visible against a sunset sky with orange and yellow clouds. The water is calm and reflects the light from the sky.

Set sail with Bocomm Leasing
Share prosperity

Thank you!