

Capital Markets & Corporate Securities

Seward & Kissel's capital markets lawyers have extensive experience handling virtually all types of capital markets transactions. The Firm regularly advises issuers, investment banks and private equity sponsors of all sizes across a range of industries on how to best raise capital through a broad array of securities products, from the standard to the most innovative and complex.

We represent and advise **issuers, underwriters and investors** in:

- Initial public offerings and stock exchange listings
- Secondary and follow-on offerings, including "shelf" offerings
- Rule 144A offerings, including high-yield debt offerings
- Offshore offerings under Regulation S
- Private placements, including "PIPE" (Private Investment in Public Equity) transactions
- Structured finance and securitization transactions
- Mergers, acquisitions and tender offers

We represent and advise **public companies** in connection with:

- SEC reporting requirements, including preparation and filing of annual, quarterly and other periodic reports
- Regulatory compliance, including the Sarbanes-Oxley Act of 2002
- Implementation and use of equity incentive plans
- Employee matters and investor relations matters

We represent **investors and public company insiders** in connection with:

- Resales of restricted securities
- Preparation and filing of beneficial ownership reports with the SEC (Schedule 13D or 13G)
- Preparation and filing of insider trading reports with the SEC (Section 16 "short-swing profits"; Forms 3 and 4)



Keith Billotti, Partner

T. 212-574-1274

E. billotti@sewkis.com

Keith is a partner in and co-head of Seward & Kissel's Capital Markets Group. His practice involves all aspects of corporate and U.S. securities law for domestic and foreign clients.

Keith regularly represents large established public, as well as, private companies, underwriters, institutional investors and money managers. He routinely advises clients on their growth and development and participates in a diverse array of transactions, including private and public securities offerings, dual/cross listings and mergers and acquisitions. Keith's experience also includes the completion of private equity financings, representing both the funds providing the capital and the companies seeking funding.

Prior to working at Seward & Kissel LLP, Keith served as a Vice President of Trading for Knight Capital Group.