

STIFEL



MILLER BUCKFIRE
A Stifel Company

Maritime and Energy Infrastructure Investment Banking

SELECTED REPRESENTATIVE TRANSACTIONS

 a portfolio company of NEW MOUNTAIN CAPITAL Has Been Acquired by Advisor to Seller May 2021	\$80,000,000 Reg D Equity Private Placement Sole Placement Agent April 2021	\$105,000,000 Preferred Stock Joint Bookrunning Manager March 2021	\$175,000,000 Has Acquired Avista's 49% Stake in Advisor to SEACOR August 2019	\$75,000,000 Senior Notes Joint Bookrunning Manager May 2019	\$1,650,000,000 Spin-off of its Tanker Business and Merger with Diamond S. Shipping Inc. Advisor to Capital Product Partners L.P. March 2019
\$291,700,000 Initial Public Offering Co-Manager January 2019	\$150,000,000 Preferred Stock Joint Bookrunning Manager September 2018	\$10,900,000,000 Chapter 11 Restructuring Advisor to Samsung Heavy Industries, a Member of the UCC July 2018	\$118,800,000 Block Trade Co-Manager June 2018	\$25,000,000 Senior Notes Joint Bookrunning Manager May 2018	\$117,782,000 Exchange of 3.00% Convertible Notes Advisor May 2018
\$244,000,000 Has Been Acquired Through a Pre-Packaged Chapter 11 by Advisor to the Debtors March 2018	\$98,850,000 Follow-on Offering Joint Bookrunning Manager May 2017	\$492,000,000 Chapter 11 Restructuring Advisor to Ultrapetrol (Bahamas) Limited March 2017	\$250,000,000 Senior Notes Left Bookrunning Manager March 2017	\$57,500,000 Senior Notes Left Bookrunning Manager March 2017	\$66,750,000 Follow-on Offering Joint Bookrunning Manager June 2016

MARITIME AND ENERGY INFRASTRUCTURE INVESTMENT BANKING

Stifel's Maritime and Energy Infrastructure Investment Banking provides advisory and capital-raising services to leading U.S. and international companies and financial sponsors. We offer our clients advice and execution on mergers & acquisitions, underwriting for public and private equity and debt capital, and other financial advisory services, including fairness opinions and restructuring advisory. We help investors and companies navigate through the opportunities and challenges in today's maritime and energy infrastructure markets. For more information on how we can help you, contact:

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