



MORNING SESSIONS

WEST LOUNGE – 1st Floor

8:00 -
8:10 am

OPENING REMARKS

Mr. Nicolas Bornozis, President – **Capital Link, Inc.**
Mr. Theodore Jadick, Managing Director, CEO & President – **DNB Markets; Conference Chairman**

8:15 -
8:55 am

DRY BULK SHIPPING SECTOR PANEL

Moderator: Mr. Tate Sullivan, Managing Director, Senior Industrials Analyst, Maritime Research – **Maxim Group**

Panelists:

- **Mr. Gary Vogel**, CEO - **Eagle Bulk Shipping (EGLE)**
- **Mr. John C. Wobensmith**, President & CEO - **Genco Shipping & Trading (GNK)**
- **Dr. Loukas Barmparis**, President - **Safe Bulkers (SB)**
- **Mr. Hamish Norton**, President - **Star Bulk Carriers (SBLK)**

9:00 -
9:40 am

GLOBAL COMMERCE & GLOBAL SUPPLY CHAIN CHALLENGES

Moderator: Mr. John Bradley, Shareholder - **VedderPrice**

Panelists:

- **Mr. Bud Darr**, Executive Vice President, Maritime Policy and Government Affairs - **MSC Group**
- **Mrs. Bethann Rooney**, Director, Port Department - **Port Authority of NY/NJ**
- **Mr. Mario Cordero**, Executive Director - **Port of Long Beach, California**
- **Mr. Randy Chen**, Vice Chairman – **Wan Hai Lines**



WEST LOUNGE – 1 st Floor		LIBRARY – 2 nd Floor	
<p>9:45 - 10:25 am</p>	<p>THE EVOLVING LANDSCAPE OF SHIP FINANCE</p> <p>Moderator: Mr. Kurt Plankl, Counsel – Seward & Kissel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Philipp Wünschmann, Head of Shipping - Berenberg • Mr. Michael Parker, Chairman, Global Shipping, Logistics & Offshore - Citi • Mr. Evan Cohen, Managing Director & Group Head of Maritime Finance – CIT • Mr. Christos Tsakonas, Global Head of Shipping – DNB • Mr. Erlend Sommerfelt Hauge, Co-Founder / Managing Director – Oceanis GmbH 	<p>9:45 - 10:25 am</p>	<p>CONTAINER SHIPPING SECTOR PANEL</p> <p>Introductory Sector Presentation Mr. Jorgen Lian, Head of Shipping Equity Research - DNB Markets</p> <p>Moderator: Mr. James Cirenza, Managing Director - DNB Markets, Inc</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Dr. Anastasios Aslidis, CFO – Euroseas (ESEA) • Mr. Cao Deambrosio, Managing Partner and Co-Founder – Seamax Capital Management • Mr. Randy Chen, Vice Chairman – Wan Hai Lines



10:30 –
11:10 am

M&A AND INDUSTRY CONSOLIDATION

Moderator: Mr. Panos Katsambas, Partner-ReedSmith

Panelists:

- **Mr. Nitin Mehta, CFO & Head of Strategy – GMS ; COO – Lila Global**
- **Mr. Jeffrey Pribor, CFO – International Seaways (INSW)**
- **Mr. Michael Kirk, Managing Director – RMK Maritime**
- **Mr. Erol Sarikaya, Senior Adviser – Tufton Investment Management**

10:30 –
11:10 am

OPPORTUNITIES IN THE OFFSHORE WIND SECTOR

Eneti Inc. (NETI) Presentation & Sector Roundtable Discussion:

- **Mr. Turner Holm, Head Of Research – Clarksons Securities AS**
- **Mr. Greg Wasikowski, CFA, Associate Partner and Co-Founder – Webber Research & Advisory LLC**
- **Mr. James Doyle, CFA, Head of Corporate Development & Investor Relations - ENETI Inc. (NETI)**
- **Mr. Carl Erik Gurrik, Managing Director - ENETI Inc. (NETI)**



11:15 -
11:55 am

ENERGY TRANSITION & SHIPPING

**Moderator: Mr. John Benson, Partner -
Watson Farley & Williams**

Panelists:

- **Mr. Richard Tao**, Business Development Leader Maritime Advisory, Americas – **DNV**
- **Mrs. Charis Plakantonaki**, Chief Strategy Officer - **Star Bulk Carriers Corp**
- **Mr. Scott Bergeron**, Director of Business Development & Strategy - **Oldendorff Carriers**
- **Mr. Sam Norton**, President/CEO – **Overseas Shipholding Group (OSG)**
- **Mr. Soren Meyer**, CEO – **ZeroNorth A/S.**

11:15 -
11:55 am

UPDATE ON US SANCTIONS

**Moderator: Mr. Joseph E.M. Hughes , Chairman –
The American Club**

Panelists:

- **Mr. Tanner Johnson**, Policy Desk Team Leader – Office of Russia, Ukraine & Eurasia, Global Markets-U.S. & Foreign Commercial Service, International Trade Administration - **U.S. Department of Commerce**
- **Mr. Michael Lieberman**, Assistant Director for Enforcement, Office of Foreign Assets Control – **U.S. Department of the Treasury**

12:00 -
12:20 pm

**1X1 DISCUSSION WITH SEMIRAMIS PALIOU OF DIANA SHIPPING (DSX)
West Lounge – 1st Floor**



Mrs. Semiramis Paliou
 CEO – **Diana Shipping (DSX)**
 President - **HELMEPA**



Mr. Theodore Jadick
 Managing Director, CEO and
 President - **DNB Markets -
 Conference Chairman**

12:25 –
 1:10 pm

ANALYST PANEL

Moderator: Mr. Robert Bugbee, President - ENETI Inc. (NETI) & Scorpio Tankers Inc (STNG)

Panelists:

- **Mr. Gregory Lewis**, Head of Maritime Research – **BTIG**
- **Mr. Liam Burke**, Managing Director – **B.Riley Securities**
- **Mr. Turner Holm**, Head Of Research – **Clarksons Securities AS**
- **Mr. Chris Robertson**, Vice President – **Deutsche Bank**
- **Mr. Jorgen Lian**, Head of Shipping Equity Research - **DNB Markets**
- **Mr. Omar Nokta**, Lead Shipping Researcher – **Jefferies**
- **Mr. Tate Sullivan**, Managing Director, Senior Industrials Analyst, Maritime Research – **Maxim Group**

1:15 -
 2:30 pm

**LUNCHEON & KEYNOTE ADDRESS
 PRESIDENTS ROOM – 3rd Floor**



Mrs. Karrie Trauth

Senior Vice President & Global Head of Shipping & Maritime
Shell International Trading and Shipping Company Limited

Introduced by **Mr. Theodore Jadick**
 Managing Director, CEO & President - **DNB Markets - Conference Chairman**

AFTERNOON SESSIONS

WEST LOUNGE – 1st Floor

2:40 -
 3:15 pm

LPG SECTOR PANEL

Moderator: Mr. Jorgen Lian, Head of Shipping
 Equity Research - **DNB Markets**

LIBRARY – 2nd Floor

2:40 -
 3:15 pm

**THE ECONOMICS & IMPLEMENTATIONS OF THE
 RUSSIAN OIL PRICE CAP**

Moderator: Mr. Bruce G. Paulsen, Partner -
Seward & Kissel LLP



Panelists:

- **Mr. Anders Onarheim, CEO - BW LPG (OSLO: BWLPG)**
- **Mr. John Lycouris, CEO - Dorian LPG (USA) LLC (LPG)**
- **Mr. Mads Peter Zacho, CEO - Navigator Holdings Ltd. (NVGS)**

- **Mr. Michael Lieberman, Assistant Director for Enforcement, Office of Foreign Assets Control – U.S. Department of the Treasury**
- **Mr. Eric VanNostrand, Senior Advisor for Russia/Ukraine, Office of Economic Policy – U.S. Department of the Treasury**
- **Ms. Anna Morris, Deputy Assistant Secretary for Terrorist Finance & Financial Crimes – U.S. Department of the Treasury**

3:20 -
3:40 pm

LNG SECTOR 1x1 DISCUSSION

Mr. Paolo Enoizi, CEO - GasLog Partners (GLOP)
Mr. Andy McKeran, Business Director - Maritime Performance Services - Lloyd's Register

3:45 -
4:35 pm

PRODUCT TANKER SHIPPING SECTOR PANEL

Moderator: Mr. Turner Holm, Head Of Research - Clarksons Securities AS

Panelists:

- **Mr. Anthony Gurnee, Founder & CEO - Ardmore Shipping Corporation (ASC)**
 - **Mr. Carlos Balestra Di Mottola, CFO – d'Amico International Shipping S.A. (BIT:DIS)**
 - **Mr. Mikael Skov, CEO – Hafnia (OSLO:HAFNI)**
 - **Mr. Robert Bugbee, President - ENETI Inc. (NETI) & Scorpio Tankers Inc (STNG)**
 - **Mr. Jacob Meldgaard, CEO - TORM (TRMD)**
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4:40 -
5:20 pm

CRUDE TANKER SHIPPING SECTOR PANEL

Moderator: Mr. Jorgen Lian, Head of Shipping Equity Research - DNB Markets, Inc

Panelists:

- **Mr. Hugo de Stoop**, CEO - Euronav (EURN)
- **Mrs. Lois Zabrocky**, CEO - International Seaways (INSW)
- **Mr. Robert Burke**, Partner & CEO - Ridgebury Tankers
- **Mr. Harrys Kosmatos**, Corporate Development Officer - TEN Ltd. (Tsakos Energy Navigation) (TNP)
- **Mr. Stewart Andrade**, CFO - Teekay Tankers (TNK)

5:25 -
6:30 pm

COCKTAIL RECEPTION