TIME ZONE NEW YORK

DAY ONE - Thursday, February 24, 2022

9:30 AM - 9:50 AM

KEYNOTE ADDRESS – STATE OF THE INDUSTRY



Ms. Lucinda Lessley
Acting Administrator
Maritime Administration (MARAD)
U.S. Department of Transportation

10:00 AM - 10:45 AM

JONES ACT CONTAINER SHIPPING & SUPPLY CHAIN

Moderator:

Mr. John Keough, Partner – Clyde & Co

Panelists:

- Mr. Brett Bennett, Senior Vice President Logistics Crowley Maritime
- Mr. Joel M. Wine, Executive Vice President & Chief Financial Officer Matson,
 Inc. (NYSE: MATX)
- Mr. Chris Hamlin, SVP & General Manager Pasha Hawaii The Pasha Group
- Mr. Eduardo Pagan, Vice President & General Manager Tote Maritime
- Mr. Mitch Luciano, CEO Trailer Bridge

10:50 AM - 11:10 AM

JONES ACT & U.S. FLAG 101 - PRESENTATION

Mr. Charlie Papavizas, Partner, Chair Maritime Practice – Winston & Strawn LLP

11:15 AM – 11:55 AM

REGULATION & POLICY PANEL - DEVELOPMENTS & OUTLOOK

Moderator:

Mr. John Imhof, Partner – Vedder Price

Panelists:

- Mr. Marcus Jadotte, Senior Vice President, Government Relations Crowley Maritime
- Mr. Matt Woodruff, Vice President of Public & Government Affairs Kirby Corporation
- Ms. Susan Allan, VP General Counsel & Corporate Secretary Overseas Shipholding Group (NYSE: OSG)
- Mr. Joe Misenti, General Counsel & Chief Ethics Officer TOTE Group LLC

Capital Link Maritime Forums

11:55 AM - 12:35 PM

JONES ACT ENERGY CARGO TRANSPORTATION

Moderator: Mr. Ben Nolan, Head of Maritime Research - Stifel

Panelists:

- Mr. Greg Binion, Executive Chairman Auxo Marine
- Mr. Samuel Norton, CEO Overseas Shipholding Group (NYSE: OSG)
- Mr. Daniel Thorogood, President & CEO Seabulk Tankers SEACOR

12:40 PM - 1:20 PM

U.S. SHIPBUILDING - CONQUERING THE NEXT FRONTIER

Moderator:

Mr. Anthony Salgado, Partner – Blank Rome

Panelists:

- Ms. Marcia Blount, President / CFO Blount Boats Inc.
- Mr. Patrick Kelly, CEO Fraser Industries
- Mr. James H. Miller, Senior Advisor Philly Shipyard, Inc.

1:25 PM - 2:05 PM

M&A, INVESTING & FINANCING OPPORTUNITIES IN THE JONES ACT SPACE

Moderator:

Mr. Keith Billotti, Partner - Seward & Kissel LLP

Panelists:

- Mr. James Berner, Managing Director, Global Energy & Infrastructure Fund Blackrock
- Mr. James Burchetta, Managing Director Oaktree Capital Management
- Mr. Josh Shishkoff, Senior Vice President Orion Energy Partners
- Mr. Matthew Thomson, Head of Transportation & Logistics RBC Capital Markets
- Mr. Chris Weyers, Managing Director, Investment Banking Stifel

2:10 PM - 2:20 PM

CLOSING REMARKS

THE ECOSYSTEM OF THE AMERICAN MARITIME INDUSTRY & THE STATE OF JONES ACT TODAY

Mr. Ku'uhaku Park

Senior vice president, Government and Community Relations – Matson Navigation Co., Inc.; President - American Maritime Partnership (AMP)

END OF DAY ONE

Capital Link Maritime Forums

TIME ZONE NEW YORK

DAY TWO - Friday, February 25, 2022

9:30 AM - 9:50 AM

KEYNOTE ADDRESS - THE STATE OF US SHIPPING



Mr. Carl W. Bentzel
Commissioner
Federal Maritime Commission (FMC)

9:55 AM - 10:40 AM

U.S. SHIPPING'S ENERGY TRANSITION - Alternative Fuels & Decarbonization

Moderator:

Mr. Simon Mockler, Regional Director -Decarbonization, Maritime Americas – DNV

Panelists:

- Mr. David Cummins, President & CEO Blue Sky Maritime Coalition
- Mr. Paul S. Manzi, Vice President, Asset Management Crowley Shipping
- Mr. John Hatley, GM Market Innovation Wartsila North America
- Dr. Jake Russell, Fellow at ARPA-E Department of Energy

10:45 AM - 11:30 AM

OFFSHORE WIND

Moderator: Ms. Alice Colarossi, Associate - Reed Smith LLP

Panelists:

- Mr. Jeff Andreini, VP New Energy Crowley Maritime
- Mr. Robert Galinski, Offshore Wind Director, Maritime Americas DNV
- Ms. Eleni Beyko, SVP Offshore Wind Great Lakes Dredge & Dock Company
- Mr. Joshua Shapiro, COO Liberty Green Logistics

11:35 AM – 12:20 PM U.S. FLAG SHIPPING IN THE INTERNATIONAL MARKETS

Moderator: Mr. Daniel Rodgers, Partner - Watson Farley Williams

Panelists:

- Mr. Nick Fafoutis, EVP, Government Trade American President Lines, LLC
- Mr. Patrick H. McCaffery, General Counsel Maersk Line, Limited
- Ms. Allison Kingsley, Founder & Partner Nova Infrastructure; Board of Directors – Bold Ocean
- Mr. Will Terrill, President US Ocean, LLC

12:25 PM - 12:45 PM CLOSING REMARKS

HOW TO GROW THE U.S. MERCHANT MARINE Mr. John D. McCown – Founder, Blue Alpha Capital

END OF DAY TWO - FORUM CONCLUDES