

8:30 AM – 8:55 AM		REGISTRATION
MORNING SESSIONS - WEST LOUNGE – 1 ST FLOOR		
8:55 AM – 9:00 AM	Welcome Remarks	Nicolas Bornozis, President & CEO – Capital Link, Inc.
9:00 AM – 9:40 AM	Where is the value in CEFs today?	<p>Moderator: Mariana F. Bush, CFA, CEF & ETP Research - Wells Fargo Investment Institute</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Rennie McConnochie, Global Head of Banks - Aberdeen Standard Investments • Douglas Bond, Executive Vice President – Cohen & Steers • Jeff Margolin, Senior Vice President - First Trust Portfolios
9:40 AM – 10:20 AM	Alternative Income Generation Strategies	<p>Moderator: Alex Reiss, Director – Stifel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Barry Nelson, Partner – Advent Capital Management, LLC • Evan Serton, Senior Vice President – Cohen & Steers • Ken Fincher, Senior Vice President, Portfolio Manager – First Trust • Mike Taggart, Vice President, Director of Closed-End Fund Research – Nuveen Investments
10:20 AM – 10:40 AM	Investment Opportunities in Ireland	Eoin Fahy, Chief Economist, Investment Strategist - KBI Global Investors Ltd
10:40 AM – 11:00 AM		COFFEE BREAK
11:00 AM – 11:40 AM	ETF Industry Roundtable	<p>Moderator: Tom Champion, Director - NYSE</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Deborah Fuhr, Managing Partner - ETFGI LLP • Mike Cronan, President of Marketing Services – Exchange Traded Concepts • Jennifer Kim, Sr. ETF Capital Markets Relationship Manager – Invesco • Jeremie Capron, Director of Research & Managing Partner – Robo Global

<p>11:40 AM – 12:10 PM</p>	<p>How Disruptive Technology is Changing the Future of Investing</p> <ul style="list-style-type: none"> • <i>Thematic investing is shifting the way the new generations of investors are building portfolios</i> • <i>New technologies are impacting the way that we as global consumers interact</i> • <i>Companies at the forefront of innovation, those that are disrupting the status quo, may provide significant growth opportunities</i> 	<p>Taylor Ames, Vice President, Product Strategies - ALPS Distributors, Inc.</p>
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<p>12:25 PM – 1:30 PM</p>	<p style="text-align: center;">LUNCHEON KEYNOTE ADDRESS</p> <div style="text-align: center;">  </div> <p style="text-align: center;">John Stoltzfus, Managing Director, Chief Investment Strategist, Oppenheimer Asset Management Inc.</p>	
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AFTERNOON SESSIONS - WEST LOUNGE – 1ST FLOOR

<p>1:45 PM – 2:20 PM</p>	<p>Use of Leverage in CEFs</p>	<p>Moderator: Greg Fayvilevich, Senior Director - Fitch Ratings</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Curtis Halloway, Senior Vice President, Head of Fund Administration, CFO and Treasurer – Calamos Investments • Brian Knudsen, Associate Director - Fitch Ratings • Andrew Hanson, Managing Director - Morgan Stanley • Steve Nelli, Managing Director - Wells Fargo Securities
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<p>2:20 PM – 3:00 PM</p>	<p>CEFs – Addressing the Primary & Secondary Markets Challenges</p>	<p>Moderator: Allison Fumai, Partner - Dechert LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Robert F. Bush, Jr., Senior Vice President – Calamos Investments • Michael Occi, Executive Director, Global Capital Markets – Morgan Stanley • Gaston Yordan, Managing Director, Product Development – Nuveen Investments • Steven A. Baffico, Managing Partner & Chief Executive Office – Four Wood Capital Partners L.L.C • Jerry Raio, Managing Director – Wells Fargo Securities
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<p>3:00 PM – 3:40 PM</p>	<p>BDCs – Financing America’s Growth</p>	<p>Moderator: Rich Kendrick, Co-Head of Equity Capital Markets and Senior Managing Director – Stifel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Raj Shrestha, SVP of Finance – Newtek Business Services Corp. • Arthur Howard Penn, Chairman, CEO and Founder - PennantPark Investment Corporation
<p>3:40 PM – 4:20 PM</p>	<p>MLP Industry Roundtable</p>	<p>Moderator: Michael Jabara, Managing Director and Head of ETF and Closed-End Fund Research - Morgan Stanley Wealth Management</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ganesh V. Jois, CFA, Managing Director, Portfolio Manager, Energy & Infrastructure - Goldman Sachs Asset Management • Jay Hatfield, Co-founder and CEO - Infrastructure Capital Advisors • Brian Sulley, CFA, Client Portfolio Manager - Tortoise
<p>4:20 PM – 5:00 PM</p>	<p>Crypto Currency/Blockchain Roundtable</p>	<p>Moderator: Douglas Yones, Head of Exchange Traded Products - NYSE</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Christian Magoon, Founder & CEO - Amplify ETFs • Michael Sonnenheim, Managing Director - Grayscale Investments • Matt Markiewicz, Managing Director - Innovation Shares • Jan van Eck, President and CEO – Van Eck Associates Corporation
<p>5:00 PM – 6:00 PM</p>	<p>COCKTAIL RECEPTION</p>	