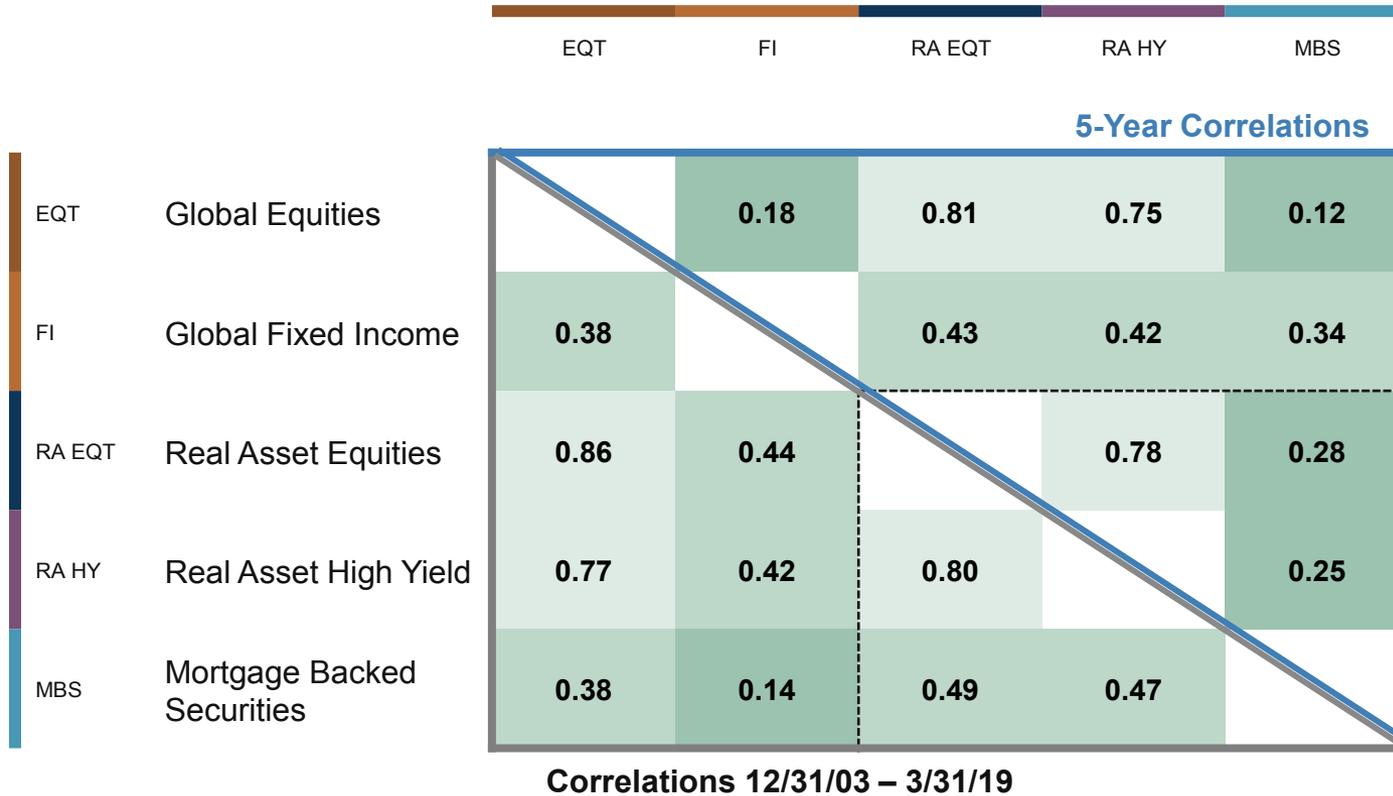


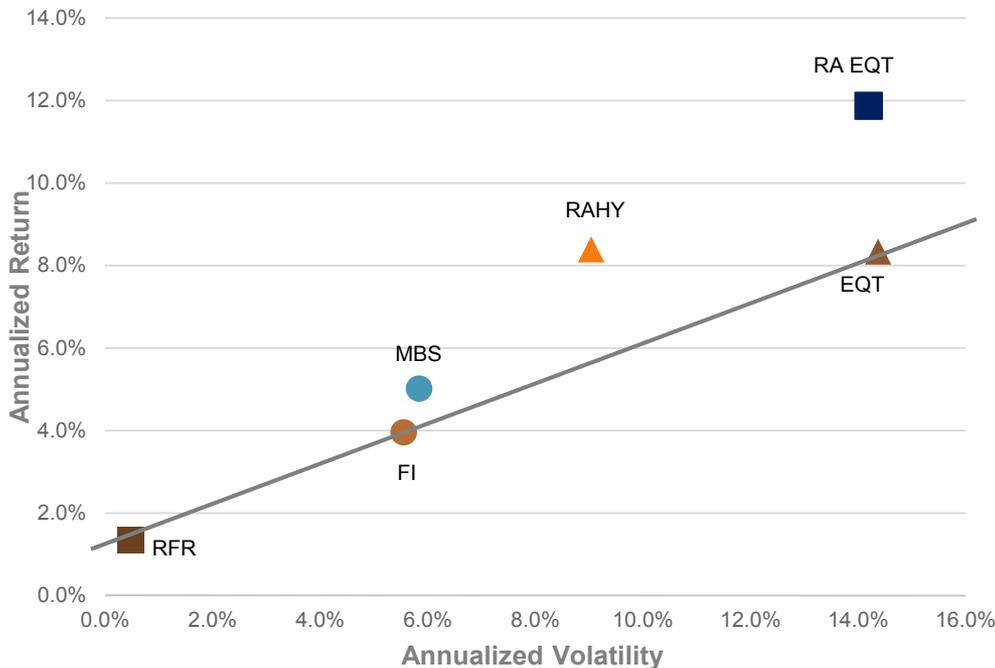
Benefits of Real Assets: Diversification — Moderate Correlations



As of March 31, 2019. Real Asset Equities is an equal blend of the Datastream World Gas, Water & Multi-Utilities Index and Datastream World Pipelines Index through 7/31/08 and the Dow Jones Brookfield Global Infrastructure Index thereafter, the S&P Developed Market REIT Index until 2/28/05, linked to the FTSE EPRA Nareit Developed Index thereafter and the DataStream North American Pipelines Index from 1/01/03 through 5/31/06 and the Alerian MLP Index thereafter each weighted at 1/3 each. Real Asset High Yield is a non-investible hypothetical blend of real asset sectors, as designated by Brookfield, of the BofA ML Global High Yield Index. Mortgage-Backed Securities (MBS) is a 50/50 blend of the Schrodgers Opportunistic MBS and Enhanced MBS composites, converting to 100% Enhanced MBS before the inception of the Opportunistic Composite, sourced from eVestment. Global Equities is the MSCI World Net Index. Global Fixed Income is the Bloomberg Barclays Global Aggregate Index. See disclosures for full index definitions. Performance represents the indices represented herein and does not reflect the performance of any Brookfield portfolio composite. Brookfield has no direct day-to-day role in the management of the Dow Jones Brookfield Global Infrastructure Index. Brookfield-branded indexes do not reflect any performance data from Brookfield Public Securities Group LLC funds or portfolio composites. See index definitions at the end of this report

Real assets offer attractive risk-adjusted returns

Risk/Return Analysis (1/1/2003-3/31/2019)



		Return (%)	St Dev (%)	Sharpe	
Real Assets					
■	RA EQT	Real Asset Equities	11.9	14.2	0.74
▲	RAHY	Real Asset High Yield	8.4	9.0	0.78
●	MBS	Mortgage-Backed Securities	5.0	5.8	0.63
Traditional					
■	RFR	Risk-Free	1.3	0.5	-
▲	EQT	Global Equities	8.3	14.4	0.49
●	FI	Global Fixed Income	4.0	5.6	0.47

As of March 31, 2019. Real Asset Equities is an equal blend of the Datastream World Gas, Water & Multi-Utilities Index and Datastream World Pipelines Index through 7/31/08 and the Dow Jones Brookfield Global Infrastructure Index thereafter, the S&P Developed Market REIT Index until 2/28/05, linked to the FTSE EPRA Nareit Developed Index thereafter and the DataStream North American Pipelines Index from 1/01/03 through 5/31/06 and the Alerian MLP Index thereafter each weighted at 1/3 each. Real Asset High Yield is a non-investible hypothetical blend of real asset sectors, as designated by Brookfield, of the BofA ML Global High Yield Index. Mortgage-Backed Securities (MBS) is a 50/50 blend of the Schroders Opportunistic MBS and Enhanced MBS composites, converting to 100% Enhanced MBS before the inception of the Opportunistic Composite, sourced from eVestment. Global Equities is the MSCI World Net Index. Global Fixed Income is the Bloomberg Barclays Global Aggregate Index. See disclosures for full index definitions. Performance represents the indices represented herein and does not reflect the performance of any Brookfield portfolio composite. Brookfield has no direct role in the day-to-day management of the Dow Jones Brookfield Global Infrastructure Index. Real Asset High Yield is a non-investible hypothetical blend of real asset sectors, as designated by Brookfield, of the BofA ML Global High Yield Index. Mortgage-Backed Securities (MBS) is a 50/50 blend of the Schroders Opportunistic MBS and Enhanced MBS composites, converting to 100% Enhanced MBS before the inception of the Opportunistic Composite. Global Equities is the MSCI World Net Total Return Index. Global Fixed Income is the Bloomberg Barclays Global Aggregate Index. Brookfield manages real asset portfolios focused on three main categories of real assets: real estate, infrastructure and natural resources. Fixed income sectors of the ICE BofA ML Global Corporate Bond Index and ICE BofA ML High Yield Index that fall into these categories include Cable, Infrastructure Services, Oil Gas T&D, Telecommunications, Transportation, Utilities, Ag Timber & Basic Materials, Energy Exploration & Production, Metals & Mining, Real Estate, Real Estate Ownership & Development, and REITs.

All information and data is as of March 31, 2019 unless otherwise noted, and is subject to change. The return of principal is not guaranteed due to fluctuation in the Brookfield Real Assets Income Fund Inc.'s (the "Fund") net asset value caused by changes in the price of individual securities held by the Fund and the buying and selling of securities by the Fund. Investing in the Fund will be subject to risks incidental to the ownership and operation of "real assets". Such risks include, among others, risks associated with general economic climates; fluctuations in interest rates and currency; availability and attractiveness of secured and unsecured financing; compliance with relevant government regulations; environmental liabilities; various uninsured or uninsurable unforeseen events; infrastructure development and construction and the ability of the relevant operating company to manage the relevant business. These risks, either individually or in combination, may cause, among other things, a reduction in income, an increase in operating costs and an increase in costs associated with investments in real assets, which may materially affect the financial position and returns of specific investments generally. The Fund may utilize leverage to seek to enhance the yield and net asset value of its common stock, as described in the Fund's prospectus. The use of leverage may magnify the impact of changes in net asset value on the holders of shares of common stock. In addition, the cost of leverage could exceed the return on the securities acquired with the proceeds of the leverage, thereby diminishing returns to the holders of the common stock. Closed-end funds, unlike open-end funds, are not continuously offered. There is a one-time public offering and once issued, shares of closed-end funds are typically not redeemable to the Fund. Instead, investors looking to sell their shares must do so on the open market through a stock exchange. Net asset value (NAV) is total assets less total liabilities divided by the number of shares outstanding. At the time of sale, your shares may have a market price that is above or below NAV. Shares of

closed-end funds frequently trade at a market price that is below their NAV. There is no assurance that the Fund will achieve its investment objective. The Fund is subject to investment risks, including the possible loss of principal invested. The Fund is advised by Brookfield Public Securities Group LLC, and Schroder Investment Management North America Inc. is the Sub-Adviser for the Fund's securitized credit allocation.

The information in this presentation is not, and is not intended as investment advice, an indication of trading intent or holdings or the prediction of investment performance. Views and information expressed herein are subject to change at any time. Brookfield Public Securities Group LLC disclaims any responsibility to update such views and/or information. This information is deemed to be from reliable sources; however, Brookfield Public Securities Group LLC does not warrant its completeness or accuracy. This presentation is not intended to, and does not constitute an offer or solicitation to sell or a solicitation of an offer to buy any security, product, investment advice or service (nor shall any security, product, investment advice or service be offered or sold) in any jurisdiction in which Brookfield Public Securities Group LLC is not licensed to conduct business, and/or an offer, solicitation, purchase or sale would be unavailable or unlawful.

Brookfield Public Securities Group LLC (the "Firm") is an SEC-registered investment adviser and represents the Public Securities platform of Brookfield Asset Management, Inc., providing global listed real assets strategies including real estate equities, infrastructure equities, multi-strategy real asset solutions and real asset debt. With nearly \$19 billion of assets under management as of March 31, 2019, the Firm manages separate accounts, registered funds and opportunistic strategies for institutional and individual clients, including financial

institutions, public and private pension plans, insurance companies, endowments and foundations, sovereign wealth funds and high net worth investors. The Firm is a wholly-owned subsidiary of Brookfield Asset Management, Inc., a leading global alternative asset manager with over \$365 billion of assets under management as of March 31, 2019.

Opinions expressed herein are current opinions of Brookfield Public Securities Group LLC, including its subsidiaries and affiliates, and are subject to change without notice. Brookfield Public Securities Group LLC, including its subsidiaries and affiliates, assume no responsibility to update such information or to notify client of any changes. Any outlooks, forecasts or portfolio weightings presented herein are as of the date appearing on this material only and are also subject to change without notice.

Past performance is no guarantee of future results. An investment in the Fund involves risk, including loss of principal. Investment return and the value of shares will fluctuate. Returns are calculated by determining the percentage change in net asset value (NAV). The returns do not reflect broker sales charges or commissions. NAV is total assets less total liabilities divided by the number of shares outstanding. This material is presented only to provide information and is not intended for trading purposes. Performance includes the reinvestment of income dividends and capital gains distribution. The investment return and the principal value of an investment will fluctuate and shares, when redeemed, may be worth more or less than their original cost. Performance results reflect the effects of leverage, which can positively impact performance in an up market and negatively impact performance in a down market. Current performance may be lower or higher than the performance quoted. To obtain performance information current to the most recent month-end, please call (855) 777-8001.

All rates of return are annualized unless marked otherwise. Performance figures shown are net of fees. Index returns do not reflect any management fees, transaction costs or expenses. Investment results shown reflect realized and unrealized gains and losses and income.

Forward-Looking Statements

Information herein contains, includes or is based upon forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events, or developments, including without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to future our success. You can identify these statements by the fact that they do not relate strictly to historical or current facts. Words such as “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe,” and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

© 2019 Brookfield Public Securities Group LLC

Definitions

The Alerian MLP Index is a composite of the 50 most prominent energy master limited partnerships (“MLPs”) calculated by Standard & Poor’s using a float-adjusted market capitalization methodology.

The Bloomberg Barclays Global Aggregate Index tracks the performance of investment-grade public debt issued in the major domestic and eurobond markets, including global bonds.

Datastream World Index Series of infrastructure-related sectors, including Gas, Water & Multi-Utilities, Materials and Oil & Gas Pipelines, is used as a proxy for infrastructure prior to the inception of the Dow Jones Brookfield Global Infrastructure Index in the exhibits of this report. These indexes are compiled by Thomson Reuters Datastream.

The Datastream North American Pipelines Index is an index of energy pipeline companies domiciled in North America, as compiled by Thomson Reuters Datastream. This index is used in the exhibits of this report as a proxy for MLPs prior to the inception of the Alerian MLP Index.

The Datastream World Oil & Gas is an index of global oil and gas companies, as compiled by Thomson Reuters Datastream.

The Datastream World Basic Materials Indexes is an index of global companies in the materials sector, as compiled by Thomson Reuters Datastream.

The Dow Jones Brookfield Global Infrastructure Index is calculated and maintained by S&P Dow Jones Indexes and comprises infrastructure companies with at least 70% of their annual cash flows derived from owning and operating infrastructure assets. Brookfield has no day-to-day role in managing the Index.

The FTSE EPRA Nareit Developed Index is an unmanaged market-capitalization-weighted total-return index, which consists of publicly traded equity REITs and listed property companies from developed markets.

The ICE BofA Merrill Lynch Global High Yield Index is an unmanaged, commonly accepted measure of the performance of global high yield corporate securities.

Index returns are calculated monthly, assume reinvestment of dividends.

The MSCI World Index, a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance of developed markets.

Index Disclaimer

Brookfield Public Securities Group LLC does not own or participate in the construction, or day-to-day management of the indices referenced in this document. The index information provided is for your information only and does not imply or predict that a Brookfield Public Securities Group LLC product will achieve similar results. This information is subject to change without notice. The Indices referenced in this document do not reflect any fees, expenses, sales charges, or taxes. It is not possible to invest directly in an index.

The index sponsors permit use of their indices and related data on an “As Is” basis, makes no warranties regarding same, does not guarantee the suitability, quality, accuracy, timeliness, and/ or completeness of their index or any data included in, related to, or derived therefrom, and assume no liability in connection with the use of the foregoing. The index sponsors have no liability for any direct, indirect, special, incidental, punitive, consequential, or other damages (including loss profits). The index sponsors do not sponsor, endorse, or recommend Brookfield Public Securities Group LLC or any of its products or services.

There may be material factors relevant to any such comparison such as differences in the volatility, and regulatory and legal restrictions between the indices shown and the fund, account or investment vehicle.

Unless otherwise noted, all indices are Total Return indices (return includes price change + dividends/interest).