



Capital Link Forum
13th Annual Investor Forum - Greece
"A New Beginning"

Wednesday, December 7, 2011 - New York City



Metropolitan Club - 1 E 60th Street - New York, NY

Under the Auspices of the Ministry of Finance of the Hellenic Republic

AGENDA 2011

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REGISTRATION		
7:45 AM – 8:10 AM		
8:10 AM – 8:15 AM	Welcome Remarks	Mr. Nicolas Bornozis , President – Capital Link, Inc.
8:15 AM – 8:30 AM	Opening Remarks	Hon. Aghi Balta , Consul General of Greece
MORNING SESSIONS		
THE GREEK ECONOMY DEVELOPMENTS, PROSPECTS, CHALLENGES & OPPORTUNITIES		
8:30 AM – 8:55 AM	European Sovereign Debt Crisis: Searching for the End Game	Mr. Nick Kounis , Head of Macro Research, Group Economics – ABN AMRO
8:55 AM – 9:40 AM	Greece’s Economic Adjustment Program: The Restructuring of State-Owned Enterprises Privatization Program	Mr. George Kyriakos , Special Secretary for Public Enterprises and Entities of Greece – Ministry of Finance
9:40 AM – 10:00 AM	The Legal Aspects of the Upcoming Privatization Program	Mr. Anthony Papadimitriou , Managing Partner – A. S. Papadimitriou & Partners Law Firm
THE GREEK CAPITAL MARKETS		
10:00 AM – 10:20 AM	Hellenic Exchanges & The Greek Stock Market	Mr. Socrates Lazaridis , Executive Chairman – Athens Exchange & CEO – Hellenic Exchanges Group
10:20 AM – 10:40 AM	Investment Opportunities for Foreign Investors in the Greek Stock Market	Mr. George Linatsas , Founding Partner, Director & Member of the Executive Committee – Axia Ventures Group
SECTORS & COMPANY PRESENTATIONS		
10:40 AM – 11:00 AM	Restructuring as an Investment Opportunity	Moderator: Mr. Nicolas Bornozis , President – Capital Link, Inc. Panelists: Mr. David A. Preiser , Chairman & Senior Managing Director – Houlihan Lokey Mr. Alexandros Argyros , Managing Director, Investment Banking – Axia Ventures Group Mr. David Hilty , Managing Director & Head of Financial Restructuring Group – Houlihan Lokey
11:00 AM – 11:20 AM	Banking Sector	Mr. Cleon Papadopoulos , Executive Chairman – TT Hellenic Postbank S.A.
11:20 AM – 11:40 AM	Gaming & Sports Betting	Mr. Nikos Polymenakos , Investor Relations Advisor – OPAP S.A.
11:40 AM – 12:00 PM	Gaming & Sports Betting	Mr. Nikos Lattas , Investor Relations Executive – Intralot
12:00 PM – 12:20 PM	Telecommunications	Mr. Kevin Copp , Group CFO – Hellenic Telecommunications Organization (OTE S.A.)
12:20 PM – 12:35 PM	The First Greece ETF	Mr. Bruno del Ama , CEO – Global X Funds



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LUNCHEON

<p>12:45 PM – 2:15 PM</p>	<p>Lunch & Keynote Address</p>	<p><u>Introductory Remarks by</u> Ms. Arianna Huffington President & Editor-in-Chief The Huffington Post Media Group</p> <p>Mr. Jay Collins Vice Chairman of Global Banking & Managing Director of the Public Sector Group Citi</p> <p><u>Keynote Speech by</u> Professor Evangelos Venizelos Deputy Prime Minister & Minister of Finance of the Hellenic Republic (Via webcast)</p>
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AFTERNOON SESSIONS

THE 5TH ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE

<p>2:30 PM – 3:15 PM</p>	<p>The Global Energy & Tanker Shipping Markets</p>	<p><u>Moderator:</u> Mr. Ben Nolan, Director & Head of Shipping Research – Knight Capital Group</p> <p><u>Panelists:</u> Mr. Nikolas Tsakos, CEO & President – Tsakos Energy Navigation Ltd (NYSE: TNP) Mr. Ted Petrone, President – Navios Maritime Acquisition Corp. (NYSE: NNA)</p>
<p>3:15 PM – 4:00 PM</p>	<p>The Global Commodities & Dry Bulk Shipping Markets</p>	<p><u>Moderator:</u> Mr. Christian Wetherbee, Senior Analyst – Citi Investment Research</p> <p><u>Panelists:</u> Mr. Dale Ploughman, CEO – Seenergy Maritime Holdings Corp. (NASDAQ: SHIP) Mr. Tasos Aslidis, CFO & Treasurer – Euroseas Ltd. (NASDAQ: ESEA)</p>
<p>4:00 PM – 4:45 PM</p>	<p>The Global Container Shipping Markets</p>	<p><u>Moderator:</u> Mr. Fotis Giannakoulis, Vice President, Shipping – Morgan Stanley</p> <p><u>Panelists:</u> Mr. Tobias Koenig, CEO & Founding Partner – American Feeder Lines Holding LP Mr. Tasos Aslidis, CFO & Treasurer – Euroseas Ltd. (NASDAQ: ESEA)</p>
<p>4:45 PM – 5:30 PM</p>	<p>Analyst Panel</p>	<p><u>Moderator:</u> Mr. Clay Maitland, Managing Partner – International Registries, Inc.</p> <p><u>Panelists:</u> Mr. Scott Weber, Vice President, Airfreight, Surface & Marine Transportation Research – Bank of America Merrill Lynch Mr. Ben Nolan, Director and Head of Shipping Research – Knight Capital Group Mr. Fotis Giannakoulis, Vice President, Shipping – Morgan Stanley Mr. Christian Wetherbee, Senior Analyst – Citi Investment Research</p>

<p>5:30 PM – 7:00 PM</p>	<p>COCKTAIL RECEPTION</p>
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