

**14<sup>th</sup> Annual  
Investor Forum  
- Greece**  
"Building a New Greece"  
Capital Link Forum

Thursday, November 29, 2012  
The Metropolitan Club, One East 60th St., New York City



UNDER THE AUSPICES OF IN COOPERATION WITH

HELLENIC REPUBLIC  
MINISTRY FOR DEVELOPMENT, COMPETITIVENESS,  
INFRASTRUCTURE, TRANSPORT & NETWORKS



**Thursday, November 29, 2012**

<b>7:30 AM – 8:00 AM</b>			<b>REGISTRATION - BREAKFAST RECEPTION</b>
			<b>MORNING SESSIONS</b>
<b>8:05 AM – 8:10 AM</b>	<b>Welcome Remarks</b>		<b>Mr. Nicolas Bornozis</b> , President - Capital Link, Inc.
	<b>Opening Remarks</b>		<b>H.E. Christos Panagopoulos</b> , Ambassador of Greece to the United States
			<b>CURRENT STATE &amp; DEVELOPMENTS</b>
			<b>CRISIS CONTEXT</b>
<b>8:10 AM – 8:30 AM</b>	<b>THE EUROPEAN SOVEREIGN DEBT CRISIS &amp; THE NEW EUROPE - Developments &amp; Outlook Presentation</b>		<b>Mr. Nick Kounis</b> , Head of Macro Research, Group Economics - ABN AMRO
			<b>GREEK ECONOMY: THE GOVERNMENT PERSPECTIVE</b>
<b>8:30 AM – 8:50 AM</b>	<b>Government Economic Policy Presentation</b>		<b>Mr. George Mergos</b> , Secretary General - Ministry of Finance
<b>8:50 AM – 9:10 AM</b>	<b>Legal Aspects of the Privatization Program - Presentation</b>		<b>Mr. Anthony Papadimitriou</b> , Managing Partner - A.S. Papadimitriou & Partners Law Firm
<b>9:10 AM – 9:25 AM</b>	<b>Helping Greece in its Adjustment Process Presentation (via webcast)</b>		<b>Mr. Horst Reichenbach</b> , Head of the European Commission's Task Force for Greece
			<b>OUTLOOK: OPPORTUNITIES &amp; CHALLENGES</b>
<b>9:25 AM – 9:35 AM</b>	<b>The Prime Minister's Message: Building a New Greece (via webcast)</b>		<b>Mr. Antonis Samaras</b> , Prime Minister of the Hellenic Republic
<b>9:35 AM – 10:15 AM</b>	<b>Greece: Europe &amp; the Euro – Looking Ahead Panel Discussion</b>		<p><b>Moderated by:</b> <b>Dr. Anthony Kefalas</b>, Economic Advisor to Federation of Greek Industries</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Petros Doukas</b>, President - Capital Partners S.A., former Deputy Minister of Economy</li> <li>• <b>Mr. Constantine Michalos</b>, President - Athens Chamber of Commerce &amp; Industry</li> <li>• <b>Mr. Torsten Slok</b>, Chief International Economist - Deutsche Bank Securities, Inc.</li> <li>• <b>Mr. Themistoklis Fiotakis</b>, Senior Economist, Global Macro &amp; Markets Group - Goldman Sachs</li> </ul>
<b>10:15 AM – 10:35 AM</b>	<b>Greece 10 Years Ahead Presentation</b>		<b>Mr. George Tsopelas</b> , Managing Director - McKinsey & Company Greece

<p><b>10:35 AM – 11:10 AM</b></p>	<p><b>Public Projects: Putting Greece on a Growth Trajectory</b> <i>Panel Discussion</i></p>	<p><b><u>Moderated by:</u></b> <b>Mr. Panos Papazoglou</b>, Country Managing Partner Greece – CSE South Cluster Leader - Ernst &amp; Young</p> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Nikolaos Mantzoufas</b>, Secretary Special for Public Private Partnerships (PPPs) - Ministry of Development Competitiveness, Infrastructure &amp; Networks of the Hellenic Republic</li> <li>• <b>Mr. Michael Redican</b>, Managing Director, Public Project Finance - Deutsche Bank</li> <li>• <b>Mr. Aris Syngros</b>, Chairman - Invest in Greece Agency</li> <li>• <b>Mr. Stelios Stavridis</b> Chairman &amp; CEO - Athens Water Supply and Sewerage Company (EYDAP SA)</li> </ul>
<p><b>11:10 AM – 11:50 PM</b></p>	<p><b>Putting Greece Back on the Global Agenda</b> <i>Panel Discussion</i></p>	<p><b><u>Moderated by:</u></b> <b>Mr. Pimm Fox</b>, Anchor - Bloomberg Radio &amp; TV</p> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mr. John Calamos</b>, CEO &amp; Global Co-Chief Investment Officer - Calamos Investments (NASDAQ:CLMS)</li> <li>• <b>Mr. Dean Metropoulos</b>, Chairman &amp; CEO - C. Dean Metropoulos &amp; Co.</li> <li>• <b>Mr. John Koudounis</b>, President &amp; CEO - Mizuho Securities USA, Inc.</li> <li>• <b>Mr. Sotirios Vahaviolos</b>, President &amp; CEO - Mistras Group Inc. (NYSE:MG)</li> <li>• <b>Mr. George Sakellaris</b>, President &amp; CEO - Ameresco, Inc. (NYSE:AMRC)</li> </ul>
<b>SECTOR INVESTMENTS &amp; OUTLOOK</b>		
<p><b>12:10 PM – 12:30 PM</b></p>	<p><b>Telecommunications Investment Opportunities</b> <i>Presentation</i></p>	<p><b>Mr. Babis Mazarakis</b>, Group CFO - Hellenic Telecommunications Organization (OTE)</p>
<b>LUNCHEON</b>		
<p><b>1:00 PM – 2:15 PM</b></p>	<p><b>LUNCH &amp; KEYNOTE ADDRESS</b></p> <p><b>BUILDING A NEW GREECE: Rebuilding Greece’s Credibility &amp; Attracting Foreign Investors</b></p>	<p><b><u>Keynote Address by</u></b> <b>Mr. Costis Hatzidakis</b> Minister of Development, Competitiveness, Infrastructure &amp; Networks of the Hellenic Republic</p> <p><b><u>Introductory Remarks by</u></b> <b>Mr. Zubaid Ahmad</b> Vice Chairman, Global Head, Public Sector and Sovereign Wealth Funds, Citi</p>

**AFTERNOON SESSIONS**

**SECTOR INVESTMENTS & OUTLOOK**

<b>2:30 PM – 2:50 PM</b>	<b>Greece as an Energy Hub</b> <i>Presentation</i>	<b>Mr. Assimakis Papageorgiou</b> , Deputy Minister for Environment, Energy & Climate Change of the Hellenic Republic
<b>2:50 PM – 3:25 PM</b>	<b>Energy Sector: The CEO Perspective</b> <i>Panel Discussion</i>	<b>Moderated by:</b> <b>Mrs. Theano Liakopoulou</b> , Partner - McKinsey & Company <b>Panelists:</b> <b>Mrs. Rania Ekaterinari</b> , Deputy CEO - Public Power Corporation <b>Mr. George Peristeris</b> , CEO - GEK TERNA
<b>3:25 PM – 3:35 PM</b>	<b>A Greek Multinational Expanding into the US Renewable Energy Market</b> <i>Presentation</i>	<b>Mr. George Peristeris</b> , CEO - GEK TERNA & TERNA ENERGY
<b>3:35 PM – 4:15 PM</b>	<b>Greek Banking System:</b> Recapitalization, Consolidation & Restructuring <i>Panel Discussion</i>	<b>Moderated by:</b> <b>Mr. Peter Eavis</b> , Reporter - The New York Times <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. George Koutsos</b>, Chief Investment Officer - Hellenic Financial Stability Fund</li> <li>• <b>Mr. Petros Christodoulou</b>, Deputy CEO - National Bank of Greece</li> <li>• <b>Mr. Luigi Rizzo</b>, Investment Banking, London - Goldman Sachs</li> <li>• <b>Mr. Hubert Vannier</b>, Managing Director, Head of M&amp;A for Financial Institutions in Europe, Middle East &amp; Africa - Deutsche Bank</li> <li>• <b>Mr. Jean-Sebastien Dietch</b>, Global Head of Financial Institutions Group, Corporate Finance - BNP Paribas</li> </ul>
<b>4:15 PM – 4:35 PM</b>	<b>The Privatization Program</b> <i>Presentation</i>	<b>Mr. Andreas Taprantzis</b> , Executive Director - Hellenic Republic Asset Development Fund
<b>4:35 PM – 5:10 PM</b>	<b>Real Estate Investment Opportunities</b> <i>Panel Discussion</i>	<b>Moderated by:</b> <b>Mr. Petros Machas</b> , Senior Partner - Machas & Partners Law Firm <b>Panelists:</b> <ul style="list-style-type: none"> <li>• <b>Mr. Loucas Ellinas</b>, Chairman of the Group and CEO - L.P. Ellinas Group of Companies</li> <li>• <b>Prof. Spiro N. Pollalis</b>, Harvard University, Chairman &amp; CEO - Ellinikon S.A.</li> <li>• <b>Mr. Giovanni Gregoratti</b>, Managing Director, Real Estate &amp; Lodging Banking, EMEA - Citi</li> </ul>

**6<sup>th</sup> ANNUAL GLOBAL SHIPPING MARKETS ROUNDTABLE**

**THE GLOBAL SHIPPING MARKETS – REVIEW & OUTLOOK**

5:10 PM – 5:30 PM	Greece as a Shipping & Transportation Hub <i>Presentation</i>	Mr. George Gratsos, President - Hellenic Chamber of Shipping
5:30 PM – 6:10 PM	The 6 <sup>th</sup> Annual Global Shipping Markets Roundtable - CEO Perspective <i>Panel Discussion</i>	<p><b><u>Moderated by:</u></b> Mr. Harris Antoniou, Managing Director, Energy, Commodities &amp; Transportation - ABN AMRO</p> <p><b><u>Panelists:</u></b></p> <ul style="list-style-type: none"> <li>• Mr. Nikolas Tsakos, President &amp; CEO - Tsakos Energy Navigation (NYSE:TNP)</li> <li>• Dr. John Coustas, President &amp; CEO - Danaos Corporation (NYSE:DAC)</li> <li>• Mr. Ted Petrone, President, Navios Corporation, Navios Maritime Holdings (NYSE:NM) and President, Navios Acquisition Corp. (NYSE:NNA)</li> <li>• Mr. Aristides Pittas, CEO - Euroseas Ltd. (NASDAQ:ESEA)</li> </ul>
6:10 PM – 7:00 PM	<b>COCKTAIL RECEPTION</b>	
<b>NOTE: PARALLEL TO THE MAIN FORUM SESSION, THERE WILL BE ONE-ON-ONE MEETINGS BETWEEN GOVERNMENT OFFICIALS, COMPANY MANAGEMENT &amp; INVESTORS</b>		