



IN COOPERATION WITH



UNDER THE

HELLENIC REPUBLIC MINISTRY OF FINANCE

Hellenic Republic Asset Development Fund Privatization Workshop Tuesday, December 17, 2013, NYC (5:30 PM-6:30 PM)



Mr. Yiannis Emiris CEO Hellenic Republic Asset Development Fund



Mr. Andreas Taprantzis Executive Director Hellenic Republic Asset Development Fund

Privatization Workshop presented by:

- Mr. Yiannis Emiris, CEO Hellenic Republic Asset Development Fund
- Dr. Andreas Taprantzis, Executive Director Hellenic Republic Asset Development Fund.

This workshop will include a detailed presentation & discussion on the privatization portfolio. The Hellenic Republic's Privatization Program & Fund represents a key initiative to attract direct investments in infrastructure, energy, real estate and other fields to Greece. Its aim is to attract significant international capital flows into bundled infrastructure elements that have the necessary large scale-to include ports, airports, water supply, highways, railroad and energy. The completion of such transactions is bound to lead to a secondary wave of all across these and other assets, further contributing to the re-ignition of the Greek economy.

Admission is Complimentary; Seating is Limited. To reserve please click on the link below:

http://forums.capitallink.com/privatization/2013/signup_privatization.html

This workshop takes place within the context of Capital Link's 15th Annual Greek Investor Day Forum.

<u>Forum Overview</u>: Capital Link's 15th annual Greek Investor Forum is held in cooperation with NYSE Euronext and under the auspices of the Greek Ministry of Finance on December 17 in NYC from 7:20 AM to 6:20 PM with a full day of presentations, panels and workshops.

Developments in Greece have far reaching implications for the European Union and the global economy. After years of recession and painful reforms, Greece can now demonstrate tangible progress and look ahead with cautious optimism. After chronic deficits, the country is expected to achieve a primary surplus for 2013 and the

economy should start growing again as of 2014. The positive effects of structural reforms are becoming more obvious, the public sector is shrinking, the banking system has been recapitalized, the energy landscape in the region has been transformed, exports and tourism are up significantly. With this backdrop, Greece has again started capturing foreign investor interest. Still, there is a huge task ahead, as the government strives for renewed growth and stability. There is a robust privatization program and significant investment opportunities across all sectors. The Capital Link Greek Investor Forum will provide a comprehensive update of the latest trends, developments and outlook of the Greek economy, and of the issues of critical interest to investors, financiers and business executives as they evaluate investment opportunities in the region.

Join us to discuss the "New Era of Opportunity for Greece".

FOR MORE INFORMATION ON THE FORUM:

To view the Agenda of the Forum and the list of topics covered and discussion panels, please click on the link below: http://forums.capitallink.com/greece/2013/

CONTACT:

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