# 21 st Annual Capital Link

# Invest in Greece Forum "Greece is Back"



In Cooperation With









## **PRESS RELEASE**

# "21st ANNUAL CAPITAL LINK INVEST IN GREECE FORUM" "GREECE IS BACK"

An International Summit in New York about the Greek Economy & Investments
Featuring top US Investors, Government & Business Leaders, Global Investment Banks &
Institutions & the Greek Government

MONDAY DECEMBER 9, 2019 - METROPOLITAN CLUB, NEW YORK CITY

December 4, 2019

The <u>"21st Annual Capital Link Invest in Greece Forum" – "Greece is Back"</u> will take place in New York City on Monday, December 9, 2019. This is an International Summit about Greece in New York organized in cooperation with the New York Stock Exchange and major global investment banks.

With a **21-year** track record of success, **the Forum traditionally attracts well over 1,000 senior executives** - government and business leaders from Greece, Europe and the United States, and top executives from the investment, financial and business communities.

Given the renewed interest of the business and investment community for Greece, this year's forum will attract record attendance; it will allow the international investment community to familiarize itself with the priorities of the new government and will highlight the new opportunities in Greece and its attractiveness as an investment and business destination.

**GREECE IS BACK!** With a new government which has solid parliamentary majority and popular mandate coupled with a clear, realistic and business friendly strategy, Greece is expected to embark on a solid growth trajectory. Foreign investments are of critical significance for the re-launching of the economy. With a proven track record and wide acceptance within the business, financial and investment communities, the Capital Link Invest in Greece Forum offers the perfect timing to communicate the proper message to a wider and highly targeted audience, enhance investor interest and confidence and help attract foreign investments.

#### This year's Forum will be honored by the participation of:

- ➢ H.E. Haris Lalacos, Ambassador of Greece to the United States will deliver the Opening Remarks to the Forum.
- H.E. Kyriakos Mitsotakis, Prime Minister, Hellenic Republic, will deliver the Government's message to the international investor Community via webcast.
- Seven Greek Government Officials:
  - H.E. Christos Staikouras, Minister of Finance, will be the morning keynote speaker and will deliver keynote remarks on: "Government Economic Policy & Objectives",
  - H.E. Adonis Georgiadis, Minister of Development & Investments, will be the luncheon keynote speaker,

- H.E. Harry Theoharis, Minister of Tourism, will be the keynote speaker of the section: "Tourism –
  Investment & Business Opportunities",
- H.E. Ioannis Plakiotakis, Minister of Maritime Affairs & Insular Policy, will be the keynote speaker of the section: "Greece as a Logistics & Transportation Hub Greece a Global Maritime Force",
- H.E. Yannis Tsakiris, Deputy Minister of Development & Investments, will be the keynote speaker of the section: "Large Projects Transforming Greece - Business & Investment Opportunities",
- H.E. Gerassimos Thomas, Deputy Minister of Environment & Energy, will be the keynote speaker of the section: "The New Landscape in Energy & Utilities – Greece as an Energy Gateway",
- H.E. George Zavvos, Deputy Minister of Finance, Responsible for the Financial System, will be the keynote speaker of the section: "Banking Sector - Strategy & Sector Outlook".
- > LEADERSHIP AWARD DINNER KEYNOTE SPEAKER will be Hon. Wilbur L. Ross, Secretary of Commerce, US Department of Commerce.

Mr. John Paulson, President & Portfolio Manager, Paulson & Co. will receive the "2019 Capital Link Hellenic Leadership Award", at the conclusion of the forum, during an official dinner at The Union League Club in New York, on Monday, December 9th, 2019, recognizing his significant contribution to Greece.

➤ GREEK DAY AT NYSE: On Tuesday, December 10th, 2019, we will celebrate "Greek Day at the New York Stock Exchange" where the Greek Delegation, Greek companies listed on the NYSE and companies which participated in the forum will ring the Closing Bell at the New York Stock Exchange, an event of unique visibility throughout the world. The event will be broadcast live on major news stations in the United States and abroad to an audience of millions of viewers worldwide.

#### Five Global Investment Banks

• Citi • AXIA Ventures Group • BNP Paribas • Goldman Sachs International • Nomura International

## **Four Greek Systemic Banks:**

- <u>Alpha Bank:</u> Mr. Vassilios Psaltis, CEO Mr. Theodoros Athanassopoulos, Executive General Manager non Performing Loans Wholesale Banking
- <u>Eurobank:</u> Mr. George Zanias, Chairman Mr. Konstantinos Vassiliou, Deputy CEO, Head of Group Corporate & Investment Banking
- <u>National Bank of Greece</u>: Mr. Pavlos Mylonas, CEO Mr. Vassilis Kotsiras, Head of Capital Markets and Structured Finance
- <u>Piraeus Bank:</u> Mr. Christos Megalou, CEO Mr. Ilias Lekkos, Chief Economist & Director Ms. Eleni Vrettou, Executive General Manager, Corporate & Investment Banking
- Piraeus Real Estate Mr. George Kormas, CEO

#### > Senior Representatives From Greek, European & International Organizations:

- Mr. Francesco Drudi, Principal Adviser European Central Bank
- Mr. Paul Kutos, Head of Unit, Economies of the Member States I, Greece | Directorate General for Economic & Financial Affairs (ECFIN) – European Commission
- Mr. Martin Czurda, CEO Hellenic Financial Stability Fund
- Mr. Riccardo Lambiris, CEO Hellenic Republic Asset Development Fund
- Mr. George Pitsilis, Governor Independent Authority for Public Revenue
- Mr. Dimitrios Tsakonas, Chief Executive Public Debt Management Agency

## International Investors:

- CVC Capital Partners Mr. James Christopoulos, Senior Managing Director
- **DECA Investments Mr. Nikos Koulis**, Partner & CEO
- Eldorado Gold Mr. George Burns, President & CEO
- Elikonos Capital Partners Mr. Takis Solomos, Partner & Co-Founder
- EOS Capital Partners Mr. Apostolos Tamvakakis, Managing Partner
- Grifon Capital Advisors (Fortress) Mr. Samy David, Managing Partner
- HIP (Blackstone Group) Mr. Alejandro Puertolas, Founding Partner & CEO
- Intrum Hellas Mr. George Gerogakopoulos, Managing Director
- Orilina Properties REIC (Brevan Howard Group) Mr. Stylianos Zavvos, Chairman, Founder & CEO Zeus Group
- Paulson & Co. Mr. Alex Blades, Partner
- PIMCO Mr. Eric Clause, Executive Vice President
- Trastor REIC (Varde) Mr. Tasos Kazinos, CEO
- Varde Global Real Estate Mr. Anthony Iannazzo, Senior Managing Director, COO

## Multinational & Greek Companies & Organizations:

Aegean Airlines • Athens Water Supply & Sewage Company (EYDAP) • AVIS Greece • Bernitsas Law Firm • Eldorado Gold • EY • Grant Thornton • Greek National Tourism Organization • Hellenic Petroleum • Lambadarios Law Firm • Lamda Development • Machas & Partners Law Firm • Masouros & Partners Law Firm • McKinsey & Company • Milbank LLP • Mytilineos • New York Community Bank • NN Hellas • Oliver Wyman • OPAP • Piraeus Real Estate • Potamitis Vekris • Prodea Investments • Public Power Corporation of Greece • Reed Smith • Saplegal – A.S. Papadimitriou & Partners Law Firm • Shaner Hotel Group • TEMES S.A • The Wall Street Journal • Titan Cement Group • Värde Global Real Estate • Zepos & Yannopoulos Law Firm • Zeus Group

## Global Shipping Companies:

Diana Shipping • Eurodry • Euroseas • Tsakos Energy Navigation • Performance Shipping

#### **ONE-ON-ONE MEETINGS**

As in previous years, the Forum will provide delegates with unique networking opportunities through **one-to-one** meetings with listed and unlisted companies, as well as, with members of the Greek Government Delegation.

#### **FORUM AGENDA TOPICS:**

#### **The Macro Picture**

The Macro Picture - The Greek Economy & Europe Post Brexit

## **The Government Perspective**

- Greece in A New Era Looking Ahead with Confidence
- Government Economic Policy & Objectives

#### **Investing in Greece: The Investor Perspective**

- Sovereign & Corporate Greek Debt as a Funding Mechanism & an Investment Opportunity
- Large Projects Transforming Greece Business & Investment Opportunities
- Investment Opportunities in Greece the Domestic Investor Perspective the Potential of SME's

## **Sector Reviews & Investment Opportunities**

- Tourism Investment & Business Opportunities
- Foreign Investment Reinvigorates the Greek Real Estate Market the Restart of the Real Estate Sector in Greece
- The New Landscape in Energy & Utilities Greece as an Energy Gateway

- Banking Sector Strategy & Sector Outlook
- The New Landscape in Non-Performing Loans the Big Opportunity for Restructuring, Growth & Investment

## **Investing in Greece: The Institutional Investor Perspective**

Greece as an Investment & Business Destination - the Foreign Investor Perspective

### Shipping

Greece as a Global Maritime Force & a Logistics & Transportation Hub

### **THE CONFERENCE IS ORGANIZED:**

**IN COOPERATION WITH: New York Stock Exchange** 

**SPONSORS** 

Lead Sponsors: Citi and Tsakos Energy Navigation are Lead Sponsors of the Forum for eleven years in a row.

**Platinum Sponsors:** Piraeus Bank

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MUSIC BY: Menelaos Kanakis www.kanakismenelaos.com

#### **2019 HELLENIC CAPITAL LINK LEADERSHIP AWARD**

The "2019 Hellenic Capital Link Leadership Award" will be presented to Mr. John Paulson, President & Portfolio Manager – Paulson & Co. Inc. recognizing his outstanding contribution to Greece, during an official dinner at The Union League Club in New York City on Monday, December 9, 2019.

LEADERSHIP AWARD DINNER KEYNOTE SPEAKER will be Hon. Wilbur L. Ross, US Secretary of Commerce, US Department of Commerce.

The Dinner is co-sponsored by EY & Axia Ventures Group.

#### **«GREEK DAY» AT NEW YORK STOCK EXCHANGE**



Within the context of the "21st Annual Capital Link Invest in Greece Forum", the New York Stock Exchange will organize in cooperation with Capital Link a special celebration of "Greek Day at NYSE", on Tuesday December 10, 2019. The Greek Delegation, Greek companies listed on the New York Stock Exchange and companies which participated in the Forum, will ring the Closing Bell at the New York Stock Exchange, an event of unique visibility throughout the world. The event will be broadcast live on major news stations in the United States and abroad to an

audience of millions of viewers worldwide.

### For further information, please contact:

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## Or visit:

http://forums.capitallink.com/greece/2019/ www.capitallink.com www.capitallinkforum.com

#### **ORGANIZERS**

Founded in 1995, Capital Link is a New York based investor relations, financial communications and advisory firm with a strategic focus on the maritime, commodities and energy sectors, MLPs, as well as Closed-End Funds and ETFs. Based in New York City, Capital Link has presence in London, Athens & Oslo. Capital Link is a member of the Baltic Exchange and works very closely with the New York Stock Exchange, NASDAQ and the London Stock Exchange as well as with major international and supranational organizations and industry associations in the areas of the firm's strategic concentration. Our proactive approach, which integrates Investor Relations, Information Technology and Media, enhances awareness and branding for our clients through tailored outreach programs targeting analysts, institutional and individual investors and the financial media complemented by extensive and uniquely powerful marketing platforms. Capital Link offers a full suite of services including strategic and corporate advisory, investor relations, media relations, public and industry relations and the organization of corporate events. Capital Link is also known for the organization of large scale, high quality Investment Forums focusing on maritime transportation and U.S. investment products in key industry centers, such as New York, London, Athens, Limassol, Shanghai, Singapore, Tokyo and as of this year in Hong Kong. We organize twelve to fourteen conferences annually, of which seven are focused on the maritime sector. The Capital Link Investment Forums feature industry leaders and draw the elite of the global financial and investment communities. The Capital Link brand is widelyrecognized and valued worldwide by participants in these communities for combining rich informational and educational content with as well as superior networking opportunities. In addition to conferences, Capital Link organizes Webinars focusing on investment strategies, sectors, critical topics of interest to the investment community and company presentations. Capital Link's global marketing platform enhances the visibility and reach of these events on a global scale that lasts well beyond the date on which each event is held, becoming a continuous reference point for market participants. Capital Link's efforts have been recognized by the 2011 Lloyds's List Greek Shipping Awards, in 2012 and 2013 by the InterContinental Finance Magazine and in 2016 by the Wealth & Finance Magazine, Also, by the International Propeller Club of the United States and AHI-American Hellenic Institute.