



**ATHEXGROUP**  
Athens Exchange Group

# ATHEXGROUP Factsheet

September 2023

## Company Profile

Athens Exchange Group provides support to the Greek Capital Market. Operates the organized equities and derivatives markets, the alternative market, performs clearing and settlement of trades and participates in the Energy Market since 2019. The Group offers financing tools and solutions to companies, expands investor choice by providing a safe, stable and easy environment in full alignment with international practices and the European regulatory framework.

## Financial Calendar 2023

<b>27.03</b>	<b>Monday March 27<sup>th</sup></b> FY 2022 Results	<b>31.07</b>	<b>Monday July 31<sup>st</sup></b> H1 2023 Results
<b>29.05</b>	<b>Monday May 29<sup>th</sup></b> Q1 2023 Results	<b>20.11</b>	<b>Monday November 20<sup>th</sup></b> 9M 2023 Results
<b>08.06</b>	<b>Thursday June 8<sup>th</sup></b> Annual General Meeting		

## Recent Developments

### June 2023

- New **11-member BoD elected** with a 3-year term of office
- The **share buyback program** is renewed for 2 years

### May 2023

The new **future on MSCI Greek Rebased Index** begins trading

### December 2022

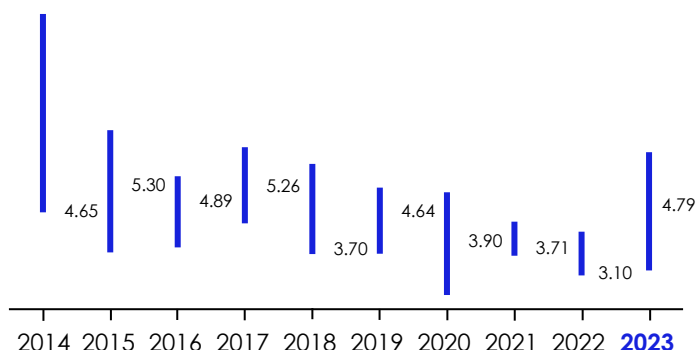
The **Share buyback program** is completed.  
**2,498,000 shares** acquired at an avg. price of €3.336

### December 2021

**Common Trading Platform Agreement** signed with the Belgrade Stock Exchange (BELEX)

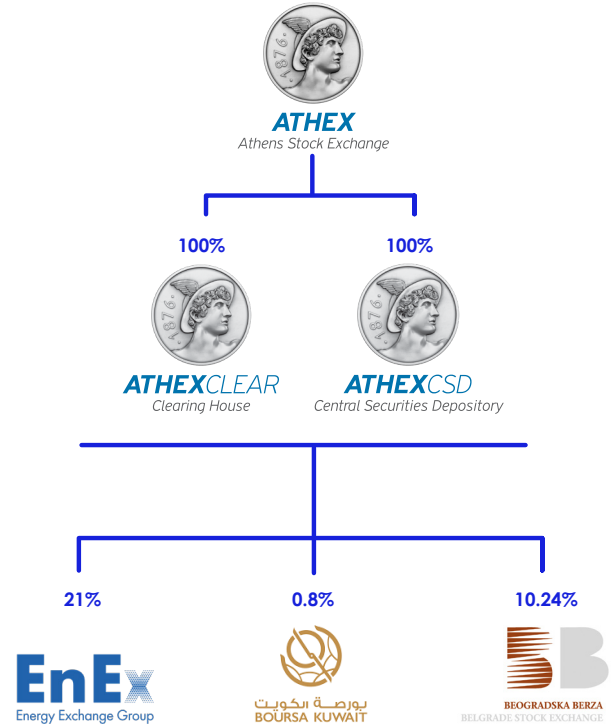
## Share Performance

The vertical bars depict the price fluctuation of EXAE shares. The price shown is the closing price at the end of each year.



Data as of 29/09/2023

## ATHEXGROUP Structure



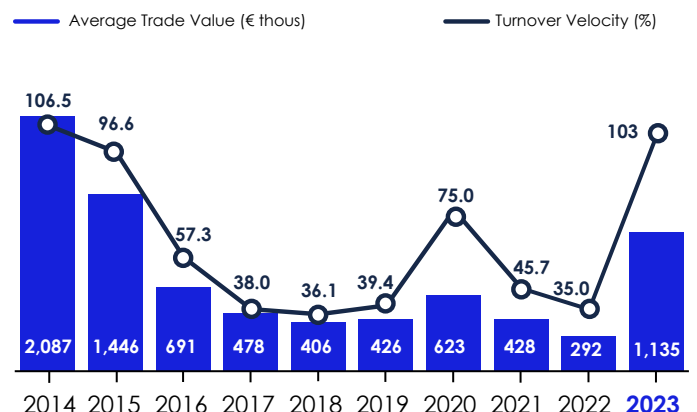
## Key Information

<b>Mkt Capitalization</b>	(€)289,066,920
<b>Number of Shares Outstanding</b>	60,348,000
<b>ICB Sector Classification (ICB)</b>	Financial Services
<b>Listing Market</b>	Main Market
<b>Trading Segment</b>	High Liquidity
<b>Fiscal Year</b>	December

## Yearly Performance

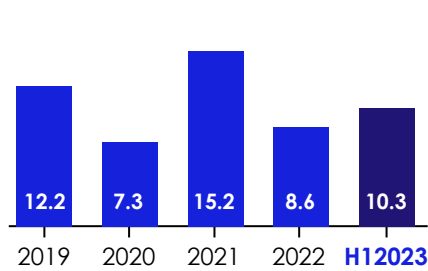
2018	2019	2020	2021	2022	2023	CAGR2013-23
-29.7%	25.3%	-16%	-4.7%	-16.4%	54.5%	-5.0%

## Share Liquidity

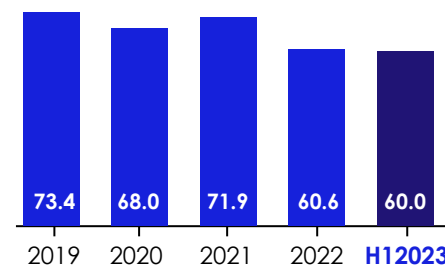


Data as of 29/09/2023

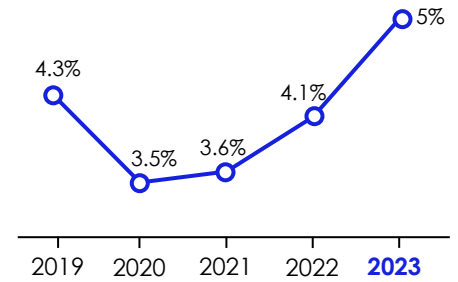
Operating Cash Flow (€ mil)



Total Cash (€ mil)



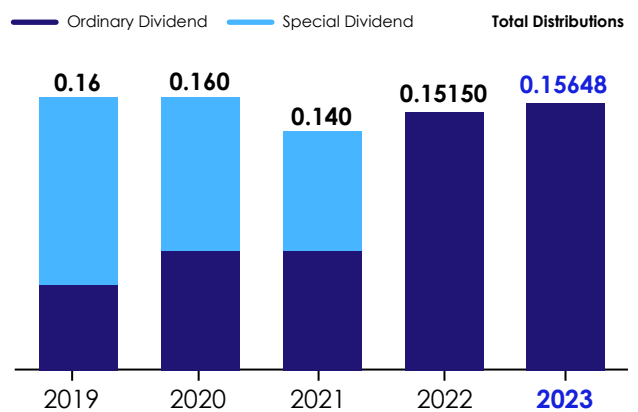
Total Yield (price fiscal year end)



Financials (€ thous, consolidated)

Fiscal Year	2019	2020	2021	2022	H12023
Revenue	33,368	30,735	36,127	37,847	22,916
Regulator Fee	-1,216	-1,227	-1,337	-1,388	-992
Operating Expenses	18,916	21,170	21,707	23,977	12,384
EBITDA	13,236	8,339	13,083	12,482	9,540
Depreciation	-4,083	-4,210	-4,498	-3,754	-1,885
EBIT	9,153	4,129	8,585	8,728	7,655
Net Financial Income	329	780	881	1,690	783
EBT	9,482	4,909	9,466	10,418	8,438
Income Tax	-3,402	-1,038	-1,259	-2,204	-1,870
Net Earnings (EAT)	6,080	3,871	8,207	8,214	6,568
EPS (€ per share)	0.115	0.118	0.204	0.159	0.098
EBITDA Margin	41.2%	28.3%	37.6%	34.2%	43.5%
Head Count	218	230	228	236	246

Cash Distributions (per share)



Shareholder Structure

by Investor Type



Data as of 29/09/2023

by Country of Origin



Data as of 29/09/2023

Board of Directors

Independent Non-Executive Members

George Handjinicolaou

Chairman, Independent Non-Executive Member

John Costopoulos

Vice Chairman, Independent Non-Executive Member

Yianos Kontopoulos

CEO Executive Member

Konstantinos Vassiliou

Dimitrios Dosis

Giorgos Doukidis

Polyxeni Kazoli

Theano Karpodini

Nicholaos Krenteras

Spyridoula Papagiannidou

Thomas Zeeb

The BoD was elected by the 22nd Annual GM on 8 June 2023 with a 3-year term of office

Analyst Coverage

Alpha Finance Panagiotis Kladis

Eurobank Equities Andreas Souvleros

National Securities Vangelis Karanikas

Pantelakis Securities Spiros Tsangalakis

Piraeus Securities Iakovos Kourtesis

ResearchGreece Dimitris Giannoulis

Identification

Bloomberg: EXAEGA

Reuters: EXCr.AT

ATHEX Symbol: EXAE

ISIN Code: GRS395363005

FISN: ATHEX/REG SHS

LEI: 549300GSRN07MNENPL97

Contact Details

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