

12 PARTNERS AND 24 LAWYERS

ESTABLISHED OVER 30 YEARS AGO Our New York office provides a top-quality legal services through a combination of technical excellence, industry knowledge and superior client service. We partner with our clients to understand their business and strategic goals to ensure that our advice is relevant, risk assessed and commercially balanced. As part of an international law firm with offices around the world, we are part of a global and integrated team and have a particular appreciation of the benefits of providing cohesive cross-border support.

New York law
United States Federal law
Marshall Islands &
Liberia corporate and
maritime law
Vanuatu ship mortgage
advice

CONSISTENTLY
RECOGNIZED AS
TOP TIER BY
LEADING LEGAL
DIRECTORIES

"Hugely sophisticated practice focused on the representation of financial institutions and major owners and operators in all aspects of shipping finance, including capital markets, private equity and restructuring."

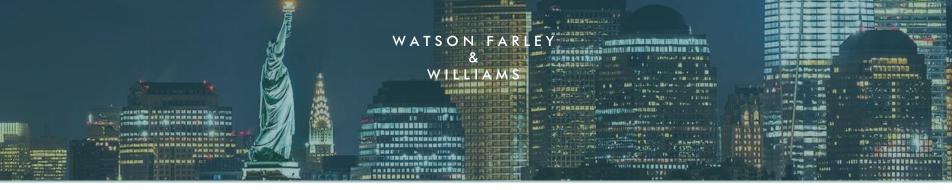
Chambers USA, 2023

SECTOR FOCUSED FIRM

SECTORS	SERVICES
ENERGY Infrastructure Mining and Commodities Oil and Gas Power	Capital Markets
	Corporate and M&A
	Dispute Resolution
TRANSPORT Aviation Infrastructure Maritime Rail	Finance
	Private Equity
	Sanctions
	Тах



LEGAL-100 USA, 2023





CAPITAL MARKETS & CORPORATE

- Initial public offerings, secondary and follow-on stock, debt and securities offerings
- Private placements of debt and equity in the U.S. or to U.S. persons
- Stock exchange rules advice and compliance
- Mergers & acquisitions, joint ventures, private equity investments and strategic alliances



FINANCING

- Loan transactions
- Finance leases and operating leases
- Mezzanine and alternative financing transactions
- Securitization and other structured finance transactions



MARSHALL ISLANDS, LIBERIAN AND VANUATU LAW

- Long-standing Marshall Islands and Liberian corporate and finance practice
- Advise and issue opinions relating to entities formed in the Marshall Islands and Liberia, and on Marshall Islands, Liberian and Vanuatu mortgages



SANCTIONS

- Sanctions advice, processes and policies, including addressing sanctions-related risks in documentation
- Advise on compliance with sanctions requirements including rules and regulation of the Department of the Treasury's Office of Foreign Assets Control



JONES ACT

- Initial financing and refinancing of Jones Act qualified vessels
- Jones Act compliant ownership structures
- Strategies for subordinated debt financing of Jones Act entities
- Foreign sales
- Leasing structures and taxation



DISPUTES, LITIGATION AND ARBITRATION

- Full maritime litigation offering, including relating to shipbuilding contracts, sale and purchase, charterparties and other contracts of carriage, bill of lading and cargo claims, management and shipping pool arrangements, and shipping investments
- Aviation-related restructurings, aircraft repossessions and associated dispute resolution



REGULATION

- Maritime regulatory advice on environmental laws and regulations, sanctions and compliance issues



TAX

- U.S. tax aspects of cross-border transactions
- Structuring transactions to achieve optimum tax results
- Compliance and documentation with respect to U.S. Foreign Account Tax Compliance Act (FATCA)
- Analysis of U.S. freight tax on shipping income and exemption from tax