


**Capital Link**  
**Master Limited Partnership**  
**Investing Forum**  
 Thursday, March 6, 2014  
 The Metropolitan Club, New York City



7:00 AM - 7:55 AM	<b>REGISTRATION</b>		
<b>MORNING SESSIONS</b> <i>(West Lounge - 1<sup>st</sup> Floor)</i>			
7:55 AM - 8:00 AM	<b>WELCOME REMARKS</b>	Nicolas Bornozis, <i>President - Capital Link, Inc.</i>	
<b>OPENING ADDRESS</b>			
8:00 AM - 8:25 AM	<b>“The State of the MLP Sector 2014”</b> <b>Kyri Loupis</b> <i>Managing Director of Head of Energy &amp; Infrastructure Team - Goldman Sachs Asset Management</i>		
<b>INDUSTRY PANEL</b> <i>(West Lounge - 1<sup>st</sup> Floor)</i>			<b>MLP PRESENTATIONS</b> <i>(Library - 2<sup>nd</sup> Floor)</i>
8:25 AM - 9:00 AM	<b>Tax, Legislation &amp; Regulatory Panel</b> <i>MLP Sector Update: Tax Legislative, Administrative and Market Developments</i>	<i>Moderator:</i> <b>Mike Bresson, Head of MLP Tax Practice - Baker Botts L.L.P.</b>  <i>Panelists:</i> <ul style="list-style-type: none"> <li>• <b>Robert Baldwin, MLP Lead - PricewaterhouseCoopers LLP</b></li> <li>• <b>Mary S. Lyman, Executive Director - National Association of Publicly Traded Partnerships</b></li> </ul>	<b>8:30 AM - 9:00 AM</b>    <b>Mark Stockard, VP, Investor Relations - Crestwood Midstream Partners (NYSE:CMLP)</b>
<b>SECTOR PANELS - SPANNING THE ENERGY VALUE CHAIN</b>			<b>MLP PRESENTATIONS</b>
9:00 AM - 9:45 AM	<b>Upstream Panel - Exploration &amp; Production</b> <i>Developments, Trends &amp; Sector Outlook</i>	<i>Moderator:</i> <b>Michael Peterson, Managing Director, Energy Research - MLV &amp; Co.</b>  <i>Panelists:</i> <ul style="list-style-type: none"> <li>• <b>Richard Robert, EVP &amp; CFO - Vanguard Natural Resources LLC (NASDAQ:VNR)</b></li> <li>• <b>Jeff Olmstead, President &amp; CFO - Mid-Con Energy Partners L.P. (NASDAQ:MCEP)</b></li> <li>• <b>Jim Jackson, CFO - BreitBurn Energy Partners L.P. (NASDAQ:BBEP)</b></li> <li>• <b>John Campbell, President &amp; COO - QR Energy (NYSE:QRE)</b></li> <li>• <b>Sean McGrath, CFO - Atlas Resource Partners, L.P. (NYSE: ARP)</b></li> </ul>	<b>9:00 AM - 9:30 AM</b>    <b>Mark Maki, President - Enbridge Energy Partners LP (NYSE: EEP)</b>
9:45 AM - 10:20 AM	<b>Mid-Stream Panel - Gathering, Processing, Transportation &amp; Storage</b> <i>(natural gas, natural gas liquids (NGLs) crude oil, refined products)</i> <i>Developments, Trends &amp; Sector Outlook</i>	<i>Moderator:</i> <b>Eduardo Seda, VP, Senior Energy Analyst - Ladenburg Thalmann &amp; Co.</b>  <i>Panelists:</i> <ul style="list-style-type: none"> <li>• <b>Mark Stockard, VP, Investor Relations - Crestwood Midstream Partners (NYSE:CMLP)</b></li> <li>• <b>Mark Maki, President - Enbridge Energy Partners LP (NYSE: EEP)</b></li> <li>• <b>Roy Lamoreaux, Director, Investor Relations - Plains All American Pipelines L.P. (NYSE: PAA)</b></li> <li>• <b>Yves C. Siegel, Managing Director, Portfolio Manager, The Rachlin Group - Neuberger Berman LLC</b></li> </ul>	<b>9:30 AM - 10:00 AM</b>    <b>“The Next Generation of MLP ETFs”</b>  <b>Darren Schuringa, Managing Partner - Yorkville Capital Management (NYSE: YMLP; NYSE: YMLI)</b>

<p>10:20 AM - 10:55 AM</p>	<p><b>NGL/LNG/LPG Panel</b> <i>Developments, Trends &amp; Sector Outlook</i></p>	<p><u>Moderator:</u> <b>Matthew Phillips</b>, <i>Midstream Energy/MLP Equity Research Analyst - Clarkson Capital Markets (CCM)</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Mark Buscovich</b>, <i>Head of IR - Oiltanking Partners LP (NYSE:OILT)</i></li> <li>• <b>Roy Lamoreaux</b>, <i>Director, Investor Relations - Plains All American Pipelines L.P. (NYSE: PAA)</i></li> <li>• <b>Greg Haas</b>, <i>Director of Research, Integrated Oil &amp; Gas - Hart Energy Research</i></li> </ul>	<p>10:00 AM - 10:30 AM</p>  <p><b>Stratos Desypris</b>, <i>CFO - Navios Maritime Partners (NYSE: NMM)</i></p> <p><b>Fred Gordon</b>, <i>VP, Corporate Affairs - Navios Maritime Partners (NYSE: NMM)</i></p>
<p>10:55 AM - 11:30 AM</p>	<p><b>Marine Transportation Panel</b> <i>Developments, Trends &amp; Sector Outlook</i></p>	<p><u>Moderator:</u> <b>Michael Webber</b>, <i>Senior Equity Analyst, Director - Wells Fargo Securities</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Tyler Rosenlicht</b>, <i>Analyst - Cohen &amp; Steers (NYSE:MIE)</i></li> <li>• <b>Stratos Desypris</b>, <i>CFO - Navios Maritime Partners (NYSE: NMM)</i></li> <li>• <b>Stuart Buchanan</b>, <i>Business Development &amp; Investor Relations - Golar LNG Partners LP (NASDAQ:GMLP)</i></li> </ul>	<p>10:30 AM - 11:00 AM</p>  <p><b>Jeff Olmstead</b>, <i>President &amp; CFO - Mid-Con Energy Partners L.P. (NASDAQ:MCEP)</i></p> <p>11:00 AM - 11:30 AM</p>  <p><b>John Campbell</b>, <i>President &amp; COO - QR Energy (NYSE:QRE)</i></p>
<p><b>INDUSTRY PANEL</b></p>			<p><b>MLP PRESENTATIONS</b></p>
<p>11:30 AM - 12:05 PM</p>	<p><b>MLP, Closed-End Funds &amp; ETFs Panel</b> <i>The Investor Perspective</i></p>	<p><u>Moderator:</u> <b>Robert A. Prado</b>, <i>Director - PricewaterhouseCoopers LLP</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Doug Bond</b>, <i>Portfolio Manager - Cohen &amp; Steers</i></li> <li>• <b>Kyri Loupis</b>, <i>Managing Director of Head of Energy &amp; Infrastructure Team - Goldman Sachs Asset Management</i></li> <li>• <b>Darren Schuringa</b>, <i>Managing Partner - Yorkville Capital Management (NYSE: YMLP; NYSE: YMLI)</i></li> <li>• <b>Michelle Kelly</b>, <i>Managing Director - Tortoise Capital Advisors (NYSE: TYG; NYSE: TYY; NYSE: TYN; NYSE: TPZ; NYSE: TTP; NYSE: NDP; NYSE: NTG)</i></li> </ul>	<p>11:30 AM - 12:00 PM</p>  <p><b>Roy Lamoreaux</b>, <i>Director, Investor Relations - Plains All American Pipelines L.P. (NYSE: PAA)</i></p>
<p>12:05 PM - 12:40 PM</p>	<p><b>Raising Capital for MLPs Panel</b></p>	<p><u>Moderator:</u> <b>Daniel Rodgers</b>, <i>Partner - Watson, Farley &amp; Williams</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Nicholas Stillman</b>, <i>Managing Director - Clarkson Capital Markets (CCM)</i></li> <li>• <b>Seth Appel</b>, <i>Managing Director, Investment Banking Group - MLV &amp; Co.</i></li> <li>• <b>Stephen Pang</b>, <i>Director, Equity Capital Markets Group - Credit Suisse</i></li> </ul>	<p>12:00 PM - 12:30 PM</p>  <p><b>Richard Robert</b>, <i>EVP &amp; CFO - Vanguard Natural Resources, LLC (NASDAQ:VNR)</i></p>
<p>12:40 PM - 1:00 PM</p>		<p>12:30 PM - 1:00 PM</p>  <p><b>Jim Jackson</b>, <i>CFO - BreitBurn Energy Partners L.P. (NASDAQ:BBEP)</i></p>	

KEYNOTE ADDRESS		
1:00 PM - 1:30 PM	<p align="center"><b>Daniel Spears</b>  <i>Partner &amp; Portfolio Manager - Swank Capital</i>  <i>President - The Cushing Funds</i></p>	
1:30 PM - 2:30 PM	<p align="center"><b>NETWORKING LUNCH</b></p>	
AFTERNOON SESSIONS <i>(James Room 2<sup>nd</sup> Floor)</i>		
2:45 PM - 3:20 PM	<p><b>MLP Rating Agency Panel</b>  <i>Financial &amp; Debt Management Best Practices for the MLP Structure</i></p>	<p><u>Moderator:</u>  <b>Gavin Worthy</b>, <i>VP, Sales Operations &amp; Business Development - Swank Capital, LLC</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Peter Molica</b>, <i>Director, Corporate Ratings, Midstream, Pipelines &amp; MLPs - Fitch Ratings</i></li> <li>• <b>Stuart D. Miller</b>, <i>VP &amp; Senior Credit Officer - Moody's</i></li> <li>• <b>William Ferrara</b>, <i>Director, Utilities &amp; Infrastructure - Standard &amp; Poor's</i></li> </ul>
3:20 PM - 4:00 PM	<p><b>Analyst Panel</b>  <i>Analyst Perspective</i></p>	<p><u>Moderator:</u>  <b>Ganesh Jois</b>, <i>VP, Investment Management Division - Goldman Sachs Asset Management</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> <li>• <b>Matthew Phillips</b>, <i>Midstream Energy/MLP Equity Research Analyst - Clarkson Capital Markets (CCM)</i></li> <li>• <b>Michael Peterson</b>, <i>Managing Director Senior Equity Analyst - MLV &amp; Co.</i></li> <li>• <b>Eduardo Seda</b>, <i>VP, Senior Energy Analyst - Ladenburg Thalmann &amp; Co.</i></li> <li>• <b>Hinds Howard</b>, <i>VP - CBRE Clarion Securities</i></li> </ul>
4:00 PM - 5:00 PM	<p align="center"><b>COCKTAIL RECEPTION</b>  <i>(Governor's Room 2<sup>nd</sup> Floor)</i></p>	