



3rd Annual Capital Link Greek Shipping Forum

“Shipping & Capital: Funding & Investment Opportunities”



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Wednesday, February 29, 2012 - Athens, Greece

9:00 AM – 9:30 AM		REGISTRATION - BREAKFAST RECEPTION
MORNING SESSIONS		
9:30 AM – 9:35 AM	Welcome Remarks	Mr. Nicolas Bornozis , <i>President - Capital Link, Inc.</i>
9:35 AM – 9:40 AM	Introductory Remarks	Mr. Nathanael Mauclair , <i>Managing Director - NYSE Euronext</i>
9:40 AM – 10:00 AM	The Global Economy & World Trade	Mr. Nick Kounis , <i>Head of Macro Research, Group Economics - ABN AMRO</i>
10:00 AM – 10:40 AM	Shipping & Bank Financing	<p>Moderator:</p> <ul style="list-style-type: none"> Mr. Jasel Chauhan, <i>Senior Associate - Holman Fenwick Willan International LLP</i> <p>Panelists:</p> <ul style="list-style-type: none"> Mr. George Arcadis, <i>Chief Representative, Energy, Commodities & Transportation (ECT) - ABN AMRO</i> Mr. Dimitri Vassilacos, <i>Head of Greek Shipping - Citibank International plc</i> Mr. Evan Cohen, <i>Managing Director and Global Head Dry Bulk Group - DVB Group Merchant Bank (Asia)</i> Mr. Dimitris Gialouris, <i>Shipping Manager - Marfin Egnatia Bank</i>
10:40 AM – 11:00 AM	Driving Efficiency & Effectiveness in a Shipping Organization	Mr. Kostas Perris , <i>Director, Head of Internal Audit Services - PwC</i>
11:00 AM – 11:20 AM	Investment Opportunities in Shipping Today	Mr. Magnus Fyhr , <i>Chief Executive Officer & Managing Director - Clarkson Capital Markets</i>
11:20 AM – 11:40 AM	Green Ship Recycling – Trends & Investment Opportunities	Dr. Anil Sharma , <i>Founder, President, and CEO - Global Marketing Systems, Inc. (GMS)</i>
11:40 AM – 11:55 AM	Raising Capital in the U.S. Capital Markets – Legal Considerations	Ms. Vasiliki B. Tsaganos , <i>Partner - Fried, Frank, Harris, Shriver & Jacobson LLP</i>
11:55 AM – 12:15 PM	“So You Want to (Or Should Be) A Chapter 11 Debtor Under The U.S. Bankruptcy Code.”	Mr. Marc Richards , <i>Partner - Blank Rome LLP</i>
12:15 PM – 12:35 PM	Reverse Mergers: Alternative Public Offerings	Mr. Barry I. Grossman , <i>Partner - Ellenoff Grossman & Schole LLP</i>
12:35 PM – 12:55 PM	Navigating through Accounting & Regulatory Changes	Mr. Shawn Frost , <i>Partner, US Capital Market - Ernst & Young Greece</i>
LUNCHEON & KEYNOTE ADDRESS		
1:15 PM – 2:30 PM	<p>“Challenges & Opportunity in Shipping Today”</p> <p>By: Mr. Dagfinn Lunde</p> <p>Member of the Board of Managing Directors, DVB Bank</p>	

AFTERNOON SESSIONS

2:40 PM – 3:10 PM	Energy Efficiency / Environmental Equation – Challenges & Opportunities	<ul style="list-style-type: none"> • Ms. Helena Athoussaki, <i>Chief Executive Officer - Carbon Positive</i> • Mr. Apostolos Poulouvassilis, <i>Regional Marine Manager, Europe, Middle East & Africa (EMEA) - Lloyd's Register</i>
3:10 PM – 3:50 PM	Restructuring as an Investment Opportunity	<p><u>Moderator:</u></p> <ul style="list-style-type: none"> • Mr. Stuart Gelfond, <i>Partner - Fried, Frank, Harris, Shriver & Jacobson LLP</i> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mr. Ken Becker, <i>Director - AMA Capital Partners</i> • Mr. Socrates Leptos - Bourgi, <i>Assurance Partner, Global Shipping & Ports Industry Leader – PwC</i> • Dr. Gunnar Gerig, <i>Senior Manager - Ernst & Young GmbH</i>
3:50 PM – 3:55 PM	Introductory Remarks	Ms. Isabella Schidrich , <i>Senior Managing Director - NASDAQ OMX</i>
3:55 PM – 4:15 PM	Oslo as a Capital Raising Destination	Mr. Erik Helberg , <i>Chief Executive Officer, Oslo - RS Platou Markets</i>
4:15 PM – 4:55 PM	Are Capital Markets Open to Shipping Today?	<p><u>Moderator:</u></p> <ul style="list-style-type: none"> • Mr. Antonios Backos, <i>Partner - Watson, Farley & Williams LLP</i> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mr. Sandy Reddin, <i>Managing Director - Knight Capital Group</i> • Mr. Eric Schless, <i>Managing Director - Wells Fargo Securities</i> • Mr. Philippe Chryssicopoulos, <i>Managing Director - Bank of America Merrill Lynch</i> • Mr. Wiley Griffiths, <i>Managing Director, Head of Global Shipping - Morgan Stanley</i>
4:55 PM – 5:30 PM	Alternative Sources of Ship Finance	<p><u>Moderator:</u></p> <ul style="list-style-type: none"> • Mr. Clay Maitland, <i>Managing Partner - International Registries, Inc.</i> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mr. John Ong, <i>Managing Director & Head of Capital Markets & Corporate Finance - ABN AMRO Securities (USA) LLC</i> • Mr. Hamish Norton, <i>Managing Director – Jefferies & Company</i> • Mr. Peter Sorkin, <i>Managing Director - Knight Capital Group</i>
5:30 PM – 6:00 PM	Investor Attitudes in Shipping	<p><u>Moderator:</u></p> <ul style="list-style-type: none"> • Mr. Nicolas Bornozis, <i>President - Capital Link, Inc.</i> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mr. Ben Nolan, <i>Director of Shipping - Knight Capital Group</i> • Mr. Michael Webber, <i>Vice President & Senior Equity Analyst - Wells Fargo Securities, LLC</i>
6:00 PM – 7:00 PM	COCKTAIL RECEPTION	