



**MORNING SESSIONS**

7:30 AM	Registration		
7:55 AM	Registration		
7:55 AM 8:00 AM	<b>Introductory Remarks</b>	<b>Mr. Nicolas Bornozis, President &amp; CEO - Capital Link, Inc.</b>	
8:00 AM 8:20 AM	<b>Global Economy and World Trade: Developments &amp; Outlook</b>	<b>Mr. Nick Kounis, Head of Macro Research - ABN AMRO</b>	
8:25 AM 9:00 AM	<b>Container Sector Panel</b>	<b>INDUSTRY PANELS</b> West Lounge - 1 <sup>st</sup> Floor	<b>COMPANY PRESENTATIONS</b> Library - 2 <sup>nd</sup> Floor
		<p><b>Moderator:</b>  <b>Mr. Ben Nolan, Director, Shipping Research - Stifel Financial Corp.</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Evangelos Chatzis, CFO - Danaos Corporation (NYSE: DAC)</b></li> <li>• <b>Mr. Tasos Aslidis, CFO - Euroseas Ltd. (NASDAQ: ESEA)</b></li> <li>• <b>Mr. Peter Shaerf, Deputy Chairman - Seaspans Corporation (NYSE: SSW); Managing Partner - AMA Capital Partners</b></li> <li>• <b>Dr. Herman Klein, CEO - E.R. Schiffahrt</b></li> </ul>	<p><b>8:30 AM - 9:00 AM</b>  <b>Introduced by: Mr. Noah Parquette, VP, Sr. Maritime Transportation Analyst - Maxim Group LLC</b></p>  <p><b>Mr. George Saroglou, COO - Tsakos Energy Navigation Ltd.</b></p>
9:05 AM 9:45 AM	<b>Dry Bulk Sector Panel Discussion</b>	<p><b>Moderator:</b>  <b>Mr. Douglas Mavrinac, Managing Director, Head of Maritime Equity Research Group - Jefferies LLC</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Ziad Nakhleh, CFO - DryShips, Inc. (NASDAQ:DRYS)</b></li> <li>• <b>Mr. Symeon Parios, CAO - Euroseas Ltd. (NASDAQ: ESEA)</b></li> <li>• <b>Mr. Fred Gordon, SVP, Corporate Affairs - Navios Maritime Holdings Inc. (NYSE: NMM)</b></li> <li>• <b>Mr. Polys Hajioannou, CEO - Safe Bulkers, Inc. (NYSE: SB)</b></li> <li>• <b>Mr. Spyros Capralos, President &amp; CEO - Star Bulk Carriers Corp. (NASDAQ: SBLK)</b></li> <li>• <b>Mr. Egil Husby, Chief Risk Officer - Western Bulk (OSLO: WBULK)</b></li> </ul>	<p><b>9:00 AM - 9:30 AM</b>  <b>Introduced by: Mr. Noah Parquette, VP, Sr. Maritime Transportation Analyst - Maxim Group LLC</b></p> <p><b>CONCORDIA MARITIME</b></p> <p><b>Mr. Kim Ullman, President &amp; CEO - Concordia Maritime</b>  <b>Ms. Anna Forshamn, CFO - Concordia Maritime</b></p> <p><b>9:30 AM - 10:00 AM</b>  <b>Introduced by: Mr. Herman Hildan, Partner &amp; Research Analyst - RS Platou Markets AS</b></p> 
9:50 AM 9:55 AM	<b>Introductory Remarks</b>	<b>Mr. Sandy Frucher, Vice Chairman - NASDAQ OMX</b>	<b>Nikolai Kolesnikov, EVP, CFO &amp; Chief Strategy Officer - Sovcomflot</b>

<p>9:55 AM 10:30 AM</p>	<p><b>The Reopening of Capital Markets for Shipping</b></p>	<p><b>Moderator:</b> Mr. Allan Reiss, <i>Partner - Morgan, Lewis &amp; Bockius LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. Nicholas Stillman, <i>Managing Director, Investment Banking - Clarkson Capital Markets</i></li> <li>• Mr. Jeffrey Pribor, <i>Managing Director &amp; Global Head of Maritime - Jefferies LLC</i></li> <li>• Mr. Wiley Griffiths, <i>Managing Director, Global Transportation - Morgan Stanley</i></li> <li>• Mr. Erik Helberg, <i>CEO - RS Platou Markets AS</i></li> <li>• Mr. Eric Schless, <i>Managing Director - Wells Fargo Securities LLC</i></li> </ul>	<p><b>10:00 AM - 10:30 AM</b> <b>Introduced by: Mr. Herman Hildan,</b> <i>Partner &amp; Research Analyst - RS Platou Markets AS</i></p>  <p><b>Mr. Marco Fiori, CEO - d'Amico International Shipping SA</b></p>
<p>10:35 AM 10:55 AM</p>	<p><b>Norwegian Private Placements &amp; U.S. Listings: An Overview of Key Practical &amp; Legal Considerations</b></p>	<p><b>Mr. Ted Horton, Partner - Seward &amp; Kissel LLP</b></p>	<p><b>10:30 AM - 11:00 AM</b> <b>Introduced by: Mr. Douglas Mavrinac,</b> <i>Managing Director, Head of Maritime Equity Research Group - Jefferies LLC</i></p>  <p><b>Mr. Harry Vafias, President &amp; CEO - StealthGas Inc.</b></p>
<p>11:00 AM 11:35 AM</p>	<p><b>Private Equity's Increasing Role in Shipping</b></p>	<p><b>Moderator:</b> Mr. John Imhof, <i>Partner - Watson, Farley &amp; Williams (New York) LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. Luke Beltnick, <i>Managing Director - Castlelake L.P.</i></li> <li>• Mr. Vikram Punwani, <i>EVP - Sankaty Advisors</i></li> <li>• Mr. Jim Furnivall, <i>Managing Partner - Alterna Capital Partners, LLC</i></li> <li>• Mr. Joseph J. Cipolla, <i>VP - Wafra Capital Partners Inc.</i></li> </ul>	<p><b>11:00 AM - 11:30 AM</b> <b>Introduced by: Mr. Douglas Mavrinac,</b> <i>Managing Director, Head of Maritime Equity Research Group - Jefferies LLC</i></p>  <p><b>Mr. Evangelos Chatzis, CFO - Danaos Corporation</b></p>
<p>11:40 AM 12:00 PM</p>	<p><b>Restructuring: Opportunities for A New Beginning</b></p>	<p><b>Mr. Robert G. Burns, Partner - Bracewell &amp; Giuliani</b></p>	<p><b>11:30 AM - 12:00 PM</b> <b>Introduced by: Mr. Ben Nolan</b> <i>Director, Shipping Research Stifel Financial Corp.</i></p>  <p><b>Mr. Ziad Nakhleh, CFO - DryShips, Inc.</b></p>

<p>12:05 PM 12:25 PM</p>	<p><b>Creative Financing - Fast Solutions for Today's Market Conditions</b></p>	<p><b>Mr. Evan Sproviero</b>, <i>Trader &amp; Head of Projects &amp; Finance - Global Marketing Systems LLC (GMS)</i></p>	<p><b>12:00 PM - 12:30 PM</b>  <b>Introduced by: Mr. Ben Nolan</b>  <i>Director, Shipping Research</i>  <b>Stifel Financial Corp.</b>    <b>Mr. Håvard Furu</b>, <i>CFO - Western Bulk</i></p>
<p>12:25 PM 1:00 PM</p>	<p><b>Offshore Sector Panel Discussion</b></p>	<p><b>Moderator:</b>  <b>Mr. Truls Trøan</b>, <i>Head of Corporate Finance - RS Platou Markets</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Anthony Argyropoulos</b> - <i>Special Advisor to the CEO - Ocean Rig (NASDAQ: ORIG)</i></li> <li>• <b>Mr. Simon Wainwright</b>, <i>CFO - Prospector Offshore Drilling (OSLO: PROS)</i></li> <li>• <b>Mr. John O'Leary</b>, <i>Director - Vantage Drilling (NYSE: VTG)</i></li> <li>• <b>Mr. Petter Hodt Bjerke</b>, <i>VP &amp; Senior Partner - RS Platou Markets</i></li> </ul>	<p><b>12:30 PM - 1:00 PM</b>  <b>Introduced by: Mr. Ben Nolan</b>  <i>Director, Shipping Research</i>  <b>Stifel Financial Corp.</b>    <b>Mr. Tasos Aslidis</b>, <i>CFO - Euroseas Ltd.</i></p>
<p><b>LUNCHEON &amp; KEYNOTE ADDRESS</b>  <b>Presidents' Room - 3<sup>rd</sup> Floor</b></p>			
<p>1:15 PM 2:30 PM</p>	<p><b>Keynote Address by:</b>  <b>Mr. Wilbur L. Ross Jr.</b>,  <i>Chairman &amp; CEO - WL Ross &amp; Co. LLC</i></p> <p><b>Introductory Remarks by:</b>  <b>Mr. John R. Merrell</b>  <i>SVP, Global Corporate Client Group - NYSE Euronext</i></p>		
<p><b>CAPITAL LINK LEADERSHIP AWARD PRESENTATION</b>  <b>Presidents' Room - 3<sup>rd</sup> Floor</b></p>			
<p>2:30 PM 2:50 PM</p>	<p><b>Honoring:</b>  <b>Mr. Dagfinn Lunde</b>  Former CEO &amp; Industry Head of the Shipping &amp; Offshore Division - <b>DVB Bank</b>  Former Managing Director - <b>Intertanko</b></p> <p><b>Remarks &amp; Award Presentation by:</b>  <b>Mr. Richard du Moulin</b>  President - <b>Intrepid Shipping</b>  Former Chairman - <b>Intertanko</b></p>		

**AFTERNOON SESSIONS**

		<b>INDUSTRY PANELS</b> West Lounge - 1 <sup>st</sup> Floor	<b>COMPANY PRESENTATIONS</b> Library - 2 <sup>nd</sup> Floor
<b>3:00 PM</b> <b>3:40 PM</b>	<b>Tanker Sector Panel</b>	<p><b>Moderator:</b>  <b>Mr. Herman Hildan</b>, <i>Partner &amp; Research Analyst - RS Platou Markets AS</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Kim Ullman</b>, <i>President &amp; CEO - Concordia Maritime (STO: CCORB)</i></li> <li>• <b>Mr. Marco Fiori</b>, <i>CEO - d'Amico International Shipping SA (MI: DIS)</i></li> <li>• <b>Mr. Ted Petrone</b>, <i>President - Navios Maritime Acquisition (NYSE: NNA)</i></li> <li>• <b>Mr. George Saroglou</b>, <i>COO - Tsakos Energy Navigation, Ltd. (NYSE: TNP)</i></li> <li>• <b>Mr. Nikolai Kolesnikov</b>, <i>EVP &amp; CFO - Sovcomflot</i></li> </ul>	<p align="center"><b>3:00 PM - 3:30 PM</b>  <b>Introduced by: Mr. Fotis Giannakoulis</b>,  <i>VP, Shipping - Morgan Stanley</i></p> <p align="center">   <b>Dr. Loukas Barmparis</b>, <i>President - Safe Bulkers, Inc.</i>  <b>Mr. Polys Hajioannou</b>, <i>CEO - Safe Bulkers, Inc.</i> </p> <p align="center"><b>3:30 PM - 4:00 PM</b>  <b>Introduced by: Mr. Fotis Giannakoulis</b>,  <i>VP, Shipping - Morgan Stanley</i></p> <p align="center">   <b>Mr. Spyros Capralos</b>, <i>President &amp; CEO - Star Bulk Carriers Corp.</i> </p>
<b>3:45 PM</b> <b>4:20 PM</b>	<b>LNG / LPG Sector Panel</b>	<p><b>Moderator:</b>  <b>Mr. Noah Parquette</b>, <i>VP, Sr. Maritime Transportation Analyst - Maxim Group LLC</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. David Butters</b>, <i>Chairman, President &amp; CEO - Navigator Gas (NYSE:NVGS)</i></li> <li>• <b>Mr. Harry Vafias</b>, <i>President &amp; CEO - Stealth Gas Inc. (NASDAQ: GASS)</i></li> <li>• <b>Mr. Peter Kanelos</b>, <i>CFO - Eletson Gas Maritime Ltd</i></li> <li>• <b>Mr. Simon Crowe</b>, <i>CFO - GasLog Ltd (NYSE: GLOG)</i></li> </ul>	<p align="center"><b>4:00 PM - 4:30 PM</b></p> <p align="center">   <b>Mr. Anthony Argyropoulos</b> - <i>Special Advisor to the CEO - Ocean Rig</i> </p>
<b>4:25 PM</b> <b>5:00 PM</b>	<b>Banking &amp; Ship Finance</b>	<p><b>Moderator:</b>  <b>Mr. Brett Esber</b>, <i>Partner - Blank Rome LLP</i></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• <b>Mr. Gust Biesbroeck</b>, <i>Global Head of ECT - Transportation - ABN AMRO</i></li> <li>• <b>Mr. Michael Parker</b>, <i>Global Industry Head of Shipping - Citi</i></li> <li>• <b>Mr. Evan Cohen</b>, <i>Managing Director, Dry Bulk Group - DVB Bank SE</i></li> </ul>	

<p>5:05 PM 5:40 PM</p>	<p>Acquisition of Non-Performing Bank Loans</p>	<p><b>Moderator:</b> Mr. Greg Chase, <i>Senior Associate</i> - Reed Smith</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. Ivan Lehon, <i>Partner, Northeast Restructuring Leader</i> - EY</li> <li>• Mr. Alexander Tracy, <i>Managing Director</i> - Miller Buckfire &amp; Co.</li> <li>• Mr. Bao Truong, <i>Sr. Managing Director</i> - Centerbridge Partners, L.P.</li> <li>• Mr. Kevin Mulholland, <i>Director, Global Credit &amp; Special Situations</i>, Bank of America Merrill Lynch</li> <li>• Mr. Greg Leveto, <i>VP</i> - Goldman Sachs</li> <li>• Mr. C. Tobias Backer, <i>Managing Director</i> - ICON Capital Corp.</li> </ul>
<p>5:45 PM 6:20 PM</p>	<p>Analyst Panel</p>	<p><b>Moderator:</b> Mr. John Gaffney, <i>Partner</i> - Gibson, Dunn &amp; Crutcher, LLP</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Mr. Douglas Mavrinac, <i>Managing Director, Head of Maritime Equity Research Group</i> - Jefferies LLC</li> <li>• Mr. Fotis Giannakoulis, <i>Vice President, Shipping</i> - Morgan Stanley</li> <li>• Mr. Herman Hildan, <i>Partner &amp; Research Analyst</i> - RS Platou Markets AS</li> <li>• Mr. Ben Nolan, <i>Director, Shipping Research</i> - Stifel Financial Corp.</li> <li>• Mr. Michael Webber, <i>Senior Analyst, Director Shipping, Equipment Leasing &amp; Marine MLPs, Equity Research</i> - Wells Fargo Securities, LLC</li> <li>• Mr. Noah Parquette, <i>VP, Sr. Maritime Transportation Analyst</i> - Maxim Group LLC</li> </ul>
<p>6:30 PM 7:30 PM</p>	<p>COCKTAIL RECEPTION</p>	