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#### Throughout the day there will be 1x1 meetings between company management and investors organized by UBS SECURITIES 8:00 am - 8:30 am **REGISTRATION** 8:35 am - 8:40 am **WELCOME REMARKS** Nicolas Bornozis, President - Capital Link, Inc. HOT TOPICS IN THE GLOBAL COMMODITY 8:40 am - 9:00 am Marko Kraljevic, Partner – Clyde & Co LLP **MARKETS** Moderator: Tim Jones, CEO - BRS Group Panelists: **DRY BULK COMMODITIES George Wells**, Global Head, Dry Freight The Cargo Perspective – A panel discussion Derivatives Energy, Transportation & Metals among producers, traders and charterers of dry 9:00 am - 9:40 am bulk commodities Ocean Transportation - Cargill International **Peter Ensink** Panel Put Together by BRS Group Thomas Semino, Head of Dry Freight- Vitol Ravi Khosla, Head of Solid Fuels Trading -**RWE Supply & Trading GMBH** Moderator: **Gregory Lewis,** Head of Maritime Research -**Credit Suisse** Panelists: • Tasos Aslidis, CFO - Euroseas Ltd. (NASDAQ: ESEA) John Wobensmith, President-Genco **DRY BULK SHIPPING** Shipping & Trading Limited (NYSE: GNK) 9:40 am - 10:20 am The Shipowner Perspective – A panel discussion Hamish Norton, President - Star Bulk among shipping company CEOs Carriers Corp. (NASDAQ: SBLK) John Michael Radziwill, CEO - C Transport Maritime **Ted Petrone**. Vice Chairman – **Navios Corporation, Navios Maritime Holdings** (NYSE:NM), Navios Maritime Partners (NYSE:NMM) Clay Maitland, Founding Chairman - NAMEPA; 10:20 am - 10:30 am **GLOBAL POLITICS & SHIPPING Managing Partner - International Registries**

10:30 am - 10:50 am



th Annual Capital Link

Global Commodities,

Wednesday, September 16, 2015

Energy & Shipping Forum

The Metropolitan Club, One East 60th St., New York City

#### **MORNING KEYNOTE ADDRESS**

**Commissioner J. Christopher Giancarlo U.S. Commodity Futures Trading Commission (CFTC)** 







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Moderator:  Robin King, Head of Marketing - The Baltic Exchange Panelists: Chris Reilly, Managing Director - BRS Futures Enrico Mantero, Head of Derivatives - C Transport Maritime Michael Reardon, Manager Global Strategy & Freight Trading - Conoco Phillips 66 Ardalan Sappino, FFA Trader - SwissMarine Services  Moderator: Enrico Mantero, Head of Derivatives - C Transport Maritime Michael Reardon, Manager Global Strategy & Freight Trading - Conoco Phillips 66 Ardalan Sappino, FFA Trader - SwissMarine Services Moderator: Michael Tusiani, Chairman and CEO - Poten & Partners Panelists: Gary Smith, CEO – Golar LNG (NASDAQ:GLNG) Tony Lauritzen, CEO – Dynagas LNG Partners LP (NYSE:DLNG) Nicolas Tirogalas, Managing Director – TMS Cardiff Gas Ltd.	10:50 am - 11:30 am	DODD FRANK PANEL  Regulatory Update – Dodd Frank – EMIR & Cross  Border Transactions	<ul> <li>Moderator:         <ul> <li>Michael Sackheim, Partner - Sidley Austin LLP</li> </ul> </li> <li>Panelists:         <ul> <li>Michael Loesch, Partner - Norton Rose Fulbright</li> </ul> </li> <li>Thomas Ko, Counsel - Reed Smith LLP</li> <li>Ian Cuillerier, Partner - White &amp; Case LLP</li> </ul>
Michael Tusiani, Chairman and CEO - Poten & Partners  Panelists:     Gary Smith, CEO – Golar LNG (NASDAQ:GLNG)     Tony Lauritzen, CEO – Dynagas LNG Partners LP (NYSE:DLNG)     Nicolas Tirogalas, Managing Director – TMS	11:30 am – 12:10 pm		<ul> <li>Robin King, Head of Marketing - The Baltic Exchange</li> <li>Panelists:</li> <li>Chris Reilly, Managing Director - BRS Futures</li> <li>Enrico Mantero, Head of Derivatives - C Transport Maritime</li> <li>Michael Reardon, Manager Global Strategy &amp; Freight Trading - Conoco Phillips 66</li> <li>Ardalan Sappino, FFA Trader - SwissMarine</li> </ul>
	12:10 pm - 12:50 pm	LNG PANEL	<ul> <li>Michael Tusiani, Chairman and CEO - Poten &amp; Partners</li> <li>Panelists:</li> <li>Gary Smith, CEO - Golar LNG (NASDAQ:GLNG)</li> <li>Tony Lauritzen, CEO - Dynagas LNG Partners LP (NYSE:DLNG)</li> </ul>

1:00 pm - 2:15 pm



# **LUNCHEON KEYNOTE ADDRESS**

Peter C. Georgiopoulos
Chief Executive Officer, Gener8 Maritime, Inc.



Introduced by: Simon Smith, Managing Director & Head of Global Industrials – UBS Investment Bank





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2:30 pm - 3:10 pm	INVESTOR PANEL Investor Attitudes in Shipping Today	<ul> <li>Moderator:         <ul> <li>John Imhof, Partner - Seward &amp; Kissel LLP</li> <li>Panelists:</li> <li>Peter Sandler, Senior Portfolio Manager - Endesia Asset Management</li> </ul> </li> <li>Erol Sarikaya, Vice President - Garrison Investment Group</li> <li>Paulo Almeida, Portfolio Manager - Tufton Oceanic Ltd.</li> </ul>
3:10 pm – 4:00 pm	TANKER SHIPPING  The Shipowner Perspective – A panel discussion among shipping company CEOs	<ul> <li>Spiro Dounis, Director – Equity Research         Marine Transport &amp; Shipping - UBS         Investment Research         Panelists:         <ul> <li>Jerry Kalogiratos, CEO and CFO - Capital</li></ul></li></ul>
4:00 pm – 4:40 pm	THE FUEL OIL MARKET	<ul> <li>Moderator:         <ul> <li>Casey Burlage, Associate – Clyde &amp; Co LLP</li> <li>Panelists:</li> <li>Charles Davies, VP, Commercial Services – World Fuel Services</li> </ul> </li> <li>Gregg Schwartz, Director of Strategic Development – Aegean Bunkering USA</li> <li>Daniel Rose, Director – Interg8 Fuels</li> <li>Marc Refsoe Holm, Leader US Fuel Desk – Maersk Oil Trading</li> </ul>



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4:40 pm – 5:20 pm	ANALYST PANEL	<ul> <li>Moderator:         <ul> <li>Jane Freeberg Sarma, Counsel – Reed Smith LLP</li> </ul> </li> <li>Panelists:         <ul> <li>Charles Rupinski, Senior Analyst - Global Hunter Securities, A Division of Seaport Global Securities LLC</li> </ul> </li> <li>Fotis Giannakoulis, Vice President, Shipping - Morgan Stanley</li> <li>Ben Nolan, Director, Shipping Research - Stifel</li> <li>Spiro Dounis, Director – Equity Research Marine Transport &amp; Shipping - UBS Investment Research</li> </ul>
5:30 pm - 7:00 pm	COCKTAIL RECEPTION	

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